



OM INFRA LIMITED

(Formerly known as OM METALS INFRAPROJECTS LIMITED)

CIN: L27203RJ1971PLC003414

Regd. Office: 2nd Floor, A-Block, Om Tower, Church Road, M.I. Road, Jaipur-302001
Tel: +91-141-4046666

Website: www.ommetals.com E-Mail Id: info@ommetals.com

Date: 11th August, 2025

To,

Corporate Service Department, Bombay Stock Exchange, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 Fax No. 022- 22723121/3027/2039/2061/2041	Listing Department, National Stock Exchange Of India Limited Exchange Plaza, C-1 Block G Bandra Kurla Complex, Bandra (E), Mumbai Fax No. 022- 26598237/38;66418126
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Dear Sir,

Sub: Un-audited Financial Results for the quarter ended 30th June 2025

With reference to the above captioned subject, we would like to inform you that at the Board Meeting held today on 11th August, 2025, the Board has inter-alia considered, approved and taken on record the standalone and Consolidated Un-audited Financial Results for the quarter ended 30th June, 2025.

Accordingly, we are enclosing herewith the copy of approved un-audited financial results along with copy of Limited Review Report issued by Statutory Auditors of the Company for the Quarter ended 30th June, 2025.

Further, the Board Meeting commenced at 4:00 P.M. and concluded at 4:26 P.M.

Kindly take the same on your records.

Thanking You
Yours faithfully

For **Om Infra Limited**

Dharam Prakash Kothari
Chairman
DIN: 00035298



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Tel: 91-9814010686
Website: www.ominfra.com E-Mail Id: info@ommetals.com

ISIN – INE239D01028

Stock Code – BSE-531092

SYMBOL - NSE - OMINFRAL

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30 JUNE 2025

Rs. In Lacs

SL No.	Particulars	Quarter ended			Year ended
		30-Jun-25 (Unaudited)	31-Mar-25 (Audited)	30-Jun-24 (Unaudited)	31-Mar-25 (Audited)
1	Income				
	Revenue from operations	9977.70	18278.43	16393.99	66627.77
	Other income	506.86	1500.69	94.95	3166.16
	Total Income	10484.56	19779.13	16488.94	69793.94
2	Expenses				
(a)	Cost of materials consumed	4919.81	7925.66	7813.29	28204.39
(b)	Purchases of stock-in-trade	8.99	49.49	1.50	177.85
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	-566.51	166.88	-773.97	1235.08
(d)	Employee benefit expense	1029.78	1102.26	944.25	3993.05
(e)	Finance costs	471.44	652.40	478.37	2187.29
(f)	Depreciation, depletion and amortisation expense	109.91	135.34	147.44	558.75
(g)	Other Expenses	4453.12	8934.04	6564.62	29659.87
	Total expenses	10426.55	18966.07	15175.50	66016.28
3	Total profit before exceptional items and tax	58.01	813.05	1313.44	3777.65
4	Exceptional items				
5	Total profit before tax	58.01	813.05	1313.44	3777.65
7	Tax expense				
8	Current tax	-41.03	174.20	0.00	289.15
9	Deferred tax	-0.01	-1650.43	0.00	-121.76
10	Total tax expenses	-41.04	-1476.23	0.00	167.39
11	Net movement in regulatory deferral account balances related to profit or loss and the related deferred tax movement				
14	Net Profit Loss for the period from continuing operations	99.06	2289.28	1313.44	3610.26
15	Profit (loss) from discontinued operations before tax	0.00	0.00	0.00	0.00
16	Tax expense of discontinued operations	0.00	0.00	0.00	0.00
17	Net profit (loss) from discontinued operation after tax	0.00	0.00	0.00	0.00
19	Share of profit (loss) of associates and joint ventures accounted for using equity method				
21	Total profit (loss) for period	99.06	2289.28	1313.44	3610.26
22	Other comprehensive income net of taxes	-38.28	-124.50	-22.30	-180.00
23	Total Comprehensive income for the period	60.78	2164.78	1291.14	3430.26
24	Total profit or loss, attributable to				
	Profit or loss, attributable to owners of parent	99.06	2289.28	1313.44	3610.26
	Total profit or loss, attributable to non-controlling interests				
25	Total Comprehensive income for the period attributable to				
	Comprehensive income for the period attributable to owners of parent	60.78	2164.78	1291.14	3430.26
	Total comprehensive income for the period attributable to owners of parent non-controlling interests				
26	Details of equity share capital				
	Paid-up equity share capital	963.04	963.04	963.04	963.04
	Face value of equity share capital	1.00	1.00	1.00	1.00
27	Details of debt securities				
28	Reserves excluding revaluation reserve	76799.44	76738.65	75081.05	76738.65
29	Earnings per share				
i	Earnings per equity share for continuing operations				
	Basic earnings (loss) per share from continuing operations	0.06	2.25	1.341	3.56
	Diluted earnings (loss) per share from continuing operations	0.06	2.25	1.341	3.56
ii	Earnings per equity share for discontinued operations				
	Basic earnings (loss) per share from discontinued operations	0.000	0.00	0.00	0.00
	Diluted earnings (loss) per share from discontinued operations	0.000	0.00	0.00	0.00
ii	Earnings per equity share				
	Basic earnings (loss) per share from continuing and discontinued operations	0.063	2.25	1.341	3.56
	Diluted earnings (loss) per share from continuing and discontinued operations	0.063	2.25	1.341	3.56
30	Debt equity ratio	0.03	0.11	0.03	0.10
31	Debt service coverage ratio	0.25	0.58	0.18	0.60
32	Interest service coverage ratio	1.12	2.25	3.75	2.73
33	Disclosure of notes on financial results				

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1	The above unaudited financial results for the three months 30th June, 2025 have been reviewed by audit committee and approved by the Board of Directors at their meeting held on 11th August 2025. The above Results have been subjected to limited review by the statutory auditors of the company, as required under Regulation 33 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015.
2	Previous year/ quarter figures have been regrouped/reclassified/Rearranged where ever necessary.
3	Dibang Hydro Project – Landmark Contract Win The Company has been awarded a prestigious work order valued at ₹199 Crores for the supply and installation of Hydro-Mechanical (HM) components for the 2,880 MW Dibang Hydro Project in Arunachal Pradesh. This project is the largest hydro power project undertaken in India to date and is expected to significantly strengthen the Company's presence in the hydro-mechanical segment. The successful execution of this order will further consolidate our credentials in executing large-scale, technically complex hydro projects.
4	Uttar Pradesh Water Distribution Project – Execution Commenced The Company has secured a water distribution project in Shahjahanpur, Uttar Pradesh, valued at ₹127 Crores. Project execution has already commenced, contributing to revenue in the current financial year. This order reinforces the Company's growing footprint in the water infrastructure sector.
5	Rajasthan Jal Jeevan Mission – Accelerated Progress Expected. The Government of Rajasthan has initiated funds allocation and disbursement for various Jal Jeevan Mission projects. With this funding flow now in place, the Company anticipates a significant ramp-up in execution momentum from Quarter II onwards, leading to improved billing and revenue recognition.
6	Uttar Pradesh Jal Jeevan Mission – Execution Momentum to Build Funds allocation and distribution under the Jal Jeevan Mission in Uttar Pradesh are also expected to commence shortly. This development is likely to expedite project execution from Quarter II onwards, contributing positively to the Company's performance in the second half of the financial year.

For Om Infra Limited


Dharam Prakash Kothari
Chairman
DIN: 00035298

Place: Delhi
Date: 11.08.2025

Om Infra Ltd
Standalone Segment wise Revenue, Results and Capital Employed

(Rs. In lacs)

S.No.	PARTICULARS	STANDALONE			STANDALONE
		QUARTER ENDED			YEAR ENDED
		Quarter ended 30/06/2025	Quarter ended 31/03/2025	Quarter ended 30/06/2024	Year ended 31/03/2025
		Unaudited	Audited	Unaudited	Audited
1	Segment Revenue				
	(net sale/income from each segment should be disclosed)				
1	Engineering	9839.200	18044.90	16194.69	65812.68
2	Real Estate	138.500	236.99	199.30	815.09
3	Others	0.00	-3.46	0.00	0.00
	Total segment revenue	9977.700	18278.43	16393.99	66627.77
	Less: Inter segment revenue				
	Revenue from operations	9977.700	18278.43	16393.99	66627.77
2	Segment Result				
	Profit (+) / Loss (-) before tax and interest from each segment				
1	Engineering	569.340	1605.76	1877.93	6169.50
2	Real Estate	-39.880	-67.97	-64.76	-204.56
3	Others	0.00	-72.34	-21.36	0.00
	Total Profit before tax	529.460	1465.45	1791.81	5964.94
	i. Finance cost	471.44	652.4	478.37	2187.29
	ii. Other unallocable expenditure net off unallocable income				
	Profit before tax	58.020	813.05	1313.44	3777.65
3	(Segment Assets - Segment Liabilities)				
	Segment Assets				
1	Engineering	107245.970	103007.21	102078.01	103007.21
2	Real Estate	4435.120	4566.00	5120.22	4566.00
3	Others	0.000	0.00	672.82	0.00
	Total Segment Asset	111681.090	107573.21	107871.05	107573.21
	Un-allocable Assets				
	Net Segment Asset	111681.090	107573.21	107871.05	107573.21
4	Segment Liabilities				
	Segment liabilities				
1	Engineering	32655.50	28535.08	30135.12	28535.08
2	Real Estate	1263.12	1336.44	1530.76	1336.44
3	Others	0.00	0.00	161.07	0.00
	Total Segment Liabilities	33918.620	29871.52	31826.950	29871.52
	Un-allocable Liabilities				
	Net Segment Liabilities	33918.620	29871.52	31826.95	29871.52
	Disclosure of Notes on Segments				

The segment report is prepared in accordance with the Accounting Standard- 17 "segment reporting" Issued by the Institute of Chartered Accountants of India.

For Om Infra Limited



Dharam Prakash Kothari

Chairman

DIN: 00035298

Place: Delhi

Date: 11.08.2025

Other Comprehensive Income			
Particulars		3 months/ 6 month ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)
A	Date of start of reporting period	01-04-2025	01-04-2025
B	Date of end of reporting period	30-06-2025	30-06-2025
C	Whether results are audited or unaudited	Unaudited	Unaudited
D	Nature of report standalone or consolidated	Standalone	Standalone
Other comprehensive income [Abstract]			
1	Amount of items that will not be reclassified to profit and loss		
	a) Gain/(Loss) on Re-measurement of the net defined benefit plans	0.00	0.00
	b) Equity instruments through Other comprehensive income	2.20	2.20
	Total Amount of items that will not be reclassified to profit and loss	2.20	2.20
2	Income tax relating to items that will not be reclassified to profit or loss	-0.63	-0.63
3	Amount of items that will be reclassified to profit and loss		
	(b) Changes in Foreign Currency Monetary Item translation difference account(FCMITDA)	-39.85	-39.85
	Total Amount of items that will be reclassified to profit and loss	-39.85	-39.85
4	Income tax relating to items that will be reclassified to profit or loss		
5	Total Other comprehensive income	-38.28	-38.28

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Ravi Sharma & Co.

CHARTERED ACCOUNTANTS



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Independent Auditor's Review Report on Standalone unaudited quarterly financial results for the quarter and three months ended on 30th June, 2025, of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

LIMITED REVIEW REPORT

To the Board of Directors of

Om Infra Limited

1. We have reviewed the accompanying statement of standalone unaudited financial results of Om Infra Limited (hereinafter referred to as "the Company") which includes the interim financial statements of 9 joint operations consolidated on proportionate basis for the quarter ended on June 30th, 2025 ("the Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 as amended.
2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
We also performed procedures in accordance with the circular No CIR/CFD/CMDI/44/2019 issued by the SEBI under Regulation 33(8) of the Listing Regulations, as amended, to the extent applicable.



Ravi Sharma & Co.

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4. The Statement includes unaudited interim financial results of the following Joint operations:

S.no.	Company Name
1.	SPML-OM METALS (JV) Ujjain (100%)
2.	Om metals SPML Joint Venture Rwanda (100%)
3.	Omil-JV Shahpurkhandi (98%)
4.	OMIL - WIPL JV ISARDA (50%)
5.	Om metals SPML JV-Ghana (100%)
6.	OMIL+JSC-(JV) Kameng (60%)
7.	OMIL-JWIL-VKMCPL (JV) (51%)
8.	HCC-OMIL JV (50%)
9.	BRCCPL-OMIL-DARA JV (59%)

5. Based on our review of the Statement conducted as stated above and based on the consideration of the reports of other auditors referred to in paragraph 7 & 8 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. The Company has a branch in Nepal whose books of account and related records were not made available for our audit. Consequently, we were unable to verify the accuracy and completeness of the financial information pertaining to the Nepal branch. As stated in the financial statements, revenue from operations of ₹ 1031.15 lacs pertaining to the Nepal branch has been included in the total revenue from operations of the Company. Due to the unavailability of audit evidence, we are unable to determine whether any adjustments might be necessary in respect of revenue, expenses, assets, liabilities, and the corresponding disclosures relating to the Nepal branch included in the accompanying financial statements. We modify our opinion on the same.
7. The Internal audit report for the quarter ended June 2025 was not provided to us by management. Consequently, we cannot form an opinion on the matters typically covered in such report.
8. The interim financial results of 3 joint ventures have not been reviewed by respective auditors. Unaudited financials have been included in financial results for the quarter ended as on 30th June, 2025. Interim financial results of these reflect total revenue from operations of Rs 126.83 lacs, total profit after tax of Rs 62.89 lacs and total comprehensive profit of Rs 62.89 lacs



Ravi Sharma & Co.

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for the quarter ended on June 30th,2025 respectively, as considered in the unaudited Standalone financial results.

- The interim financial results of 6 Joint ventures have been reviewed by other auditors, whose reports have been furnished to us by the management and our report on the Statement, in so far as it relates to the amount and disclosures included in respect of these Joint operations is based solely on the report of the other auditors. Interim financial results of these reflect total revenue from operations of Rs 3146.21 lacs, total loss after tax of Rs. 56.51 lacs and total comprehensive loss of Rs. 96.36 lacs for the quarter ended on June 30th,2025 respectively, as considered in the unaudited Standalone financial results. Our conclusion on the Statement is not modified in respect of the above matter with respect to our reliance on the work done and the reports of the other auditors.
- The standalone financial results of the company for the quarter ended June,2025 and quarter ended on March 31, 2025 were reviewed and for the year ended March 31, 2025 were audited by us.

For Ravi Sharma & Co.

Chartered Accountants

FRN: 015143C

**SOURA
BH JAIN**

Digitally signed by SOURABH JAIN
DN: cn=SOURABH JAIN, o=Ravi Sharma & Co., ou=Chartered Accountants, email=SOURABH.JAIN@RS&CO.COM, c=IN
c=IN, o=Ravi Sharma & Co., ou=Chartered Accountants, email=SOURABH.JAIN@RS&CO.COM, c=IN
Date: 2025.08.11 14:38:23 +05'30'

CA Sourabh Jain

Partner

M. No. 431571

UDIN: 25431571BMOLVM6135

Place: DELHI

Date:11/08/2025



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SYMBOL - NSE - OMINFRAL

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30 JUNE 2025

Rs. In Lacs

Sl No.	Particulars	Quarter ended			Year ended
		30-Jun-25 (Unaudited)	31-Mar-25 (Audited)	30-Jun-24 (Unaudited)	31-Mar-25 (Audited)
1	Income				
	Revenue from operations	10434.12	17194.34	16948.87	71266.18
	Other income	524.61	1803.72	161.87	3599.15
	Total income	10958.73	18998.06	17110.74	74865.33
2	Expenses				
(a)	Cost of materials consumed	5086.49	8018.21	7951.53	28685.03
(b)	Purchases of stock-in-trade	8.99	53.84	1.50	182.20
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	-238.17	475.17	-447.12	5851.97
(d)	Employee benefit expense	1065.83	1150.01	987.84	4174.45
(e)	Finance costs	479.19	668.35	487.32	2216.03
(f)	Depreciation, depletion and amortisation expense	110.68	136.12	148.20	561.82
(g)	Other Expenses	4585.16	9125.39	6727.58	30352.34
	Total expenses	11098.17	19627.08	15856.85	72023.84
3	Total profit before exceptional items and tax	-139.44	-629.02	1253.89	2841.49
4	Exceptional items				
5	Total profit before tax	-139.44	-629.02	1253.89	2841.49
7	Tax expense				
8	Current tax	-41.03	182.07	0.00	268.99
9	Deferred tax	-0.01	-2296.75	0.00	-1024.12
10	Total tax expenses	-41.04	-2114.68	0.00	-755.13
11	Net movement in regulatory deferral account balances related to profit or loss and the related deferred tax movement				
14	Net Profit Loss for the period from continuing operations	-98.40	1485.66	1253.89	3596.62
15	Profit (loss) from discontinued operations before tax	0.00	0.00	0.00	0.00
16	Tax expense of discontinued operations	0.00	0.00	0.00	0.00
17	Net profit (loss) from discontinued operation after tax	0.00	0.00	0.00	0.00
19	Share of profit (loss) of associates and joint ventures accounted for using equity method		-5.83		-5.83
21	Total profit (loss) for period	-98.40	1479.83	1253.89	3590.79
22	Other comprehensive income net of taxes	-38.28	-124.50	-22.30	-180.00
23	Total Comprehensive Income for the period	-136.68	1355.33	1231.59	3410.79
24	Total profit or loss, attributable to				
	Profit or loss, attributable to owners of parent	-98.47	1479.48	1253.42	3590.20
	Total profit or loss, attributable to non-controlling interests	0.07	0.35	0.47	0.59
25	Total Comprehensive income for the period attributable to				
	Comprehensive income for the period attributable to owners of parent	-136.75	1354.98	1231.12	3410.20
	Total comprehensive income for the period attributable to owners of parent non-controlling interests	0.07	0.35	0.470	0.59
26	Details of equity share capital				
	Paid-up equity share capital	963.04	963.04	963.04	963.04
	Face value of equity share capital	1.00	1.00	1.00	1.00
27	Details of debt securities				
28	Reserves excluding revaluation reserve	73498.560	73635.30	72597.380	73635.30
29	Earnings per share				
i	Earnings per equity share for continuing operations				
	Basic earnings (loss) per share from continuing operations	-0.14	1.41	1.28	3.54
	Diluted earnings (loss) per share from continuing operations	-0.14	1.41	1.28	3.54
ii	Earnings per equity share for discontinued operations				
	Basic earnings (loss) per share from discontinued operations	0	0.00	0	0.00
	Diluted earnings (loss) per share from discontinued operations	0	0.00	0	0.00
ii	Earnings per equity share				
	Basic earnings (loss) per share from continuing and discontinued operations	-0.14	1.41	1.28	3.54
	Diluted earnings (loss) per share from continuing and discontinued operations	-0.14	1.41	1.28	3.54

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30	Debt equity ratio	0.15	0.09	0.09
31	Debt service coverage ratio	0.12	0.02	1.23
32	Interest service coverage ratio	0.71	0.06	2.28
33	Disclosure of notes on financial results			
1	The above unaudited financial results for the three months 30th June,2025 have been reviewed by audit committee and approved by the Board of Directors at their meeting held on 11th August 2025. The above Results have been subjected to limited review by the statutory auditors of the company, as required under Regulation 33 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015.			
2	Previous year/ quarter figures have been regrouped/reclassified/Rearranged where ever necessary.			
3	<p>Dibang Hydro Project – Landmark Contract Win The Company has been awarded a prestigious work order valued at ₹199 Crores for the supply and installation of Hydro-Mechanical (HM) components for the 2,880 MW Dibang Hydro Project in Arunachal Pradesh. This project is the largest hydro power project undertaken in India to date and is expected to significantly strengthen the Company's presence in the hydro-mechanical segment. The successful execution of this order will further consolidate our credentials in executing large-scale, technically complex hydro projects.</p>			
4	<p>Uttar Pradesh Water Distribution Project – Execution Commenced The Company has secured a water distribution project in Shahjahanpur, Uttar Pradesh, valued at ₹127 Crores. Project execution has already commenced, contributing to revenue in the current financial year. This order reinforces the Company's growing footprint in the water infrastructure sector.</p>			
5	<p>Rajasthan Jal Jeevan Mission – Accelerated Progress Expected. The Government of Rajasthan has initiated funds allocation and disbursement for various Jal Jeevan Mission projects. With this funding flow now in place, the Company anticipates a significant ramp-up in execution momentum from Quarter II onwards, leading to improved billing and revenue recognition.</p>			
6	<p>Uttar Pradesh Jal Jeevan Mission – Execution Momentum to Build Funds allocation and distribution under the Jal Jeevan Mission in Uttar Pradesh are also expected to commence shortly. This development is likely to expedite project execution from Quarter II onwards, contributing positively to the Company's performance in the second half of the financial year.</p>			
7	<p>The value addition and upgradation of interiors causing little higher revenue outflow In Pallacia Project as compared to revenue booking which is dependent on execution of sale deeds in sold units. The execution of sale deeds of sold units and fresh sale deeds shall bring positive bottom line.</p>			

For Om Infra Limited


Dharam Prakash Kothari
Chairman
DIN: 00035298

Place: Delhi
Date: 11.08.2025

Consolidated Segment wise Revenue, Results and Capital Employed

(Rs. In lacs)

S.No.	PARTICULARS	CONSOLIDATED			CONSOLIDATED
		QUARTER ENDED			YEAR ENDED
		Quarter ended 30/06/2025	Quarter ended 31/03/2025	Quarter ended 30/06/2024	Year ended 31/03/2025
		Unaudited	Audited	Unaudited	Audited
1	Segment Revenue				
	(net sale/income from each segment should be disclosed)				
1	Engineering	9856.874	16613.81	16213.170	64430.15
2	Real Estate	577.246	583.99	735.700	6836.03
3	Others	0.000	-3.46	0.000	0.00
4	Road Project	0.000	0	0.000	0.00
	Total segment revenue	10434.120	17194.34	16948.87	71266.18
	Less: Inter segment revenue				
	Revenue from operations	10434.120	17194.34	16948.87	71266.18
2	Segment Result				
	Profit (+) / Loss (-) before tax and interest from each segment				
1	Engineering	549.090	360.51	1871.299	4927.75
2	Real Estate	-209.540	-258.69	-136.438	128.83
3	Others	0.000	-62.89	5.813	
4	Road Project	0.200	0.4	0.536	0.94
	Total Profit before tax	339.750	39.33	1741.21	5057.52
	i. Finance cost	479.195	668.35	487.320	2216.03
	ii. Other unallocable expenditure net off unallocable income				
	Profit before tax	-139.44	-629.02	1253.890	2841.49
3	(Segment Assets - Segment Liabilities)				
	Segment Assets				
1	Engineering	71716.590	66167.07	61126.680	66167.07
2	Real Estate	36511.090	35696.96	42786.760	35696.96
3	Others	0.000	0.00	4639.620	0.00
4	Road Project	40448.920	40444.60	40430.710	40444.60
	Total Segment Asset	148676.600	142308.63	148983.77	142308.63
	Un-allocable Assets			0	
	Net Segment Asset	148676.600	142308.63	148983.77	142308.63

[Handwritten Signature]

4 Segment Liabilities					
Segment liabilities					
1	Engineering	10722.430	3724.48	3968.100	3724.48
2	Real Estate	32398.940	32896.30	37236.940	32896.30
3	Others	0.000	0.00	3142.290	0.00
4	Road Project	31093.630	31089.51	31076.030	31089.51
Total Segment Liabilities		74215.000	67710.29	75423.36	67710.29
Un-allocable Liabilities					
Net Segment Liabilities		74215.000	67710.29	75423.36	67710.29
Disclosure of Notes on Segments					

The segment report is prepared in accordance with the Accounting Standard- 17"segment reporting" Issued by the Institute of Chartered Accountants of India.

For Om Infra Limited



Dharam Prakash Kothari
Chairman
DIN: 00035298

Place: Delhi
Date: 11.08.2025

Other Comprehensive Income			
Particulars		3 months/ 6 month ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)
A	Date of start of reporting period	01-04-2025	01-04-2025
B	Date of end of reporting period	30-06-2025	30-06-2025
C	Whether results are audited or unaudited	Unaudited	Unaudited
D	Nature of report standalone or consolidated	Consolidation	Consolidation
Other comprehensive income [Abstract]			
1	Amount of items that will not be reclassified to profit and loss		
	a) Gain/(Loss) on Re-measurement of the net defined benefit plans	0.00	0.00
	b) Equity instruments through Other comprehensive income	2.20	2.20
	Total Amount of items that will not be reclassified to profit and loss	2.20	2.20
2	Income tax relating to items that will not be reclassified to profit or loss	-0.63	-0.63
3	Amount of items that will be reclassified to profit and loss		
	(b) Changes in Foreign Currency Monetary Item translation difference account (FCMITDA)	-39.85	-39.85
	Total Amount of items that will be reclassified to profit and loss	-39.85	-39.85
4	Income tax relating to items that will be reclassified to profit or loss		
5	Total Other comprehensive income	-38.28	-38.28

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Ravi Sharma & Co.

CHARTERED ACCOUNTANTS



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Independent Auditor's Review Report on Consolidated unaudited financial results for quarter and three months ended on 30th June, 2025 of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

LIMITED REVIEW REPORT

To the Board of Directors of

Om Infra Limited

1. We have reviewed the accompanying statement of unaudited Consolidated financial results of Om Infra Limited ("the Group") for the quarter and three months ended on June 30th, 2025 ("the Statement") attached herewith, being submitted by the Group pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.
2. The Holding Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Group's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular No CIR/CFD/CMDI/44/2019 issued by the SEBI under Regulation 33(8) of the Listing Regulations, as amended, to the extent applicable.



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4. The Statement includes unaudited interim financial results of the following Joint operations and subsidiary:

S.no.	Company Name	Relation
1.	Om Infra Limited	Holding Company
2.	Om Metal Consortium Private Limited	Subsidiary
3.	Worship Infraprojects Private Limited	Subsidiary
4.	High Terrace Realty Private Limited	Subsidiary
5.	Bhilwara Jaipur Toll Road Private Limited	Subsidiary
6.	Bihar Logistics Private Limited	Subsidiary
7.	Gujarat Warehousing Private Limited	Subsidiary
8.	Mega Equitas Private Limited	Associates
9.	Gurha Thermal Power Company Limited	Joint Venture

5. Based on our review of the Statement conducted as stated above and based on the consideration of the reports of other auditors referred to in paragraph 7,8 & 9 below nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. The Company has a branch in Nepal whose books of account and related records were not made available for our audit. Consequently, we were unable to verify the accuracy and completeness of the financial information pertaining to the Nepal branch. As stated in the financial statements, revenue from operations of ₹ 1031.15 lacs pertaining to the Nepal branch has been included in the total revenue from operations of the Company. Due to the unavailability of audit evidence, we are unable to determine whether any adjustments might be necessary in respect of revenue, expenses, assets, liabilities, and the corresponding disclosures relating to the Nepal branch included in the accompanying financial statements. We modify our opinion on the same.



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7. Internal audit report for the quarter ended June 2025 was not provided to us by management. Consequently, we cannot form an opinion on the matters typically covered in such report.
 8. The interim financial results of 3 joint ventures have not been reviewed by respective auditors. Unaudited financials have been included in financial results for the quarter ended as on 30th June, 2025. Interim financial results of these reflect total revenue from operations of Rs 126.83 lacs, total profit after tax of Rs 62.89 lacs and total comprehensive profit of Rs 62.89 lacs for the quarter ended on June 30th, 2025 respectively, as considered in the unaudited Standalone financial results.
 9. The interim financial results of 6 Joint ventures have been reviewed by other auditors, whose reports have been furnished to us by the management and our report on the Statement, in so far as it relates to the amount and disclosures included in respect of these Joint operations is based solely on the report of the other auditors. Interim financial results of these reflect total revenue from operations of Rs 3146.21 lacs, total loss after tax of Rs. 56.51 lacs and total comprehensive loss of Rs. 96.36 lacs for the quarter ended on June 30th, 2025 respectively, as considered in the unaudited Standalone financial results. Our conclusion on the Statement is not modified in respect of the above matter with respect to our reliance on the work done and the reports of the other auditors.
 10. Interim financial results of 6 subsidiaries included in the Statement, whose interim financial results reflect total revenue from operations of Rs. 1455.79 lacs, total loss after tax of Rs. 197.46 Lacs and total comprehensive loss of Rs. 197.46 Lacs for quarter ended June 30th, 2025 respectively, as considered in the unaudited consolidated financial results, have been reviewed by other auditors whose reports have been furnished to us by the management and our report on the Statement, in so far as it relates to the amount and disclosures included in respect of these subsidiaries is based solely on the report of the other auditors.

