

**OMKAR SPECIALITY CHEMICALS LIMITED**

Admitted into CIRP via order dated 5<sup>th</sup> December, 2022. Vide IA 1521/2022 In C.P.  
(IB)/1738(MB)2017.

**CIN: L24110MH2005PLC151589**

**Rgd. Add:** Mahalsa Narayani, Ganesh Chowk Manjarli, Badlapur (W), Thane,  
Badlapur, Maharashtra, India, 421503

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**Date: April 07<sup>th</sup>, 2026**

To, The Listing Department, BSE Limited	To, The Listing Department, National Stock Exchange of India Limited
Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400001	Exchange Plaza, 5th Floor, Plot No. C/1, “G” Block Bandra Kurla Complex, Bandra (E), Mumbai - 400051
<b>Script Code: 533317</b>	<b>NSE Symbol: OMKARCHEM</b>
<b>Script Name: OMKARCHEM</b>	

Dear Madam/Sir,

**Subject: Intimation of meeting of Monitoring Committee to be held on Wednesday, April 15<sup>th</sup>, 2026.**

Ref: Disclosure under Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to Regulation 29 of the Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015, we hereby inform that the meeting of the Monitoring Committee of the Company will be held on Wednesday, April 15<sup>th</sup>, 2026 to consider and approve the following matters:

1. To determine the record date for the purpose of extinguishment/cancellation, in accordance with the Scheme, of the following shares in the following manner:
  - i. Entire equity shares of INR 10 each, fully paid up, held by the existing Promoters and Promoters group in the Company; and
  - ii. Entire equity shares of INR 10 each, fully paid up, held by the existing Public Shareholders.
2. To approve issuance of 50,00,000 equity shares of face value INR 10 each at par for an aggregate consideration of INR 5,00,00,000 (Indian Rupees Five Crores only) in accordance with approved Resolution Plan on Private Placement Basis.
3. To approve borrowing by way of loan (without any option of conversion into any securities) and approval for execution of loan agreement.

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**AJIT KUMAR**

**CHAIRPERSON, MONITORING COMMITTEE ( ERSTWHILE RESOLUTION PROFESSIONAL)**

**(IBBI/IPA-003/IP-N00062/2017-18/10548)**

**Address: Ocus Quantum, Third Floor, Office 305, Sector 51, Gurugram-122003**

**e-mail- cirp.omkarspeciality@gmail.com**

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4. To approve opening of an equity subscription account.
5. To review the status of Other Statutory and Contractual Compliances.
6. To consider and approve adjustment and reimbursement of CIRP costs, including additional liabilities and utilisation of interest earned on PBG FDR
7. To approve appointment of Mr. Mahendra Kumar Jain (PAN: AYHPJ9945Q), as Chief Financial Officer (CFO) of the Company.
8. To approve appointment of Mr. Kuldeep Menaria (M. No. Acs: 68041), as a whole-time Company Secretary & Compliance Officer of the Company.
9. To discuss the future line of action the Monitoring Committee

This is for your information and records.

Thanking you,

**Ajit Kumar**  
**Chairperson of Monitoring Committee**  
**Omkar Speciality Chemicals Limited**

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**AJIT KUMAR**

**CHAIRPERSON, MONITORING COMMITTEE (ERSTWHILE RESOLUTION PROFESSIONAL)**  
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