

20<sup>th</sup> March, 2025.

To,  
The Manager - Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, Plot No. C/1, G Block,  
Bandra Kurla Complex,  
Bandra (East), Mumbai - 400 051.

**Reference: - Omfurn India Limited.**  
**NSE Code: OMFURN.**  
**ISIN: INE338Y01016**

Dear Sir(s)/Madam,

**Sub: Outcome of the Proceeding of the Board Meeting held on Thursday, 20<sup>th</sup> March, 2025- Disclosure of information under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

In With reference to the captioned subject, and in consonance to the prior intimation dated March 17, 2025, we wish to inform you that Board of Directors at their meeting held today i.e. Thursday, March 20, 2025 through video conferencing facility has inter alia, approved the following:

**1. Raising of funds:**

Issuance of 4,17,600 (Four Lakh Seventeen Thousand and Six Hundred) Convertible Equity Share Warrants (hereinafter referred to as "**Warrants**") carrying an entitlement to subscribe to an equivalent number of Equity Shares having Face value of ₹ 10 (Rupees Ten Only) each in one or more tranches, to the proposed allottees, on a preferential basis ("**Preferential Issue**"), subject to the approval of shareholders and of regulatory / statutory authorities and in accordance with Chapter V the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, , as amended (the "**SEBI ICDR Regulations**"), the Companies Act, 2013 and the rules made thereunder, as amended and other applicable laws.

**2. Convening Extra Ordinary General Meeting:**

Convening an Extraordinary General Meeting of the Company to be held on Wednesday, April 16, 2025 to seek necessary approval of the members, for the aforementioned issuances and matters.

The details pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are enclosed as **Annexure A** to this letter.

The Board Meeting commenced at 2.00 PM and concluded at 02.35 PM.

We request you to kindly take note of the same.

Thanking you,

**For Omfurn India Limited**

**Dhara Pratik Shah**  
**Company Secretary**  
ACS29177

**ANNEXURE A**

**Details required under regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 November 11, 2024**

<b>Issue of Securities on Preferential basis</b>	
<b>Type of securities proposed to be issued</b>	Convertible Equity Share Warrants (hereinafter referred to as " <b>Warrants</b> ") carrying an entitlement to subscribe to an equivalent number of equity shares of the Company of face value of ₹ 10 (Rupees Ten Only), upon the exercise of the option attached to each such Warrant.
<b>Type of issuance</b>	Preferential Issue of Warrants in accordance with the Chapter V of SEBI ICDR Regulations read with the Companies Act, 2013 and rules made thereunder
<b>Total number of securities allotted or the total amount for which the securities are issued</b>	4,17,600 (Four Lakh Seventeen Thousand and Six Hundred ) Warrants carrying an entitlement to subscribe to an equivalent number of equity shares of the Company.
<b>Names of the Investor</b>	As per <b>Annexure 1</b>
<b>Number of Investors</b>	4 (Four)
<b>Issue of price</b>	At a price not being lower than the price to be determined in accordance with the Chapter V of SEBI ICDR Regulations or such higher price as may be decided and deemed appropriate by the Board and stock exchanges at the time of issue or allotment.  <b>Issue Price:-</b> The Warrant shall be issued at ₹ 97 per Warrant (Ninety Seven Only) including premium of ₹ 87 each (Eighty Seven) payable in cash (" <b>Warrant Issue Price</b> ").
<b>In case of convertibles: intimation of conversion of securities or on lapse of the tenure of the instrument</b>	Each Warrant will be convertible into, 1 (one) fully paid-up equity share of the Company of face value of ₹10 each, which may be exercised in one or more tranches during the period commencing from the date of allotment of the Warrants until expiry of 18 (Eighteen) months.  25% of the total consideration will be paid at the time of issuance of the warrants and the remaining 75% of the total consideration shall be paid upon the exercise/conversion of each warrant within a period of 18 months of allotment of warrants.
<b>Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles)</b>	The Pre and Post Shareholding is provided in <b>Annexure 2</b> .
<b>Lock-In</b>	The Equity Shares/ Warrants/ Resulting Equity Shares shall be subject to 'lock-in' as prescribed under the applicable provisions of the SEBI ICDR Regulations.

**ANNEXURE 1**

S. No.	Name of Investor	Number of Warrants	Category
1.	Rajendra Chitbahal Vishwakarma	1,39,200	Promoter
2.	Mahendra Chitbahal Vishwakarma	1,39,200	Promoter
3.	Narendra Chitbahal Vishwakarma	69,600	Promoter
4.	Ravindra Chitbahal Vishwakarma	69,600	Promoter Group
<b>TOTAL</b>		<b>4,17,600</b>	

**ANNEXURE 2**

**Post allotment of securities- outcome of the subscription:**

Sr. No.	Name of the Proposed Allottees	Pre-Issue Shareholding		Issue of Equity Shares and Warrants (Present Issue)	Post-Issue Shareholding*	
		No. of Equity Shares	% of shareholding		No. of Equity Shares	% of shareholding
1.	Rajendra Chitbahal Vishwakarma	16,80,000	14.27	1,39,200	18,19,200	14.92
2.	Mahendra Chitbahal Vishwakarma	16,80,000	14.27	1,39,200	18,19,200	14.92
3.	Narendra Chitbahal Vishwakarma	10,20,000	8.66	69,600	10,89,600	8.94
4.	Ravindra Chitbahal Vishwakarma	7,20,000	6.11	69,600	7,89,600	6.48

*\*The above post-issue shareholding and percentage is calculated assuming full conversion of Warrants to be issued pursuant to the Preferential Issue.*