

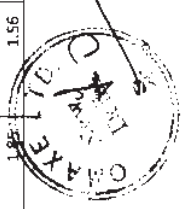
Omaxe Limited

Regd. Office: Omaxe House, 7, L.S.C. Kalkaji, New Delhi-110019

Unaudited Financial Results for the quarter and half year ended September 30, 2013

PART-I

Particulars	Standalone						Consolidated					
	Quarter ended			Half year ended			Quarter ended			Half year ended		
	30.09.2013			30.09.2012			30.09.2013			30.09.2012		
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income from operations											
	a) Net sales/ income from operations	26,041.51	29,470.49	31,319.67	55,512.00	55,866.54	133,383.62	36,074.59	39,664.04	45,684.48	75,738.63	81,950.89
	b) Other operating income	231.14	262.93	275.42	494.07	548.79	1,179.99	470.46	502.45	479.77	972.91	1,002.99
	Total income from operations	26,272.65	29,733.42	31,595.09	56,006.07	56,415.33	134,563.61	36,545.05	40,166.49	46,164.25	76,711.54	82,953.88
2	Expenses											
	a) Cost of material consumed, construction & other related project cost	23,750.40	18,564.72	21,432.73	42,415.12	39,624.16	92,944.07	33,584.41	27,816.63	30,780.72	61,401.04	75,999.28
	b) Changes in inventories of finished stock & projects in progress	(5,492.43)	1,996.81	1,247.67	(3,495.62)	(569.98)	7,269.33	(7,165.40)	1,329.12	4,595.88	(5,836.28)	(14,489.92)
	c) Employee benefit expense	1,855.38	1,537.08	1,591.77	3,493.46	2,933.82	5,904.04	2,089.85	1,837.83	1,879.91	3,927.68	3,386.43
	d) Depreciation and amortisation expense	204.88	185.74	144.13	390.62	271.35	628.96	232.97	210.93	171.39	443.90	321.82
	e) Other expense	2,342.40	2,438.22	2,679.48	4,780.62	5,367.98	10,405.44	3,195.95	3,555.58	3,251.73	6,751.53	7,054.09
	Total expenses	22,661.63	24,922.57	27,095.78	47,584.20	47,627.33	117,151.84	31,937.78	34,750.09	40,629.63	66,687.87	72,271.70
3	Profit from operations before other income, finance costs and exceptional items (1-2)	3,611.02	4,810.85	4,499.31	8,421.87	8,788.00	17,411.77	4,607.27	5,416.40	5,534.62	10,023.67	10,722.18
4	Other income	1,533.97	342.27	382.56	1,876.24	902.03	1,543.70	677.41	371.18	571.52	1,048.59	1,211.73
5	Profit before finance costs and exceptional items (3+4)	5,144.99	5,153.12	4,881.87	10,298.11	9,690.03	18,955.47	5,284.68	5,787.58	6,106.14	11,072.26	11,933.91
6	Finance costs	3,025.54	3,271.58	2,966.19	6,297.12	6,124.97	12,350.61	2,837.16	3,137.54	3,119.48	5,974.70	6,376.31
7	Profit after finance costs but before exceptional items (5-6)	2,119.45	1,881.54	1,915.68	4,000.99	3,565.06	6,604.86	2,447.52	2,650.04	2,986.66	5,097.56	5,557.60
8	Exceptional items	-	-	-	-	-	2,500.00	-	-	-	-	250.03
9	Profit from ordinary activities before tax (7+8)	2,119.45	1,881.54	1,915.68	4,000.99	3,565.06	9,104.86	2,447.52	2,650.04	2,986.66	5,097.56	5,557.60
10	Tax expense	316.13	470.00	397.65	786.13	859.47	520.16	629.99	745.11	690.82	1,375.10	1,444.55
11	Net profit from ordinary activities after tax (9-10)	1,803.32	1,411.54	1,518.03	3,214.86	2,705.59	8,584.70	1,817.53	1,904.93	2,295.84	3,722.46	4,113.05
12	Extra ordinary items	-	-	-	-	-	-	-	-	-	-	-
13	Net profit for the period before minority interest (11-12)	1,803.32	1,411.54	1,518.03	3,214.86	2,705.59	8,584.70	1,817.53	1,904.93	2,295.84	3,722.46	4,113.05
14	Share of profit of associates	-	-	-	-	-	-	-	-	-	-	-
15	Minority interest	-	-	-	-	-	-	2.39	1.49	(2.65)	3.88	(3.33)
16	Net Profit after tax, minority interest and share of profit from associates (13+14-15)	1,803.32	1,411.54	1,518.03	3,214.86	2,705.59	8,584.70	1,815.14	1,903.44	2,298.49	3,718.58	4,116.38
17	Paid-up Equity Share Capital (Face value Rs. 10 each)	17,356.70	17,356.70	17,356.70	17,356.70	17,356.70	17,356.70	17,356.70	17,356.70	17,356.70	17,356.70	17,356.70
18	Reserves (excluding Revaluation Reserves)	-	-	-	-	-	140,520.82	-	-	-	-	-
19	Basic and diluted earnings per share (in rupees) (not annualised)	1.04	0.81	0.87	1.85	1.56	4.95	1.05	1.10	1.32	2.14	2.37
												6.09



PART II

Particulars	Standalone						Consolidated					
	Quarter ended			Half year ended			Quarter ended			Half year ended		
	30.09.2013	30.06.2013	30.09.2012	30.09.2013	30.09.2012	31.03.2013	30.09.2013	30.06.2013	30.09.2012	30.09.2013	30.09.2012	Year ended
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
A PARTICULARS OF SHAREHOLDING												
1 Public shareholding												
-Number of shares	32,372,813*	28,142,303	18,841,364	32,372,813*	18,841,364	18,841,364	32,372,813*	28,142,303	18,841,364	32,372,813*	18,841,364	18,841,364
-Percentage of shareholding	18.65%	16.21%	10.86%	18.65%	10.86%	10.86%	18.65%	16.21%	10.86%	18.65%	10.86%	10.86%
2 Promoters and Promoter Group Shareholding												
a) Pledged / Encumbered												
- Number of shares	97,158,400	98,944,400	93,173,500	97,158,400	93,173,500	100,629,500	97,158,400	98,944,400	93,173,500	97,158,400	93,173,500	100,629,500
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	68.81%	68.04%	60.22%	68.81%	60.22%	65.04%	68.81%	68.04%	60.22%	68.81%	60.22%	65.04%
- Percentage of shares (as a % of the total share capital of the company)	55.98%	57.01%	53.68%	55.98%	53.68%	57.98%	55.98%	57.01%	53.68%	55.98%	53.68%	57.98%
b) Non-Encumbered												
- Number of shares	44,035,787*	46,480,297	61,552,136	44,035,787*	61,552,136	54,096,136	44,035,787*	46,480,297	61,552,136	44,035,787*	61,552,136	54,096,136
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	31.19%	31.96%	39.78%	31.19%	39.78%	34.96%	31.19%	31.96%	39.78%	31.19%	39.78%	34.96%
- Percentage of shares (as a % of the total share capital of the company)	25.37%	26.78%	35.46%	25.37%	35.46%	31.16%	25.37%	26.78%	35.46%	25.37%	35.46%	31.16%

* Promoter Companies had transferred 1,52,50,000 shares of the Company, on 25th September, 2013, to the Clearing Members for the purpose of conducting "Offer For Sale" on 27th September, 2013 for meeting the minimum public shareholding norms. Out of these shares, 42,30,510 shares were transferred to the successful bidders. Balance i.e. 1,10,19,490 shares were received back in the respective demat accounts of the promoter companies on 1st October, 2013 and hence excluded from the public shareholding and included in Promoters and promoter group shareholding.

Particulars	Quarter ended 30.09.2013
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	1
Received during the quarter	1
Disposed of during the quarter	1
Remaining unresolved at the end of quarter	1

Unaudited segment-wise revenue, results and capital employed for the quarter & half year ended September 30, 2013

(Rupees in lakhs)

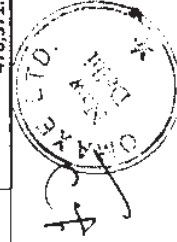
Particulars	Standalone						Consolidated					
	Quarter ended			Half year ended			Quarter ended			Half year ended		
	30.09.2013	30.06.2013	30.09.2012	30.09.2013	30.09.2012	31.03.2013	30.09.2013	30.06.2013	30.09.2012	30.09.2013	30.09.2012	Year ended 31.03.2013
1												
Segment Revenue												
-Real estate projects	25,310.57	28,313.20	29,969.68	53,623.77	52,851.02	125,252.70	39,582.70	39,582.70	42,273.97	75,677.14	74,126.02	192,245.51
-Construction contracts	947.01	1,231.42	1,442.72	2,178.43	2,375.70	5,000.26	12,166.70	12,166.70	20,269.57	24,709.36	33,616.84	75,094.15
-Unallocated	15.07	188.80	182.69	203.87	1,188.61	4,310.65	203.69	203.69	210.52	249.70	1,229.12	4,370.86
Total	26,272.65	29,733.42	31,595.09	56,006.07	56,415.33	134,563.61	51,953.09	51,953.09	62,754.06	100,636.20	108,971.98	271,710.52
Less: Inter-segment revenue	-	-	-	-	-	-	11,786.60	11,786.60	16,589.81	23,924.66	25,978.10	63,956.21
Total sales/income	26,272.65	29,733.42	31,595.09	56,006.07	56,415.33	134,563.61	40,166.49	40,166.49	46,164.25	76,711.54	82,993.88	207,754.31
2												
Segment Results												
-Real estate projects	7,622.81	9,071.37	8,448.74	16,694.18	16,636.05	33,928.09	10,810.14	10,810.14	10,060.74	20,556.88	20,284.57	43,057.26
-Construction contracts	391.87	0.52	465.95	392.39	725.10	422.12	210.60	210.60	726.91	589.90	1,199.95	2,135.13
-Unallocated	-	-	-	-	-	-	-	-	-	-	-	-
Total	8,014.68	9,071.89	8,914.69	17,086.57	17,361.15	34,350.21	11,020.74	11,020.74	10,787.65	21,146.78	21,484.52	45,192.39
Less:												
i) Finance costs	3,025.54	3,271.58	2,966.19	6,297.12	6,124.97	12,350.61	3,137.54	3,137.54	3,119.48	5,974.70	6,376.31	12,638.62
ii) Other Un-allocable expenditure net off	4,403.66	4,261.04	4,415.38	8,664.70	8,573.15	16,938.44	5,604.34	5,604.34	5,253.03	11,123.11	10,762.34	22,562.29
iii) Un-allocable income	(1,533.97)	(342.27)	(382.56)	(1,876.24)	(902.03)	(1,543.70)	(371.18)	(371.18)	(571.52)	(1,048.59)	(1,211.73)	(2,230.60)
iv) Exceptional item	-	-	-	-	-	(2,500.00)	-	-	-	-	-	(250.03)
Profit before tax	2,119.45	1,881.54	1,915.68	4,000.99	3,565.06	9,104.86	2,650.04	2,650.04	2,986.66	5,097.56	5,557.60	12,472.11
Capital employed												
-Real estate projects	233,523.84	234,555.80	204,289.37	233,523.84	204,289.37	212,289.32	261,591.29	261,591.29	231,816.70	261,544.54	231,816.70	243,349.97
-Construction contracts	3,423.60	2,476.54	5,176.59	3,423.60	5,176.59	1,818.15	9,189.55	9,189.55	21,823.65	9,683.00	21,823.65	7,657.31
-Unallocated	47,659.40	49,514.70	39,046.81	47,659.40	39,046.81	54,289.43	39,565.09	39,565.09	28,968.45	35,166.38	28,968.45	43,094.70
Total	284,606.84	286,547.04	248,512.77	284,606.84	248,512.77	268,396.90	310,345.93	310,345.93	282,608.80	306,393.92	282,608.80	294,101.98
3												

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Statement of Assets & Liabilities

(Rupees in lakhs)

Particulars	Standalone		Consolidated	
	30-Sep-13	31-Mar-13	30-Sep-13	31-Mar-13
	Unaudited	Audited	Unaudited	Audited
I. EQUITY AND LIABILITIES				
Shareholders' funds				
Share capital	17,356.70	17,356.70	17,356.70	17,356.70
Reserves and surplus	144,095.32	140,520.82	172,562.87	168,503.59
	161,452.02	157,877.52	189,919.57	185,860.29
Minority Interest	-	-	27.55	25.30
Non-current liabilities				
Long-term borrowings	36,240.85	47,610.59	36,306.67	47,679.91
Other long term liabilities	8,543.63	7,379.60	27,214.51	30,230.89
Long-term provisions	1,138.90	934.69	1,477.64	1,218.63
	45,923.38	55,924.88	64,998.82	79,127.43
Current liabilities				
Short-term borrowings	51,538.96	23,615.07	44,748.39	21,228.51
Trade payables	40,220.54	37,274.30	75,251.61	68,355.04
Other current liabilities	171,201.37	154,476.61	235,948.47	208,761.77
Short-term provisions	235.43	1,794.18	2,901.78	4,025.80
	263,196.30	217,160.16	358,850.25	302,371.12
	470,571.70	430,962.56	613,796.19	567,384.14
II. ASSETS				
Non-current assets				
Fixed assets				
Tangible assets	3,562.42	3,511.11	5,539.38	5,358.34
Intangible assets	252.54	193.28	252.54	193.33
Capital work-in-progress	19.50	-	19.50	-
Intangible assets under development	46.40	40.47	46.40	40.47
	3,880.86	3,744.86	5,857.82	5,592.14
Goodwill (net of capital reserve) on consolidation	-	-	7,315.01	7,313.86
Non-current investments	36,996.55	37,006.59	1,047.55	1,057.60
Deferred tax assets (net)	553.93	580.03	601.47	646.42
Long-term loans and advances	24,532.00	26,950.03	35,319.79	37,077.71
Other non-current assets	1,902.91	2,153.70	2,467.69	2,784.69
	67,866.25	70,435.21	52,609.33	54,472.42
Current assets				
Current investments	10.00	-	10.00	-
Inventories	191,316.39	181,969.71	373,478.83	353,390.41
Trade receivables	42,340.15	44,667.17	48,671.00	52,413.81
Cash and bank balance	13,214.19	19,762.91	19,328.22	24,658.21
Short-term loans and advances	104,788.41	72,757.10	59,698.81	36,092.72
Other current assets	51,036.31	41,370.46	60,000.00	46,356.57
	402,705.45	360,527.35	561,186.86	512,911.72
	470,571.70	430,962.56	613,796.19	567,384.14



Notes:

1. The above results were reviewed and recommended by the Audit Committee & approved by the Board of Directors at their respective meetings held on 12th November, 2013. The statutory auditors of the Company have carried out limited review of the financial results.
2. The consolidated financial results have been prepared in accordance with AS-21 – Accounting standard on consolidated financial statements.
3. The unaudited financial results of one wholly owned subsidiary company namely M/s Rohtas Holdings (Gulf) Limited (including its subsidiary namely M/s Marine Sand Ltd.) have been reported by their management and given effect in consolidated financial results based on financial statements as certified.
4. As per the provisions of the Securities Contracts (Regulation) Rules, 1957 as amended ("SCRR"), the listed companies are required to maintain a minimum public shareholding of 25% of its aggregate paid-up equity share capital. As at the beginning of the quarter, the public shareholding in the company was at 16.21% and subsequently on 27th September, 2013 and 29th October, 2013, promoter companies have further diluted their holding in the company through 'Offer for Sale' to public and thereby increasing the public shareholding to 20.97%. To meet the balance requirement of increasing public shareholding by 4.03%, the board of directors of the company in the meeting held on 30th October, 2013 has approved issue of 93,33,540 equity shares of Rs 10 each as bonus shares in proportion of 10 new equity shares for every 39 existing equity shares held by the shareholders to the exception of the promoters and promoter group of the company.
5. Tax expenses include current tax (net of MAT Credit), Deferred Tax, Wealth Tax and adjustment of taxes for earlier years.
6. The previous period / year figures have been regrouped / rearranged wherever required for the purpose of comparison.
7. The standalone and consolidated financial results of the Company for the quarter and half year ended 30th September, 2013 are also available on the Company's Website (www.omaxe.com) and on the Website of BSE (www.bseindia.com) and NSE (www.nseindia.com).

Place: New Delhi

Date: 12th November, 2013

cf

For and on behalf of Board of Directors
For Omaxe Limited



Omaxe Limited

Regd. Office: Omaxe House, 7, L.S.C. Kalkaji, New Delhi-110019

Unaudited Consolidated Financial Results for the quarter and half year ended September 30, 2013

PART-I

(Rupees in lakhs, except share data)

Particulars	Quarter ended			Half year ended		Year ended
	30.09.2013	30.06.2013	30.09.2012	30.09.2013	30.09.2012	31.03.2013
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1 Income from operations						
a) Net sales/ Income from operations	36,074.59	39,664.04	45,684.48	75,738.63	81,990.89	205,712.35
b) Other operating income	470.46	502.45	479.77	972.91	1,002.99	2,041.96
Total Income from operations	36,545.05	40,166.49	46,164.25	76,711.54	82,993.88	207,754.31
2 Expenses						
a) Cost of material consumed, construction & other related project cost	33,584.41	27,816.63	30,780.72	61,401.04	75,999.28	157,993.64
b) Changes in inventories of finished stock & projects in progress	(7,165.40)	1,329.12	4,595.88	(5,836.28)	(14,489.92)	4,568.28
c) Employee benefit expense	2,089.85	1,837.83	1,829.91	3,927.68	3,386.43	6,739.19
d) Depreciation and amortisation expense	232.97	210.93	171.39	443.90	321.82	745.35
e) Other expense	3,195.95	3,555.58	3,251.73	6,751.53	7,054.09	15,077.75
Total expenses	31,937.78	34,750.09	40,629.63	66,687.87	72,271.70	185,124.21
Profit from operations before other income, finance costs and exceptional items (1-2)	4,607.27	5,416.40	5,534.62	10,023.67	10,722.18	22,630.10
4 Other income	677.41	371.18	571.52	1,048.59	1,211.73	2,230.60
5 Profit before finance costs and exceptional items (3+4)	5,284.68	5,787.58	6,106.14	11,072.26	11,933.91	24,860.70
6 Finance costs	2,837.16	3,137.54	3,119.48	5,974.70	6,376.31	12,638.62
7 Profit after finance costs but before exceptional items (5-6)	2,447.52	2,650.04	2,986.66	5,097.56	5,557.60	12,222.08
8 Exceptional items	-	-	-	-	-	250.03
9 Profit from ordinary activities before tax (7+8)	2,447.52	2,650.04	2,986.66	5,097.56	5,557.60	12,472.11
10 Tax expense	629.99	745.11	690.82	1,375.10	1,444.55	1,902.29
11 Net profit from ordinary activities after tax (9-10)	1,817.53	1,904.93	2,295.84	3,722.46	4,113.05	10,569.82
12 Extra ordinary items	-	-	-	-	-	-
13 Net profit for the period before minority interest (11-12)	1,817.53	1,904.93	2,295.84	3,722.46	4,113.05	10,569.82
14 Share of profit of associates	-	-	-	-	-	-
15 Minority interest	2.39	1.49	(2.65)	3.88	(3.33)	1.89
16 Net Profit after tax, minority interest and share of profit from associates (13+14-15)	1,815.14	1,903.44	2,298.49	3,718.58	4,116.38	10,567.93
17 Paid-up Equity Share Capital (Face value Rs. 10 each)	17,356.70	17,356.70	17,356.70	17,356.70	17,356.70	17,356.70
18 Reserves (excluding Revaluation Reserves)	-	-	-	-	-	168,503.59
19 Basic and diluted earnings per share (in rupees) (not annualised)	1.05	1.10	1.32	2.14	2.37	6.09



PART II

Particulars	Consolidated					
	Quarter ended			Half year ended		Year ended
	30.09.2013	30.06.2013	30.09.2012	30.09.2013	30.09.2012	31.03.2013
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
A PARTICULARS OF SHAREHOLDING						
1 Public shareholding						
-Number of shares	32,372,813*	28,142,303	18,841,364	32,372,813*	18,841,364	18,841,364
-Percentage of shareholding	18.65%	16.21%	10.86%	18.65%	10.86%	10.86%
2 Promoters and Promoter Group Shareholding						
a) Pledged / Encumbered						
- Number of shares	97,158,400	98,944,400	93,173,500	97,158,400	93,173,500	100,629,500
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	68.81%	68.04%	60.22%	68.81%	60.22%	65.04%
- Percentage of shares (as a % of the total share capital of the company)	55.98%	57.01%	53.68%	55.98%	53.68%	57.98%
b) Non-Encumbered						
- Number of shares	44,035,787*	46,480,297	61,552,136	44,035,787*	61,552,136	54,096,136
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	31.19%	31.96%	39.78%	31.19%	39.78%	34.96%
- Percentage of shares (as a % of the total share capital of the company)	25.37%	26.78%	35.46%	25.37%	35.46%	31.16%

* Promoter Companies had transferred 1,52,50,000 shares of the Company, on 25th September, 2013, to the Clearing Members for the purpose of conducting "Offer For Sale" on 27th September, 2013 for meeting the minimum public shareholding norms. Out of these shares, 42,30,510 shares were transferred to the successful bidders. Balance i.e. 1,10,19,490 shares were received back in the respective demat accounts of the promoter companies on 1st October, 2013 and hence excluded from the public shareholding and included in Promoters and promoter group shareholding.

Particulars	Quarter ended 30.09.2013
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	1
Received during the quarter	1
Disposed of during the quarter	1
Remaining unresolved at the end of quarter	1

Unaudited Consolidated segment-wise revenue, results and capital employed for the quarter & half year ended September 30, 2013

(Rupees in lakhs)

Particulars	Quarter ended			Half year ended		Year ended
	30.09.2013	30.06.2013	30.09.2012	30.09.2013	30.09.2012	31.03.2013
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1 Segment Revenue						
-Real estate projects	36,094.44	39,582.70	42,273.97	75,677.14	74,126.02	192,245.51
-Construction contracts	12,542.66	12,166.70	20,269.57	24,709.36	33,616.84	75,094.15
-Unallocated	46.01	203.69	210.52	249.70	1,229.12	4,370.86
Total	48,683.11	51,953.09	62,754.06	100,636.20	108,971.98	271,710.52
Less: Inter-segment revenue	12,138.06	11,786.60	16,589.81	23,924.66	25,978.10	63,956.21
Total sales/income	36,545.05	40,166.49	46,164.25	76,711.54	82,993.88	207,754.31
2 Segment Results						
-Real estate projects	9,746.74	10,810.14	10,060.74	20,556.88	20,284.57	43,057.26
-Construction contracts	379.30	210.60	726.91	589.90	1,199.95	2,135.13
-Unallocated	-	-	-	-	-	-
Total	10,126.04	11,020.74	10,787.65	21,146.78	21,484.52	45,192.39
Less:						
i) Finance costs	2,837.16	3,137.54	3,119.48	5,974.70	6,376.31	12,638.62
ii) Other Un-allocable expenditure net off	5,518.77	5,604.34	5,253.03	11,123.11	10,762.34	22,562.29
iii) Un-allocable income	(677.41)	(371.18)	(571.52)	(1,048.59)	(1,211.73)	(2,230.60)
iv) Exceptional item	-	-	-	-	-	(250.03)
Profit before tax	2,447.52	2,650.04	2,986.66	5,097.56	5,557.60	12,472.11
3 Capital employed						
-Real estate projects	261,544.54	261,591.29	231,816.70	261,544.54	231,816.70	243,349.97
-Construction contracts	9,683.00	9,189.55	21,823.65	9,683.00	21,823.65	7,657.31
-Unallocated	35,166.38	39,565.09	28,968.45	35,166.38	28,968.45	43,094.70
Total	306,393.92	310,345.93	282,608.80	306,393.92	282,608.80	294,101.98

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Wb. 2

Consolidated Statement of Assets & Liabilities

(Rupees in lakhs)

Particulars		30-Sep-13	31-Mar-13
		Unaudited	Audited
I.	EQUITY AND LIABILITIES		
	Shareholders' funds		
	Share capital	17,356.70	17,356.70
	Reserves and surplus	172,562.87	168,503.59
		189,919.57	185,860.29
	Minority Interest	27.55	25.30
	Non-current liabilities		
	Long-term borrowings	36,306.67	47,679.91
	Other long term liabilities	27,214.51	30,230.89
	Long-term provisions	1,477.64	1,216.63
		64,998.82	79,127.43
	Current liabilities		
	Short-term borrowings	44,748.39	21,228.51
	Trade payables	75,251.61	68,355.04
	Other current liabilities	235,948.47	208,761.77
	Short-term provisions	2,901.78	4,025.80
		358,850.25	302,371.12
		613,796.19	567,384.14
II.	ASSETS		
	Non-current assets		
	Fixed assets		
	Tangible assets	5,539.38	5,358.34
	Intangible assets	252.54	193.33
	Capital work-in-progress	19.50	-
	Intangible assets under development	46.40	40.47
		5,857.82	5,592.14
	Goodwill (net of capital reserve) on consolidation	7,315.01	7,313.86
	Non-current investments	1,047.55	1,057.60
	Deferred tax assets (net)	601.47	646.42
	Long-term loans and advances	35,319.79	37,077.71
	Other non-current assets	2,467.69	2,784.69
		52,609.33	54,472.42
	Current assets		
	Current investments	10.00	-
	Inventories	373,478.83	353,390.41
	Trade receivables	48,671.00	52,413.81
	Cash and bank balance	19,328.22	24,658.21
	Short-term loans and advances	59,698.81	36,092.72
	Other current assets	60,000.00	46,356.57
		561,186.86	512,911.72
		613,796.19	567,384.14

Notes:

- The above results were reviewed and recommended by the Audit Committee & approved by the Board of Directors at their respective meetings held on 12th November, 2013. The statutory auditors of the Company have carried out limited review of the financial results.
- The consolidated financial results have been prepared in accordance with AS-21 – Accounting standard on consolidated financial statements.
- The unaudited financial results of one wholly owned subsidiary company namely M/s Rohtas Holdings (Gulf) Limited (including its subsidiary namely M/s Marine Sand Ltd.) have been reported by their management and given effect in consolidated financial results based on financial statements as certified.
- As per the provisions of the Securities Contracts (Regulation) Rules, 1957 as amended ("SCRR"), the listed companies are required to maintain a minimum public shareholding of 25% of its aggregate paid-up equity share capital. As at the beginning of the quarter, the public shareholding in the company was at 16.21% and subsequently on 27th September, 2013 and 29th October, 2013, promoter companies have further diluted their holding in the company through 'Offer for Sale' to public and thereby increasing the public shareholding to 20.97%. To meet the balance requirement of increasing public shareholding by 4.03%, the board of directors of the company in the meeting held on 30th October, 2013 has approved issue of 93,33,540 equity shares of Rs 10 each as bonus shares in proportion of 10 new equity shares for every 39 existing equity shares held by the shareholders to the exception of the promoters and promoter group of the company.



5. Tax expenses include current tax (net of MAT Credit), Deferred Tax, Wealth Tax and adjustment of taxes for earlier years.

6. Key standalone Financial Information is given below:

(Rupees in lakhs)

Particulars	Quarter ended			Half year ended		Year ended
	30.09.2013	30.06.2013	30.09.2012	30.09.2013	30.09.2012	31.03.2013
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Income from Operations	26,272.65	29,733.42	31,595.09	56,006.07	56,415.33	134,563.61
Profit before tax	2,119.45	1,881.54	1,915.68	4,000.99	3,565.06	9,104.86
Net profit after tax	1,803.32	1,411.54	1,518.03	3,214.86	2,705.59	8,584.70

7. The previous period / year figures have been regrouped / rearranged wherever required for the purpose of comparison.

8. The standalone and consolidated financial results of the Company for the quarter and half year ended 30th September, 2013 are also available on the Company's Website (www.omaxe.com) and on the Website of BSE (www.bseindia.com) and NSE (www.nseindia.com).

For and on behalf of Board of Directors
For Omaxe Limited



Joint Managing Director

Place: New Delhi

Date: 12th November, 2013

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DOOGAR & ASSOCIATES

Chartered Accountants

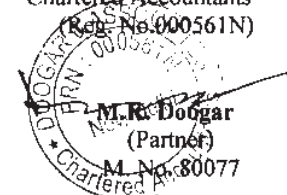
Limited Review Report

The Board of Directors
Omaxe Limited
7, L.S.C., Kalkaji
New Delhi – 110 019

Dear Sirs,

1. We have reviewed the accompanying statement of unaudited financial results of Omaxe Limited (the 'Company') for the quarter and half-year ended September 30, 2013 except for the disclosures regarding "Public shareholding" and "Promoters and promoters group shareholding" which have been traced from disclosures made by the management and have not been audited by us. These unaudited financial statements are the responsibility of the Company's Management and have been approved by the Board of Directors. Our responsibility is to issue a report on these unaudited financial statements based on our review.
2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results of the company prepared in accordance with applicable accounting standards notified under the Companies Act, 1956 (which continues to be applicable in respect of section 133 of the Companies Act , 2013 in terms of General Circular 15/2013 dated 13 September, 2013 of the Ministry of Corporate Affairs) and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreements with the Stock Exchanges , including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Doogar & Associates
Chartered Accountants
(Reg. No. 000561N)



Place: New Delhi
Date: 12th Nov, 2013

DOOGAR & ASSOCIATES

Chartered Accountants

Limited Review Report

The Board of Directors
Omaxe Limited
7, L.S.C., Kalkaji
New Delhi – 110 019

Dear Sirs,

1. We have reviewed the accompanying statement of unaudited consolidated Financial Results of Omaxe Limited (the 'Company') and its subsidiaries ('the Group') for the quarter and half-year ended September 30, 2013 except for the disclosures regarding "Public shareholding" and "Promoters and promoters group shareholding" which have been traced from disclosures made by the management and have not been audited by us. These unaudited financial statements are the responsibility of the Group's Management and have been approved by the Board of Directors. Our responsibility is to issue a report on these consolidated unaudited financial results based on our review.
2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Group personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. The financial results of one subsidiary company namely M/s Rohtas Holdings (Gulf) Limited, whose financial results reflect total assets of Rs. 2,559.37 lacs as at September 30th 2013, total revenues (including other income) of Rs. 0.00 lacs and Rs. 0.00 lacs for the quarter and six months ended September 30th, 2013 respectively and total loss of Rs. 0.96 lacs and Rs. 0.96 lacs for the quarter and six months ended September 30th, 2013 respectively has not been reviewed and have been reported by the management of the Company.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited consolidated financial results prepared in accordance with applicable accounting standards notified under the Companies Act, 1956 (which continues to be applicable in respect of section 133 of the Companies Act, 2013 in terms of General Circular 15/2013 dated 13 September, 2013 of the Ministry of Corporate Affairs) and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreements with the Stock Exchanges, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: New Delhi
Date: 12th Nov, 2013

For Doogar & Associates
Chartered Accountants
(Reg. No. 800561N)


M.K. Doogar
(Partner)
No. 80077