To,

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|---|---|
| **BSE Limited**<br>Phiroze Jeejeebhoy Towers<br>Dalal Street, Mumbai 400001 | **National Stock Exchange of India Limited**<br>Exchange Plaza, Bandra Kurla Complex<br>Bandra (E) Mumbai 400 051 |
| **Security Code:** 532880 | **Symbol:** OMAXE |

**Subject: Intimation of disclosure required under Regulation 10(6) of the SEBI (SAST) Regulations, 2011**

Dear Sir/Madam,

In continuation to the previous disclosure submitted under Regulation 10(6) of the SEBI (SAST) Regulations, 2011 dated 24.01.2024, please find enclosed herewith the copy of disclosure under Regulation 10(6) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of acquisition of equity shares of Guild Builders Private Limited (Holding Company of Omaxe Limited).

You are requested to take the same on record.

Thanking You.

ROHTAS GOEL

Digitally signed by ROHTAS GOEL
DN: c=IN, st=Delhi, 2.5.4.20=8886f9daba635c5897a74c05f59473e7ad111759ceb89be12ba3d87320e4d0cc, postalCode=110074, street=South West Delhi, pseudonym=826bdd79bedce1c01623001c5eb969e2, serialNumber=5af33663d651c5021039f7804415ce6dbae7f6247c1c1b64b3740c8899f5dacd, o=Personal, cn=ROHTAS GOEL
Date: 2024.02.19 19:07:07 +05'30'

**Rohtas Goel**

Place: New Delhi
Date: 19.02.2024

**Encl.: As above**

**CC:**

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| **Guild Builders Private Limited**<br>Shop No-19-B, First Floor,<br>Omaxe Celebration Mall,<br>Sohna Road, Gurgaon 122001 | **Omaxe Limited**<br>Shop No-19-B, First Floor,<br>Omaxe Celebration Mall,<br>Sohna Road, Gurgaon 122001 |

**Disclosures under Regulation 10(6) of SEBI (SAST) Regulations, 2011–Report to Stock Exchanges in respect of acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (SAST) Regulations, 2011**

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|---|---|---|---|---|---|---|
| 1. | Name of the Target Company (TC) | | Omaxe Limited ("Omaxe or Target Company") | | | |
| 2. | Name of the acquirer(s) | | Mr. Rohtas Goel | | | |
| 3. | Name of the stock exchange where shares of the TC are listed | | National Stock Exchange of India Limited and BSE Limited | | | |
| 4. | Details of the transaction including rationale, if any, for the transfer/ acquisition of shares. | | Date of transaction: February 19, 2024<br>Inter-se transfer of shares of Guild Builders Pvt. Ltd. (Holding Company of Omaxe Ltd.) between immediate relatives by way of Gift. | | | |
| 5. | Relevant regulation under which the acquirer is exempted from making open offer. | | Regulation 10(1)(a)(i) of SEBI (SAST) Regulations, 2011 | | | |
| 6. | Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so,<br>- Whether disclosure was made and whether it was made within the timeline specified under theregulations.<br>- Date of filing with the stock exchange. | | Yes.<br>- Yes, the disclosure under Regulation 10(5) of SEBI (SAST) Regulations, 2011 was made within the timeline specified under the Regulations.<br>- January 15, 2024 | | | |
| 7. | Details of acquisition | | Disclosures required to be made under regulation 10(5) | | Whether the disclosures underregulation 10(5) are actually made | |
| | a. | Name of the transferor / seller | Mr. Sunil Goel | | Yes | |
| | b. | Date of acquisition | February 19, 2024 | | Yes | |
| | c. | Number of shares/ voting rights inrespect of the acquisitions from each person mentioned in 7(a) above | 4,52,000 Equity Shares of Guild Builders Private Limited ("**Guild")**, holding company of Omaxe Ltd. have been acquired by way of gift from Mr. Sunil Goel in addition to 4,58,000 shares of Guild acquired on 20.01.2024. | | Yes | |
| | d. | Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC | Total shares proposed to be acquired: Upto 13,60,000 Equity Shares of Guild representing upto 2.53% equity share capital in Guild, which is equivalent upto 1.73% proportionate percentage/ indirect acquisition in Omaxe Limited. | | Yes | |
| | e. | Price at which shares are proposed to be acquired / actually acquired | Not Applicable (Transfer by way of Gift) | | Yes | |
| 8. | Shareholding details | | Pre-Transaction | | Post-Transaction | |
| | | | No. of shares held | % w.r.t total share capital of TC | No. of shares held | % w.r.t total share capital of TC |
| | **a** | **Each Acquirer / Transferee** | | | | |
| | | Mr. Rohtas Goel* | 12,14,000 | 0.66 | 12,14,000 | 0.66 |
| | **b** | **Each Seller / Transferor** | | | | |
| | | Mr. Sunil Goel | 33,36,120 | 1.82 | 33,36,120 | 1.82 |

***Note**: Acquirer's and PACs' direct shareholding/voting rights in Target Company (Omaxe Limited) remained intact before and after the above-mentioned transaction. 4,52,000 Equity Shares of Guild Builders Pvt. Ltd. (Holding Company of Omaxe Limited) are transferred by Mr. Sunil Goel to his brother Mr. Rohtas Goel, by way of Gift on 19.02.2024, which shall be equivalent to 0.57% proportionate percentage of indirect acquisition in Omaxe Limited. The aforementioned transfer is in continuation to 4,58,000 shares of Guild Builders Pvt. Ltd., which were transferred by Mr. Sunil Goel to his brother Mr. Rohtas Goel, by way of gift on 20.01.2024, equivalent to 0.58% proportionate percentage of indirect acquisition in Omaxe Limited. Hence, an aggregate of 9,10,000 shares of Guild Builders Pvt. Ltd. have been transferred by Mr. Sunil Goel to Mr. Rohtas Goel, equivalent to 1.16% proportionate percentage of indirect acquisition in Omaxe Limited. The disclosure regarding the same was also made under regulation 10 (5) of SEBI (SAST) Regulation, 2011 dated 15.01.2024.