

Date: 8<sup>th</sup> April, 2021

To,

Corporate Service Department, Bombay Stock Exchange, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 Fax No. 022- 22723121/3027/2039/2061/20 41	Listing Department, National Stock Exchange of India Limited Exchange Plaza, C-1 Block G Bandra Kurla Complex, Bandra (E), Mumbai Fax No. 022- 26598237/38;66418126	The Chairman Audit Committee  Om Infra Limited 2nd FLOOR, A-BLOCK, OM TOWER CHURCH ROAD, MI ROAD JAIPUR RJ 302001
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**Sub: Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulation, 2011**

Dear Sir,

Pursuant to the provisions of Regulation 31(4) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, we hereby declare that the members of Promoter and Promoter Group including Persons acting in concert have not made any encumbrance of shares, directly or indirectly during the Financial Year ended March 31, 2021.

Kindly take on the above and acknowledge the receipt.

Thanking you,

Yours Faithfully

**Sunil Kothari** on behalf of himself, promoter and

Promoter Group persons/Persons acting in concert of

Om Infra Limited



Copy to:

- (1) Members of the Audit Committee, **Om Infra Limited**
- (2) The Company Secretary, **Om Infra Limited**