OMAXE

Turning dreams into reality

THROUGH FAX

BSE: 022-22722037, 39, 41, 61, 022-22723121/3719, 022-22721278/1557/3354/3577, 022-22721072
NSE: 022-26598347/48, 022-26598237/38

May 30, 2014

The BSE Limited(Bombay Stock Exchange)
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited
'Exchange Plaza'
Bandra Kurla Complex,
Bandra (East)
Mumbai- 400 051

Reference: Audited Financial Results for the Quarter and Year Ended March 31, 2014 (pursuant to Clause 41)

Sir

Please find enclosed herewith the following:

1. Standalone and Consolidated Audited Financial Results of the Company for the Quarter and Year Ended March 31, 2014.

2. Consolidated Audited Financial Results of the Company for the Quarter and Year Ended March 31, 2014 to be published in the newspapers.

3. Auditors' Report issued by the Auditors M/s Doogar & Associates, Chartered Accountant for the Quarter and Year Ended March 31, 2014.

Please also note that the above referred shall be available at the website of the Company i.e. www.omaxe.com.

Thanking You

For Omaxe Ltd

Venkat Rao
Additional Vice President
& Company Secretary

CIN:L74899HR1989PLC051918

OMAXE LTD.

Corporate Office : 7, Local Shopping Complex, Kalkaji, New Delhi-110 019 (India)
Tel. : 91-11-41893100, 41896680-85, 41896766, Fax : 91-11-41896653, 41896655, 41896799
Regd. Office : Shop No. 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon - 122 001, (Haryana)
Website : www.omaxe.com

DOOGAR & ASSOCIATES

Chartered Accountants

INDEPENDENT AUDITOR'S REPORT

To the Members of **Omaxe Limited**

Report on the Financial Statements

We have audited the accompanying financial statements of Omaxe Limited ("the Company"), which comprise the Balance Sheet as at March 31, 2014, and the Statement of Profit and Loss and Cash Flow Statement for the year then ended, and a summary of significant accounting policies and other explanatory information.

Management's Responsibility for the Financial Statements

Management is responsible for the preparation of these financial statements that give a true and fair view of the financial position, financial performance and cash flows of the Company in accordance with the accounting principles generally accepted in India, including accounting standards referred to in sub-section (3C) of section 211 of the Companies Act, 1956 ("the Act") read with the General Circular 15/2013 dated 13th September 2013 of the Ministry of Corporate affairs in respect of section 133 of the Companies Act, 2013. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the financial statements that give a true and fair view and are free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express an opinion on these financial statements based on our audit. We conducted our audit in accordance with the Standards on Auditing issued by the Institute of Chartered Accountants of India. Those Standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the Company's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of the accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

13, COMMUNITY CENTRE, EAST OF KAILASH, NEW DELHI-110065. PHONES : 26472557, 26419079, 26218274
FAX : 91-11-26219491 Email : doogar07@gmail.com, doogarco@hotmail.com
website : www.doogar.com

Opinion

In our opinion and to the best of our information and according to the explanations given to us, the financial statements give the information required by the Act in the manner so required and give a true and fair view in conformity with the accounting principles generally accepted in India:

(a) in the case of the Balance Sheet, of the state of affairs of the Company as at March 31, 2014;
(b) in the case of the Statement of Profit and Loss, of the profit for the year ended on that date; and
(c) in the case of the Cash Flow Statement, of the cash flows for the year ended on that date.

Report on Other Legal and Regulatory Requirements

1. As required by the Companies (Auditor's Report) Order, 2003 ("the Order") issued by the Central Government of India in terms of sub-section (4A) of section 227 of the Act, we give in the Annexure a statement on the matters specified in paragraphs 4 and 5 of the Order.

2. As required by section 227(3) of the Act, we report that:

   a. we have obtained all the information and explanations which to the best of our knowledge and belief were necessary for the purpose of our audit;
   b. in our opinion , proper books of account as required by law have been kept by the Company so far as appears from our examination of those books;
   c. the Balance Sheet, Statement of Profit and Loss, and Cash Flow Statement dealt with by this Report are in agreement with the books of account;
   d. in our opinion, the Balance Sheet, Statement of Profit and Loss, and Cash Flow Statement comply with the Accounting Standards referred to in sub-section (3C) of section 211 of the Companies Act, 1956 read with the General Circular 15/2013 dated 13th September 2013 of the Ministry of Corporate affairs in respect of section 133 of the Companies Act , 2013.;
   e. On the basis of written representations received from the directors as on March 31, 2014, and taken on record by the Board of Directors, none of the directors is disqualified as on March 31, 2014, from being appointed as a director in terms of clause (g) of sub-section (1) of section 274 of the Companies Act, 1956.
   f. Since the Central Government has not issued any notification as to the rate at which the cess is to be paid under section 441A of the Companies Act, 1956 nor has it issued any Rules under the said section, prescribing the manner in which such cess is to be paid, no cess is due and payable by the Company.

For **Doogar & Associates**
(Regn. No. 000561N)
Chartered Accountants

Sd/-
M.K. Doogar
Partner
M. No. 80077

Place of Signature: New Delhi
Date: 30th May, 2014

DOOGAR & ASSOCIATES * Chartered Accountants * FRN: 000561N New Delhi

Annexure to the Auditors' Report

(Referred to in paragraph 1 under Report on Other Legal and Regulatory Requirements of our report of even date to the members of Omaxe Limited on the Financial Statements for the year ended March 31, 2014)

(i) (a) The Company has maintained proper records showing full particulars, including quantitative details and situation of fixed assets.

(b) The fixed assets have been physically verified by the management at the reasonable intervals, which in our opinion, is considered reasonable having regard to the size of the company and the nature of its assets. No material discrepancies were noticed on such verification.

(c) The Company has not disposed off a substantial part of fixed assets during the year, and accordingly, going concern is not affected.

(ii) (a) The inventory includes land, completed real estate projects, projects in progress, construction material, development and other rights in identified land. Physically verification of inventory have been conducted at reasonable intervals by the management.

(b) The procedures of physical verification of inventories followed by the management are reasonable and adequate in relation to the size of the company and nature of its business.

(c) The Company has maintained proper records of inventory. As explained to us, there were no material discrepancies noticed on physical verification of inventory as compared to the book records.

(iii) (a) According to the information and explaining given to us, the Company has not granted any loan secured or unsecured to any party covered in the register maintained under section 301 of the Act.

(b) The Company has taken unsecured loan from two companies listed in the register maintained under section 301 of the Act. The maximum amount involved during the year was Rs. 2,760.07 mio and the yearend balance of such loans taken was Rs. 260.07 mio.

(c) According to the information and explanation given to us, the rate of interest, where ever applicable, and other terms and conditions of the loan taken are prima-facie not prejudicial to the interest of the Company.

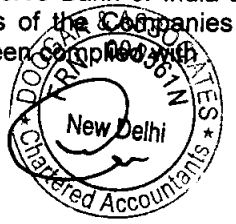
(d) The principal amount of loan taken with interest is repayable on call. The Company is regular in repayment of principal and interest whenever such call has been made.

(iv) In our opinion and according to the information and explanation given to us, there is adequate internal control system commensurate with the size of the Company and the nature of its business with regard to purchase of inventory, fixed assets and with regards to the sale of goods and services. During the course of our audit, we have not observed any continuing failure to correct major weakness in internal controls.

(v) (a) In our opinion and according to the information and explanations given to us, the transactions that need to be entered into the register required to be maintained in pursuance of section 301 of the Act have been so entered.

(b) In our opinion and according to the information and explanations given to us, transactions made in pursuance of contracts or arrangements entered into the register required to be maintained in pursuance of section 301 of the Act and exceeding the value of rupees five lacs in respect of any party during the year have generally been made, other than the transactions for which comparable prices are not available, at prices which are reasonable having regard to the prevailing market prices at the relevant time.

(vi) In our opinion and according to the information and explanations given to us ,in respect of deposits, directives issued by the Reserve Bank of India and the provisions of sections 58A, 58AA or any other relevant provisions of the Companies Act, 1956 and rules framed there under, to the extent applicable, have been complied with.



(vii) The Company has in-house internal audit system, which in our opinion, is commensurate with the size of the Company and the nature of its business.

(viii) We have broadly reviewed the cost records maintained by the company pursuant to Companies (Cost Accounting Records) Rules, 2011 as prescribed by the Central Government under clause (d) of sub-section (1) of section 209 of the Companies Act, 1956 and are of the opinion that prima-facie, the prescribed records have been maintained, however we have not made a detailed examination of such records to ascertain whether they are accurate or not.

(ix) (a) According to the records of the Company, provident fund, employees' state insurance, income tax, sales tax, work contract tax, wealth tax, service tax, cess and other applicable material undisputed statutory dues have generally been deposited regularly during the year with the appropriate authorities except for delays in certain cases and there are no arrears of outstanding statutory dues as at the last day of the financial year concerned, for a period of more than six months from the date they became payable.

(b) According to the information and explanations given to us, there are no dues of provident fund, employees' state insurance, income tax, sales tax, work contract tax, wealth tax, service tax, cess and other applicable material statutory dues which have not been deposited as on March 31, 2014 on account of any dispute except the followings:-

Name of Statutes	**Nature of Dues**	**Financial Year to which the matter pertains**	**Forum where dispute is pending**	**Amount Outstanding (Rs. in mio)**
Income Tax Act, 1961	Income Tax	2006-2007	Commissioner of Income Tax(A) – III, New Delhi	562.46
Income Tax Act, 1961	Tax Deduction at Source	2012-2013	Income Tax Appellate Tribunal, New Delhi	1.02
U.P. Trade Tax Act , 1948	Sales Tax	March 31, 2012	Joint Commissioner (Appeal) Trade Tax Range Noida (U.P)	2.32
U.P. VAT Act, 2008	Sales Tax	Jan 2007- March 2008	Joint Commissioner (Appeal) Trade Tax Range Noida (U.P)	0.63
U.P. VAT Act, 2008	Sales Tax	March 31, 2011	Joint Commissioner (Appeal) Trade Tax Range Noida (U.P)	0.38
Delhi VAT Act, 2005	Sales Tax	2005-06	Joint/Deputy Commissioner of Trade & Taxes, Delhi	43.94
Jammu & Kashmir General Sales Tax Act, 1962	Sales Tax	2003-2004	Appellate Authority Under Section 11 of the Jammu & Kashmir General Sales Tax Act, 1962	0.09
Jammu & Kashmir General Sales Tax Act, 1962	Sales Tax	2004-2005	Appellate Authority Under Section 11 of the Jammu & Kashmir General Sales Tax Act, 1962	0.29
Rajasthan VAT Act, 2003	Sales Tax	March 31, 2010	Add. Commissioner, Commercial Tax, Division B Bhiwadi.	0.27
Rajasthan VAT Act, 2003	Sales Tax	March 31, 2011	Add. Commissioner, Commercial Tax, Division B Bhiwadi.	0.03
Rajasthan VAT Act, 2003	Sales Tax	March 31, 2012	Commercial Tax Officer, Bhiwadi	0.16

DOOGAR & ASSOCIATES FRN : 000561N New Delhi Chartered Accountants

Uttaranchal Vat Act, 2005	Sales Tax	March 31, 2010	Deputy Commissioner, Commercial Tax, Rudrapur	0.71
Finance Act, 1994	Service Tax	2003-04 to 2007-08	Customs, Excise and Service Tax Appellate Tribunal, New Delhi	29.17

(x) The Company does not have any accumulated losses as at March 31, 2014 and has not incurred cash losses during the financial year covered by our audit and the immediately preceding financial year.

(xi) In our opinion and according to the information and explanations given to us, the Company has not defaulted in repayment of dues to Bank, Financial Institution and debenture holders as at the balance sheet date.

(xii) In our opinion and according to the information and explanations given to us, no loans and advances have been granted by the Company on the basis of security by way of pledge of shares, debentures and other securities.

(xiii) The Company is not a chit fund or nidhi / mutual benefit fund / society; accordingly, the provisions of clause 4(xiii) of the Companies (Auditors Report) Order, 2003 are not applicable to the Company.

(xiv) In our opinion and according to the informing and explanation given to us the Company is not a dealer or trader in securities. The Company has invested some funds in securities. According to the information and explanations given to us, proper records have been maintained of the transactions and contracts and timely entries have been made there in. The investments have been held by the Company in its own name.

(xv) According to the information and explanations given to us, the Company has given guarantees on behalf of subsidiaries and others, the terms and conditions whereof are not prima-facie prejudicial to the interest of the company.

(xvi) According to the information and explanation given to us and records examined by us, the term loans have generally been applied for the purpose for which they were raised.

(xvii) On the basis of an overall examination of the balance sheet of the Company, in our opinion and according to the information and explanations given to us, we report that funds raised on a short-term basis, have not been used for long-term investment.

(xviii) The Company has made preferential allotment of preference shares to a Company covered in register maintained under section 301 of the Companies Act, 1956, the terms and conditions thereof are, prima-facie, not prejudicial to the interest of the Company.

(xix) According to the information and explanation given to us, the Company has not issued any debentures during the year.

(xx) The Company has not raised money by way of public issue during the year.

(xxi) During the course of audit carried out and according to the information and explanations given to us, no material fraud on or by the Company has been noticed or reported during the year.

For **Doogar & Associates**
Chartered Accountants
Firm's Reg.No.000561N

Sd/-
M.K. Doogar
Partner
M. No. 80077

Place of signature: New Delhi
Date: 30th May, 2014

DOOGAR & ASSOCIATES

Chartered Accountants

INDEPENDENT AUDITOR'S REPORT

To the Board of Directors of **Omaxe Limited**

We have audited the accompanying consolidated financial statements of Omaxe Limited ("the Company") and its subsidiaries, which comprise the consolidated Balance Sheet as at March 31, 2014, and the consolidated Statement of Profit and Loss and the consolidated Cash Flow Statement for the year then ended, and a summary of significant accounting policies and other explanatory information.

Management's Responsibility for the Consolidated Financial Statements

Management is responsible for the preparation of these consolidated financial statements that give a true and fair view of the consolidated financial position, consolidated financial performance and consolidated cash flows of the Company in accordance with accounting principles generally accepted in India, including accounting standards referred to in sub-section (3C) of section 211 of the Companies Act, 1956 ("the Act") read with the General Circular 15/2013 dated 13th September 2013 of the Ministry of Corporate affairs in respect of section 133 of the Companies Act, 2013. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the consolidated financial statements that give a true and fair view and are free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express an opinion on these consolidated financial statements based on our audit. We conducted our audit in accordance with the Standards on Auditing issued by the Institute of Chartered Accountants of India. Those Standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the consolidated financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the consolidated financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the consolidated financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the Company's preparation and presentation of the consolidated financial statements that give a true and fair view in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of the accounting estimates made by management, as well as evaluating the overall presentation of the consolidated financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

DOOGAR & ASSOCIATES * Chartered Accountants * FRN : 000561N New Delhi

13, COMMUNITY CENTRE, EAST OF KAILASH, NEW DELHI-110065. PHONES : 26472557, 26419079, 26218274
FAX : 91-11-26219491 Email : doogar07@gmail.com, doogarco@hotmail.com
website : www.doogar.com

The consolidated financial statements of one wholly owned subsidiary company namely Rohtas Holdings (Gulf) Limited, incorporated outside India whose financial statements reflect total assets of Rs. 247.50 mio as at March 31st, 2014, total revenue (including other income) of Rs. 0.00 mio, total expenditure of Rs. 0.95 mio and net cash outflows amounting to Rs. 0.07 mio for the year ended march 31st, 2014, have not been audited and have been certified by the management and have been furnished to us, and our report, in so far as it relates to the amounts included in respect of said wholly owned subsidiary company is based solely on certified consolidated financial statements.

Opinion

In our opinion and to the best of our information and according to the explanations given to us, the consolidated financial statements give a true and fair view in conformity with the accounting principles generally accepted in India:

(a) in the case of the consolidated Balance Sheet, of the state of affairs of the Company as at March 31, 2014;
(b) in the case of the consolidated Statement of Profit and Loss, of the profit for the year ended on that date; and
(c) in the case of the consolidated Cash Flow Statement, of the cash flows for the year ended on that date.

For **Doogar & Associates**
Chartered Accountants
Firm's Reg.No.000561N

Sd/-
M.K. Doogar
Partner
M. No. 80077

Place of Signature: New Delhi
Date: 30th May, 2014

For stock exchanges

Omaxe Limited

Regd. Office: 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon-122 001, (Haryana)
Corp. Office: 7, LSC, Kalkaji, New Delhi-110019
CIN: L74899HR1989PLC051918, Website: www.omaxe.com, Email: info@omaxe.com
Tel: 91-11-41893100, Fax: 91-11-41896653

Statement of Standalone/Consolidated Audited Financial Results for the quarter and year ended March 31, 2014

PART I

(Rupees in lakhs)

	Particulars	Standalone					Consolidated				
		Quarter ended			Year ended		Quarter ended			Year ended	
		31.03.2014	31.12.2013	31.03.2013	31.03.2014	31.03.2013	31.03.2014	31.12.2013	31.03.2013	31.03.2014	31.03.2013
		Unaudited	Unaudited	Unaudited	Audited	Audited	Unaudited	Unaudited	Unaudited	Audited	Audited
1	**Income from operations**										
	a) Net sales/ Income from operations	35,934.13	26,172.24	39,554.85	117,618.37	133,383.62	51,025.14	33,779.20	67,550.25	160,542.96	205,712.35
	b) Other operating income	147.33	209.19	297.57	850.59	1,179.99	372.07	424.55	416.94	1,769.54	2,041.96
	Total income from operations	**36,081.46**	**26,381.43**	**39,852.42**	**118,468.96**	**134,563.61**	**51,397.21**	**34,203.75**	**67,967.19**	**162,312.50**	**207,754.31**
2	**Expenses**										
	a) Cost of material consumed, construction & other related project cost	34,107.64	18,259.70	31,450.20	94,782.47	92,944.07	50,431.26	27,459.47	50,930.32	139,291.77	157,993.64
	b) Changes in inventories of finished stock & projects in progress	(7,945.30)	(385.66)	1,475.19	(11,826.58)	7,269.33	(11,825.98)	(3,121.20)	6,272.11	(20,783.47)	4,568.28
	c) Employee benefit expense	1,618.79	1,065.96	1,571.84	6,178.21	5,904.04	1,778.65	1,250.64	1,769.27	6,956.98	6,739.19
	d) Depreciation and amortisation expense	251.01	219.78	185.29	861.41	628.96	290.61	252.27	219.27	986.77	745.35
	e) Other expense	2,624.79	2,621.78	2,293.49	10,027.19	10,405.44	4,039.19	3,490.62	4,120.05	14,281.34	15,077.75
	Total expenses	**30,656.93**	**21,781.56**	**36,976.01**	**100,022.70**	**117,151.84**	**44,713.73**	**29,331.80**	**63,311.02**	**140,733.39**	**185,124.21**
3	**Profit from operations before other income, finance costs and exceptional items (1-2)**	**5,424.53**	**4,599.87**	**2,876.41**	**18,446.26**	**17,411.77**	**6,683.48**	**4,871.95**	**4,656.17**	**21,579.11**	**22,630.10**
4	Other income	1,302.06	492.90	404.42	3,671.20	1,543.70	1,529.24	454.77	637.50	3,032.60	2,230.60
5	**Profit before finance costs and exceptional items (3+4)**	**6,726.59**	**5,092.77**	**3,280.83**	**22,117.46**	**18,955.47**	**8,212.72**	**5,326.72**	**5,293.67**	**24,611.71**	**24,860.70**
6	Finance costs	3,762.85	3,618.42	3,095.69	13,678.39	12,350.61	3,734.12	3,348.90	2,950.25	13,057.72	12,638.62
7	**Profit after finance costs but before exceptional items (5-6)**	**2,963.74**	**1,474.35**	**185.14**	**8,439.07**	**6,604.86**	**4,478.60**	**1,977.82**	**2,343.42**	**11,553.99**	**12,222.08**
8	Exceptional items	-	-	2,500.00	-	2,500.00	-	-	250.03	-	250.03
9	**Profit from ordinary activities before tax (7+8)**	**2,963.74**	**1,474.35**	**2,685.14**	**8,439.07**	**9,104.86**	**4,478.60**	**1,977.82**	**2,593.45**	**11,553.99**	**12,472.11**
10	Tax expense	1,370.07	254.18	(1,116.98)	2,410.38	520.16	1,965.61	352.09	(995.41)	3,692.79	1,902.29
11	**Net profit from ordinary activities after tax (9-10)**	**1,593.67**	**1,220.17**	**3,802.12**	**6,028.69**	**8,584.70**	**2,512.99**	**1,625.73**	**3,588.86**	**7,861.20**	**10,569.82**
12	Extra ordinary items	-	-	-	-	-	-	-	-	-	-
13	**Net profit for the period before minority interest (11-12)**	**1,593.67**	**1,220.17**	**3,802.12**	**6,028.69**	**8,584.70**	**2,512.99**	**1,625.73**	**3,588.86**	**7,861.20**	**10,569.82**
14	Share of profit of associates	-	-	-	-	-	-	-	-	-	-
15	Minority interest	-	-	-	-	-	4.37	0.92	22.51	9.17	1.89
16	**Net Profit after tax, minority interest and share of profit from associates (13+14-15)**	**1,593.67**	**1,220.17**	**3,802.12**	**6,028.69**	**8,584.70**	**2,508.62**	**1,624.81**	**3,566.35**	**7,852.03**	**10,567.93**
17	**Paid-up Equity Share Capital** (Face value Rs. 10 each)	18,290.05	18,290.05	17,356.70	18,290.05	17,356.70	18,290.05	18,290.05	17,356.70	18,290.05	17,356.70
18	Reserves (excluding Revaluation Reserves)	145,004.59		140,520.82	145,004.59	140,520.82			168,503.59	174,572.50	168,503.59
19	Basic and diluted earnings per share (in rupees) (not annualised)-Post Bonus	0.87	0.67	2.08	3.30	4.69		0.89	1.95	4.29	5.78

DOGGA & ASSOCIATES Chartered Accountants FRN: 000561N New Delhi

OMAXE LIMITED Haryana

PART II

Particulars	Standalone					Consolidated				
	Quarter ended			Year ended		Quarter ended			Year ended	
	31.03.2014	31.12.2013	31.03.2013	31.03.2014	31.03.2013	31.03.2014	31.12.2013	31.03.2013	31.03.2014	31.03.2013
	Unaudited	Unaudited	Unaudited	Audited	Audited	Unaudited	Unaudited	Unaudited	Audited	Audited
A PARTICULARS OF SHAREHOLDING										
1 Public shareholding										
-Number of shares	45,734,346	45,734,346	18,841,364	45,734,346	18,841,364	45,734,346	45,734,346	18,841,364	45,734,346	18,841,364
-Percentage of shareholding	25.01%	25.01%	10.86%	25.01%	10.86%	25.01%	25.01%	10.86%	25.01%	10.86%
2 Promoters and Promoter Group Shareholding										
a) Pledged / Encumbered										
- Number of shares	82,016,700	97,158,400	100,629,500	82,016,700	100,629,500	82,016,700	97,158,400	100,629,500	82,016,700	100,629,500
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	59.79%	70.83%	65.04%	59.79%	65.04%	59.79%	70.83%	65.04%	59.79%	65.04%
- Percentage of shares (as a % of the total share capital of the company)	44.84%	53.12%	57.98%	44.84%	57.98%	44.84%	53.12%	57.98%	44.84%	57.98%
b) Non-Encumbered										
- Number of shares	55,149,494	40,007,794	54,096,136	55,149,494	54,096,136	55,149,494	40,007,794	54,096,136	55,149,494	54,096,136
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	40.21%	29.17%	34.96%	40.21%	34.96%	40.21%	29.17%	34.96%	40.21%	34.96%
- Percentage of shares (as a % of the total share capital of the company)	30.15%	21.87%	31.16%	30.15%	31.16%	30.15%	21.87%	31.16%	30.15%	31.16%

Particulars		Quarter ended 31.03.2014
B	**INVESTOR COMPLAINTS**	
	Pending at the beginning of the quarter	1
	Received during the quarter	3
	Disposed of during the quarter	3
	Remaining unresolved at the end of quarter	1

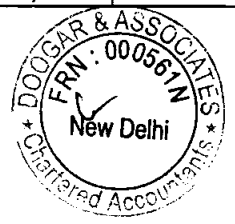
BOOGAR & ASSOCIATES Chartered Accountants FRN : 000561N New Delhi

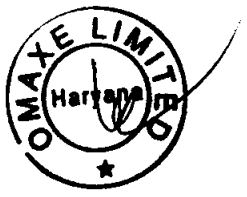
OMAXE LIMITED Haryana

Statement of standalone / consolidated assets and liabilities

(Rupees in lakhs)

Particulars		Standalone		Consolidated	
		31-Mar-14	31-Mar-13	31-Mar-14	31-Mar-13
		Audited	Audited	Audited	Audited
I.	**EQUITY AND LIABILITIES**				
	Shareholders' funds				
	Share capital	43,290.05	17,356.70	43,290.05	17,356.70
	Reserves and surplus	145,004.59	140,520.82	174,572.50	168,503.59
		188,294.64	**157,877.52**	**217,862.55**	**185,860.29**
	Minority Interest	-	-	32.82	25.30
	Non-current liabilities				
	Long-term borrowings	32,602.60	47,610.59	32,731.57	47,679.91
	Other long term liabilities	12,952.92	7,379.60	28,805.54	30,230.89
	Long-term provisions	1,154.82	934.69	1,484.91	1,216.63
		46,710.34	**55,924.88**	**63,022.02**	**79,127.43**
	Current liabilities				
	Short-term borrowings	32,702.18	23,615.07	32,021.49	21,228.51
	Trade payables	38,500.51	37,274.30	76,137.00	68,355.04
	Other current liabilities	175,183.47	154,476.61	252,991.26	208,761.77
	Short-term provisions	1,198.04	1,794.18	3,233.64	4,025.80
		247,584.20	**217,160.16**	**364,383.39**	**302,371.12**
		482,589.18	**430,962.56**	**645,300.78**	**567,384.14**
II.	**ASSETS**				
	Non-current assets				
	Fixed assets				
	Tangible assets	3,627.07	3,511.11	5,535.34	5,358.34
	Intangible assets	227.74	193.28	227.72	193.33
	Capital work-in-progress	12.90	-	12.90	-
	Intangible assets under development	8.78	40.47	8.78	40.47
		3,876.49	**3,744.86**	**5,784.74**	**5,592.14**
	Goodwill (net of capital reserve) on consolidation	-	-	7,319.32	7,313.86
	Non-current investments	38,345.29	37,006.59	1,547.59	1,057.60
	Deferred tax assets (net)	769.67	580.03	963.38	646.42
	Long-term loans and advances	20,997.89	26,950.03	30,904.23	37,077.71
	Other non-current assets	1,709.13	2,153.70	3,236.18	2,784.69
		65,698.47	**70,435.21**	**49,755.44**	**54,472.42**
	Current assets				
	Current investments	9.85	-	9.85	-
	Inventories	190,774.31	181,969.71	383,638.12	353,390.41
	Trade receivables	75,632.00	44,667.17	86,551.56	52,413.81
	Cash and bank balance	20,099.29	19,762.91	24,315.39	24,658.21
	Short-term loans and advances	94,594.42	72,757.10	55,169.43	36,092.72
	Other current assets	35,780.84	41,370.46	45,860.99	46,356.57
		416,890.71	**360,527.35**	**595,545.34**	**512,911.72**
		482,589.18	**430,962.56**	**645,300.78**	**567,384.14**





Audited segment-wise revenue, results and capital employed for the quarter and year ended March 31, 2014

(Rupees in lakhs)

	Particulars	Standalone					Consolidated				
		Quarter ended			Year ended		Quarter ended			Year ended	
		31.03.2014	31.12.2013	31.03.2013	31.03.2014	31.03.2013	31.03.2014	31.12.2013	31.03.2013	31.03.2014	31.03.2013
		Unaudited	Unaudited	Unaudited	Audited	Audited	Unaudited	Unaudited	Unaudited	Audited	Audited
1	**Segment Revenue**										
	-Real estate projects	32,993.81	25,860.00	36,535.87	112,477.58	125,252.70	50,583.03	33,897.36	65,579.56	160,157.54	192,245.51
	-Construction contracts	3,019.73	509.45	927.50	5,707.60	5,000.26	19,398.89	11,000.08	23,063.85	55,108.33	75,094.15
	-Unallocated	67.92	11.98	2,389.05	283.78	4,310.65	58.35	23.57	2,375.45	331.63	4,370.86
	Total	**36,081.46**	**26,381.43**	**39,852.42**	**118,468.96**	**134,563.61**	**70,040.27**	**44,921.01**	**91,018.86**	**215,597.50**	**271,710.52**
	Less: Inter-segment revenue	-	-	-	-	-	18,643.06	10,717.26	23,051.67	53,285.00	63,956.21
	Total sales/income	**36,081.46**	**26,381.43**	**39,852.42**	**118,468.96**	**134,563.61**	**51,397.21**	**34,203.75**	**67,967.19**	**162,312.50**	**207,754.31**
2	**Segment Results**										
	-Real estate projects	9,899.47	8,399.01	7,501.75	34,992.65	33,928.09	12,800.56	9,631.37	10,256.01	42,988.82	43,057.26
	-Construction contracts	19.65	108.38	(574.72)	520.42	422.12	(8.63)	234.11	508.75	815.38	2,135.13
	-Unallocated	-	-	-	-	-	-	-	-	-	-
	Total	**9,919.12**	**8,507.39**	**6,927.03**	**35,513.07**	**34,350.21**	**12,791.93**	**9,865.48**	**10,764.76**	**43,804.20**	**45,192.39**
	Less:										
	i) Finance costs	3,762.85	3,618.42	3,095.69	13,678.39	12,350.61	3,734.12	3,348.90	2,950.25	13,057.72	12,638.62
	ii) Other Un-allocable expenditure net off	4,494.59	3,907.52	4,050.62	17,066.81	16,938.44	6,108.45	4,993.53	6,108.59	22,225.09	22,562.29
	iii) Un-allocable income	(1,302.06)	(492.90)	(404.42)	(3,671.20)	(1,543.70)	(1,529.24)	(454.77)	(637.50)	(3,032.60)	(2,230.60)
	iv) Exceptional item	-	-	(2,500.00)	-	(2,500.00)	-	-	(250.03)	-	(250.03)
	Profit before tax	**2,963.74**	**1,474.35**	**2,685.14**	**8,439.07**	**9,104.86**	**4,478.60**	**1,977.82**	**2,593.45**	**11,553.99**	**12,472.11**
3	**Capital employed**										
	-Real estate projects	237,791.83	243,645.64	212,289.32	237,791.83	212,289.32	276,432.96	263,997.50	243,349.97	276,432.96	243,349.97
	-Construction contracts	3,325.55	3,634.09	1,818.15	3,325.55	1,818.15	5,074.52	11,346.68	7,657.31	5,074.52	7,657.31
	-Unallocated	52,622.47	48,994.26	54,289.43	52,622.47	54,289.43	41,333.91	40,833.24	43,094.70	41,333.91	43,094.70
	Total	**293,739.85**	**296,273.99**	**268,396.90**	**293,739.85**	**268,396.90**	**322,841.39**	**316,177.42**	**294,101.98**	**322,841.39**	**294,101.98**

DOOGAR & ASSOCIATES FRN: 000561N New Delhi Chartered Accountants

OMAXE LIMITED Haryana

Notes:

1. The above results were reviewed and recommended by the Audit Committee & approved by the Board of Directors at their respective meetings held on 30th May, 2014 and have been audited by the Statutory Auditors of the Company.

2. The figures for last quarter of current and previous years are the balancing figures between the audited figures in respect of the full financial year and the published figures for nine months ended for respective years.

3. The consolidated financial results have been prepared in accordance with AS-21 – 'Accounting standard on consolidated financial statements'.

4. The unaudited financial results of one wholly owned subsidiary company namely M/s Rohtas Holdings (Gulf) Limited (including its subsidiary namely M/s Marine Sand Ltd.) have been reported by their management and given effect in consolidated financial results based on financial statements as certified.

5. Apart from the subsidiaries reported in the previous quarters, during the quarter ended 31st March, 2014, Company has purchased 37,500 Equity shares of Rs. 10/- each of P P Devcon Private Limited whereby such company has become subsidiary company of the Company.

6. During the quarter/year ended 31st March, 2014, the Company issued 250,000,000 0.1% Non-Cumulative Non-Convertible redeemable preference shares of Rs. 10 each, valued Rs. 25,000.00 lacs to M/s Guild Builders Private Limited, an existing promoter shareholder of the company.

7. During the year M/s Guild Builders Private Limited has become holding company of the company by virtue of amalgamation of six promoter shareholder companies in it. Post amalgamation M/s Guild Builders Private Limited holds 63.77% of paid up equity share capital of the Company.

8. During the year ended 31st March, 2014, the Company allotted 9,333,540 equity shares of Rs. 10/- each as bonus shares to the existing shareholders of the Company to the exception of promoter/promoter group out of securities premium account, thereby, the paid up equity share capital of the Company has increased by Rs. 933.35 lacs. Accordingly earning per share for the previous period/year has been restated for comparison purpose in line with AS-20 - 'Accounting standard on earnings per share'.

9. The Board of Directors have recommended a dividend of Rs. 0.50 per share (5%) on equity share of Rs. 10 each and 0.1% prorate on 0.1% Non-Cumulative Non-Convertible redeemable preference shares, for the financial year ended March 31, 2014 for the approval of shareholders.

10. Tax expenses include current tax (net of MAT Credit), Deferred Tax, Wealth Tax and adjustment of taxes for earlier years.

11. The previous period / year figures have been regrouped / rearranged wherever required for the purpose of comparison.

12. The standalone and consolidated financial results of the Company for the quarter/year ended March 31st, 2014 are also available on the Company's Website (www.omaxe.com) and on the Website of BSE (www.bseindia.com) and NSE (www.nseindia.com).

For and on behalf of Board of Directors
For Omaxe Limited

Sd/-
Rohtas Goel
Chairman and Managing Director

Place: New Delhi
Date: 30th May, 2014

For publication

Omaxe Limited

Regd. Office: 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon-122 001, (Haryana)
Corp. Office: 7, LSC, Kalkaji, New Delhi-110019
CIN: L74899HR1989PLC051918, Website: www.omaxe.com, Email: info@omaxe.com
Tel: 91-11-41893100, Fax: 91-11-41896653

Statement of Consolidated Audited Financial Results for the quarter and year ended March 31, 2014

PART I

(Rupees in lakhs)

	Particulars	Consolidated				
		Quarter ended			Year ended	
		31.03.2014	31.12.2013	31.03.2013	31.03.2014	31.03.2013
		Unaudited	Unaudited	Unaudited	Audited	Audited
1	**Income from operations**					
	a) Net sales/ Income from operations	51,025.14	33,779.20	67,550.25	160,542.96	205,712.35
	b) Other operating income	372.07	424.55	416.94	1,769.54	2,041.96
	Total income from operations	**51,397.21**	**34,203.75**	**67,967.19**	**162,312.50**	**207,754.31**
2	**Expenses**					
	a) Cost of material consumed, construction & other related project cost	50,431.26	27,459.47	50,930.32	139,291.77	157,993.64
	b) Changes in inventories of finished stock & projects in progress	(11,825.98)	(3,121.20)	6,272.11	(20,783.47)	4,568.28
	c) Employee benefit expense	1,778.65	1,250.64	1,769.27	6,956.98	6,739.19
	d) Depreciation and amortisation expense	290.61	252.27	219.27	986.77	745.35
	e) Other expense	4,039.19	3,490.62	4,120.05	14,281.34	15,077.75
	Total expenses	**44,713.73**	**29,331.80**	**63,311.02**	**140,733.39**	**185,124.21**
3	**Profit from operations before other income, finance costs and exceptional items (1-2)**	**6,683.48**	**4,871.95**	**4,656.17**	**21,579.11**	**22,630.10**
4	Other income	1,529.24	454.77	637.50	3,032.60	2,230.60
5	**Profit before finance costs and exceptional items (3+4)**	**8,212.72**	**5,326.72**	**5,293.67**	**24,611.71**	**24,860.70**
6	Finance costs	3,734.12	3,348.90	2,950.25	13,057.72	12,638.62
7	**Profit after finance costs but before exceptional items (5-6)**	**4,478.60**	**1,977.82**	**2,343.42**	**11,553.99**	**12,222.08**
8	Exceptional items	-	-	250.03	-	250.03
9	**Profit from ordinary activities before tax (7+8)**	**4,478.60**	**1,977.82**	**2,593.45**	**11,553.99**	**12,472.11**
10	Tax expense	1,965.61	352.09	(995.41)	3,692.79	1,902.29
11	**Net profit from ordinary activities after tax (9-10)**	**2,512.99**	**1,625.73**	**3,588.86**	**7,861.20**	**10,569.82**
12	Extra ordinary items	-	-	-	-	-
13	**Net profit for the period before minority interest (11-12)**	**2,512.99**	**1,625.73**	**3,588.86**	**7,861.20**	**10,569.82**
14	Share of profit of associates	-	-	-	-	-
15	Minority interest	4.37	0.92	22.51	9.17	1.89
16	**Net Profit after tax, minority interest and share of profit from associates (13+14-15)**	**2,508.62**	**1,624.81**	**3,566.35**	**7,852.03**	**10,567.93**
17	**Paid-up Equity Share Capital** (Face value Rs. 10 each)	18,290.05	18,290.05	17,356.70	18,290.05	17,356.70
18	Reserves (excluding Revaluation Reserves)	174,572.50		168,503.59	174,572.50	168,503.59
19	Basic and diluted earnings per share (in rupees) (not annualised)-Post Bonus	1.37	0.89	1.95	4.29	5.78

DOGAR & ASSOCIATES FRN: 000561N New Delhi Chartered Accountants

OMAXE LIMITED Haryana

PART II

	Particulars	Consolidated				
		Quarter ended			Year ended	
		31.03.2014	31.12.2013	31.03.2013	31.03.2014	31.03.2013
		Unaudited	Unaudited	Unaudited	Audited	Audited
A	**PARTICULARS OF SHAREHOLDING**					
1	**Public shareholding**					
	-Number of shares	45,734,346	45,734,346	18,841,364	45,734,346	18,841,364
	-Percentage of shareholding	25.01%	25.01%	10.86%	25.01%	10.86%
2	**Promoters and Promoter Group Shareholding**					
	a) Pledged / Encumbered					
	- Number of shares	82,016,700	97,158,400	100,629,500	82,016,700	100,629,500
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	59.79%	70.83%	65.04%	59.79%	65.04%
	- Percentage of shares (as a % of the total share capital of the company)	44.84%	53.12%	57.98%	44.84%	57.98%
	b) Non-Encumbered					
	- Number of shares	55,149,494	40,007,794	54,096,136	55,149,494	54,096,136
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	40.21%	29.17%	34.96%	40.21%	34.96%
	- Percentage of shares (as a % of the Total share capital of the company)	30.15%	21.87%	31.16%	30.15%	31.16%

Particulars		Quarter ended 31.03.2014
B	**INVESTOR COMPLAINTS**	
	Pending at the beginning of the quarter	1
	Received during the quarter	3
	Disposed of during the quarter	3
	Remaining unresolved at the end of quarter	1

DOGRA & ASSOCIATES FRN : 000561N New Delhi Chartered Accountants

OMAXE LIMITED Haryana

Statement of consolidated assets and liabilities

(Rupees in lakhs)

Particulars		Consolidated	
		31-Mar-14	31-Mar-13
		Audited	Audited
I.	**EQUITY AND LIABILITIES**		
	Shareholders' funds		
	Share capital	43,290.05	17,356.70
	Reserves and surplus	174,572.50	168,503.59
		217,862.55	**185,860.29**
	Minority Interest	32.82	25.30
	Non-current liabilities		
	Long-term borrowings	32,731.57	47,679.91
	Other long term liabilities	28,805.54	30,230.89
	Long-term provisions	1,484.91	1,216.63
		63,022.02	**79,127.43**
	Current liabilities		
	Short-term borrowings	32,021.49	21,228.51
	Trade payables	76,137.00	68,355.04
	Other current liabilities	252,991.26	208,761.77
	Short-term provisions	3,233.64	4,025.80
		364,383.39	**302,371.12**
		645,300.78	**567,384.14**
II.	**ASSETS**		
	Non-current assets		
	Fixed assets		
	Tangible assets	5,535.34	5,358.34
	Intangible assets	227.72	193.33
	Capital work-in-progress	12.90	-
	Intangible assets under development	8.78	40.47
		5,784.74	**5,592.14**
	Goodwill (net of capital reserve) on consolidation	7,319.32	7,313.86
	Non-current investments	1,547.59	1,057.60
	Deferred tax assets (net)	963.38	646.42
	Long-term loans and advances	30,904.23	37,077.71
	Other non-current assets	3,236.18	2,784.69
		49,755.44	**54,472.42**
	Current assets		
	Current investments	9.85	-
	Inventories	383,638.12	353,390.41
	Trade receivables	86,551.56	52,413.81
	Cash and bank balance	24,315.39	24,658.21
	Short-term loans and advances	55,169.43	36,092.72
	Other current assets	45,860.99	46,356.57
		595,545.34	**512,911.72**
		645,300.78	**567,384.14**

DOGRA & ASSOCIATES FRN : 000561N New Delhi Chartered Accountants

OMAXE LIMITED Haryana

Audited segment-wise revenue, results and capital employed for the quarter and year ended March 31, 2014

(Rupees in lakhs)

Particulars		Consolidated				
		Quarter ended			Year ended	
		31.03.2014	31.12.2013	31.03.2013	31.03.2014	31.03.2013
		Unaudited	Unaudited	Unaudited	Audited	Audited
1	**Segment Revenue**					
	-Real estate projects	50,583.03	33,897.36	65,579.56	160,157.54	192,245.51
	-Construction contracts	19,398.89	11,000.08	23,063.85	55,108.33	75,094.15
	-Unallocated	58.35	23.57	2,375.45	331.63	4,370.86
	Total	**70,040.27**	**44,921.01**	**91,018.86**	**215,597.50**	**271,710.52**
	Less: Inter-segment revenue	18,643.06	10,717.26	23,051.67	53,285.00	63,956.21
	Total sales/income	**51,397.21**	**34,203.75**	**67,967.19**	**162,312.50**	**207,754.31**
2	**Segment Results**					
	-Real estate projects	12,800.56	9,631.37	10,256.01	42,988.82	43,057.26
	-Construction contracts	(8.63)	234.11	508.75	815.38	2,135.13
	-Unallocated	-	-	-	-	-
	Total	**12,791.93**	**9,865.48**	**10,764.76**	**43,804.20**	**45,192.39**
	Less:					
	i) Finance costs	3,734.12	3,348.90	2,950.25	13,057.72	12,638.62
	ii) Other Un-allocable expenditure net off	6,108.45	4,993.53	6,108.59	22,225.09	22,562.29
	iii) Un-allocable income	(1,529.24)	(454.77)	(637.50)	(3,032.60)	(2,230.60)
	iv) Exceptional item	-	-	(250.03)	-	(250.03)
	Profit before tax	**4,478.60**	**1,977.82**	**2,593.45**	**11,553.99**	**12,472.11**
3	**Capital employed**					
	-Real estate projects	276,432.96	263,997.50	243,349.97	276,432.96	243,349.97
	-Construction contracts	5,074.52	11,346.68	7,657.31	5,074.52	7,657.31
	-Unallocated	41,333.91	40,833.24	43,094.70	41,333.91	43,094.70
	Total	**322,841.39**	**316,177.42**	**294,101.98**	**322,841.39**	**294,101.98**

Notes:

1. The above results were reviewed and recommended by the Audit Committee & approved by the Board of Directors at their respective meetings held on 30th May, 2014 and have been audited by the Statutory Auditors of the Company.

2. The figures for last quarter of current and previous years are the balancing figures between the audited figures in respect of the full financial year and the published figures for nine months ended for respective years.

3. The consolidated financial results have been prepared in accordance with AS-21 – 'Accounting standard on consolidated financial statements'.

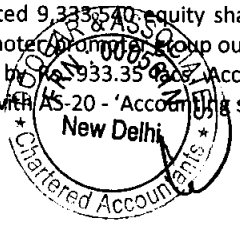
4. The unaudited financial results of one wholly owned subsidiary company namely M/s Rohtas Holdings (Gulf) Limited (including its subsidiary namely M/s Marine Sand Ltd.) have been reported by their management and given effect in consolidated financial results based on financial statements as certified.

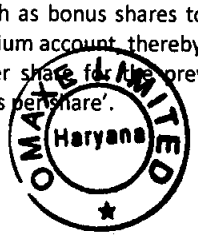
5. Apart from the subsidiaries reported in the previous quarters, during the quarter ended 31st March, 2014, Company has purchased 37,500 Equity shares of Rs. 10/- each of P P Devcon Private Limited whereby such company has become subsidiary company of the Company.

6. During the quarter/year ended 31st March, 2014, the Company issued 250,000,000 0.1% Non-Cumulative Non-Convertible redeemable preference shares of Rs. 10 each, valued Rs. 25,000.00 lacs to M/s Guild Builders Private Limited, an existing promoter shareholder of the company.

7. During the year M/s Guild Builders Private Limited has become holding company of the company by virtue of amalgamation of six promoter shareholder companies in it. Post amalgamation M/s Guild Builders Private Limited holds 63.77% of paid up equity share capital of the Company.

8. During the year ended 31st March, 2014, the Company allotted 9,333,540 equity shares of Rs. 10/- each as bonus shares to the existing shareholders of the Company to the exception of promoter group out of securities premium account, thereby, the paid up equity share capital of the Company has increased by Rs. 933.35 lacs. Accordingly earning per share for the previous period/year has been restated for comparison purpose in line with AS-20 - 'Accounting standard on earnings per share'.





9. The Board of Directors have recommended a dividend of Rs. 0.50 per share (5%) on equity share of Rs. 10 each and 0.1% prorate on 0.1% Non-Cumulative Non-Convertible redeemable preference shares, for the financial year ended March 31, 2014 for the approval of shareholders.

10. Tax expenses include current tax (net of MAT Credit), Deferred Tax, Wealth Tax and adjustment of taxes for earlier years.

11. Key standalone Financial Information is given below:

(Rupees in lakhs)

Particulars	Quarter ended			Year ended	
	31.03.2014	31.12.2013	31.03.2013	31.03.2014	31.03.2013
	Unaudited	Unaudited	Unaudited	Audited	Audited
Income from Operations	36,081.46	26,381.43	39,852.42	118,468.96	134,563.61
Profit before tax	2,963.74	1,474.35	2,685.14	8,439.07	9,104.86
Net profit after tax	1,593.67	1,220.17	3,802.12	6,028.69	8,584.70

12. The previous period / year figures have been regrouped / rearranged wherever required for the purpose of comparison.

13. The standalone and consolidated financial results of the Company for the quarter/year ended March 31st, 2014 are also available on the Company's Website (www.omaxe.com) and on the Website of BSE (www.bseindia.com) and NSE (www.nseindia.com).

For and on behalf of Board of Directors
For Omaxe Limited

Sd/-
Rohtas Goel
Chairman and Managing Director

Place: New Delhi
Date: 30th May, 2014

DOOGAR & ASSOCIATES FRN : 000561N New Delhi Chartered Accountants

OMAXE LIMITED Haryana