

THROUGH FAX

BSE: 022-22722037, 39, 41, 61, 022-22723121/3719,
022-22721278/1557/3354/3577, 022-22721072
NSE: 022-26598347/48, 022-26598237/38

February 11, 2013

The BSE Limited (Bombay Stock Exchange)

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited

'Exchange Plaza'
Bandra Kurla Complex,
Bandra (East)
Mumbai- 400 051

**SUB: Proceedings of Audit Committee Meeting and
Board Meeting held on 11.02.2013**

Dear Sir/ Madam,

Please note that among other items, following transactions have taken place in the meeting of the Audit Committee of the Company held on 11.02.2013

1. Stand alone and consolidated Un-audited Financial Results of the Company for the quarter and nine months ended December 31, 2012 were considered and recommended for the approval of the Board.
2. Advertisement for publication of the Consolidated Un-audited Financial Results of the Company for the quarter and nine months ended December 31, 2012 was considered and recommended for the approval of the Board.
3. The Committee reviewed and took note of the CEO/COO/CFO certificate duly signed by Mr. Rohtas Goel, Chairman & Managing Director, Ms. Vijayalaxmi, Chief Operating Officer and Mr. Vimal Gupta, AVP (Finance & Account) and Chief Financial Officer of the Company.
4. The Committee reviewed and took note of the Draft Report on Limited Review, being conducted by the Auditors i.e. M/s Doogar & Associates, Chartered Accountant, for the quarter and nine months ended December 31, 2012.

Further note that among other items, following transactions have taken place in the meeting of the Board of Directors of the Company held on 11.02.2013:

1. Stand alone and consolidated Un-audited Financial Results of the Company for the quarter and nine months ended December 31, 2012 were considered and approved.
2. Advertisement for publication of the Consolidated Un-audited Financial Results of the Company for the quarter and nine months ended December 31, 2012 was considered and approved.

OMAXE LTD., Regd. Office 7, Local Shopping Centre, Kalkaji, New Delhi -110019. (INDIA)

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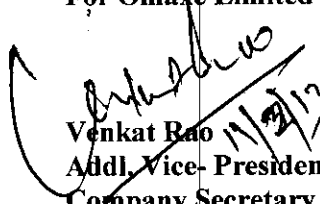
Website : www.omaxe.com

For OMAXE LTD.
Addl. Vice President (Finance)
& Company Secretary

3. The Board reviewed and took note of the CEO/COO/CFO certificate duly signed by Mr. Rohtas Goel, Chairman & Managing Director, Ms. Vijayalaxmi, Chief Operating Officer and Mr. Vimal Gupta, AVP (Finance & Account) and Chief Financial Officer of the Company.
4. The Board reviewed and took note of the Report on Limited Review, being conducted by the Auditors i.e. M/s Doogar & Associates, Chartered Accountant, for the quarter and nine months ended December 31, 2012.

Thanking You

Yours' faithfully
For Omaxe Limited


Venkat Rao 11/2/13
Addl. Vice- President (Finance) &
Company Secretary