

OL/SE/957/OCT 2026-27

October 31, 2026

|                                                                                                           |                                                                                                                                          |
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| <b>BSE Limited</b><br>Phiroze Jeejeebhoy Towers<br>Dalal Street, Mumbai - 400001<br>Security Code: 532880 | <b>National Stock Exchange of India Limited</b><br>Exchange Plaza, Bandra Kurla Complex,<br>Bandra (E), Mumbai – 400051<br>Symbol: OMAXE |
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**Subject: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time ("SEBI LODR Regulations, 2015")**

Dear Sir/Madam,

In continuation to our intimation dated October 26, 2026 vide reference no. OL/SE/953/OCT 2026-27 w.r.t incorporation of Wholly Owned Subsidiary, we wish to inform you that a company in the name of "Omaxe Lucknow Bus Terminal Private Limited" has been duly incorporated.

The required information in terms of Regulation 30 read with Schedule III of the SEBI LODR Regulations, 2015 and SEBI Master Circular vide Reference No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 issued in this regard, are provided in Annexure-I.

The copy of this intimation is also being uploaded on Company's website [www.omaxe.com](http://www.omaxe.com) and on the website of concerned Stock Exchanges i.e. [www.nseindia.com](http://www.nseindia.com) and [www.bseindia.com](http://www.bseindia.com).

You are requested to take the same on record please.

**For Omaxe Limited**

**D B R SRIKANTA**

Digitally signed by D B R SRIKANTA  
DN: cn=D B R SRIKANTA, postalCode=201301, st=Uttar  
Pradesh,  
serialNumber=6890153955F5B5E5D0C1617AA74F7A  
C00440ED240CA2EC3894CF33567E2A08, cn=D B R  
SRIKANTA  
Date: 2026.10.31 12:46:23 +05'30'

**D B R Srikanta**

**Company Secretary & Compliance Officer**

*Encl: As Above*

**"This is to inform that please make all correspondence with us on our Corporate office Address only"**

**OMAXE LIMITED**

**Corporate Office : 7, Local Shopping Centre, Kalkaji, New Delhi-110019.**

**Tel.: +91-11-41896680-85, 41893100**

**Regd. Office: Shop No. 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon - 122 001, (Haryana)**

**Toll Free No. 18001020064, Website: [www.omaxe.com](http://www.omaxe.com), CIN: L74899HR1989PLC051918**

**Annexure-I**

**The required information in terms of Regulation 30 read with Schedule III of the SEBI LODR Regulations, 2015 and SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are provided as under:**

| <b>Particulars</b>                                                                            | <b>Details</b>                                                                                                                                                                                                          |
|-----------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Name of the entity, date & country of incorporation, etc.;                                    | Name: Omaxe Lucknow Bus Terminal Private Limited<br>CIN: U68100DL2026PTC471993<br>Date of Incorporation: October 30, 2026<br>Country of Incorporation: India                                                            |
| Name of holding company of the incorporated company and relation with the listed entity;      | Omaxe Limited, is the holding company of the incorporated entity. The incorporated entity is a Wholly Owned Subsidiary of Omaxe Limited.                                                                                |
| Industry to which the entity being incorporated belongs;                                      | Real Estate                                                                                                                                                                                                             |
| Brief background about the entity incorporated in terms of products / line of business;       | Omaxe Lucknow Bus Terminal Private Limited will undertake real estate-related activities, particularly projects under the Public-Private Partnership (PPP) model.                                                       |
| Brief details of any governmental or regulatory approvals required for the incorporation;     | Registrar of Companies (ROC), Ministry of Corporate Affairs (MCA).                                                                                                                                                      |
| Nature of consideration - whether cash consideration or share swap and details of the same;   | Subscription of 10,000 equity shares having face value of Rs. 10/- each (representing 100% total equity share capital) will be aggregating to Rs. 1,00,000/- (Rupees One Lakh only) to be paid through banking channel. |
| Cost of subscription / price at which the shares are subscribed                               | Subscription of 10,000 equity shares having face value of Rs. 10/- each will be aggregating to Rs. 1,00,000/- (Rupees One Lakh only)                                                                                    |
| Percentage of shareholding / control by the listed entity and / or number of shares allotted. | 100% of the equity share capital of Omaxe Lucknow Bus Terminal Private Limited, upon subscription to and allotment of the aforesaid shares.                                                                             |