OMAXE
Turning dreams into reality

OL/SE/945/SEP 2026-27 **September 25, 2026**

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400001	**National Stock Exchange of India Limited** Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400051
Security Code: 532880	Symbol: OMAXE

Subject: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 (" SEBI LODR Regulations")

Dear Sir/Madam,

Pursuant to Regulation 30 read with Schedule III, Part A, Para A, Clause 20 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"), and in accordance with the applicable requirements of the SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, we hereby inform that Omaxe Limited ("Company") has received an Order dated September 24, 2026 ("Order") passed by the Securities and Exchange Board of India ("SEBI") in the matter concerning alleged non-compliance with the Minimum Public Shareholding requirements and connected matters.

The details as required under the aforesaid provisions are enclosed herewith as **Annexure A**.

The Company is examining the Order and evaluating the available legal remedies in accordance with law.

This is for your information and records.

Thanking you,

For Omaxe Limited

For OMAXE LIMITED

D B R SRIKANTA

Digitally signed by D B R SRIKANTA
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Date: 2026.09.25 17:36:58 +05'30'

Company Secretary

D B R Srikanta
Company Secretary & Compliance Officer

Encl: As Above

Annexure-I

The required information in terms of Regulation 30 read with Schedule III of the SEBI LODR Regulations, 2015 and SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are provided as under:

Sl. No.	Particulars	Description
1	Name(s) of the authority	Securities and Exchange Board of India
2	Nature and details of the action(s) taken, initiated or order(s) passed	SEBI, vide its Order dated September 24, 2026 ("Order"), has passed directions against Omaxe Limited (Noticee No. 1) and certain other noticees, namely Mr. Rohtaas Goel (Noticee No. 2), Mr. Sunil Goel (Noticee No. 3), Mr. Jai Bhagwan Goel (Noticee No. 4), Dream Home Developers Pvt. Ltd. (Noticee No. 7) and Guild Builders Pvt. Ltd. (Noticee No. 8), in proceedings relating to alleged non-compliance with the Minimum Public Shareholding requirements and connected matters. Under the Order, Omaxe Limited has been restrained from accessing the securities market and prohibited from dealing in securities, directly or indirectly, for a period of three months, while Noticees No. 2, 3, 4, 6 and 7 have been similarly restrained for a period of one year. SEBI has also imposed monetary penalties of ₹27 lakh each on Noticees No. 1, 7 and 8 and ₹37 lakh each on Noticees No. 2, 3 and 4. The Company is examining the Order and evaluating the available legal remedies in accordance with law.
3	Date of receipt of direction or order, including any ad-interim or interim orders, or any other communication from the authority	September 25, 2026
4	Details of the violation(s)/contravention(s) committed or alleged to be committed	The proceedings relate, inter alia, to alleged violations concerning compliance with the Minimum Public Shareholding requirements, disclosure of shareholding and applicable provisions of the SEBI LODR Regulations, the SEBI (Prohibition of Fraudulent and Unfair Trade Practices relating to Securities Market) Regulations, 2003 and the SEBI Act, 1992. In respect of the Company, the Order, inter alia, records alleged violations relating to Regulation 31(1)(b) of the SEBI LODR Regulations, the applicable MPS provisions and Section 12A(a), (b) and (c) of the SEBI Act, 1992 read with Regulations 3(b), 3(c) and 4(1) of the SEBI PFUTP Regulations, 2003.
5	Impact on financial, operational or other activities of the listed entity, quantifiable in monetary terms to the extent possible	There is no material impact on the financial, operation or other activities of the Company pursuant to the said Order except as explained under point No. 2 above.

For OMAXE LIMITED

Company Secretary