

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A - Details of the Acquisition

Name of the Target Company (TC)	Omaxe Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Mr. Mohit Goel; PAC: Please refer Part B.		
Whether the acquirer belongs to Promoter / Promoter group	Mr. Mohit Goel is son of Mr. Rohtas Goel, Chairman & Managing Director and Promoter of Omaxe Limited.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited and BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d)	Please refer Note No. 1 & 4		
Details of acquisition a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Please refer Note No. 2 & 4		

d) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others) e) Total (a+b+c+/-d)	
After the acquisition, holding of acquirer along with PACs of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others) e) Total (a+b+c+d)	Please refer Note No. 3 & 4
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Inter se transfer of 9139850 equity shares of holding Company of Omaxe Limited i.e. Guild Builders Private Limited, between immediate relatives by way of Gift.
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	Date of acquisition: 16-10-2021 Date of Intimation of allotment: 18-10-2021
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 1829005400 divided into 182900540 equity shares of Rs. 10 each.
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 1829005400 divided into 182900540 equity shares of Rs. 10 each.
Total diluted share/voting capital of the TC after the said acquisition	Rs. 1829005400 divided into 182900540 equity shares of Rs. 10 each.

Part-B***

Name of the Target Company: Omaxe Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/Promoter group
Mr. Rohtas Goel	Yes
Rohtas Goel (HUF)	Yes
Mrs. Sushma Goel	Yes
M/s Guild Builders Pvt. Ltd	Yes
M/s Dream Home Developers Pvt. Ltd.	Yes
Mr. Sunil Goel	Yes
Sunil Goel (HUF)	Yes
Mrs. Seema Goel	Yes
Mr. Jai Bhagwan Goel	Yes
Mrs. Rekha Goel	Yes
Mr. Nakul Goel	Yes

Note No. 1: Mr. Mohit Goel is holding 1561 equity shares of Guild Builders Private Limited (Holding Company of Omaxe Limited) and Guild Builders is holding 63.57% of equity share capital of Omaxe Limited.

Note No. 2: 9139850 (16.986%) equity shares of Guild Builders Private Limited (Holding Company of Omaxe Limited) have been transferred to Mr. Mohit Goel from his father Mr. Rohtas Goel by way of gift. Hence, Mr. Mohit Goel has acquired 10.794% indirect shareholding in Omaxe Limited through Guild Builders Private Limited.

Note No. 3: After the transfer of shareholding as mentioned under Note No. 2, Mr. Mohit Goel is holding 9141411 (16.986%) equity shares of Guild Builders Private Limited (Holding Company of Omaxe Limited) and Guild Builders is holding 63.57% of equity share capital of Omaxe Limited. Hence, Mr. Mohit Goel is holding 10.798% in Omaxe Limited indirectly through Guild Builders Private Limited.

Note No. 4: The shareholding pattern of Target Company (Omaxe Limited) will remain intact before and after the proposed transaction. The Promoter shareholding details in Target Company i.e. Omaxe Limited, are indicated below for your reference:

Shareholding details	Before the proposed transaction		After the proposed transaction	
	No. of shares / voting rights	% w.r.t total share capital of TC	No. of shares / voting rights	% w.r.t total share capital of TC
Acquirer(s) and PACs (other than sellers)				
Mr. Rohtas Goel	2,747,250	1.50	2,747,250	1.50
Rohtas Goel (HUF)	13,500	0.01	13,500	0.01
Mrs. Sushma Goel	23,77,810	1.30	23,77,810	1.30
M/s Guild Builders Pvt. Ltd*	11,62,73,971	63.57	11,62,73,971	63.57
M/s Dream Home Developers Pvt. Ltd.	89,25,117	4.88	89,25,117	4.88
Mr. Sunil Goel	33,36,120	1.82	33,36,120	1.82
Sunil Goel (HUF)	13,500	0.01	13,500	0.01
Mrs. Seema Goel	21,000	0.01	21,000	0.01
Mr. Jai Bhagwan Goel	9,98,650	0.55	9,98,650	0.55
Mrs. Rekha Goel	9,00,000	0.49	9,00,000	0.49
Mr. Nakul Goel	0	0.00	0	0.00

You are requested to take note of the same.



Mohit Goel

Place: New Delhi

Date: 20.10.2021