

**OMAXE***Turning dreams into reality***THROUGH FAX**

BSE: 022-22722037, 39, 41, 61, 022-22723121/3719,
022-22721278/1557/3354/3577, 022-22721072
NSE: 022-26598347/48, 022-26598237/38

May 30, 2012**The Bombay Stock Exchange Limited**

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited

'Exchange Plaza'
Bandra Kurla Complex,
Bandra (East)
Mumbai - 400 051

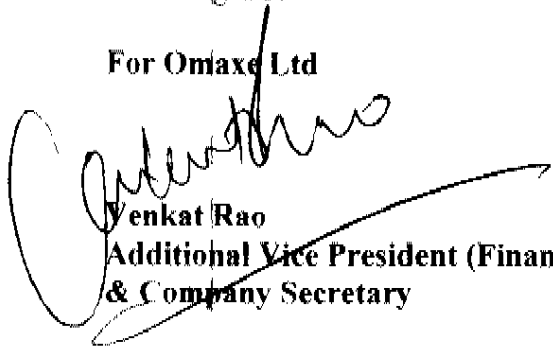
Reference: Audited Financial Results for the Quarter and Year Ended
March 31, 2012 (pursuant to Clause 41)

Sir

Please find enclosed herewith the following:

1. Standalone and Consolidated Audited Financial Results of the Company for the Quarter and Year ended March 31, 2012,
2. Consolidated Audited Financial Results of the Company for the Year ended March 31, 2012 to be published in the newspapers.

Thanking You

For Omaxe Ltd

Venkat Rao
Additional Vice President (Finance)
& Company Secretary

Omaxe Limited

Regd. Office: Omaxe House, 7, L.S.C. Kalkaji, New Delhi-110019

Statement of Standalone / Consolidated Audited Results for the quarter and year ended March 31, 2012

PART-I

(Rupees in lakhs)

Particulars	Standalone					Consolidated			
	Quarter ended		Year ended			Quarter ended		Year ended	
	31.03.2012	31.12.2011	31.03.2011	31.03.2012	31.03.2012	31.12.2011	31.03.2011	31.03.2012	31.03.2011
	Unaudited	Unaudited	Unaudited	Audited	Audited	Unaudited	Unaudited	Audited	Audited
1 Income from operations									
a) Net sales/ Income from operations	40,572.92	33,149.25	43,181.11	132,337.29	113,911,946.11	45,159.13	56,662.57	183,366.78	151,938.50
bi) Other operating income	268.06	288.05	101.13	929.04	411.79	446.46	197.78	1,508.01	655.94
Total income from operations	40,840.98	33,437.30	43,282.24	133,266.33	114,411,357.90	45,605.59	56,860.35	184,874.79	152,594.44
2 Expenses									
ai) Cost of material consumed, construction & other related project cost	34,826.04	27,924.87	35,757.68	99,148.06	94,611,580.80	40,842.83	50,883.16	175,568.65	137,966.58
b) Charges in inventories of finished stock & projects in progress	(1,230.69)	(1,064.57)	3,108.42	5,540.12	(4,660,028.58)	(3,500.54)	64.95	(25,665.77)	(17,122.84)
c) Employee benefit expense	1,286.75	1,110.72	1,235.92	4,612.88	3,411,496.94	1,309.96	1,481.60	5,487.94	4,234.58
d) Depreciation and amortisation expense	144.10	124.62	112.71	485.73	4176.57	147.23	131.38	581.08	475.59
e) Other expense	1,509.98	1,058.45	1,460.64	4,581.24	3,811,055.67	1,347.92	1,919.54	6,019.82	5,628.23
Total expenses	36,536.18	29,154.09	41,675.37	114,368.03	97,711,281.40	40,147.40	54,480.63	161,991.72	131,182.14
3 Profit from operations before other income, finance costs and exceptional items (1-2)	4,304.80	4,283.21	1,606.87	18,898.30	16,611,076.50	5,458.19	2,379.72	22,883.07	21,412.30
4 Other income	724.52	504.91	847.78	1,622.96	1,619,972.57	542.65	964.32	2,240.75	1,880.11
5 Profit before finance costs and exceptional items (3+4)	5,029.32	4,788.12	2,454.65	20,521.26	18,211,049.07	6,000.84	3,344.04	25,123.82	23,292.41
6 Finance costs	3,443.80	3,156.87	2,277.87	12,812.61	10,111,539.47	3,254.01	2,341.69	13,186.20	10,473.90
7 Profit after finance costs but before exceptional items (5-6)	1,585.52	1,631.25	176.78	7,708.65	8,111,509.60	2,746.83	1,002.35	11,937.62	12,818.51
8 Exceptional items	-	-	-	-	-	-	-	-	-
9 Profit from ordinary activities before tax (7+8)	1,585.52	1,631.25	176.78	7,708.65	8,111,509.60	2,746.83	1,002.35	11,937.62	12,818.51
10 Tax expense	(239.19)	441.74	(347.20)	1,418.95	1,811,135.40	814.91	(165.45)	2,897.93	3,547.29
11 Net profit from ordinary activities after tax (9-10)	1,824.71	1,189.51	523.98	6,289.70	6,211,374.20	1,931.92	1,167.80	9,039.69	9,271.22
12 Extra ordinary items	-	-	-	-	-	-	-	-	-
13 Net profit for the period before minority interest (11-12)	1,824.71	1,189.51	523.98	6,289.70	6,211,374.20	1,931.92	1,167.80	9,039.69	9,271.22
14 Share of profit of associates	-	-	-	-	-	-	-	-	-
15 Minority interest	-	-	-	-	1.16	0.26	0.57	1.31	(0.12)
16 Net Profit after tax, minority interest and share of profit from associates (13+14-15)	1,824.71	1,189.51	523.98	6,289.70	6,211,373.04	1,931.66	1,167.23	9,038.38	9,271.34
17 Paid-up Equity Share Capital (Face value Rs. 10 each)	17,356.70	17,356.70	17,356.70	17,356.70	17,311,356.70	17,356.70	17,356.70	17,356.70	17,356.70
18 Reserves (excluding Revaluation Reserves)	133,191.16	-	126,667.01	133,191.16	126,611,688.35	150,419.44	159,688.35	150,419.44	150,419.44
19 Basic and diluted earnings per share (in rupees) (not annualised)	1.05	0.69	0.30	3.62	1.37	1.11	0.67	5.21	5.34

For OMAXE

 Certified true
 Addl. Vice President (Finance)
 & Company Secretary

PART-II

Particulars	Standalone					Consolidated				
	Quarter ended		31.03.2011	Year ended		Quarter ended		31.03.2011	Year ended	
	31.03.2012	31.12.2011		31.03.2012	31.03.2011	31.03.2012	31.12.2011		31.03.2012	31.03.2011
	Unaudited	Unaudited	Unaudited	Audited	Audited	Unaudited	Unaudited	Unaudited	Audited	Audited
A PARTICULARS OF SHAREHOLDING										
1 Public shareholding										
- Number of shares *	18841364*	18841364*	18841364*	18841364*	18841364*	18841364*	18841364*	18841364*	18841364*	18841364*
- Percentage of shareholding	10.86%	10.86%	10.86%	10.86%	10.86%	10.86%	10.86%	10.86%	10.86%	10.86%
* Includes 38,883 shares held under beneficial ownership of promoter Company(s).										
2 Promoters and Promoter Group Shareholding										
a) Pledged / Encumbered										
- Number of shares	100,438,000	116,279,018	94,945,518	100,438,000	94,945,518	100,438,000	116,279,018	94,945,518	100,438,000	94,945,518
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	64.91%	75.15%	61.36%	64.91%	61.36%	64.91%	75.15%	61.36%	64.91%	61.36%
- Percentage of shares (as a % of the total share capital of the company)	57.87%	66.99%	54.70%	57.87%	54.70%	57.87%	66.99%	54.70%	57.87%	54.70%
b) Non-Encumbered										
- Number of shares	54,287,636	38,446,618	59,780,118	54,287,636	59,780,118	54,287,636	38,446,618	59,780,118	54,287,636	59,780,118
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	35.09%	24.85%	38.64%	35.09%	38.64%	35.09%	24.85%	38.64%	35.09%	38.64%
- Percentage of shares (as a % of the total share capital of the company)	31.27%	22.15%	34.44%	31.27%	34.44%	31.27%	22.15%	34.44%	31.27%	34.44%

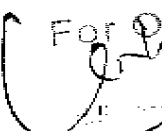
	Particulars	Quarter ended 31.03.2012
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	2
	Received during the quarter	1
	Disposed off during the quarter	1
	Remaining unresolved at the end of quarter	2

For OMAX LTD.
 Add: Vice President (Finance)
 & Company Secretary

and liabilities

(Rupees in lakhs)

Standalone		Consolidated	
Year ended		Year ended	
31-Mar-12	31-Mar-11	31-Mar-12	31-Mar-11
Audited	Audited	Audited	Audited
17,356.70	17,356.70	17,356.70	17,356.70
133,191.16	126,667.01	159,688.35	150,419.44
150,547.86	144,023.71	177,045.05	167,776.14
-	-	20.16	18.88
47,590.24	57,318.85	47,781.61	61,137.68
5,969.25	8,156.56	31,796.05	27,084.05
708.44	642.60	975.09	818.01
54,267.93	66,118.01	80,552.75	89,039.74
19,345.31	14,654.73	22,520.80	17,071.05
37,218.25	36,193.68	64,085.78	51,578.97
150,351.76	159,250.54	192,815.06	193,784.65
32.77	17.55	4,353.59	3,938.40
206,948.09	210,116.50	283,775.23	266,373.07
411,763.88	420,258.22	541,393.19	523,207.83
2,972.49	2,694.41	5,439.59	4,272.68
207.55	67.68	207.81	67.48
-	144.88	16.19	144.88
-	20.64	-	20.64
3,180.04	2,927.61	5,663.59	4,505.68
-	-	4,836.36	4,835.94
27,045.46	26,535.46	1,057.55	1,047.55
406.35	769.24	358.59	677.49
24,513.92	24,159.79	31,618.63	26,149.96
1,945.59	2,300.11	3,194.61	2,697.69
57,091.36	56,692.21	46,729.33	39,914.31
5.00	5.00	5.00	5.00
181,375.54	186,981.98	326,375.70	304,132.75
55,314.26	57,037.45	64,728.10	74,344.43
13,806.78	11,136.19	19,602.45	16,488.63
66,466.35	61,908.85	34,407.30	31,327.07
37,704.59	46,496.54	49,545.31	56,995.64
354,672.52	363,566.01	494,663.86	488,293.52
411,763.88	420,258.22	541,393.19	523,207.83

For PMAXE LTD.

 15/03/2012

Capital employed for the quarter and year ended March 31, 2012

(Rupees in lakhs)

Quarter ended	Standalone			Consolidated				
	Year ended			Quarter ended		Year ended		
	31.03.2011	31.03.2012	31.03.2011	31.03.2012	31.12.2011	31.03.2011	31.03.2012	31.03.2011
Audited	Unaudited	Audited	Audited	Unaudited	Unaudited	Unaudited	Audited	Audited
36.55	37,669.89	122,165.39	92,165.20	50,038.26	41,043.43	48,303.82	156,989.34	126,355.46
83.27	5,607.17	10,572.29	21,847.45	23,335.16	13,104.96	14,565.71	64,757.96	44,706.48
17.48	5.18	528.65	391.66	534.28	17.40	20.41	658.04	406.88
37.30	43,282.24	133,266.33	114,404.31	73,907.70	54,165.79	62,889.94	222,405.34	171,468.82
-	-	-	-	13,549.80	8,560.20	6,029.59	37,530.55	18,874.38
37.30	43,282.24	133,266.33	114,404.31	60,357.90	45,605.59	56,860.35	184,874.79	152,594.44
31.36	3,850.22	27,720.12	21,388.31	8,333.37	8,099.07	4,943.56	32,950.53	27,710.15
(4.36)	559.99	858.03	3,021.90	472.31	164.23	944.23	2,021.38	4,016.10
-	5.93	-	24.45	-	-	24.45	-	24.45
77.00	4,416.14	28,578.15	24,434.66	8,805.68	8,263.30	5,912.24	34,971.91	31,750.70
56.87	2,277.87	12,812.61	10,144.70	3,539.47	3,254.01	2,341.69	13,186.20	10,473.90
93.79	2,809.27	9,679.85	7,778.04	3,729.18	2,805.11	3,532.52	12,088.84	10,338.40
(4.91)	(847.78)	(1,622.96)	(1,637.17)	(972.57)	(542.65)	(964.32)	(2,240.75)	(1,880.11)
31.25	176.88	7,708.65	8,149.09	2,509.60	2,746.83	1,002.35	11,937.62	12,818.51
57.28	228,412.91	209,105.98	228,412.91	241,511.96	256,377.52	267,821.45	241,511.96	267,821.45
22.76	2,028.56	4,111.68	2,028.56	13,345.93	12,799.29	6,854.76	13,345.93	6,854.76
45.95	36,918.38	40,574.41	36,918.38	32,708.85	31,046.34	27,356.52	32,708.85	27,356.52
85.99	267,359.85	253,792.07	267,359.85	287,566.74	300,223.15	302,032.73	287,566.74	302,032.73

ended by the Audit Committee & approved by the Board of Directors at their respective

vious years are the balancing figures between the audited figures in respect of the full months ended for respective years.

For OMAXE LTD
