

Date: 8/4/2021

To,

Corporate Service Department, Bombay Stock Exchange, PhirozeJeejeebhoy Towers, Dalal Street, Mumbai-400001 Fax No. 022- 22723121/3027/2039/2061/2041	Listing Department, National Stock Exchange of India Limited Exchange Plaza, C-1 Block G BandraKurla Complex, Bandra (E), Mumbai Fax No. 022- 26598237/38;66418126	The Compliance Officer Om Infra Limited 2nd FLOOR, A-BLOCK, OM TOWER CHURCH ROAD, MI ROAD JAIPUR RJ 302001
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Sub: Disclosure under Regulation 30(1) and (2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011 as on 31st March 2021

Dear Sir,

In terms of Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, please find enclosed in Annexure-1& 2 herewith the disclosure of shareholding/ voting rights on behalf of each promoter and promoter group persons of Om Infra Limited together with persons acting in concert, as on 31st March 2021.

Kindly take on the above and acknowledge the receipt.

Thanking you,
Yours Faithfully



Sunil Kothari on behalf of himself, promoter and
Promoter Group persons/Persons acting in concert of
Om Infra Limited

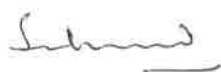
Encl: As above

1. Name of the Target Company (TC)	OM INFRA LIMITED
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	1. NATIONAL STOCK EXCHANGE OF INDIA LIMITED 2. BOMBAY STOCK EXCHANGE LIMITED
<p>3. Particulars of the shareholder(s) :</p> <p>a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is 25% or more of the voting rights of the TC.</p> <p style="text-align: center;">Or</p> <p>b. Name(s) of promoter(s), member of the promoter group and PAC with him.</p>	<p>N.A.</p> <ol style="list-style-type: none"> 1. T C KOTHARI AND SONS FAMILY TRUST 2. SUNIL KOTHARI 3. C P KOTHARI 4. ANITA KOTHARI 5. D P KOTHARI 6. OM KOTHARI FOUNDATION 7. VIVEK KOTHARI 8. SEEMA KOTHARI 9. LAD KOTHARI TRUST 10. BAHUBALI KOTHARI 11. D MANJULA KOTHARI 12. BHARAT KOTHARI 13. SIDDARTH KOTHARI 14. VISHAL KOTHARI 15. VIKAS KOTHARI 16. KULDEEP KOTHARI & SONS 17. C P KOTHARI HUF 18. JUPITER METAL PRIVATE LIMITED 19. C MANJU KOTHARI 20. VIDUSHI KOTHARI 21. D P KOTHARI & SONS (HUF)

Sum

	22. SURBHI KOTHARI 23. JYOTI KOTHARI 24. VEDIKA KOTHARI 25. KHUSHI KOTHARI 26. DEVANSH KOTHARI 27. VAIBHAV KOTHARI 28. OM KOTHARI PARIVARIK TRUST		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 st of the year, holding of:			
a) Shares (<i>As per Annexure -I</i>)	69031905	71.72	71.72
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants,	-	-	-
d) Convertible Securities	-	-	-
e) Any other instrument that would entitle the holder to receive shares in the TC.	-	-	-
Total	69031905	71.72	71.72

On Behalf of Promoters of Om Infra Limited



Sunil Kothari

Place: Jaipur

Date: 8/4/2021

Part-B**

Name of the Target Company: OM INFRA LIMITED

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group
T C KOTHARI AND SONS FAMILY TRUST	YES
SUNIL KOTHARI	YES
C P KOTHARI	YES
ANITA KOTHARI	YES
D P KOTHARI	YES
OM KOTHARI FOUNDATION	YES
VIVEK KOTHARI	YES
SEEMA KOTHARI	YES
LAD KOTHARI TRUST	YES
BAHUBALI KOTHARI	YES
D MANJULA KOTHARI	YES
BHARAT KOTHARI	YES
SIDDARTH KOTHARI	YES
VISHAL KOTHARI	YES
VIKAS KOTHARI	YES
KULDEEP KOTHARI & SONS	YES
C P KOTHARI HUF	YES
JUPITER METAL PRIVATE LIMITED	YES
C MANJU KOTHARI	YES
VIDUSHI KOTHARI	YES
VAIBHAV KOTHARI	YES
D P KOTHARI & SONS (HUF)	YES
SURBHI KOTHARI	YES
JYOTI KOTHARI	YES
VEDIKA KOTHARI	YES
KHUSHI KOTHARI	YES
DEVANSH KOTHARI	YES
OM KOTHARI PARIVARIK TRUST	YES



Sunil Kothari

Place: Jaipur

Date: 8/4/2021

**Disclosure under Regulation 30(1) & 30(2) of
SEBI(Substantial Acquisition of Shares & Takeover) Regulations, 2011
Status as on 31.03.2021**

S.NO.	NAME OF PROMOTER & SHAREHOLDERS	NO.OF SHAR ES HELD	% OF TOTAL SHARES	% OF SHARE-HOLDING DILUTED
1	T C KOTHARI AND SONS FAMILY TRUST	11408180	11.85	11.85
2	SUNIL KOTHARI	7150886	7.43	7.43
3	C P KOTHARI	6975245	7.24	7.24
4	ANITA KOTHARI	5893345	6.12	6.12
5	D P KOTHARI	4858346	5.04	5.04
6	OM KOTHARI FOUNDATION	3083227	3.20	3.20
7	VIVEK KOTHARI	2885000	3.00	3.00
8	SEEMA KOTHARI	2538250	2.64	2.64
9	LAD KOTHARI TRUST	2234800	2.32	2.32
10	BAHUBALI KOTHARI	2211200	2.30	2.30
11	D MANJULA KOTHARI	2146200	2.23	2.23
12	BHARAT KOTHARI	2117340	2.20	2.20
13	SIDDARTH KOTHARI	1918760	1.99	1.99
14	VISHAL KOTHARI	1801150	1.87	1.87
15	VIKAS KOTHARI	1790437	1.86	1.86
16	KULDEEP KOTHARI & SONS	1722050	1.79	1.79
17	C P KOTHARI HUF	1696500	1.76	1.76
18	JUPITER METAL PRIVATE LIMITED	1826349	1.90	1.90
19	C MANJU KOTHARI	1065500	1.11	1.11
20	VIDUSHI KOTHARI	1023200	1.06	1.06
21	D P KOTHARI & SONS (HUF)	806850	0.84	0.84
22	SURBHI KOTHARI	662400	0.69	0.69
23	JYOTI KOTHARI	544900	0.57	0.57
24	VEDIKA KOTHARI	219200	0.23	0.23
25	KHUSHI KOTHARI	219200	0.23	0.23
26	DEVANSH KOTHARI	219200	0.23	0.23
27	VAIBHAV KOTHARI	8850	0.01	0.01
28	OM KOTHARI PARIVARIK TRUST	5340	0.01	0.01
	TOTAL	69031905	71.72	71.72

On Behalf of Promoters of Om Infra Limited



Sunil Kothari

Place: Jaipur

Date: 8/4/2021