OM FREIGHT
FORWARDERS LIMITED.
AN AEO-ISO CERTIFIED COMPANY
DELIVERING VALUE

Date: November 13, 2026

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex Bandra (E)
Mumbai – 400 051
Ref. NSE Symbol: **OMFREIGHT**

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

Ref. BSE Scrip Code: **544564**

Subject: **Outcome of the Meeting of Board of Directors of Om Freight Forwarders Limited held on November 13, 2026.**

Dear Sir / Madam,

Pursuant to the provisions of **Regulations 30 and 33** read with other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we wish to inform you that the Board of Directors of **Om Freight Forwarders Limited** ("the Company"), at its meeting held today, i.e., **Friday, November 13, 2026**, has, inter alia, considered and approved the following matter:

1. Unaudited Financial Results:

The Unaudited Standalone and Consolidated Financial Statements of the Company for the Quarter and Half-Year Ended September 30, 2026, along with the Limited Review Reports issued by the Statutory Auditors of the Company thereon.

A copy of the said Financial Statements along with the Limited Review Reports is enclosed herewith as **Annexure A** and the same shall also be made available on the Company's website at https://omfreight.com.

The meeting of the Board of Directors **commenced at 5:00 P.M. (IST) and concluded at 5:27 P.M. (IST)**.

You are requested to kindly take the above information on record.

Thanking you,
Yours faithfully,

For Om Freight Forwarders Limited

MANISHA KOUR
Digitally signed by MANISHA KOUR
Date: 2026.11.13 19:28:29 +05'30'

Manisha Saluja
Company Secretary and Compliance Officer
Membership no: A77481

Encl.: a/a
Annexure A – Unaudited Standalone and Consolidated Financial Results for the Quarter and Half Year Ended September 30, 2026 together with Limited Review Reports.

Viren Gandhi and Co.
Chartered Accountants

ADD:1109, Marathon Millennium,
LBS Road, Mulund - West, Mumbai – 400080.
Contacts: 022-4458 8833
Mobile No.:09820818466, 09920818466
Email ID: cavirengandhi@gmail.com
Website: www.cavirengandhiandco.com

Independent Auditor's Limited Review Report on the Quarterly and Year to Date Standalone Unaudited Financial Results of Om Freight Forwarders Limited (Previously known as Om Freight Forwarders Private Limited) Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors
Om Freight Forwarders Limited
(Previously known as Om Freight Forwarders Private Limited)

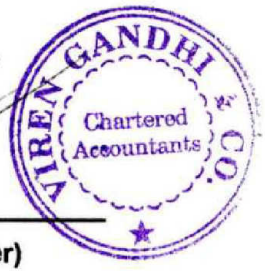
1. We have reviewed the accompanying statement of Unaudited Standalone Financial Results of Om Freight Forwarders Limited (Previously known as Om Freight Forwarders Private Limited) (the "Company") for the quarter ended September 30, 2026 and for the period April 1, 2026 to September 30, 2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists primarily of inquiries to the company's personnel responsible for financial and accounting matters and applying analytical and other review procedures to financial data, thus providing less assurance than an audit. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.

4. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Viren Gandhi & Co
Chartered Accountants
ICAI Firm Registration No. 111558W



Chintan Gandhi (Partner)
Membership No.137079
Place: Mumbai
Date: November 13, 2026
UDIN NO.: 26137079OOYBJH1416

OM FREIGHT FORWARDERS LIMITED

(Previously known as OM FREIGHT FORWARDERS PRIVATE LIMITED)
CIN: L43299MH1995PLC089620

101, Jayant Apts. 'A' Wing, Opp, Sahar Cargo Complex, Sahar, Andheri East, Mumbai - 400099, Maharashtra, India.
Website : https://omfreight.com/ , E-mail : investors@omfreight.com
Statement of Unaudited Standalone Financial Results for the Quarter and Half Year Ended September 30, 2026

INR in Crores

Sr. No.	Particulars	Quarter Ended			Half Yearly Ended		Year Ended
		30.09.2026 (Unaudited)	30.06.2026 (Unaudited)	30.09.2025 (Unaudited)	30.09.2026 (Unaudited)	30.09.2025 (Unaudited)	31.03.2026 (Audited)
1	**Income**						
(a)	Revenue from operations	202.60	193.35	113.84	395.95	208.27	476.92
(b)	Other income	1.26	1.93	0.47	3.18	2.03	5.54
	Total income	**203.86**	**195.28**	**114.31**	**399.13**	**210.30**	**482.46**
2	**Expenses**						
(a)	Operating cost	166.54	163.22	86.64	329.76	159.28	372.43
(b)	Employee benefits expense	12.54	11.84	13.80	24.38	26.01	50.02
(c)	Finance costs	1.76	0.83	0.54	2.58	1.11	2.49
(d)	Depreciation and amortisation expense	3.14	2.77	2.51	5.91	5.01	10.23
(e)	Other expenses	8.45	7.00	5.58	15.45	9.64	26.57
	Total expenses	**192.43**	**185.66**	**109.07**	**378.08**	**201.05**	**461.74**
3	**Profit before tax and exceptional items for the quarter / year (1 - 2)**	**11.43**	**9.62**	**5.24**	**21.05**	**9.25**	**20.72**
4	Exceptional items	-	-	-	-	-	-
5	**Profit before tax (3+4)**	**11.43**	**9.62**	**5.24**	**21.05**	**9.25**	**20.72**
6	**Tax expense**						
(a)	- Current tax	3.05	2.59	1.58	5.64	2.35	6.46
(b)	- Deferred tax charge/(credit)	(0.19)	(0.04)	(0.21)	(0.23)	0.04	(1.12)
(c)	- Tax adjustments for earlier years (net of deferred tax)	-	-	-	-	-	-
7	**Profit after tax for the quarter / year (5-6)**	**8.57**	**7.07**	**3.87**	**15.64**	**6.87**	**15.38**
8	**Other comprehensive income**						
	Items that will not be reclassified to profit or loss						
	Re-measurement gains/(losses) on defined benefit plans	0.47	(0.33)	(0.01)	0.14	(0.02)	(1.32)
	Equity instruments through OCI	-	(0.24)	-	(0.24)	-	(3.63)
	Income tax effect on above items	(0.12)	0.14	0.00	0.03	0.00	1.25
	Total other comprehensive income	0.35	(0.43)	(0.01)	(0.07)	(0.01)	(3.70)
9	**Total comprehensive income (7+8)**	**8.92**	**6.64**	**3.86**	**15.57**	**6.85**	**11.68**
10	Paid-up equity share capital (face value of INR 10 each)	33.68	33.68	31.87	33.68	31.87	33.68
11	Other equity						171.49
12	**Earnings per share (EPS) (* not annualised)**						
(a)	Basic EPS (INR)	* 2.54	* 2.10	* 1.22	* 4.65	* 2.15	4.70
(b)	Diluted EPS (INR)	* 2.54	* 2.10	* 1.22	* 4.65	* 2.15	4.70

OM FREIGHT FORWARDERS LTD. MUMBAI

VIREN GANDHI & CO. Chartered Accountants

Notes :

1 The above Unaudited Standalone Financial Results of Om Freight Forwarders Limited ("the Company") have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 ("the Act") read with the Companies (Indian Accounting Standards) Rules ,2015, as amended, other accounting principles generally accepted in India and guidelines issued by the Securities and Exchange Board of India ("SEBI").

2 The Statement of Unaudited Standalone Financial Results for the quarter ended and half year ended September 30, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on November 13, 2026. The Statutory Auditors have reviewed these results pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. There are no qualifications in the report issued by the auditors.

3 The Company completed its Initial Public Offering (IPO) of INR 24.44 Crores through fresh issue of 18,10,042 equity shares of face value of INR 10 at a premium of INR 125 per equity share i.e. an offer price of INR 135 per equity share. Pursuant to the aforesaid allotment of equity shares, the issued, subscribed, and paid-up capital of the company stands increased to INR 33.68 Crores (3,36,75,442 Equity shares of INR 10 each) and securities premium stands increased to INR 19.87 Crores. These equity shares were alloted on October 6, 2025 and listed on NSE Limited and BSE Limited on October 8, 2025.

The details of utilization of the IPO proceeds of INR 24.44 Crores is as follows :

Objects of the issues as per the prospectus	**Amount to be utilized (net)**	**Amount utilized upto September 30, 2026**
Funding of the capital expenditure requirements	17.15	17.15
General Corporate purposes	4.52	4.52
Net Issue Proceeds	**21.67**	**21.67**
Offer related expenses to be borne by the Company	2.77	2.77
Gross Issue Proceeds	**24.44**	**24.44**

The IPO proceeds were fully utilised during the quarter ended September 30, 2026. The Company is in process of filing Statement of Deviation as the utilisation of IPO funds differs from the originally stated objects in the Prospectus, in terms of the amount allocated, the model, the quantity of assets to be procured, and the timeline of utilisation of funds.

4 The Company's Chief Operating Decision maker (CODm) reviews business and operations as a single segment i.e. Third-Party Logistics Provider, accordingly, there are no reportable business segments in accordance with Ind AS 108 - Operating Segments.

5 The figures for the quarter ended September 30, 2026 are the balancing figures between the unaudited figure in respect of half financial year and year to date unaudited financial results for the quarter ended June 30,2026.

6 The figures for the previous periods have been restated and regrouped to make them comparable with those of current year.

For OM FRIEGHT FORWARDERS LIMITED
(Formerly known as OM FRIEGHT FORWARDERS PRIVATE LIMITED)

HARMESH JOSHI
DIRECTOR
DIN: 00123583
Date: November 13, 2026
Place: MUMBAI

OM FREIGHT FORWARDERS LTD. MUMBAI

VIREN GANDHI & CO. Chartered Accountants

OM FREIGHT FORWARDERS LIMITED
(Previously known as OM FREIGHT FORWARDERS PRIVATE LIMITED)
CIN: L43299MH1995PLC089620

101, Jayant Apts. 'A' Wing, Opp, Sahar Cargo Complex, Sahar, Andheri East, Mumbai - 400099, Maharashtra, India.
Website : https://omfreight.com/ , E-mail : investors@omfreight.com

Unaudited Standalone Statement of Assets and Liabilities as at September 30, 2026

INR in Crores

Particulars	As at September 30,2026	As at March 31, 2026
ASSETS		
Non-current assets		
Property, plant and equipment	128.63	99.92
Intangible Assets	0.55	0.63
Capital work in progress	1.05	-
Right-of-use assets	20.32	1.59
Financial assets		
(i) Investments	13.96	13.54
(ii) Other financial assets	11.34	11.81
Deferred tax assets	1.73	1.47
Other non-current assets	1.11	1.10
	178.69	**130.06**
Current assets		
Financial assets		
(i) Investments	17.01	13.04
(ii) Trade receivables	172.83	143.83
(iii) Cash and cash equivalents	27.84	35.82
(iii) Bank balances other than cash and cash equivalents	13.08	10.76
(iv) Other financial assets	4.81	5.30
Current tax assets (net)	2.06	2.28
Other current assets	38.71	39.16
Asset classified as held for sale	1.46	1.70
	277.81	**251.89**
Total assets	**456.50**	**381.95**
EQUITY AND LIABILITIES		
Equity		
Equity share capital	33.68	33.68
Other equity	187.06	171.49
Total equity	**220.74**	**205.17**
Non-current liabilities		
Financial liabilities		
(i) Borrowings	20.72	6.38
(ii) Lease liabilities	20.36	0.52
(iii) Other financial liabilities	-	-
Provisions	8.52	7.99
Deferred tax liabilities (net)	-	-
Other non-current liabilities	0.20	-
	49.80	**14.89**
Current liabilities		
Financial liabilities		
(i) Borrowings	59.01	42.44
(ii) Lease liabilities	0.54	1.16
(iii) Trade payables		
(a) total outstanding dues of micro and small enterprises	5.48	5.46
(b) total outstanding dues other than micro and small enterprises	77.27	61.47
(iv) Other financial liabilities	6.79	2.32
Provisions	22.04	17.86
Other current liabilities	13.37	30.00
Current tax liabilities (net)	-	-
Liabilities directly associated with assets classified as held for sale	1.46	1.18
	185.96	**161.89**
Total liabilities	**235.76**	**176.78**
Total equity and liabilities	**456.50**	**381.95**

VIREN GANDHI Chartered Accountants

OM FREIGHT FORWARDERS LTD. MUMBAI

OM FREIGHT FORWARDERS LIMITED
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Website : https://omfreight.com/ , E-mail : investors@omfreight.com
Statement of Unaudited Standalone Cash Flows for the Half Year Ended on September 30, 2026

INR in Crores

	Particulars	For the period ended September 30, 2026 (Unaudited)	For the period ended September 30, 2025 (Unaudited)
A	**OPERATING ACTIVITIES**		
	Profit before tax	21.05	9.25
	Adjustment for:-		
	Depreciation and amortization	5.91	5.01
	Allowance for doubtful debts	2.08	-
	Fair value (gain) / loss on quoted shares and mutual funds-realized	-	(0.17)
	Fair value (gain) / loss on quoted shares and mutual funds- unrealized	(1.55)	(0.04)
	Interest expenses	1.83	1.02
	Interest on lease liability	0.74	0.09
	Provision for gratuity	0.67	0.45
	Profit on sale of assets	(0.06)	(0.07)
	Interest income	(1.12)	(1.18)
	Interest on prepaid lease	(0.02)	(0.01)
	Dividend income accrued	(0.01)	(0.01)
	Lease rental income	(0.01)	-
	Interest on security deposit	0.01	-
	Operating profit/(loss) before working capital changes	**29.52**	**14.34**
	Working capital adjustments:		
	(Increase)/decrease in trade receivables	(31.08)	(9.33)
	(Increase)/decrease in other financial assets	0.60	(13.29)
	(Increase)/decrease in other non current assets	(0.00)	(0.11)
	(Increase)/decrease in other current assets	0.44	0.61
	(Increase)/decrease in current tax assets (net)	0.90	0.84
	Increase/(decrease) in current and non current provisions	4.18	0.58
	Increase/(decrease) in trade payables	15.82	4.42
	Increase/(decrease) in financial liabilities	4.47	7.81
	Increase/(decrease) in other current liabilities	(16.63)	1.94
	Increase/(decrease) in other non current liabilities	0.20	-
	Cash generated from/(used in) operations	**8.42**	**7.81**
	Income tax paid (net of refunds)	6.33	2.76
	Net cash flow generated from/(used in) operating activities (A)	**2.09**	**5.05**
B	**INVESTING ACTIVITIES**		
	Purchase of property, plant and equipment, intangible assets including capital work in progress	(34.68)	(1.04)
	Proceeds from sale of property, plant & equipment	0.10	0.07
	Interest income	1.12	1.18
	Proceeds on sale of mutual funds	-	1.85
	Sale Proceeds - Unquoted shares	0.28	-
	Investment in shares and mutual funds (net)	(2.84)	(6.74)
	(Investment)/maturity of bank deposits (net)	(1.95)	21.80
	Dividend income received	0.01	0.01
	Net cash used in investing activities (B)	**(37.96)**	**17.13**
C	**FINANCING ACTIVITIES**		
	Net proceeds from long term borrowings	17.23	(2.86)
	Net proceeds from short term borrowings	13.68	(5.03)
	Interest on borrowings	(1.83)	(1.02)
	Payment of Lease Liabilities including Finance Cost	(1.19)	(0.71)
	Net cash generated from financing activities (C)	**27.89**	**(9.62)**
D	**Net increase/(decrease) in cash and cash equivalents (A+B+C)**	**(7.98)**	**12.56**
E	**Cash and cash equivalents at the beginning of the year**	35.82	17.85
F	**Cash and cash equivalents at the end of the period (D+E)**	**27.84**	**30.41**

Particulars	As at September 30, 2026	As at September 30, 2025
Balances with Banks		
– On current accounts	17.91	7.37
Other Bank Balances		
– On deposit accounts	9.81	22.95
Cash on hand	0.12	0.09
Cash and Cash Equivalents as per Balance Sheet	**27.84**	**30.41**

OM FREIGHT FORWARDERS LTD. MUMBAI

VIREN GANDHI Chartered Accountants

Viren Gandhi and Co.
Chartered Accountants

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Independent Auditor's Limited Review Report on the Quarterly and Year to Date Unaudited Consolidated Financial Results of Om Freight Forwarders Limited (Previously known as Om Freight Forwarders Private Limited) Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors
Om Freight Forwarders Limited
(Previously known as Om Freight Forwarders Private Limited)

1. We have reviewed the accompanying statement of Unaudited Consolidated Financial Results of Om Freight Forwarders Limited (Previously known as Om Freight Forwarders Private Limited) (the "Company" or the "Holding Company") and its associates (together referred to as the "Group") for the quarter ended September 30, 2026 and for the year to date period from April 1, 2026 to September 30, 2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. The Holding Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Holding Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists primarily of inquiries to the holding company's personnel responsible for financial and accounting matters and applying analytical and other review procedures to financial data, thus providing less assurance than an audit. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.

4. We also performed procedures in accordance with the Master Circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

5. The accompanying Statement includes the unaudited interim financial results and other financial information, in respect of below entities:

Sr. No	Name of the Entity	Nature of Relationship
1	Om Freight Forwarders Limited	Holding Company
2	Arha Warehousing and Translift Private Limited	Associate
3	Oscar Freight Private Limited	Associate

6. The Statement also includes the Group's share of net profit after tax of INR. 0.20 crores and INR 0.40 crores, and other comprehensive income - gain of INR 0.00 crores and INR 0.00 crores, for the quarter ended and half year ended on September 30, 2026, respectively, in respect of one associate, whose interim consolidated financial results have not been reviewed by us. These interim consolidated financial results have been reviewed by other auditors whose review reports have been furnished to us by the Holding Company's management, and our conclusion in so far as it relates to the amounts and disclosures included in respect of the associate is based solely on the review reports of such other auditors and the procedures performed by us as stated in paragraph 3 above.

   Our conclusion is not modified with respect to our reliance on the work done and the reports of the other auditor.

7. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Viren Gandhi & Co
Chartered Accountants
ICAI Firm Registration No. 111558W

VIREN GANDHI & CO. Chartered Accountants

Chintan Gandhi (Partner)
Membership No.137079
Place: Mumbai
Date: November 13, 2026
UDIN NO.: 26137079URNLLY9388

OM FREIGHT FORWARDERS LIMITED

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Website : https://omfreight.com/ , E-mail : investors@omfreight.com
Statement of Unaudited Consolidated Financial Results for the Quarter and Half Year Ended September 30, 2026

INR in Crores

Sr. No.	Particulars	Quarter Ended			Half Yearly Ended		Year Ended
		30.09.2026 (Unaudited)	30.06.2026 (Unaudited)	30.09.2025 (Unaudited)	30.09.2026 (Unaudited)	30.09.2025 (Unaudited)	31.03.2026 (Audited)
1	**Income**						
(a)	Revenue from operations	202.60	193.35	113.84	395.95	208.27	476.92
(b)	Other income	1.26	1.93	0.47	3.18	2.03	5.54
	Total income	**203.86**	**195.28**	**114.31**	**399.13**	**210.30**	**482.46**
2	**Expenses**						
(a)	Operating cost	166.54	163.22	86.64	329.76	159.28	372.43
(b)	Employee benefits expense	12.54	11.84	13.80	24.38	26.01	50.02
(c)	Finance costs	1.76	0.83	0.54	2.58	1.11	2.49
(d)	Depreciation and amortisation expense	3.14	2.77	2.51	5.91	5.01	10.23
(e)	Other expenses	8.45	7.00	5.58	15.45	9.64	26.57
	Total expenses	**192.43**	**185.66**	**109.07**	**378.08**	**201.05**	**461.74**
3	**Profit before tax and exceptional items for the quarter / year (1 - 2)**	**11.43**	**9.62**	**5.24**	**21.05**	**9.25**	**20.72**
4	Exceptional items	-	-	-	-	-	-
5	Share of (loss) / profit from associates and joint ventures	0.32	0.23	0.18	0.56	0.44	0.66
6	**Profit before tax (3+4+5)**	**11.75**	**9.85**	**5.42**	**21.61**	**9.70**	**21.38**
7	**Tax expense**						
(a)	- Current tax	3.05	2.59	1.58	5.64	2.35	6.46
(b)	- Deferred tax charge/(credit)	(0.19)	(0.04)	(0.21)	(0.23)	0.04	(1.12)
(c)	- Tax adjustments for earlier years (net of deferred tax)	-	-	-	-	-	-
8	**Profit after tax for the quarter / year (6-7)**	**8.89**	**7.30**	**4.06**	**16.20**	**7.31**	**16.04**
9	**Other comprehensive income**						
	Items that will not be reclassified to profit or loss						
	Re-measurement gains/(losses) on defined benefit plans	0.47	(0.33)	(0.01)	0.14	(0.02)	(1.32)
	Equity instruments through OCI	-	(0.24)	-	(0.24)	-	(3.63)
	Income tax effect on above items	(0.12)	0.14	0.00	0.03	0.00	1.25
	Share of other comprehensive income of associates	0.00	0.00	0.00	0.00	0.00	0.00
	Total other comprehensive income	0.35	(0.43)	(0.01)	(0.07)	(0.01)	(3.70)
10	**Total comprehensive income (8+9)**	**9.24**	**6.87**	**4.05**	**16.13**	**7.30**	**12.34**
11	Paid-up equity share capital (face value of INR 10 each)	33.68	33.68	31.87	33.68	31.87	33.68
12	Other equity						171.49
13	**Earnings per share (EPS) (* not annualised)**						
(a)	Basic EPS (INR)	* 2.64	* 2.17	* 1.27	* 4.81	* 2.29	4.90
(b)	Diluted EPS (INR)	* 2.64	* 2.17	* 1.27	* 4.81	* 2.29	4.90

OM FREIGHT FORWARDERS LTD. MUMBAI

VIREN GANDHI & CO. Chartered Accountants

Notes :

1 Consolidated Financial Results cover the operations of Om Freight Forwarders Limited and includes share of profit / loss of its two associates - (1) Arha Warehousing and Translift Private Limited and (2) Oscar Freight Private Limited.

2 The above Unaudited Consolidated Financial Results of Om Freight Forwarders Limited ("the Company") have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 ("the Act") read with the Companies (Indian Accounting Standards) Rules ,2015, as amended, other accounting principles generally accepted in India and guidelines issued by the Securities and Exchange Board of India ("SEBI").

3 The Statement of Unaudited Consolidate Financial Results for the quarter ended and half year ended September 30, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on November 13, 2026. The Statutory Auditors have reviewed these results pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. There are no qualifications in the report issued by the auditors

4 The Company completed its Initial Public Offering (IPO) of INR 24.44 Crores through fresh issue of 18,10,042 equity shares of face value of INR 10 at a premium of INR 125 per equity share i.e. an offer price of INR 135 per equity share. Pursuant to the aforesaid allotment of equity shares, the issued, subscribed, and paid-up capital of the company stands increased to INR 33.68 Crores (3,36,75,442 Equity shares of INR 10 each) and securities premium stands increased to INR 19.87 Crores. These equity shares were alloted on October 6,2025 and listed on NSE Limited and BSE Limited on October 8,2025.

The details of utilization of the IPO proceeds of INR 24.44 Crores is as follows :

Objects of the issues as per the prospectus	**Amount to be utilized (net)**	**Amount utilized upto September 30, 2026**
Funding of the capital expenditure requirements.	17.15	17.15
General Corporate purposes	4.52	4.52
Net Issue Proceeds	**21.67**	**21.67**
Offer related expenses to be borne by the Company	2.77	2.77
Gross Issue Proceeds	**24.44**	**24.44**

The IPO proceeds were fully utilised during the quarter ended September 30, 2026. The Company is in process of filing Statement of Deviation as the utilisation of IPO funds differs from the originally stated objects in the Prospectus, in terms of the amount allocated, the model, the quantity of assets to be procured, and the timeline of utilisation of funds.

5 The Company's Chief Operating Decision maker (CODm) reviews business and operations as a single segment i.e. Third-Party Logistics Provider, accordingly, there are no reportable business segments in accordance with Ind AS 108 – Operating Segments.

6 The figures for the quarter ended September 30, 2026 are the balancing figures between the unaudited figure in respect of half financial year and year to date unaudited financial results for the quarter ended June 30,2026.

7 The figures for the previous periods have been restated and regrouped to make them comparable with those of current year.

For OM FRIEGHT FORWARDERS LIMITED
(Formerly known as OM FRIEGHT FORWARDERS PRIVATE LIMITED)

HARMESH Joshi
DIRECTOR
DIN: 00123583
Date: November 13, 2026
Place: MUMBAI

OM FREIGHT FORWARDERS LTD. MUMBAI

VIREN GANDHI Chartered Accountants

OM FREIGHT FORWARDERS LIMITED
(Previously known as OM FREIGHT FORWARDERS PRIVATE LIMITED)
CIN: L43299MH1995PLC089620

101, Jayant Apts. 'A' Wing, Opp, Sahar Cargo Complex, Sahar, Andheri East, Mumbai - 400099, Maharashtra, India.
Website : https://omfreight.com/ , E-mail : investors@omfreight.com

Unaudited Consolidated Statement of Assets and Liabilities as at September 30, 2026

INR in Crores

Particulars	As at September 30,2026	As at March 31, 2026
ASSETS		
Non-current assets		
Property, plant and equipment	128.63	99.92
Intangible Assets	0.55	0.63
Capital work in progress	1.05	-
Right-of-use assets	20.32	1.59
Financial assets		
(i) Investments	16.89	15.91
(ii) Other financial assets	11.34	11.81
Deferred tax assets	1.73	1.47
Other non-current assets	1.11	1.10
	181.62	**132.44**
Current assets		
Financial assets		
(i) Investments	17.01	13.04
(ii) Trade receivables	172.83	143.83
(iii) Cash and cash equivalents	27.84	35.82
(iii) Bank balances other than cash and cash equivalents	13.08	10.76
(iv) Other financial assets	4.81	5.30
Current tax assets (net)	2.06	2.28
Other current assets	38.71	39.16
Asset classified as held for sale	1.46	1.70
	277.81	**251.89**
Total assets	**459.43**	**384.32**
EQUITY AND LIABILITIES		
Equity		
Equity share capital	33.68	33.68
Other equity	189.99	173.86
Total equity	**223.67**	**207.54**
Non-current liabilities		
Financial liabilities		
(i) Borrowings	20.72	6.38
(ii) Lease liabilities	20.36	0.52
(iii) Other financial liabilities	-	-
Provisions	8.52	7.99
Deferred Tax Liabilities (net)	-	-
Other non-current liabilities	0.20	-
	49.80	**14.89**
Current liabilities		
Financial liabilities		
(i) Borrowings	59.01	42.44
(ii) Lease liabilities	0.54	1.16
(iii) Trade payables		
(a) total outstanding dues of micro and small enterprises	5.48	5.46
(b) total outstanding dues other than micro and small enterprises	77.27	61.47
(iv) Other financial liabilities	6.79	2.32
Provisions	22.04	17.86
Other current liabilities	13.37	30.00
Current tax liabilities (net)	-	-
Liabilities directly associated with assets classified as held for sale	1.46	1.18
	185.96	**161.88**
Total liabilities	**235.76**	**176.78**
Total equity and liabilities	**459.43**	**384.32**

OM FREIGHT FORWARDERS LTD. MUMBAI

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Website : https://omfreight.com/ , E-mail : investors@omfreight.com
Statement of Unaudited Consolidated Cash Flows for the Half Year Ended on September 30, 2026

INR in Crores

	Particulars	For the period ended September 30, 2026 (Unaudited)	For the period ended September 30, 2025 (Unaudited)
A	**OPERATING ACTIVITIES**		
	Profit before tax	21.61	9.70
	Adjustment for:-		
	Depreciation and amortization	5.91	5.01
	Allowance for doubtful debts	2.08	-
	Fair value gain on quoted shares and mutual funds-realized	-	(0.17)
	Fair value gain on quoted shares and mutual funds- unrealized	(1.55)	(0.04)
	Share in profit of associates	(0.56)	(0.44)
	Interest expenses	1.83	1.02
	Interest on lease liability	0.74	0.09
	Provision for gratuity	0.67	0.45
	Profit on sale of assets	(0.06)	(0.07)
	Interest income	(1.12)	(1.18)
	Interest on prepaid lease	(0.02)	(0.01)
	Dividend income accrued	(0.01)	(0.01)
	Lease rental income	(0.01)	-
	Interest on security deposit	0.01	-
	Operating profit/(loss) before working capital changes	**29.52**	**14.34**
	Working capital adjustments:		
	(Increase)/decrease in trade receivables	(31.08)	(9.33)
	(Increase)/decrease in other financial assets	0.60	(13.29)
	(Increase)/decrease in other non current assets	(0.00)	(0.11)
	(Increase)/decrease in other current assets	0.44	0.61
	(Increase)/decrease in current tax assets (net)	0.90	0.84
	Increase/(decrease) in current and non current provisions	4.18	0.58
	Increase/(decrease) in trade payables	15.82	4.42
	Increase/(decrease) in financial liabilities	4.47	7.81
	Increase/(decrease) in other current liabilities	(16.63)	1.94
	Increase/(decrease) in other non current liabilities	0.20	-
	Cash generated from/(used in) operations	**8.42**	**7.81**
	Income tax paid (net of refunds)	6.33	2.76
	Net cash flow generated from/(used in) operating activities (A)	**2.09**	**5.05**
B	**INVESTING ACTIVITIES**		
	Purchase of property, plant and equipment, intangible assets including capital work in progress	(34.68)	(1.04)
	Proceeds from sale of property, plant & equipment	0.10	0.07
	Interest income	1.12	1.18
	Proceeds on sale of mutual funds	-	1.85
	Investment in shares and mutual funds (net)	0.28	(6.74)
	(Investment)/maturity of bank deposits (net)	(2.84)	21.80
	Dividend income received	(1.95)	0.01
	Dividend income received	0.01	-
	Net cash used in investing activities (B)	**(37.96)**	**17.13**
C	**FINANCING ACTIVITIES**		
	Net proceeds from long term borrowings	17.23	(2.86)
	Net proceeds from short term borrowings	13.68	(5.03)
	Interest on borrowings	(1.83)	(1.02)
	Payment of Lease Liabilities including Finance Cost	(1.19)	(0.71)
	Net cash generated from financing activities (C)	**27.89**	**(9.62)**
D	**Net increase/(decrease) in cash and cash equivalents (A+B+C)**	**(7.98)**	**12.56**
E	**Cash and cash equivalents at the beginning of the year**	35.82	17.85
F	**Cash and cash equivalents at the end of the period (D+E)**	**27.84**	**30.41**

Particulars	As at September 30, 2026	As at September 30, 2025
Balances with Banks		
– On current accounts	17.91	7.37
Other Bank Balances		
– On deposit accounts	9.81	22.95
Cash on hand	0.12	0.09
Cash and Cash Equivalents as per Balance Sheet	**27.84**	**30.41**

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