



Date: November 13, 2025

National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G
Bandra Kurla Complex Bandra (E)
Mumbai – 400 051

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001

Ref. NSE Symbol: **OMFREIGHT**

Ref. BSE Scrip Code: **544564**

Subject: Outcome of Board Meeting of Om Freight Forwarders Limited ('the Company') held on November 13, 2025.

Dear Sir / Madam,

We wish to inform you about the outcome of the Board Meeting held on November 13, 2025 Pursuant to the provisions of Regulation 30 and 33 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

The Board has, inter-alia, considered and approved the following:

1. Unaudited Standalone and Consolidated Financial Results of the Company for the Quarter and Half Year ended September 30, 2025 along with Limited Review Reports issued thereon by the Statutory Auditors of the Company.

A copy of the said results along with the Reports thereon issued by the Statutory Auditors of the Company are enclosed herewith as Annexure 1 and will also be uploaded on the Company's website i.e. <https://omfreight.com>.

The Meeting of Board of Directors commenced at 4:00 P.M. (IST) and concluded at 4:25 P.M. (IST).

Kindly take the same on your records.

Thanking you,

Sincerely,

For Om Freight Forwarders Limited
(Formerly known as Om Freight Forwarders Private Limited)

Harmesh Rahul Joshi
Executive Director
DIN: 00123583

OM FREIGHT FORWARDERS LIMITED.
(Formerly known as Om Freight Forwarders Private Limited)

Registered Office:
101-A Wing, Jayant Apt, Opp. Sahar Air Cargo Complex, Andheri (E), Mumbai - 400 099.
Maharashtra, INDIA. ☎ 022 2681 70 19 / 022 2681 73 13

Corporate Office :
707 - 713, Corporate Center, Nirmal Lifestyle, L.B.S Marg, Mulund (W),
Mumbai - 400 080. Maharashtra, INDIA. ☎ 022 680 99999 (100 LINES)

WWW.OMFREIGHT.COM

@ INFO@OMFREIGHT.COM

CIN : U43299MH1995PLC089620





Viren Gandhi and Co.
Chartered Accountants

ADD:1109, Marathon Millennium,
LBS Road, Mulund - West, Mumbai – 400080.
Contacts: 022-4458 8833
Mobile No.:09820818466, 09920818466
Email ID: cavirengandhi@gmail.com
Website: www.cavirengandhiandco.com

Independent Auditor's Limited Review Report on the Quarterly and Year to Date Standalone Unaudited Financial Results of Om Freight Forwarders Limited (Previously known as Om Freight Forwarders Private Limited) Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors
Om Freight Forwarders Limited
(Previously known as Om Freight Forwarders Private Limited)

1. We have reviewed the accompanying statement of unaudited standalone financial results of Om Freight Forwarders Limited (Previously known as Om Freight Forwarders Private Limited) (the "Company") for the quarter ended September 30, 2025 and for the period April 1, 2025 to September 30, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists primarily of inquiries to the company's personnel responsible for financial and accounting matters and applying analytical and other review procedures to financial data, thus providing less assurance than an audit. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.



4. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Viren Gandhi & Co
Chartered Accountants
ICAI Firm Registration No. 111558W



Chintan Gandhi (Partner)

Membership No.137079

Place: Mumbai

Date: November 13, 2025

UDIN NO.: 25137079BMKXAF7553



OM FREIGHT FORWARDERS LIMITED

(Previously known as OM FREIGHT FORWARDERS PRIVATE LIMITED)

CIN: U43299MH1995PLC089620



101, Jayant Apts. 'A' Wing, Opp, Sahar Cargo Complex, Sahar, Andheri East, Mumbai - 400099, Maharashtra, India.

 Website : <https://omfreight.com/> , E-mail : investors@omfreight.com

Statement of Unaudited Standalone Financial Results for the Quarter & Half Year Ended September 30, 2025.

INR in Millions

Sr. No.	Particulars	Quarter Ended			Half-Yearly Ended		Year Ended
		30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	31.03.2025
		(Unaudited)	(Unaudited)	(Audited)	(Unaudited)	(Audited)	(Audited)
1	Income						
(a)	Revenue from operations	1,138.36	944.31	1,299.61	2,082.67	2,502.85	4,901.38
(b)	Other income	4.70	15.62	13.16	20.32	16.33	39.16
	Total income	1,143.06	959.93	1,312.77	2,102.99	2,519.18	4,940.54
2	Expenses						
(a)	Operating cost	866.37	726.40	1,053.16	1,592.76	1,812.70	3,659.92
(b)	Employee benefits expense	137.95	122.11	126.28	260.06	375.56	650.75
(c)	Finance costs	5.37	5.78	6.64	11.15	12.64	25.73
(d)	Depreciation and amortisation expense	25.10	24.96	24.66	50.06	48.94	99.19
(e)	Other expenses	55.87	40.56	46.71	96.43	93.80	213.31
	Total expenses	1,090.66	919.81	1,257.45	2,010.46	2,343.64	4,648.90
3	Profit before tax and exceptional items for the quarter / year (1 - 2)	52.40	40.12	55.32	92.53	175.54	291.64
4	Exceptional items						
5	Profit before tax (3+4)	52.40	40.12	55.32	92.53	175.54	291.64
6	Tax expense						
(a)	- Current tax	15.76	7.76	12.39	23.52	41.20	69.87
(b)	- Deferred tax charge/(credit)	(2.11)	2.47	1.04	0.36	3.63	5.32
(c)	- Tax adjustments for earlier years (net of deferred tax)						-
7	Profit after tax for the quarter / year (5-6)	38.75	29.89	41.89	68.65	130.71	216.45
8	Other comprehensive income						
	Items that will not be reclassified to profit or loss						
	Re-measurement gains/(losses) on defined benefit plans	(0.09)	(0.09)	(1.53)	(0.18)	(3.05)	(3.23)
	Equity instruments through OCI	-	-	0.93	-	1.86	1.86
	Income tax effect on above items	0.02	0.02	0.15	0.05	0.30	0.34
		(0.07)	(0.07)	(0.45)	(0.13)	(0.89)	(1.03)
9	Total comprehensive income (7+8)	38.68	29.82	41.44	68.52	129.82	215.42
10	Paid-up equity share capital (face value of INR 10 each)	318.65	318.65	318.65	318.65	318.65	318.65
11	Other equity						1,399.56
12	Earnings per share (EPS) (* not annualised)						
(a)	Basic EPS (INR)	* 1.22	* 0.94	* 1.31	* 2.15	* 4.10	6.79
(b)	Diluted EPS (INR)	* 1.22	* 0.94	* 1.31	* 2.15	* 4.10	6.79



OM FREIGHT FORWARDERS LIMITED
(Previously known as OM FREIGHT FORWARDERS PRIVATE LIMITED)
CIN: U43299MH1995PLC089620



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Website : <https://omfreight.com/> , E-mail : investors@omfreight.com

Unaudited Standalone Statement of Assets and Liabilities as at September 30, 2025

Particulars	INR in Millions	
	As at September 30, 2025	As at March 31, 2025
	(Unaudited)	(Audited)
ASSETS		
Non-current assets		
Property, plant and equipment	917.95	950.58
Intangible assets	5.84	6.55
Capital work in progress	0.40	0.40
Right-of-use assets	18.55	22.90
Financial assets		
(i) Investments	193.91	193.68
(ii) Other financial assets	51.54	58.42
Deferred tax assets	-	-
Other non-current assets	12.43	11.29
	1,200.62	1,243.82
Current assets		
Financial assets		
(i) Investments	116.23	65.53
(ii) Trade receivables	1,185.54	1,097.81
(iii) Cash and cash equivalents	304.17	178.56
(iii) Bank balances other than cash and cash equivalents	-	-
(iv) Other financial assets	172.11	244.68
Current tax assets (net)	41.64	45.90
Other current assets	220.81	226.89
	2,040.50	1,859.37
Total assets	3,241.12	3,103.19
EQUITY AND LIABILITIES		
Equity		
Equity share capital	318.65	318.65
Other equity	1,468.07	1,399.56
Total equity	1,786.72	1,718.21
Non-current liabilities		
Financial liabilities		
(i) Borrowings	98.26	126.77
(ii) Lease liabilities	8.21	12.32
(iii) Other financial liabilities	-	-
Provisions	61.02	56.30
Deferred tax liabilities (net)	9.30	8.98
Other non-current liabilities	-	-
	176.79	204.37
Current liabilities		
Financial liabilities		
(i) Borrowings	141.73	192.11
(ii) Lease liabilities	11.31	11.45
(iii) Trade payables		
(a) total outstanding dues of micro and small enterprises	15.67	49.03
(b) total outstanding dues other than micro and small enterprises	433.28	355.71
(iv) Other financial liabilities	473.92	395.82
Provisions	49.28	43.48
Other current liabilities	152.42	133.01
	1,277.61	1,180.61
Total liabilities	1,454.40	1,384.98
Total equity and liabilities	3,241.12	3,103.19





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Website : <https://omfreight.com/> , E-mail : investors@omfreight.com

Statement of Unaudited Standalone Cash Flows for the Half Year ended on September 30, 2025

INR in Millions

Particulars		For the period ended Sept 30, 2025 (Unaudited)	For the period ended Sept 30, 2024 (Audited)
A OPERATING ACTIVITIES			
Profit before tax		92.52	175.54
Adjustment for:-			
Depreciation and amortization		50.06	48.94
Allowance for doubtful debts		-	(3.57)
Fair value gain on quoted shares and mutual funds-realized		(1.69)	(0.00)
Fair value gain on quoted shares and mutual funds- unrealized		(0.36)	3.22
Interest expenses		10.24	11.49
Interest on lease liability		0.91	1.15
Loss on sale of assets		-	0.08
Reversal of lease		-	(0.06)
Provision for gratuity		4.54	4.54
Rent paid		(7.06)	(7.07)
Profit on sale of assets		(0.74)	(0.12)
Provision for interest on MSME		-	0.24
Interest income		(11.75)	(8.54)
Interest on prepaid lease		(0.15)	(0.14)
Dividend income accrued		(0.07)	(0.07)
Operating profit/(loss) before working capital changes		136.45	225.63
Working capital adjustments:			
(Increase)/decrease in trade receivables		(93.33)	(18.12)
(Increase)/decrease in other financial assets		(27.51)	(55.94)
(Increase)/decrease in other non current assets		(1.14)	-
(Increase)/decrease in other current assets		6.08	(58.74)
(Increase)/decrease in current tax assets (net)		8.37	7.24
Increase/(decrease) in current and non current provisions		5.80	(6.30)
Increase/(decrease) in trade payables		44.21	(50.20)
Increase/(decrease) in financial liabilities		78.10	(16.02)
Increase/(decrease) in other current liabilities		19.42	(7.14)
Cash generated from/(used in) operations		176.45	20.42
Income tax paid (net of refunds)		27.61	33.95
Net cash flow generated from/(used in) operating activities (A)		148.84	(13.53)
B INVESTING ACTIVITIES			
Purchase of property, plant and equipment, intangible assets including capital work in progress		(10.41)	(78.36)
Proceeds from sale of property, plant & equipment		0.74	0.15
Interest income		11.75	8.54
Proceeds on sale of mutual funds		18.50	0.15
Investment in shares and mutual funds (net)		(67.37)	(112.12)
(Investment)/maturity of bank deposits (net)		112.62	26.61
Dividend income received		0.07	0.07
Net cash used in investing activities (B)		65.90	(154.96)
C FINANCING ACTIVITIES			
Net proceeds from long term borrowings		(28.60)	16.48
Net proceeds from short term borrowings		(50.29)	19.62
Interest on borrowings		(10.24)	(11.49)
Net cash generated from financing activities (C)		(89.13)	24.61
D Net increase/(decrease) in cash and cash equivalents (A+B+C)		125.61	(143.88)
E Cash and cash equivalents at the beginning of the year		178.56	240.55
F Cash and cash equivalents at the end of the period (D+E)		304.17	96.67



Notes :

- 1 The above unaudited Standalone financial results of Om Freight Forwarders Limited ("the Company") have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 ("the Act") read with the Companies (Indian Accounting Standards) Rules ,2015, as amended, other accounting principles generally accepted in India and guidelines issued by the Securities and Exchange Board of India ("SEBI").
- 2 The Statement of Unaudited Standalone Financial Results for the quarter and half year ended September 30, 2025 have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on November 13, 2025. The Statutory Auditors have reviewed these results pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. There are no qualifications in the report issued by the auditors.
- 3 The Company's Chief Operating Decision maker (CODm) reviews business and operations as a single segment i.e. Third-Party Logistics Provider, accordingly, there are no reportable business segments in accordance with Ind AS 108 – Operating Segments.
- 4 The figures for the quarter ended September 30, 2025 are the balancing figures between the unaudited figure in respect of half financial year and year to date unaudited financial results for the quarter ended June 30,2025. The figures for the previous periods and for the year ended March 31, 2025 have been restated and regrouped to make them comparable with those of current year.
- 5 During the half year ended September 2024, the Company had secured and executed a major contract for material handling at various ports in India from its marquee customer, resulting in a significant increase in revenue and profits for the said period.

Date: 13.11.2025
Place: Mumbai

By Order of the Board of Directors
For Om Freight Forwarders Limited


Mr. Harmesh Rahul Joshi
Executive Director
DIN: 00123583





Viren Gandhi and Co.
Chartered Accountants

ADD:1109, Marathon Millennium,
LBS Road, Mulund - West, Mumbai – 400080.
Contacts: 022-4458 8833
Mobile No.:09820818466, 09920818466
Email ID: cavirengandhi@gmail.com
Website: www.cavirengandhiandco.com

Independent Auditor's Limited Review Report on the Quarterly and Year to Date Unaudited Consolidated Financial Results of Om Freight Forwarders Limited (Previously known as Om Freight Forwarders Private Limited) Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors
Om Freight Forwarders Limited
(Previously known as Om Freight Forwarders Private Limited)

1. We have reviewed the accompanying statement of unaudited consolidated financial results of Om Freight Forwarders Limited (Previously known as Om Freight Forwarders Private Limited) (the "Company" or the "Holding Company") and its associates (together referred to as the "Group") for the quarter ended September 30, 2025 and for the year to date period from April 1, 2025 to September 30, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. The Holding Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Holding Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists primarily of inquiries to the holding company's personnel responsible for financial and accounting matters and applying analytical and other review procedures to financial data, thus providing less assurance than an audit. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.
4. We also performed procedures in accordance with the Master Circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.



5. The accompanying Statement includes the unaudited interim financial results and other financial information, in respect of below entities:

Sr. No	Name of the Entity	Nature of Relationship
1	Om Freight Forwarders Limited	Holding Company
2	Arha Warehousing and Translift Private Limited	Associate
3	Oscar Freight Private Limited	Associate

6. The Statement also includes the Group's share of net profit after tax of INR. 0.72 millions and INR 1.72 millions, and total comprehensive income - gain of INR 0.01 millions and INR 0.02 millions, for the quarter ended and half year ended on September 30, 2025, respectively, in respect of one associate, whose interim consolidated financial results have not been reviewed by us. These interim consolidated financial results have been reviewed by other auditors whose review reports have been furnished to us by the Holding Company's management, and our conclusion in so far as it relates to the amounts and disclosures included in respect of the associate is based solely on the review reports of such other auditors and the procedures performed by us as stated in paragraph 3 above.

Our conclusion is not modified with respect to our reliance on the work done and the reports of the other auditor.

7. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Viren Gandhi & Co

Chartered Accountants

ICAI Firm Registration No. 111558W


Chintan Gandhi (Partner)

Membership No. 137079

Place: Mumbai

Date: November 13, 2025

UDIN NO.: 25137079BMKXAE8773



OM FREIGHT FORWARDERS LIMITED

(Previously known as OM FREIGHT FORWARDERS PRIVATE LIMITED)

CIN: U43299MH1995PLC089620

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 Website : <https://omfreight.com/> , E-mail : investors@omfreight.com

Statement of Unaudited Consolidated Financial Results for the Quarter & Half Year Ended September 30, 2025.

INR in Millions

Sr. No.	Particulars	Quarter Ended			Half-Yearly Ended		Year Ended 31.03.2025 (Audited)
		30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	
		(Unaudited)	(Unaudited)	(Audited)	(Unaudited)	(Audited)	
1	Income						
(a)	Revenue from operations	1,138.36	944.31	1,299.61	2,082.67	2,502.85	4,901.38
(b)	Other income	4.70	15.62	13.16	20.32	16.33	39.16
	Total income	1,143.06	959.93	1,312.77	2,102.99	2,519.18	4,940.54
2	Expenses						
(a)	Operating cost	866.37	726.40	1,053.16	1,592.76	1,812.70	3,659.92
(b)	Employee benefits expense	137.95	122.11	126.28	260.06	375.56	650.75
(c)	Finance costs	5.37	5.78	6.64	11.15	12.64	25.73
(d)	Depreciation and amortisation expense	25.10	24.96	24.66	50.06	48.94	99.19
(e)	Other expenses	55.87	40.56	46.71	96.43	93.80	213.31
	Total expenses	1,090.66	919.81	1,257.45	2,010.46	2,343.64	4,648.90
3	Profit before tax and exceptional items for the quarter / year (1 - 2)	52.40	40.12	55.32	92.53	175.54	291.64
4	Exceptional items						
5	Share of (loss) / profit from associates and joint ventures	1.84	2.59	1.01	4.43	1.53	3.70
6	Profit before tax (3+4+5)	54.24	42.71	56.33	96.96	177.07	295.34
7	Tax expense						
(a)	- Current tax	15.76	7.76	12.39	23.52	41.20	69.87
(b)	- Deferred tax charge/(credit)	(2.11)	2.47	1.04	0.36	3.63	5.32
(c)	- Tax adjustments for earlier years (net of deferred tax)						-
8	Profit after tax for the quarter / year (6-7)	40.59	32.48	42.90	73.08	132.24	220.15
9	Other comprehensive income						
	Items that will not be reclassified to profit or loss						
	Re-measurement gains/(losses) on defined benefit plans	(0.09)	(0.09)	(1.53)	(0.18)	(3.05)	(3.23)
	Equity instruments through OCI	-	-	0.93	-	1.86	1.86
	Income tax effect on above items	0.02	0.02	0.15	0.05	0.30	0.34
	Share of other comprehensive income of associates	0.01	0.01	-	0.02	-	0.04
		(0.06)	(0.06)	(0.45)	(0.11)	(0.89)	(0.99)
10	Total comprehensive income (8+9)	40.53	32.42	42.45	72.97	131.35	219.16
11	Paid-up equity share capital (face value of INR 10 each)	318.65	318.65	318.65	318.65	318.65	318.65
12	Other equity						1,416.61
13	Earnings per share (EPS) (* not annualised)						
(a)	Basic EPS (INR)	* 1.27	* 1.02	* 1.35	* 2.29	* 4.15	6.91
(b)	Diluted EPS (INR)	* 1.27	* 1.02	* 1.35	* 2.29	* 4.15	6.91



OM FREIGHT FORWARDERS LIMITED
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CIN: U43299MH1995PLC089620



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Website : <https://omfreight.com/> , E-mail : investors@omfreight.com

Unaudited Consolidated Statement of Assets and Liabilities as at September 30, 2025

INR in Millions

Particulars	As at September 30, 2025	As at March 31, 2025
	(Unaudited)	(Audited)
ASSETS		
Non-current assets		
Property, plant and equipment	917.95	950.58
Intangible assets	5.84	6.55
Capital work in progress	0.40	0.40
Right-of-use assets	18.55	22.90
Financial assets	-	-
(i) Investments	215.41	210.73
(ii) Other financial assets	51.54	58.42
Deferred tax assets	-	-
Other non-current assets	12.43	11.29
	1,222.12	1,260.87
Current assets		
Financial assets		
(i) Investments	116.23	65.53
(ii) Trade receivables	1,185.54	1,097.81
(iii) Cash and cash equivalents	304.17	178.56
(iii) Bank balances other than cash and cash equivalents	-	-
(iv) Other financial assets	172.11	244.68
Current tax assets (net)	41.64	45.90
Other current assets	220.81	226.89
	2,040.50	1,859.37
Total assets	3,262.62	3,120.24
EQUITY AND LIABILITIES		
Equity		
Equity share capital	318.65	318.65
Other equity	1,489.57	1,416.61
Total equity	1,808.22	1,735.26
Non-current liabilities		
Financial liabilities		
(i) Borrowings	98.26	126.77
(ii) Lease liabilities	8.21	12.32
(iii) Other financial liabilities	-	-
Provisions	61.02	56.30
Deferred tax liabilities (net)	9.30	8.98
Other non-current liabilities	-	-
	176.79	204.37
Current liabilities		
Financial liabilities		
(i) Borrowings	141.73	192.11
(ii) Lease liabilities	11.31	11.45
(iii) Trade payables	-	-
(a) total outstanding dues of micro and small enterprises	15.67	49.03
(b) total outstanding dues other than micro and small enterprises	433.28	355.71
(iv) Other financial liabilities	473.92	395.82
Provisions	49.28	43.48
Other current liabilities	152.42	133.01
	1,277.61	1,180.61
Total liabilities	1,454.40	1,384.98
Total equity and liabilities	3,262.62	3,120.24



OM FREIGHT FORWARDERS LIMITED

(Previously known as OM FREIGHT FORWARDERS PRIVATE LIMITED)

CIN: U43299MH1995PLC089620



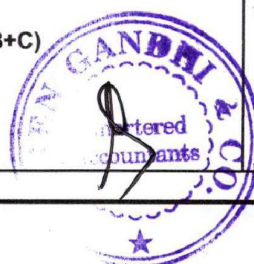
101, Jayant Apts. 'A' Wing, Opp, Sahar Cargo Complex, Sahar, Andheri East, Mumbai - 400099, Maharashtra, India.

Website : <https://omfreight.com/> , E-mail : investors@omfreight.com

Statement of Unaudited Consolidated Cash Flows for the Half Year ended on September 30, 2025

INR in Millions

Particulars	For the period ended Sept 30, 2025	For the period ended Sept 30, 2024
	(Unaudited)	(Audited)
A OPERATING ACTIVITIES		
Profit before tax	96.95	177.07
Adjustment for:-		
Depreciation and amortization	50.06	48.94
Allowance for doubtful debts	-	(3.57)
Fair value gain on quoted shares and mutual funds-realized	(1.69)	(0.00)
Fair value gain on quoted shares and mutual funds- unrealized	(0.36)	3.22
Share in profit of associates	(4.43)	(1.53)
Interest expenses	10.24	11.49
Interest on lease liability	0.91	1.15
Loss on sale of assets	-	0.08
Reversal of lease	-	(0.06)
Provision for gratuity	4.54	4.54
Rent paid	(7.06)	(7.07)
Profit on sale of assets	(0.74)	(0.12)
Provision for interest on MSME	-	0.24
Interest income	(11.75)	(8.54)
Interest on prepaid lease	(0.15)	(0.14)
Dividend income accrued	(0.07)	(0.07)
Operating profit/(loss) before working capital changes	136.45	225.63
Working capital adjustments:		
(Increase)/decrease in trade receivables	(93.33)	(18.12)
(Increase)/decrease in other financial assets	(27.51)	(55.94)
(Increase)/decrease in other non current assets	(1.14)	-
(Increase)/decrease in other current assets	6.08	(58.74)
(Increase)/decrease in current tax assets (net)	8.37	7.24
Increase/(decrease) in current and non current provisions	5.80	(6.30)
Increase/(decrease) in trade payables	44.21	(50.20)
Increase/(decrease) in financial liabilities	78.10	(16.02)
Increase/(decrease) in other current liabilities	19.42	(7.14)
Cash generated from/(used in) operations	176.45	20.42
Income tax paid (net of refunds)	27.61	33.95
Net cash flow generated from/(used in) operating activities (A)	148.84	(13.53)
B INVESTING ACTIVITIES		
Purchase of property, plant and equipment, intangible assets including capital work in progress	(10.41)	(78.36)
Proceeds from sale of property, plant & equipment	0.74	0.15
Interest income	11.75	8.54
Proceeds on sale of mutual funds	18.50	0.15
Investment in shares and mutual funds (net)	(67.37)	(112.12)
(Investment)/maturity of bank deposits (net)	112.62	26.61
Dividend income received	0.07	0.07
Net cash used in investing activities (B)	65.90	(154.96)
C FINANCING ACTIVITIES		
Net proceeds from long term borrowings	(28.60)	16.48
Net proceeds from short term borrowings	(50.29)	19.62
Interest on borrowings	(10.24)	(11.49)
Net cash generated from financing activities (C)	(89.13)	24.61
D Net increase/(decrease) in cash and cash equivalents (A+B+C)	125.61	(143.88)
E Cash and cash equivalents at the beginning of the year	178.56	240.55
F Cash and cash equivalents at the end of the period (D+E)	304.17	96.67



Notes :

- 1 Consolidated Financial results cover the operations of Om Freight Forwarders Limited and includes share of profit / loss of its two associates - (1) Arha Warehousing And Translift Private Limited and (2) Oscar Freight Private Limited.
- 2 The above unaudited Consolidated financial results of Om Freight Forwarders Limited ("the Company") have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 ("the Act") read with the Companies (Indian Accounting Standards) Rules ,2015, as amended, other accounting principles generally accepted in India and guidelines issued by the Securities and Exchange Board of India ("SEBI").
- 3 The Statement of Unaudited Consolidated Financial Results for the quarter and half year ended September 30, 2025 have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on November 13, 2025. The Statutory Auditors have reviewed these results pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. There are no qualifications in the report issued by the auditors.
- 4 The Group's Chief Operating Decision maker (CODm) reviews business and operations as a single segment i.e. Third-Party Logistics Provider, accordingly, there are no reportable business segments in accordance with Ind AS 108 – Operating Segments.
- 5 The figures for the quarter ended September 30, 2025 are the balancing figures between the unaudited figure in respect of half financial year and year to date unaudited financial results for the quarter ended June 30,2025. The figures for the previous periods and for the year ended March 31, 2025 have been restated and regrouped to make them comparable with those of current year.
- 6 During the half year ended September 2024, the Company had secured and executed a major contract for material handling at various ports in India from its marquee customer, resulting in a significant increase in revenue and profits for the said period.

Date: 13.11.2025
Place: Mumbai

By Order of the Board of Directors
For Om Freight Forwarders Limited

Mr. Harmesh Rahul Joshi
Executive Director
DIN: 00123583

