

**OMAXE***Turning dreams into reality*

November 4, 2015

The BSE Limited (Bombay Stock Exchange)

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited

'Exchange Plaza'
Bandra Kurla Complex,
Bandra (East)
Mumbai- 400 051

**Reference: Un-audited Financial Results for the Quarter and Half-Year Ended
September 30, 2015 (pursuant to Clause 41)**

Sir,

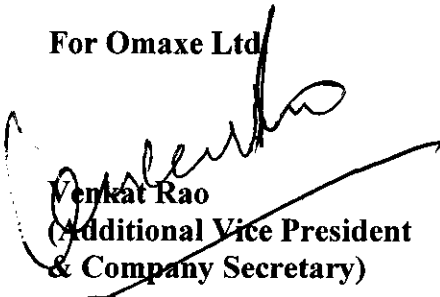
Please find enclosed herewith the following:

1. Standalone and Consolidated Un-audited Financial Results of the Company for the quarter and half-year ended September 30, 2015.
2. Consolidated Un-audited Financial Results of the Company for the quarter and half-year ended September 30, 2015 to be published in the newspapers.
3. Report on Limited Review issued by the Auditors M/s Doogar & Associates, Chartered Accountant for the quarter and half-year ended September 30, 2015.

Please also note that the above referred shall be available at the website of the Company i.e. www.omaxe.com.

Thanking You

For Omaxe Ltd


Venkat Rao
(Additional Vice President
& Company Secretary)

OMAXE LTD.

Corporate Office : 7, Local Shopping Centre, Kalkaji, New Delhi-110 019 (India)

Omaxe Limited

Regd. Office: 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon-122 001, (Haryana)

Corp. Office: 7, LSC, Kalkaji, New Delhi-110019

CIN: L74899HR1989PLC051918, Website: www.omaxe.com, Email: info@omaxe.com

Tel: 91-11-41893100, Fax: 91-11-41896653

Statement of Standalone/Consolidated Unaudited Financial Results for the quarter and half year ended September 30, 2015

RT I

(Rupees in lakhs)

Particulars	Standalone						Consolidated					
	Quarter ended			Half Year ended			Quarter ended			Half Year ended		
	30.09.2015 Unaudited	30.06.2015 Unaudited	30.09.2014 Unaudited	30.09.2015 Unaudited	30.09.2014 Unaudited	31.03.2015 Audited	30.09.2015 Unaudited	30.06.2015 Unaudited	30.09.2014 Unaudited	30.09.2015 Unaudited	30.09.2014 Unaudited	Year ended 31.03.2015 Audited
Income from operations												
a) Net sales/ Income from operations	24,168.79	24,007.74	26,976.08	48,176.53	51,257.12	93,517.73	40,583.55	33,101.85	37,401.52	73,685.40	70,033.59	141,334.33
b) Other operating income	139.63	143.64	186.30	283.27	381.37	719.26	369.61	338.69	490.64	708.30	938.75	1,774.19
Total income from operations	24,308.42	24,151.38	27,162.38	48,459.80	51,638.49	94,236.99	40,953.16	33,440.54	37,892.16	74,393.70	70,972.34	143,108.52
Expenses												
a) Cost of material consumed, construction & other related project cost	18,369.14	15,248.08	26,912.00	33,617.22	57,822.15	126,198.54	32,245.02	27,341.56	42,007.20	59,586.58	100,420.22	200,812.24
b) Changes in inventories of finished stock & projects in progress	(1,892.41)	893.45	(8,107.16)	(998.96)	(22,458.72)	(62,637.45)	(2,031.23)	(4,620.48)	(14,295.21)	(6,651.71)	(49,354.70)	(97,601.05)
c) Employee benefit expense	1,197.84	1,334.92	1,337.75	2,532.76	2,820.74	5,510.54	1,336.35	1,444.73	1,457.10	2,781.08	3,081.33	6,063.22
d) Depreciation and amortisation expense	219.08	205.58	320.66	424.66	622.39	1,257.50	253.33	234.65	366.65	487.98	714.47	1,442.60
e) Other expense	2,019.03	2,121.03	1,539.11	4,140.06	2,717.51	7,084.58	2,802.71	3,228.95	2,150.56	6,031.66	4,146.77	10,436.47
Total expenses	19,912.68	19,803.06	22,002.36	39,715.74	41,524.07	77,413.71	34,606.18	27,629.41	31,686.30	62,235.59	59,008.09	121,153.48
Profit from operations before other income, finance costs and exceptional items (1-2)	4,395.74	4,348.32	5,160.02	8,744.06	10,114.42	16,823.28	6,346.98	5,811.13	6,205.86	12,158.11	11,964.25	21,955.04
Other income	796.92	770.92	952.25	1,567.84	1,586.68	3,861.03	586.28	542.01	813.64	1,128.29	1,446.15	3,415.74
Profit before finance costs and exceptional items (3+4)	5,192.66	5,119.24	6,112.27	10,311.90	11,701.10	20,684.31	6,933.26	6,353.14	7,019.50	13,286.40	13,410.40	25,370.78
Finance costs	2,991.57	2,964.80	4,144.25	5,956.37	7,939.57	13,454.36	3,617.15	3,348.44	4,254.93	6,965.59	8,158.10	14,351.66
Profit after finance costs but before exceptional items (5-6)	2,201.09	2,154.44	1,968.02	4,355.53	3,761.53	7,229.95	3,316.11	3,004.70	2,764.57	6,320.81	5,252.30	11,019.12
Exceptional items	-	-	-	-	-	-	-	-	-	-	-	-
Profit from ordinary activities before tax (7+8)	2,201.09	2,154.44	1,968.02	4,355.53	3,761.53	7,229.95	3,316.11	3,004.70	2,764.57	6,320.81	5,252.30	11,019.12
Tax expense	967.29	945.61	1,100.32	1,912.90	1,709.92	3,216.64	1,370.57	1,310.01	1,378.74	2,680.58	2,669.49	5,035.14
Net profit from ordinary activities after tax (9-10)	1,233.80	1,208.83	867.70	2,442.63	2,051.61	4,013.31	1,945.54	1,694.69	1,385.83	3,640.23	2,582.81	5,983.98
Extra ordinary items	-	-	-	-	-	-	-	-	-	-	-	-
Net profit for the period before minority interest (11-12)	1,233.80	1,208.83	867.70	2,442.63	2,051.61	4,013.31	1,945.54	1,694.69	1,385.83	3,640.23	2,582.81	5,983.98

Statement of standalone / consolidated assets and liabilities

(Rupees in lakhs)

	Standalone				Consolidated	
	As at 30.09.2015		As at 31.03.2015		As at 31.03.2015	
	Unaudited	Audited	Unaudited	Audited	Unaudited	Audited
EQUITY AND LIABILITIES						
Shareholders' funds						
Share capital	43,290.05		43,290.05		43,290.05	43,290.05
Reserves and surplus	150,445.31		147,871.04		183,118.44	179,365.06
	193,735.36		191,161.09		226,408.49	222,655.11
Minority Interest	-		-		943.84	940.95
Non-current liabilities						
Long-term borrowings	40,027.54		42,008.87		57,115.12	45,606.70
Other long term liabilities	14,729.70		15,257.41		23,509.17	27,405.22
Long-term provisions	970.27		1,100.84		1,324.54	1,487.25
	55,727.51		58,367.12		81,948.83	74,499.17
Current liabilities						
Short-term borrowings	25,565.48		22,476.61		24,848.81	22,090.90
Trade payables	41,080.27		42,039.32		93,861.70	85,904.83
Other current liabilities	203,909.95		180,831.66		310,728.86	281,691.76
Short-term provisions	986.78		1,156.68		3,299.72	3,008.27
	271,542.48		246,504.27		432,739.09	392,695.76
	521,005.35		496,032.48		742,040.25	690,790.99
ASSETS						
Non-current assets						
Fixed assets						
Tangible assets	2,581.99		2,760.45		4,275.72	4,350.16
Intangible assets	141.05		183.25		141.05	183.25
Capital work-in-progress	-		1.87		-	1.87
Intangible assets under development	14.53		14.53		14.53	14.53
	2,737.57		2,960.10		4,431.30	4,549.81
Goodwill (net of capital reserve) on consolidation	-		-		7,306.70	7,306.20
Non-current investments	27,108.87		27,074.77		2,072.60	2,047.60
Deferred tax assets (net)	1,111.65		1,117.20		1,450.96	1,450.11
Long-term loans and advances	22,938.92		19,666.15		23,717.45	22,948.11
Other non-current assets	1,867.50		2,047.89		2,742.46	2,953.58
	55,764.51		52,866.11		41,715.47	41,255.41
Current assets						
Inventories	242,624.34		241,084.49		456,538.02	447,141.92
Trade receivables	70,046.67		54,944.26		94,559.83	76,995.03
Cash and bank balance	23,149.04		19,412.35		37,143.71	24,051.00
Short-term loans and advances	90,017.98		94,545.00		56,525.44	52,765.00
Other current assets	39,402.81		33,180.27		55,557.78	48,582.63
	465,240.84		443,166.37		700,324.78	649,535.58
	521,005.35		496,032.48		742,040.25	690,790.99

2016/11/15

audited segment-wise revenue, results and capital employed for the quarter and half year ended September 30, 2015

(Rupees in lakhs)

iculars	Standalone						Consolidated					
	Quarter ended			Half Year ended			Quarter ended			Half Year ended		
	30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015	30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	Year ended
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Segment Revenue												
-Real estate projects	23,558.19	23,396.55	23,733.14	46,954.74	46,819.07	88,211.25	40,821.47	33,087.16	37,391.15	73,908.63	69,747.36	141,376.17
-Construction contracts	-	-	3,151.36	-	4,162.86	4,345.93	15,495.53	10,241.03	15,231.26	25,736.56	26,459.70	50,744.07
-Unallocated	750.23	754.83	277.88	1,505.06	656.56	1,679.81	774.20	760.09	302.46	1,534.29	681.20	1,741.10
Total	24,308.42	24,151.38	27,162.38	48,459.80	51,638.49	94,236.99	57,091.20	44,088.28	52,924.87	101,179.48	96,888.26	193,861.34
Less: Inter-segment revenue	-	-	-	-	-	-	16,138.04	10,647.74	15,032.71	26,785.78	25,915.92	50,752.82
Total sales/income	24,308.42	24,151.38	27,162.38	48,459.80	51,638.49	94,236.99	40,953.16	33,440.54	37,892.16	74,393.70	70,972.34	143,108.52
Segment Results												
-Real estate projects	7,831.69	8,009.85	8,233.68	15,841.54	16,127.25	30,934.52	10,633.31	10,557.64	9,943.11	21,190.95	19,475.10	39,498.86
-Construction contracts	-	-	123.86	-	147.81	(258.62)	106.06	161.82	237.06	267.88	431.72	398.47
-Unallocated	-	-	-	-	-	-	-	-	-	-	-	-
Total	7,831.69	8,009.85	8,357.54	15,841.54	16,275.06	30,675.90	10,739.37	10,719.46	10,180.17	21,458.83	19,906.82	39,897.33
Less:												
i) Finance costs	2,991.57	2,964.80	4,144.25	5,956.37	7,939.57	13,454.36	3,617.15	3,348.44	4,254.93	6,965.59	8,158.10	14,351.66
ii) Other Un-allocable expenditure net off	3,435.95	3,661.53	3,197.52	7,097.48	6,160.64	13,852.62	4,392.39	4,908.33	3,974.31	9,300.72	7,942.57	17,942.29
iii) Un-allocable income	(796.92)	(770.92)	(952.25)	(1,567.84)	(1,586.68)	(3,861.03)	(586.28)	(542.01)	(813.64)	(1,128.29)	(1,446.15)	(3,415.74)
Profit before tax	2,201.09	2,154.44	1,968.02	4,355.53	3,761.53	7,229.95	3,316.11	3,004.70	2,764.57	6,320.81	5,252.30	11,019.12
Capital employed												
-Real estate projects	262,716.31	263,571.50	246,230.59	262,716.31	246,230.59	259,698.24	295,511.10	291,082.38	285,542.17	295,511.10	285,542.17	287,787.90
-Construction contracts	2,011.96	1,973.57	4,199.26	2,011.96	4,199.26	1,663.86	7,948.68	6,983.62	5,511.56	7,948.68	5,511.56	5,826.32
-Unallocated	37,629.16	35,573.81	50,037.26	37,629.16	50,037.26	35,114.71	50,869.93	39,986.19	38,989.74	50,869.93	38,989.74	39,573.92
Total	302,357.43	301,118.88	300,467.11	302,357.43	300,467.11	296,476.81	354,329.71	338,052.19	330,043.47	354,329.71	330,043.47	333,188.14

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Notes:

The above results were reviewed and recommended by the Audit Committee & approved by the Board of Directors at their respective meetings held on 4th November, 2015. The statutory auditors of the Company have carried out limited review of the financial results.

The consolidated financial results have been prepared in accordance with AS-21 – 'Accounting standard on consolidated financial statements'.

The unaudited financial results of one wholly owned subsidiary company namely M/s Rohtas Holdings (Gulf) Limited (including its subsidiary namely M/s Marine Sands Limited) have been reported by their management and given effect in consolidated financial results based on financial statements as certified.

During the quarter ended September 30, 2015, Company has purchased 10,000 equity shares of Rs. 10/- each of M/s Kamini Builders and Promoters Private Limited, 10,000 equity shares of Rs. 10/- each of Kashish Buildtech Private Limited and 10,000 equity shares of Rs. 10/- each of M/s Shikhar Landcon Private Limited whereby such companies have become wholly owned subsidiary companies of the Company.

In respect of non-convertible debentures, company has maintained 100% assets cover, sufficient to discharge the principal amount at all times for the debt securities by way of project property of the Company.

Formula for computation of ratios are as follows:-

Debt Service Coverage Ratio = $\frac{\text{Earnings before interest and tax}}{\text{Interest expenses} + \text{Principal Repayments made during the period for long term loans}}$

Interest Service Coverage Ratio = $\frac{\text{Earnings before interest and tax}}{\text{Interest expenses}}$

Tax expenses include current tax (net of MAT Credit), Deferred Tax, Wealth Tax and adjustment of taxes for earlier years.

The previous period / year figures have been regrouped / rearranged wherever required for the purpose of comparison.

The standalone and consolidated financial results of the Company for the quarter/half year ended September 30, 2015 are also available on the Company's Website (www.omaxe.com) and on the Website of BSE (www.bseindia.com) and NSE (www.nseindia.com).

For and on behalf of Board of Directors
For Omaxe Limited



Jai Bhagwan Goel
Whole Time Director

Place: New Delhi

Date: 4th November, 2015

Omaxe Limited

Regd. Office: 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon-122 001, (Haryana)

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Tel: 91-11-41893100, Fax: 91-11-41896653

Statement of Consolidated Unaudited Financial Results for the quarter and half year ended September 30, 2015

PART I

(Rupees in lakhs)

Particulars	Quarter ended			Half Year ended		Year ended
	30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1 Income from operations						
a) Net sales/ Income from operations	40,583.55	33,101.85	37,401.52	73,685.40	70,033.59	141,334.33
b) Other operating income	369.61	338.69	490.64	708.30	938.75	1,774.19
Total income from operations	40,953.16	33,440.54	37,892.16	74,393.70	70,972.34	143,108.52
2 Expenses						
a) Cost of material consumed, construction & other related project cost	32,245.02	27,341.56	42,007.20	59,586.58	100,420.22	200,812.24
b) Changes in inventories of finished stock & projects in progress	(2,031.23)	(4,620.48)	(14,295.21)	(6,651.71)	(49,354.70)	(97,601.05)
c) Employee benefit expense	1,336.35	1,444.73	1,457.10	2,781.08	3,081.33	6,063.22
d) Depreciation and amortisation expense	253.33	234.65	366.65	487.98	714.47	1,442.60
e) Other expense	2,802.71	3,228.95	2,150.56	6,031.66	4,146.77	10,436.47
Total expenses	34,606.18	27,629.41	31,686.30	62,235.59	59,008.09	121,153.48
3 Profit from operations before other income, finance costs and exceptional items (1-2)	6,346.98	5,811.13	6,205.86	12,158.11	11,964.25	21,955.04
4 Other income	586.28	542.01	813.64	1,128.29	1,446.15	3,415.74
5 Profit before finance costs and exceptional items (3+4)	6,933.26	6,353.14	7,019.50	13,286.40	13,410.40	25,370.78
6 Finance costs	3,617.15	3,348.44	4,254.93	6,965.59	8,158.10	14,351.66
7 Profit after finance costs but before exceptional items (5-6)	3,316.11	3,004.70	2,764.57	6,320.81	5,252.30	11,019.12
8 Exceptional items	-	-	-	-	-	-
9 Profit from ordinary activities before tax (7+8)	3,316.11	3,004.70	2,764.57	6,320.81	5,252.30	11,019.12
10 Tax expense	1,370.57	1,310.01	1,378.74	2,680.58	2,669.49	5,035.14
11 Net profit from ordinary activities after tax (9-10)	1,945.54	1,694.69	1,385.83	3,640.23	2,582.81	5,983.98
12 Extra ordinary items	-	-	-	-	-	-
13 Net profit for the period before minority interest (11-12)	1,945.54	1,694.69	1,385.83	3,640.23	2,582.81	5,983.98
14 Share of profit of associates	-	-	-	-	-	-
15 Minority interest	(0.47)	12.15	(2.30)	11.68	(7.87)	(22.86)
16 Net Profit after tax, minority interest and share of profit from associates (13+14-15)	1,946.01	1,682.54	1,388.13	3,628.55	2,590.68	6,006.84
17 Paid-up Equity Share Capital (Face value Rs. 10 each)	18,290.05	18,290.05	18,290.05	18,290.05	18,290.05	18,290.05
18 Reserves (excluding Revaluation Reserves)	-	-	-	-	-	179,365.06
19 Basic and diluted earnings per share (in rupees) (not annualised)-Post Bonus	1.06	0.90	0.76	1.97	1.42	3.27
20 (a) Debt service coverage ratio	-	-	-	0.48	0.53	0.42
(b) Interest service coverage ratio	-	-	-	1.91	1.64	1.77

PART II

Particulars	Quarter ended			Half Year ended		Year ended
	30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
A PARTICULARS OF SHAREHOLDING						
1 Public shareholding						
-Number of shares	45,734,346	45,734,346	45,734,346	45,734,346	45,734,346	45,734,346
-Percentage of shareholding	25.01%	25.01%	25.01%	25.01%	25.01%	25.01%
2 Promoters and Promoter Group Shareholding						
a) Pledged / Encumbered						
- Number of shares	95,102,640	83,512,640	92,810,700	95,102,640	92,810,700	94,929,200
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	69.33%	60.88%	67.66%	69.33%	67.66%	69.21%
- Percentage of shares (as a % of the total share capital of the company)	52.00%	45.66%	50.74%	52.00%	50.74%	51.90%
b) Non-Encumbered						
- Number of shares	42,063,554	53,653,554	44,355,494	42,063,554	44,355,494	42,236,994
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	30.67%	39.12%	32.34%	30.67%	32.34%	30.79%
- Percentage of shares (as a % of the total share capital of the company)	22.99%	29.33%	24.25%	22.99%	24.25%	23.09%

Particulars		Quarter ended 30.09.2015
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	1
	Received during the quarter	2
	Disposed of during the quarter	2
	Remaining unresolved at the end of quarter	1

Statement of consolidated assets and liabilities

(Rupees in lakhs)

Particulars		As at 30.09.2015	As at 31.03.2015
		Unaudited	Audited
I.	EQUITY AND LIABILITIES		
	Shareholders' funds		
	Share capital	43,290.05	43,290.05
	Reserves and surplus	183,118.44	179,365.06
		226,408.49	222,655.11
	Minority Interest	943.84	940.95
	Non-current liabilities		
	Long-term borrowings	57,115.12	45,606.70
	Other long term liabilities	23,509.17	27,405.22
	Long-term provisions	1,324.54	1,487.25
		81,948.83	74,499.17
	Current liabilities		
	Short-term borrowings	24,848.81	22,090.90
	Trade payables	93,861.70	85,904.83
	Other current liabilities	310,728.86	281,691.76
	Short-term provisions	3,299.72	3,008.27
		432,739.09	392,695.76
		742,040.25	690,790.99
II.	ASSETS		
	Non-current assets		
	Fixed assets		
	Tangible assets	4,275.72	4,350.16
	Intangible assets	141.05	183.25
	Capital work-in-progress	-	1.87
	Intangible assets under development	14.53	14.53
		4,431.30	4,549.81
	Goodwill (net of capital reserve) on consolidation	7,300.70	7,306.20
	Non-current investments	2,072.60	2,047.60
	Deferred tax assets (net)	1,450.96	1,450.11
	Long-term loans and advances	23,717.45	22,948.11
	Other non-current assets	2,742.46	2,953.58
		41,715.47	41,255.41
	Current assets		
	Inventories	456,538.02	447,141.92
	Trade receivables	94,559.83	76,995.03
	Cash and bank balance	37,143.71	24,051.00
	Short-term loans and advances	56,525.44	52,765.00
	Other current assets	55,557.78	48,582.63
		700,324.78	649,535.58
		742,040.25	690,790.99

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Unaudited segment-wise revenue, results and capital employed for the quarter and half year ended September 30, 2015

(Rupees in lakhs)

Particulars	Consolidated					
	Quarter ended			Half Year ended		Year ended
	30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1 Segment Revenue						
-Real estate projects	40,821.47	33,087.16	37,391.15	73,908.63	69,747.36	141,376.17
-Construction contracts	15,495.53	10,241.03	15,231.26	25,736.56	26,459.70	50,744.07
-Unallocated	774.20	760.09	302.46	1,534.29	581.20	1,741.10
Total	57,091.20	44,088.28	52,924.87	101,179.48	96,888.26	193,861.34
Less: Inter-segment revenue	16,138.04	10,647.74	15,032.71	26,785.78	25,915.92	50,752.82
Total sales/income	40,953.16	33,440.54	37,892.16	74,393.70	70,972.34	143,108.52
2 Segment Results						
-Real estate projects	10,633.31	10,557.64	9,943.11	21,190.95	19,475.10	39,498.86
-Construction contracts	106.06	161.82	237.06	267.88	431.72	398.47
-Unallocated	-	-	-	-	-	-
Total	10,739.37	10,719.46	10,180.17	21,458.83	19,906.82	39,897.33
Less:						
i) Finance costs	3,617.15	3,348.44	4,254.93	6,965.59	8,158.10	14,351.66
ii) Other Un-allocable expenditure net off	4,392.39	4,908.33	3,974.31	9,300.72	7,942.57	17,942.29
iii) Un-allocable income	(586.28)	(542.01)	(813.64)	(1,128.29)	(1,446.15)	(3,415.74)
Profit before tax	3,316.11	3,004.70	2,764.57	6,320.81	5,252.30	11,019.12
3 Capital employed						
-Real estate projects	295,511.10	291,082.38	285,542.17	295,511.10	285,542.17	287,787.90
-Construction contracts	7,948.68	6,983.62	5,511.56	7,948.68	5,511.56	5,826.32
-Unallocated	50,869.93	39,986.19	38,989.74	50,869.93	38,989.74	39,573.92
Total	354,329.71	338,052.19	330,043.47	354,329.71	330,043.47	333,188.14

Notes:

- The above results were reviewed and recommended by the Audit Committee & approved by the Board of Directors at their respective meetings held on 4th November, 2015. The statutory auditors of the Company have carried out limited review of the financial results.
- The consolidated financial results have been prepared in accordance with AS-21 – 'Accounting standard on consolidated financial statements'.
- The unaudited financial results of one wholly owned subsidiary company namely M/s Rohtas Holdings (Gulf) Limited (including its subsidiary namely M/s Marine Sands Limited) have been reported by their management and given effect in consolidated financial results based on financial statements as certified.
- During the quarter ended September 30, 2015, Company has purchased 10,000 equity shares of Rs. 10/- each of M/s Kamini Builders and Promoters Private Limited, 10,000 equity shares of Rs. 10/- each of Kashish Buildtech Private Limited and 10,000 equity shares of Rs. 10/- each of M/s Shikhar Landcon Private Limited whereby such companies have become wholly owned subsidiary companies of the Company.
- In respect of non-convertible debentures, company has maintained 100% assets cover, sufficient to discharge the principal amount at all times for the debt securities by way of project property of the Company.

Handwritten signature and date: 4/11/15

6. Formula for computation of ratios are as follows:-

Debt Service Coverage Ratio = $\frac{\text{Earnings before interest and tax}}{\text{Interest expenses + Principal Repayments made during the period for long term loans}}$

Interest Service Coverage Ratio = $\frac{\text{Earnings before interest and tax}}{\text{Interest expenses}}$

7. Tax expenses include current tax (net of MAT Credit), Deferred Tax, Wealth Tax and adjustment of taxes for earlier years.

8. Key standalone Financial Information is given below:

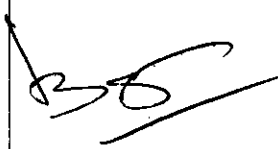
(Rupees in lakhs)

Particulars	Quarter ended			Half Year ended		Year ended
	30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Income from Operations	24,308.42	24,151.38	27,162.38	48,459.80	51,638.49	94,236.99
Profit before tax	2,201.09	2,154.44	1,968.02	4,355.53	3,761.53	7,229.95
Net profit after tax	1,233.80	1,208.83	867.70	2,442.63	2,051.61	4,013.31

9. The previous period / year figures have been regrouped / rearranged wherever required for the purpose of comparison.

10. The standalone and consolidated financial results of the Company for the quarter/half year ended September 30, 2015 are also available on the Company's Website (www.omaxe.com) and on the Website of BSE (www.bseindia.com) and NSE (www.nseindia.com).

For and on behalf of Board of Directors
For Omaxe Limited


Jai Bhagwan Goel
Whole Time Director

Place: New Delhi
Date: 4th November, 2015

DOOGAR & ASSOCIATES

Chartered Accountants

Limited Review Report

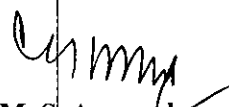
The Board of Directors
Omaxe Limited
19-B, First Floor,
Omaxe Celebration Mall,
Sohna Road
Gurgaon – 122001 (Haryana)

Dear Sirs,

1. We have reviewed the accompanying statement of unaudited financial results of Omaxe Limited (the 'Company') for the quarter and half-year ended September 30, 2015 except for the disclosures regarding "Public Shareholding" and "Promoters and Promoters Group Shareholding" which have been traced from disclosures made by the Management and have not been audited by us. These unaudited financial statements are the responsibility of the Company's Management and have been approved by the Board of Directors. Our responsibility is to issue a report on these unaudited financial statements based on our review.
2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results of the Company prepared in accordance with applicable accounting standards notified under the section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014 and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Clause 41 of the Equity Listing Agreement and Clause 4 of the Debt Listing Agreement with the Stock Exchanges, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Doogar & Associates
Chartered Accountants
(Reg. No.000561N)




M. S. Agarwal
(Partner)
M. No. 086580

Place: New Delhi
Date: 4th November, 2015

DOOGAR & ASSOCIATES

Chartered Accountants

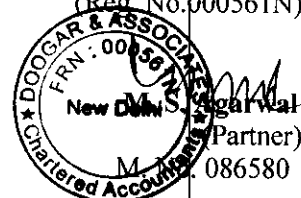
Limited Review Report

The Board of Directors
Omaxe Limited
19-B, First Floor,
Omaxe Celebration Mall,
Sohna Road
Gurgaon – 122001 (Haryana)

Dear Sirs,

1. We have reviewed the accompanying statement of unaudited consolidated financial results of Omaxe Limited (the 'Company') and its subsidiaries ('the Group') for the quarter and half-year ended September 30, 2015 except for the disclosures regarding "Public Shareholding" and "Promoters and Promoters Group Shareholding" which have been traced from disclosures made by the Management and have not been audited by us. These unaudited financial statements are the responsibility of the Group's Management and have been approved by the Board of Directors. Our responsibility is to issue a report on these consolidated unaudited financial results based on our review.
2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Group personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. The financial results of one subsidiary company namely M/s Rohtas Holdings (Gulf) Limited, whose financial results reflect total assets of Rs. 2,675.94 lacs as at September 30th 2015, total revenues (including other income) of Rs. Nil and total Profit/(loss) of Rs. Nil for the quarter/half-year ended September 30, 2015, respectively has not been reviewed and have been reported by the management of the Company.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited consolidated financial results prepared in accordance with applicable accounting standards notified under the section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014 and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Clause 41 of the Equity Listing Agreement and Clause 4 of the Debt Listing Agreement with the Stock Exchanges, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Doogar & Associates
Chartered Accountants
(Reg. No. 000561N)



Place: New Delhi
Date: 4th November, 2015