OM INFRA LIMITED

(Formerly known as OM METALS INFRAPROJECTS LIMITED)

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Date: 5th September, 2026

To,

Corporate Service Department, Bombay Stock Exchange, PhirozeJeejeeebhoy Towers, Dalal Street, Mumbai-400001 Fax No. 022-22723121/3027/2039/2061/2041	Listing Department, National Stock Exchange Of India Limited Exchange Plaza, C-1 Block G BandraKurla Complex, Bandra (E), Mumbai Fax No. 022-26598237/38 : 66418126

Dear Sir/Ma'am,

<u>Sub: Presentation to Investors</u>

Please find enclosed herewith the presentation to Investors.

Kindly take the same on your records.

Thanking You.

Yours Faithfully

For **Om Infra Limited**

REENA JAIN

Digitally signed by REENA JAIN
Date: 2026.09.05 16:42:46 +05'30'

Reena Jain
Company Secretary

OM INFRA LTD

Investor Presentation
(1QFY27)

https://www.ominfra.ltd/web

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OM INFRA LTD

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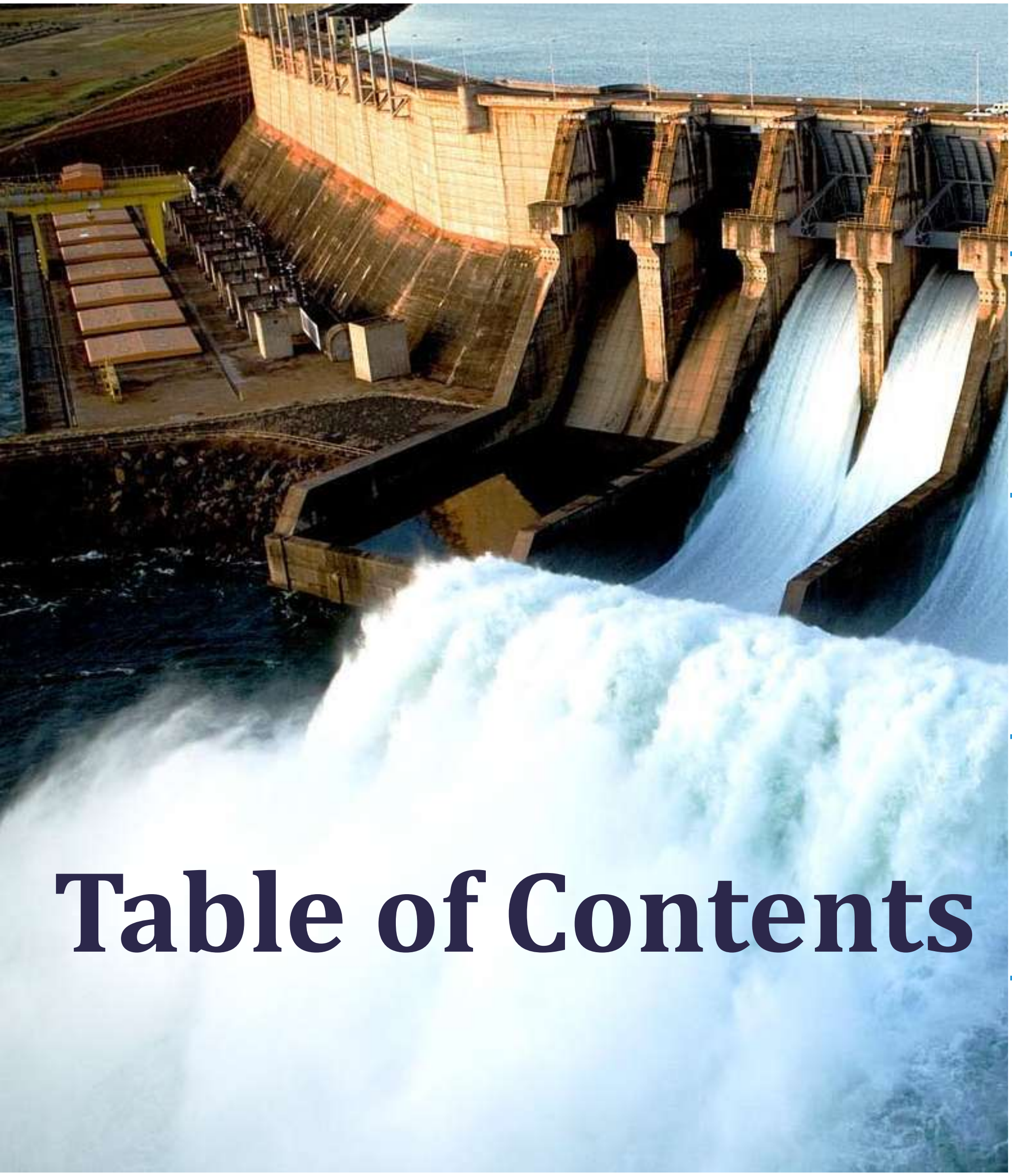

Table of Contents

OM INFRA LTD

Q1FY27 Highlights

Strategic Focus and Achievements

REVENUE	EBITDA	EBIT	PBT	PAT	EPS
Rs 1244 Mn *(Q1FY27)*	**Rs 101 Mn** *(Q1FY27)*	**Rs 91 Mn** *(Q1FY27)*	**Rs 79 Mn** *(Q1FY27)*	**Rs 115 Mn** *(Q1FY27)*	**Rs 1.19 per share** *(Q1FY27)*

**Consolidated Numbers*

Key Updates Q1FY27

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1. The company has been declared the Lowest Bidder (L1) for two major EPC water infrastructure projects — the Andheri Medium Irrigation Project in Baran, Rajasthan (₹482.27 Cr) and the Mohmela Sirpur Barrage Project in Raipur, Chhattisgarh (₹568.98 Cr) — together valued at over ₹1,051 Cr

2. Infomerics has assigned/upgraded Om Infra's ₹718.96 Cr bank loan facilities to IVR BBB-/Stable (long-term) and IVR A3 (short-term), an improvement over the previous CARE BB+/Stable and CARE A4+ ratings.

3. For FY27, Om Infra is targeting an overall order inflow worth **Rs 1,500 crore**, With a healthy pipeline of bids already submitted, we expect new order wins in the coming period.

4. The Central Government in the Union Budget has allocated JJM **Rs 67,000 crores** which has been extended till 2028.

5. Our business performance has improved and our payment situation has eased with fund allocation revival plan worth Rs.27000 cr in UP ,Rajasthan.

6. Despite state fund constraints causing early expense booking, we maintained project progress. Pending payment issues related to Jal Jeevan Mission (JJM) projects are progressively being resolved, with receipt of dues expected in the near term.

7. The suspension of the Indus Water Treaty is expected to accelerate development of hydroelectric projects in bordering regions, boosting hydro-mechanical order inflows for the company.

8. All MHADA land issues are fully resolved. Valor Estate Ltd has started survey plan/ biometric identification of site and will fast-track development, positioning this project as a major growth engine in the coming fiscals.

We remain dedicated to expanding our footprint in the water infrastructure sector, hydro mechanical and PSP projects, and distribution, thereby supporting growth in alignment with national priorities.

Positioned to Scale with Structural Tailwinds

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Key Budget Updates

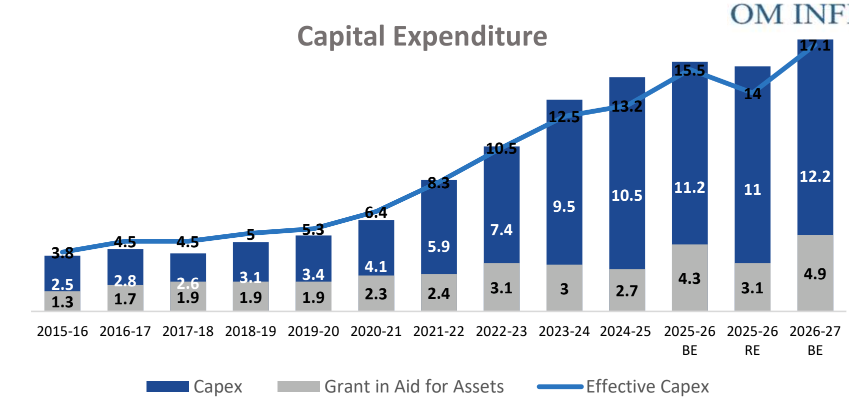
- Infrastructure outlay rises to **₹12.2 lakh crore from ₹11.2 lakh crore,** signaling sustained public capex

- Infrastructure **Risk Guarantee Fund** introduced to provide partial credit guarantees, boosting lender confidence in construction risks.

- **Total Water Sector Outlay: ₹84,000+ crore**

- **₹67,670 crore** for *Jal Jeevan Mission* – targeting tap water for every rural household
- **₹8,000 crore** for *AMRUT 2.0* – transforming urban water infrastructure
- **₹5,226 crore** for *River interlinking & irrigation* – ensuring agricultural water security
- **₹3,100 crore** for *National Ganga Plan* – cleaning India's lifeline river

From Policy to Profit
(Policy Push → Execution Wins → Scalable Growth)



OM Infra's on the cusp to win the Infra Upcycle

- **Direct beneficiary of a ₹84,000+ Cr water opportunity** under Jal Jeevan Mission and AMRUT, fully aligned with OM Infra's core execution capabilities

- **End-to-end water EPC expertise** across drinking water supply, urban water systems, large-diameter pipelines and irrigation infrastructure

- **Risk Fund support de-risks execution**, improving project timelines and supporting consistent order book expansion

- **Viksit Bharat capex momentum** provides multi-year demand visibility for OM Infra's sustainable solutions

Milestone Achieved

Isarda Dam - Water Impounding Commences

Successfully initiated water storage at Isarda Dam on July 30, 2025 - the first time since construction began, following government approval on July 25th.

01

Project Scale:
Value: Rs 615.17 Crores (additional scope allotted Rs.48 cr)
Capacity: 3.24 TMC (Phase 1)
10.77 TMC (Phase 2)
Length: 6.03 km composite dam structure

02

Impact
Beneficiaries: Over 3 crore people across 13 districts
Purpose: Drinking water supply under JJM & ERCP integration

03

Significance: A cornerstone project demonstrating OM Infra's engineering excellence in water infrastructure, transforming eastern Rajasthan's water security landscape.

Order Win For Barrage & Irrigation Project

OM INFRA LTD

Order Win Of Rs 569 Cr In Chhatisgarh

01

Name of the awarding agency

- Water Resources Department (WRD), Chhattisgarh

02

Geography of the Project

(i) Mahanadi River in Tahsil-Arang, Dist. Raipur (Chhattisgarh)

03

Scope of Work

- The project scope involves the construction of Mohmela Sirpur Barrage Project and all appurtenant works including pipe irrigation network, operation and maintenance for five years after completion of construction work on Mahanadi River in Tahsil-Arang, Dist. Raipur (Chhattisgarh). LOI is expected soon.

Order Win

OM INFRA LTD

Order win worth Rs 482cr(excl. taxes) crores in Rajasthan

01

Name of the awarding agency

- Water Resource Department (WRD), Rajasthan

02

Geography of the Project

(i) Tehsil: Chhabra, District: Baran, Rajasthan

Scope of Work

03

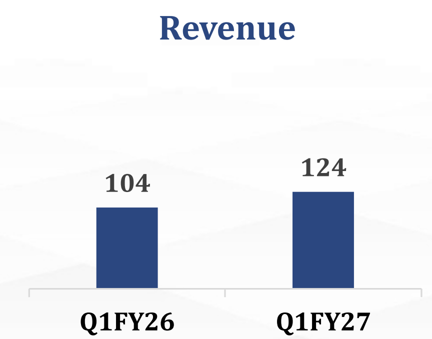
- The project scope involves Construction of Dam and Development of Pressurized Irrigation Network to irrigate the Command Area under Andheri Medium Irrigation Project including Survey, Design, Construction, Operation & Maintenance of Dam and Piped Network canal System. LOI is expected soon.

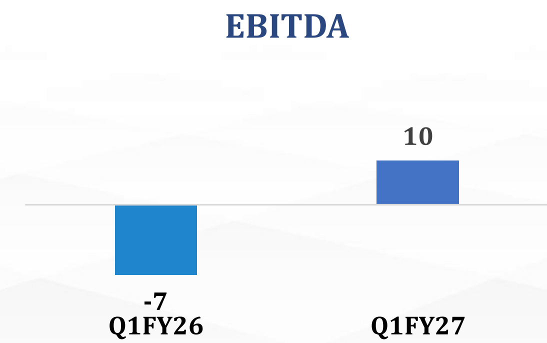
Q1FY27 & FY26 - Financial Highlights

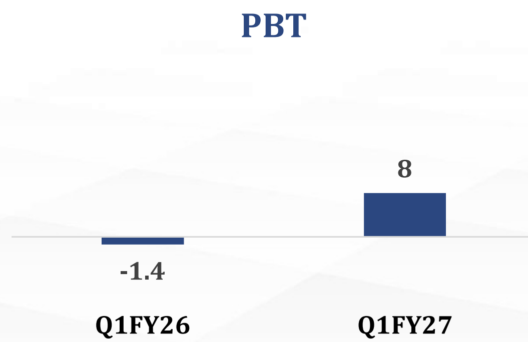
OM INFRA LTD

Rs Cr

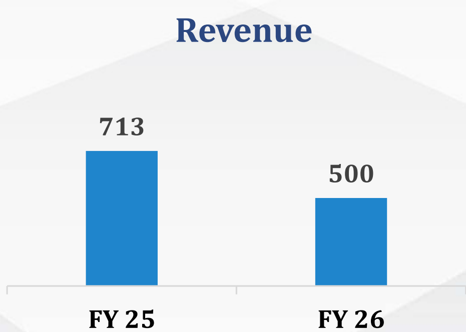
Q1FY27

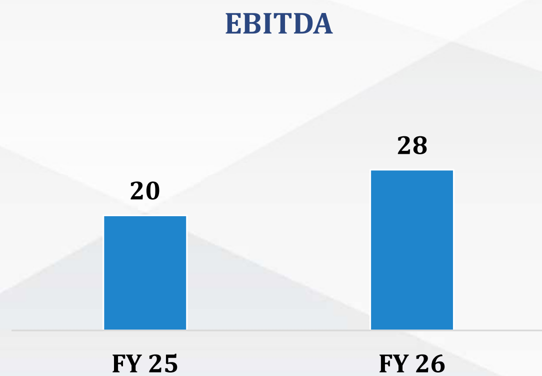


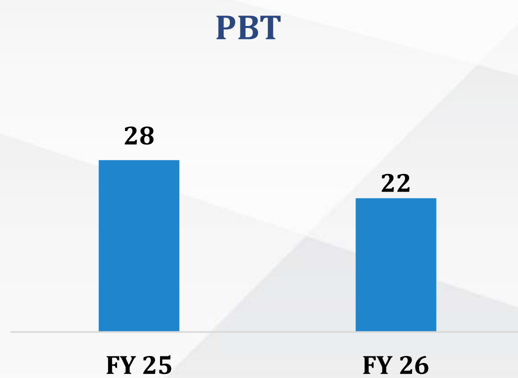




FY26







Consolidated Numbers

Consolidated Q1FY27 P&L

OM INFRA LTD

Rs Cr

Particulars	Q1FY27	Q1FY26	Y-o-Y	Q4FY26	Q-o-Q	FY26	FY25	Y-o-Y
Net Sales	124	104	19%	160	(22%)	500	713	(30%)
Total Expenses	114	105	9%	144	(21%)	472	693	(32%)
Other Income	3	5	(40%)	5	(40%)	18	36	(50%)
EBITDA	10	(7)	1467%	16	(36%)	28	20	40%
EBITDA Margin (%)	8%	-1%	2376bps	10%	(167) bps	6%	3%	281 bps
Depreciation	1	1	(3%)	1	(21%)	5	6	(14%)
Finance Costs	4	5	(10%)	5	(10%)	19	22	(14%)
PBT	8	(1)	665%	15	(47%)	22	28	(22%)
Tax (including deferred tax)	(4)	0	772%	8	(143%)	2	-8	(121%)
PAT (attributable to Owner)	12	(1)	1264%	7	77%	21	36	(43%)
PAT Margins	9%	-1%	1015bps	4%	518bps	4%	5%	(94bps)

** Numbers are rounded off to the nearest digits*

Standalone Q1FY27 P&L

OM INFRA LTD

Rs Cr

Particulars	Q1FY27	Q1FY26	Y-o-Y	Q4FY26	Q-o-Q	FY26	FY25	Y-o-Y
Net Sales	121	100	21%	157	(23%)	468	666	(30%)
Total Expenses	110	98	11%	139	(21%)	252	337	(25%)
Other Income	3	5	(48%)	5	(41%)	16	32	(49%)
EBITDA	11	1	739%	18	(39%)	47	65	(28%)
EBITDA Margin (%)	9%	1%	789 bps	12%	696 bps	10%	10%	28 bps
Depreciation	1	1	(3)%	1	(21%)	5	6	(14%)
Finance Costs	4	5	(7%)	5	(11%)	19	22	(13%)
PBT	8	1	1334%	17	(50%)	23	38	(38%)
Tax (including deferred tax)	(4)	(0.4)	755%	8	(142%)	2	2	(4%)
PAT (attributable to Owner)	12	1	1094%	8	42%	22	36	(40%)
PAT Margins	10%	1%	880bps	5%	451bps	5%	5%	(76 bps)

** Numbers are rounded off to the nearest digits*

5 Decades of Expertise in Hydro Infra

OM INFRA LTD

55+ Years of project execution	**Rs 2014.91 Crore** Order book (Q1FY27)	**15+ premier clients** Including World Bank & Government of India	**70+** Projects executed, worth Rs 5000+ crores
Revenue Rs 124 crores (Q1FY27) **31%** (Revenue CAGR FY20-FY25)	**EBITDA Rs 10 crores** (Q1FY27) **7%** (EBITDA CAGR FY20-FY25)	**Book to Bill Ratio 4.21x** (FY26 TTM)	**0.13x** Debt to equity (Q1FY27)

** Numbers are rounded off to the nearest digits*

Value Chain: From Vision to Execution

OM INFRA LTD

Notable Strengths in Value Chain

- **In-House Capabilities:** Full in-house manufacturing for critical hydro components.
- **Turnkey Approach:** Integrated end-to-end execution expertise, from inspection to installation and after-sales.
- **Diverse Portfolio:** Ability to manage complex, large-scale projects across water, hydro, and real estate.
- **Technical R&D:** Strong technical expertise and R&D edge for specialized infrastructure needs.

Engineering

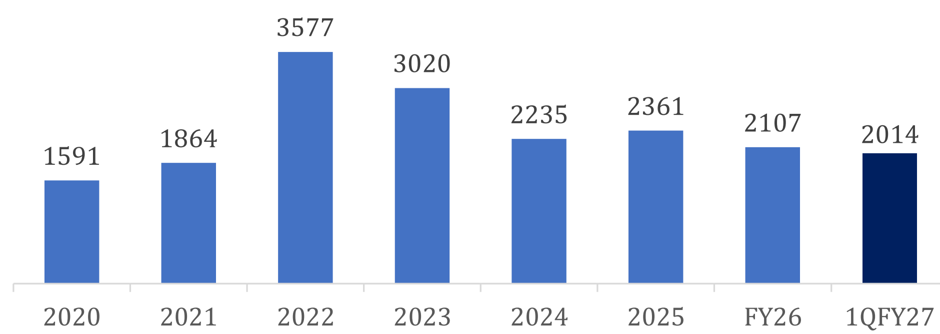
Inspection → Design → Procurement → Manufacturing → Quality Control → Installation → Commissioning → Service

Real Estate

Land Acquisition → Design/Approval → Construction → Sale/Leasing → Facilities & Asset Management

Steady Order book

In Crs



Q1 FY27 Operational Performance

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Order Book Split

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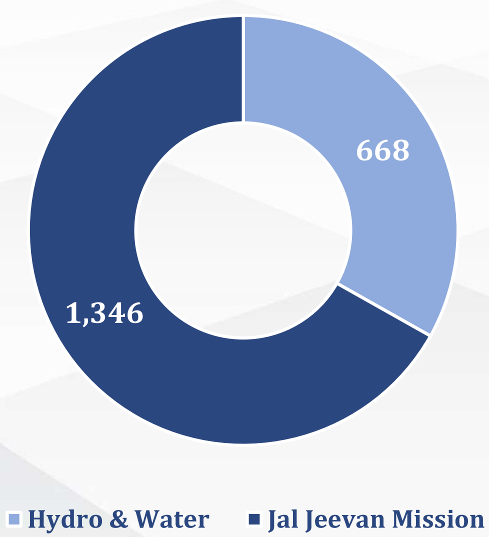
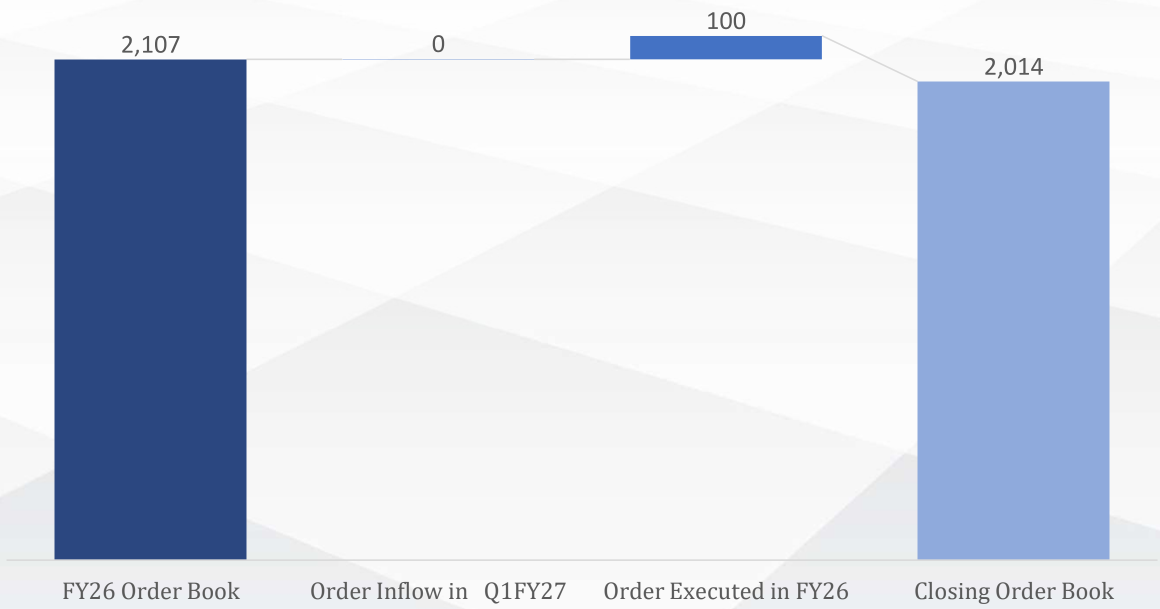
Outstanding Orderbook Value Rs 2014.91 Cr as at 30th June, 2026

Order Book





**Adjustment in Scope of Work and escalation income adjusted*

3X Order book

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Project	Client	Location	Unexecuted (Rs Cr)
Jal Jeevan Mission (JJM)			**1346.56**
-Uttar Pradesh – Unnao Bareili sambhal 384 cr shahjapur	SWSM – Namami Gange and Rural Water Supply Dept Rs.71 cr .Shahjahapur Rs.129 cr	Uttar Pradesh	564 (including O&M for 10 years)
-BRCPL-OMIL-DARA (JV) Khajuwala O&m 19 cr	Govt of Rajasthan- PHED Rs.370 cr Incl GST	Rajasthan	137.00
-HCC OMIL (JV) Nokha Project O & M 19.27 cr	Govt of Rajasthan-PHED Rs.609 cr incl GST	Rajasthan	230.56
-OMIL JWIL (JV) Muradabad UP Amroha (O&M 153 cr Not included)	Govt of UP-SWSM 608 cr incl GST	Uttar Pradesh	157
-OMIL JWIL (JV) Muradabad UP Rampur (O&M 136 cr Not included)	Govt of UP-SWSM 542 cr	Uttar Pradesh	258
H M component in Dams and other water based infra			**668.35**
- Shahpurkandi Power Project (some extra scope of work parallely going on)	WRD Punjab	Pathankot, Punjab	77
- Isarda Dam Irrigation Project, Civil & HM (Extra Scope 42Cr.)	WRD- Govt. of Rajasthan	Tonk, Rajasthan	90.70
- Amravati Irrigation Project , Pipe Laying	Govt. of Maharashtra	Amravati, Maharashtra	73.09 (including O&M)
- Arun 3 Hydroelectric Project, Nepal, HM	SJVN Limited	Sankhuwasabha, Nepal	43.8
- Kunda Pumped Storage Power Project (including sub-contract from Patel Engineering (20.83))	TANGEDCO- Govt. of Tamil Nadu	Niligiri, Tamilnadu	50.49
- Manipur Barrage and Others , HM	Manipur State	Manipur, Imphal	31.18
-Tapovan (Uttarakhand) , HM	NTPC	Uttarakhand	22.17
- KWAR Hydropower	Chenab Valley Project	J&K	279.92
- Rampur Project Barrage	Govt of UP	Uttar Pradesh	11
Total Order Book			**2014.91**

LOI Of two fresh contracts in which company is L1 expected soon for Rs.1051 Crores. O&M Work of Rampur & Amroha JJM parallelly started.

**Payment Mechanism is different in every project. Some projects are front loaded and some are back loaded. Numbers are rounded off to nearest digit. (Amt excludes GST)*

Navigating EPC Projects: OM Infra’s Participation & Prospects

Core Water & Hydropower
Jal Jeevan Mission — rural piped water supply
AMRUT 2.0 — urban water supply & sewage
Eastern Rajasthan Canal Project (ERCP) — major river interlinking & canal networks
Large Dam / Hydropower Projects — under NHPC, SJVN, THDC, etc.
Pumped Storage Projects (PSP) — national plan to add 50+ GW of storage

Roads & Highways
National Infrastructure Pipeline (NIP) — multi-sector, large EPC works
Bharatmala Pariyojana /NHDP — national highway corridors & expressways
Setu Bharatam — bridges, ROBs/RUBs eliminating railway crossings

Urban, Rail & Smart Cities
Amrit Bharat Station Scheme — redevelopment of railway stations
Smart City Mission — integrated urban water, waste, and transport
State Urban Infrastructure Funds — various city-level infra upgrades

Other Possible
Sagarmala — port and coastal connectivity
Inland Waterways — river transport infra
National Monetisation Pipeline (NMP) — brownfield asset upgrades & O&M

Strong Bid Pipeline

Project	Location
Water Sanitation and Sewage	Odisha
Water Resources Department	Odisha
Water Resources Department	Chhattisgarh
Water Resources Department	Madhya Pradesh
Smart cities and urban Infrastructure	Madhya Pradesh
Hydropower works in NHPC & NEEPCO	-
JJM	Uttar Pradesh

Major Hydro Projects

Showcasing Engineering Excellence: Major Hydro Projects by Om Infra

Koldam Hydro Electric Project

- 800 MW project
- Installation and commissioning work of one of the largest vertical lift gates in the world

Gosikhurd Dam Project

- Executed of one of the largest radial gates in the world
- In a large quantity (33 gates)

Marquee Ongoing Projects

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Kundah Pump Storage Project

- Order received of Rs 142 crores
- Client - Govt. of Tamil Nadu
- Location- Niligiri

Amravati Irrigation Project

- Order received of Rs 240 crores
- Client - Govt. of Maharashtra
- Location- Amravati

Shapurkandi Power Project

- Order received of Rs 554 crores
- Client - WRD Punjab
- Location- Pathankot

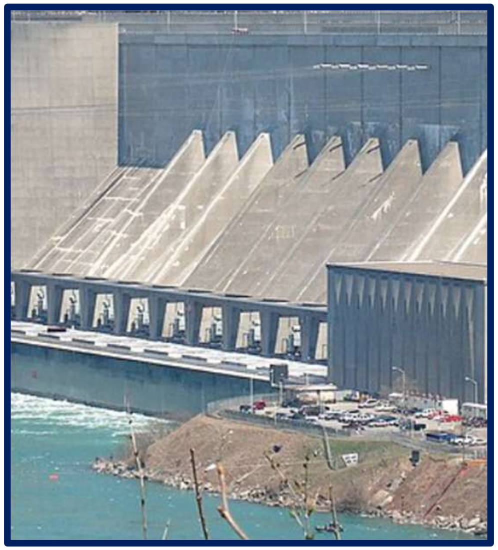
State Water Supply and Sanitation Mission, U. P.

- Order received of Rs 1,300 crores
- Client - State water and sanitation mission
- Location- UP

Major Hydro Projects Under Execution

OM INFRA LTD

With diverse products and niche services Om Infra is making a difference



Hydro power Projects

Pumped Storage Projects

Water & waste water treatment plants

Irrigation systems

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COMPANY OVERVIEW

Deep Domain Expertise

OM INFRA LTD

Strong Technical and Turnkey Expertise

- One of the few eligible contenders for Large scale Dam projects with strong technical and R&D edge
- The company specializes in providing niche Turnkey solutions for Hydro Mechanical Equipment for Hydropower & Irrigation projects, end to end solutions for water connectivity, Hydro Batteries.

On-Time, On-Budget Dam Projects

- Executed 70+ Hydro Mechanical Turnkey projects over the last 5 decades.
- Some of the significant projects are: Kurichu H.E. project, Bhutan, Upper Krishna project, Almatti dam.

Pumped Storage Projects

- Om Infra is executing Kundah Pumped storage project (1,000 MW)- Largest in India
- With a proven track record and government support for 50GW of PSPs, the company is poised for growth.

Building Blocks of Om Infra

OM INFRA LTD

RESILIENT BUSINESS MODEL

Hydro Projects

Specializes in hydro-mechanical equipment and turnkey solutions for hydropower, from design and manufacturing to commissioning.

Key Projects Includes

- Uri-II Hydro Electric Project
- Koldam H.E.Project (800 MW)

Irrigation

Provides turnkey hydro-mechanical solutions for irrigation, including gates, valves, and control systems for dams and canals, supporting efficient water management and sustainable agriculture.

Key Projects Includes

- Gosikhurd Dam Project
- Kalisindh Concrete Gravity Dam Project,

Water Supply

Key partner in the Jal Jeevan Mission, delivering large-scale rural water supply projects with advanced pipelines, solar-powered pumps, water treatment, and smart SCADA systems across hundreds of villages.

Key Projects Includes

- Nokha Water Supply Project
- Moradabad Water Supply Project

Industrial Development

Develops quality residential and commercial projects with timely delivery and modern amenities, creating vibrant urban communities.

Key Projects Includes

- Ujjain Smart City Project
- Jaipur – Bhilwara Toll Road Project

Strong Investment Thesis

OM INFRA LTD

01. Specialized Service Offering in Niche Segment

Timely Project Execution

- Niche turnkey solutions for hydro-mechanical equipment in hydropower and irrigation projects
- Completed **70+** projects over five decades with a strong technical and R&D edge
- Delivered key projects ahead of schedule

02. Capitalizing on Government's Hydro Power Push

Renewable pump water storage demand

- Expansion driven by strong bid pipeline with expertise in civil and hydro mechanical work
- Supported by a Rs 12,461 crore government allocation in hydro projects
- Bid-to-strike ratio currently at a **20-30%**

03. Monetization of Non – Core Assets

Inflows from Arbitration Awards

- Monetization of non-core assets and arbitration awards inflows
- Surplus funds to provide runway for CAPEX and working capital for the next 3-5 years
- Focus on acquiring large orders in river linking, Pumped storage projects, water and water waste treatment

1. Niche Business Model

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Hydro Segment

Jal Jeevan Mission:

- **Executed Projects worth Rs 1,000 crores and more**
- **End to End solution** from identifying rivers to delivering clean water to every tap

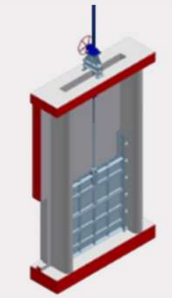
Key Products:

- **Gates:** Radial, Vertical, Stop log, Draft Tube Gates
- **Liners:** Steel, Penstocks and Pressure Shaft
- **Trash Racks**
- All types of Cranes
- Mechanical and Hydraulic Hoists

Niche Services:

- **Turnkey Solutions:** Installations, Testing and Commissioning
- **Maintenance:** Long-Term, Short-Term O&M, including On-Site
- **Service:** Repair and Refurbishments works for existing & old power plants

Radial Vertical Gates



Stop Log Gate

Mechanical and Hydraulic Hoists

2. Sectoral Tailwinds: Government's focus on Hydro sector

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- India's hydroelectricity generation dropped to a decade low of 8.3%
- The Government of India's ₹3 lakh crore project pipeline offers strong growth potential

Hydropower Projects

- The hydropower capacity to increase from 42 GW to 67 GW by 2031-32.
- 12,340 MW is planned by 2026
- 450 GW renewable energy capacity by 2030

River Linking and Irrigation

- Rs 2,400 crores has been allocated to river linking in Union Budget
- US $270 billion to be invested in water infra in the next 15 years
- River Linking Projects- Namami Gange, Pradhan Mantri Sichai Yojana.

Jal Jeevan Mission (JJM)

- Rs 67,000 crores allocated to JJM in the Union Budget
- JJM is extended until 2028
- The mission targets 19+ crore households, and has achieved 79.8% completion so far

Hydro Pumped Storage Projects

- Aim to install 74 GW capacity by 2031-32
- Potential to reach 176 GW PSPs in the coming years.
- Hydro Pumped Storage Projects (PSPs) to support faster energy transition with large scale integration of renewable capacity

Jal Jeevan Mission

Strategic Focus and Opportunities driven by Jal Jeevan Mission

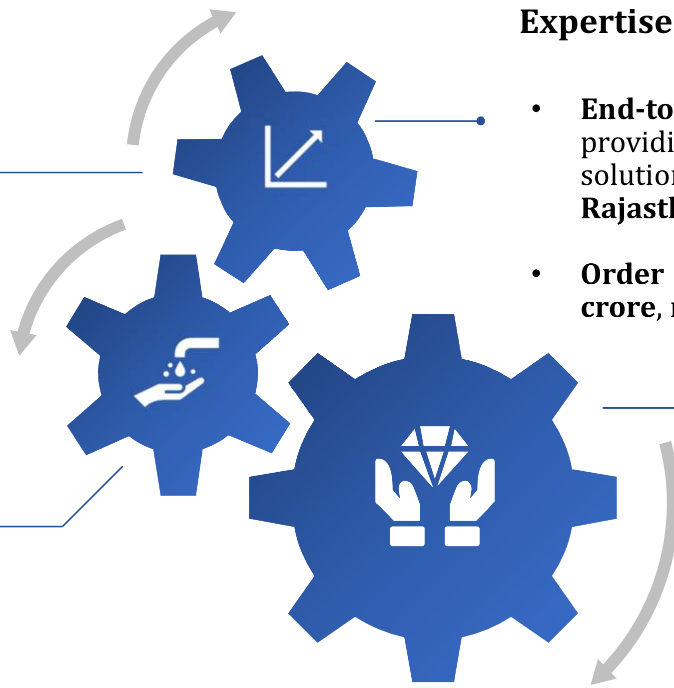
Opportunities

Government Focus & Budget Allocation

- The Government of India has allocated
- **₹ 8.69 lakh crore** extended till 2028 for JJM 2.0.

- **Opportunity Driver**: Approximately 16.1 crore households still lack tap water connections.

- Major States Like **Uttar Pradesh and Rajasthan** still lag behind in terms of tap connection, more funding to come in is expected



Competencies

Expertise & Opportunity

- **End-to-End Solutions**: Om Infra specializes in providing comprehensive water infrastructure solutions in key states like **Uttar Pradesh** and **Rajasthan**

- **Order Book**: The JJM project represents **Rs 1351 crore**, making up **60%** of the total order book.

- **Strategic Opportunities:** Large opportunities for companies like Om Infra to contribute to the mission's completion.

Source : https://prsindia.org/files/budget/budget_parliament/2024/DFG_2024-25_Analysis_Jal_Shakti.pdf

Pumped Storage Projects

OM INFRA LTD

Om Infra has demonstrated its ability to capitalize on opportunities through its marquee projects. Future government initiatives are expected to provide ample runway for growth

Government's Current Focus

- Currently under Execution **~2.7 GW**
- Projects under Planning Stage **~50 GW**
- Water Management via River Inter linking Schemes

Company's leveraging opportunities

- Executing the **largest PSP** projects in India , the Kundah PSP (1,000 MW)
- The unexecuted value of Kundah project is worth **Rs 77 crores as 30th September 2025**

Government's Future Initiatives

- Energy storage systems are expected to reach **55 GW** by 2031-32
- Hydro PSP has a growth potential of **176 GW**
- Focus by GoI on infrastructural development is border areas

Source : https://pib.gov.in/PressReleaseIframePage.aspx?PRID=2040582)

Hydro Mechanical Contracts

Boost for Power Sector: Rs 28,352 Crores ~12,340 MW Hydropower Expansion – A Significant Opportunity

Areas of Excellence

- It is one of the **global leaders** in turnkey hydro mechanical equipment contracts
- The company specializes in gates, liners, trash racks and cranes
- It is currently involved in execution of Hydro-mechanical contracts of more than **2,900 MW**

Achievements

- With a **55+** year track record, Om Infra has successfully executed over **70+** projects worth ~Rs **5000** crores
- Hydro mechanical projects are **30%+** of company's order book
- The company has an in-house manufacturing of all hydro - mechanical equipment

Capitalizing on Government's Hydro Power Push

OM INFRA LTD

Budget allocation to the Ministry of Jal Shakti

Rs Cr

Department	2024-25	2025-26(RE)
A. Drinking Water and Sanitation	29,917	74,226
• **JJM**	22,694	67,000
• **SBM-G**	7,192	7,192
B. Water Resources	21,641	25,277
• **PMKSY**	6,621	8,260
• **River Linking**	3,000	3,400
• **Namami Gange**	2,000	2,400
• **ABY**	600	1,780

The Eastern Rajasthan Canal Project (ERCP)

- The Eastern Rajasthan Canal Project (ERCP) will use surplus Chambal River water to provide drinking and irrigation water to southeastern Rajasthan's water-scarce districts
- Leveraging this Opportunity Om Infra plans to bid for up to Rs 2,000 crores in this project

Source: *https://prsindia.org/files/budget/budget_parliament/2025/DFG_Analysis_2025-26_Jal_Shakti.pdf*

3A. Non-core Assets being Monetized

OM INFRA LTD

Real Estate Segment – Rs 600cr+

High end RERA* compliant apartments, Pallacia Jaipur:

- Project Area – 6,46,150 sq ft
- Considerations Collected – Rs 345 crores
- Revenue Recognized – Rs 279 crores
- Remaining Realizable value (Estimated)– Rs 286 crores

Om Green Meadows, Kota:

- Project Area – 3,53,814 sq ft
- Considerations collected – Rs 90 crores
- Revenue Recognized – Rs 63 crores
- Remaining Realizable value (Estimated)– Rs 23 crores

Slum Rehabilitation, Mumbai:

- Partnered with Valor Estate for their 50% stake and our stake is 17.5% in Firm. Om infra presently do not envisage any further investment in this project. Survey started for shifting of slum to Transit camp from Project land – its expected soon after clearances.
- FSI expected for ~2 Mn sq.ft development which has potential for residential & Hotel buildings. Om Infra's share in terms of sellable area depend on area sharing ratio with a potential reputed branded developer for construction of project.

** RERA - Real Estate Regulatory Authority*

3B. Arbitration Awards

OM INFRA LTD

Expected Cash Inflows in SPV Worth ~ Rs 640 crores

Bhilwara Jaipur Toll Road

(SPV with 51% shareholding)

01 Developed the 212 km road project in Jaipur Bhilwara Stretch and concession agreement terminated by SPV for breach of contract

02 Current Status- PWD deposited 10% of arbitration amount, appeal in High Court is pending

03 Arbitration Award amount – Rs 587 crores (10% already recieved)

Gurha Thermal

(SPV with 50% shareholding)

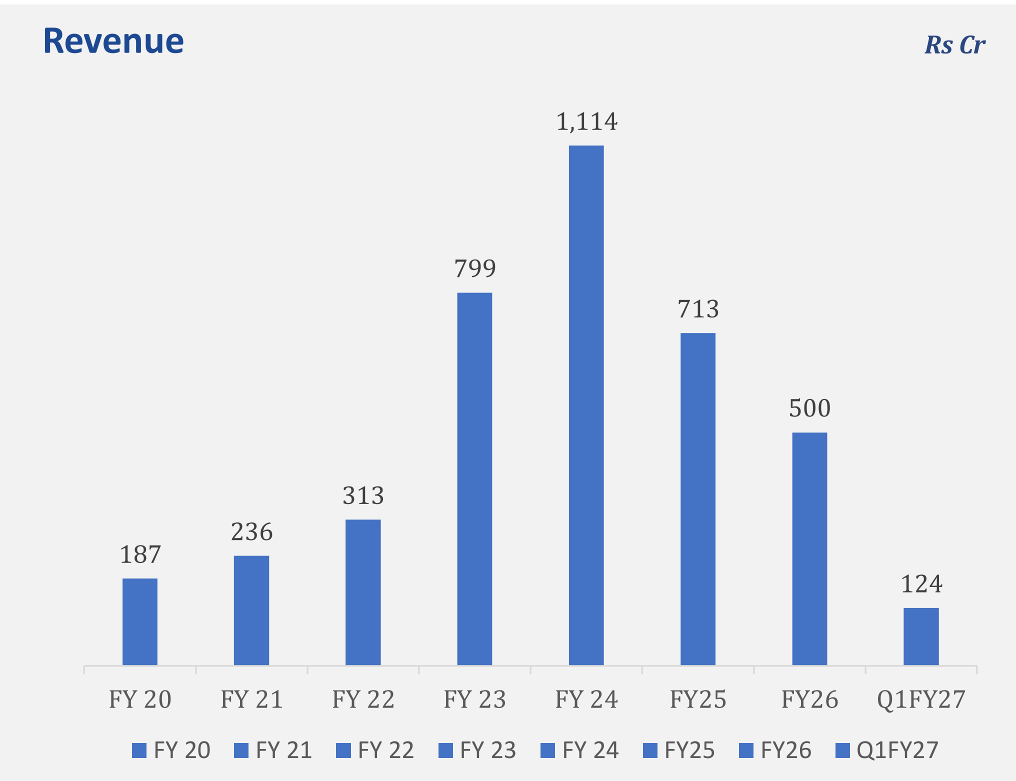
01 Concession agreement terminated by SPV for non fulfillment of pre requisite conditions and Appellate Tribunal of Electricity (APTEL) has awarded in favor of SPV

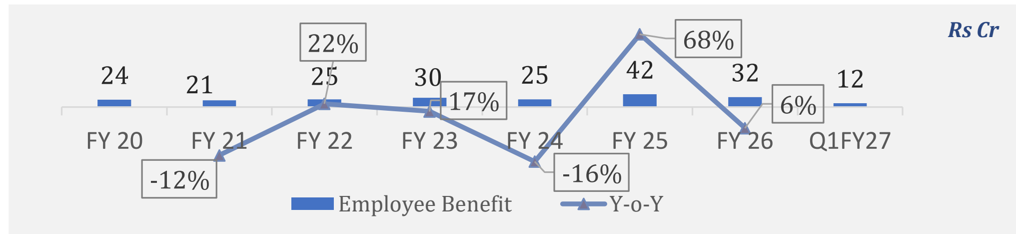
02 The award is appealed in Hon'ble Supreme Court by Rajasthan Vidyut Vitran Nigam Ltd

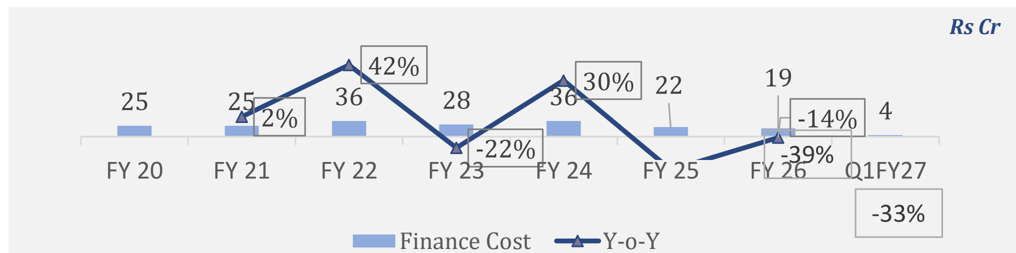
03 Arbitration Award amount – Rs 53 crores

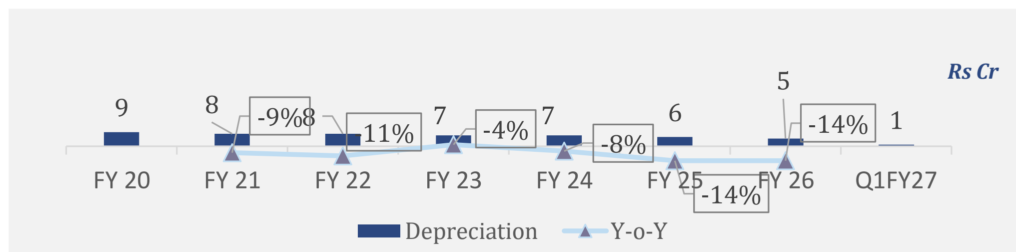
Financial Trend Overview

OM INFRA LTD









*Consolidated Numbers

Growth Outlook for FY27

OM INFRA LTD

Revenue Guidance

- Rs 700-750 Crores

EBITDA Guidance

- 7- 8 %

Expected Order Inflow

- Rs 1,500 crores
- Targeting Hydro Mechanical projects, Pumped Storage, STP and Water Infrastructure Projects.

Monetization of Non-core Assets/Arbitration Awards

- ~ 700+ crores possibility in the next few years

OM INFRA LTD

ANNEXURE

History of the Company

OM INFRA LTD

Foundation and Initial Growth (1971-2002)

- **1971 :** Post establishment in 1969, the company became operational
- **1995 :** Issued IPO & Listing on BSE
- **2001 :** First International Project in Bhutan
- **2002 :** Entered real estate business and clocked a turnover of Rs. 100 Crore

Expansion and Major Achievements (2003-2015)

- **2003 :** Received a project in Vietnam
- **2007 :** Won 4 major NHPC contracts within a span of 2 months and raised funds Rs.120 cr via QIP by diluting 20% stake
- **2010 :** Clocked a turnover of 200 Crore and received the best SME in Infra sector awards from ICICI/CRISIL.
- **2013 :** Diversified into civil construction projects for roads and dams, won the Kalisindh project at Kota, and clocked a turnover of Rs 300 Crore
- **2015 :** Completed massive civil construction of a dam for the first time – Kalisindh Dam.

Diversification and International Ventures (2016-2024)

- **2017 :** Contract work for Development of Irrigation and Watershed in Africa
- **2022-23 :** Received Jal Jeevan Mission Award for ~Rs. 2,000 Cr
- **2023-24 :** Company crossed Revenue of Rs 1,000 Cr in FY24

Proven track record of executing projects with Industry leaders

OM INFRA LTD

NTPC

NHPC

The World Bank

SJVN

NEEPCO

UJVN

Government Of Gujarat

PWRDA

And many more..

Key Managerial Personnel

C P Kothari
Chairman Emeritus

D P Kothari
Chairman

Sunil Kothari
Vice Chairman

Vikas Kothari
Managing Director & CEO

50% Executive Directors

Well trained human resource

Approx. 400 permanent employees

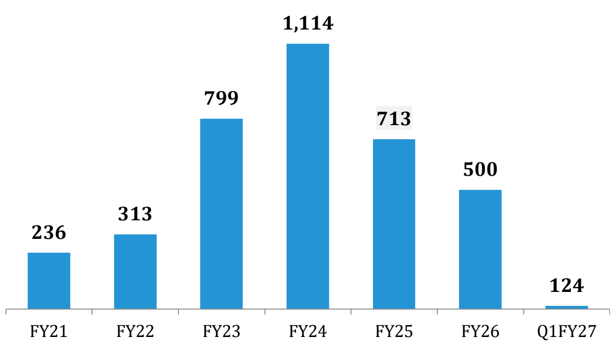
Median age of employees 40 years

Strong Financial Trajectory

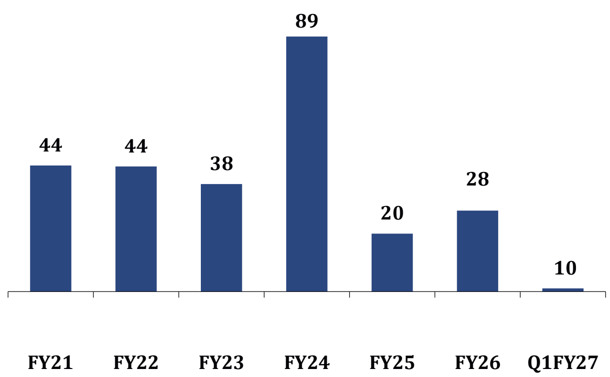
OM INFRA LTD

Rs Cr

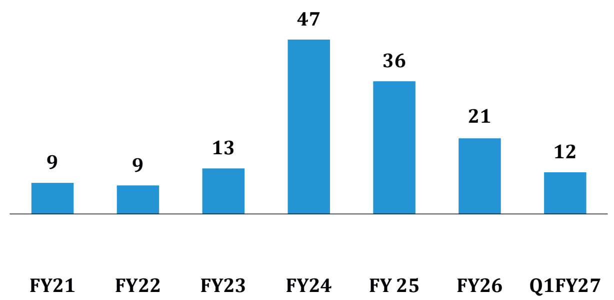
Revenue



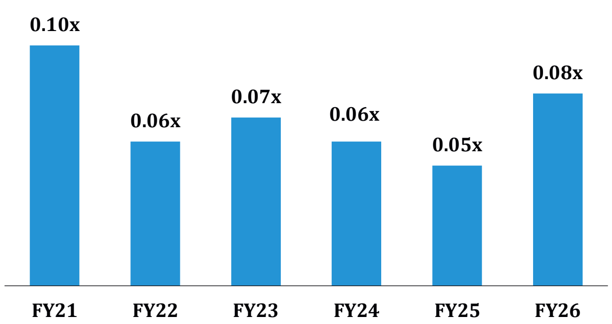
EBITDA



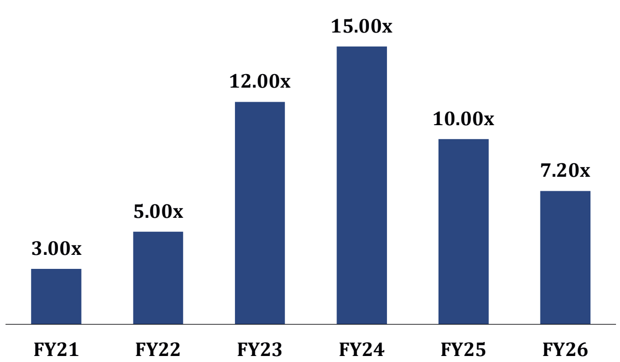
Profit after Tax



Net Debt/Equity



Fixed Assets Turnover Ratio



**Consolidated Numbers*

Consolidated Income Statement

OM INFRA LTD

Rs Cr

Particulars	FY 22	FY 23	FY 24	FY 25	FY26	Q1FY27
Net Sales	313	799	1,114	713	500	124
Total Expenses	269	762	1,024	693	472	114
Other Income	10	30	39	36	18	3
EBITDA	44	38	89	20	28	10
EBITDA Margin (%)	14%	5%	8%	3%	6%	8%
Depreciation	8	7	7	6	5	1
Finance Costs	36	28	36	22	19	4
PBT	11	32	86	28	22	8
Tax	2	19	39	(8)	2	(4)
PAT (attributable to Owner)	9	13	47	36	21	12
PAT Margins	3%	2%	4%	5%	4%	9%

**Consolidated Numbers*

Consolidated - Balance Sheet

OM INFRA LTD

Rs Cr

Liabilities	FY22	FY23	FY24	FY25	FY26
Total Equity	**668**	**728**	**769**	**792**	**808**
Share Capital	10	10	10	10	10
Other Equity	658	673	714	736	753
Non-Controlling Interest	(0.1)	46	46	46	46
Non-Current Liabilities	**51**	**75**	**71**	**47**	**77**
Borrowings	13	41	14	4	2
Other Financial Liabilities	14	11	10	8	30
Other Non-Current Liabilities	24	23	47	35	46
Current Liabilities	**246**	**737**	**616**	**585**	**579**
Borrowings	64	85	60	67	84
Trade Payables	102	179	101	124	113
Other Current Liabilities	42	449	421	373	358
Total Liabilities and equity	**965**	**1,540**	**1,456**	**1,423**	**1464**

Assets	FY22	FY23	FY24	FY25	FY26
Non-Current Assets	**509**	**584**	**598**	**568**	**594**
Property, Plant and Equipment	64	77	78	72	72
Capital WIP	1	11	1	2	2
Investment in Property	51	57	57	56	58
Other Non-Current Assets	393	440	463	438	462
Current Assets	**456**	**955**	**858**	**855**	**870**
Inventories	184	544	457	404	386
Debtors	84	242	236	285	310
Cash Eq. and Bank	41	75	82	85	80
Loans	108	6	5	0	0
Other Current Assets	35	74	18	16	94
Total Assets	**965**	**1,540**	**1,456**	**1,423**	**1464**

OM INFRA LTD

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Investor Relations : Go India Advisors

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