

JAI BHAGWAN GOEL

Date: 07.04.2023

To,

Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East) Mumbai-400051

Listing Department  
BSE Limited  
P.J. Tower, Dalal Street,  
Mumbai 400001

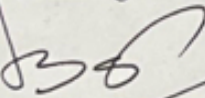
**Subject: Disclosure under Regulation 31(4) of Securities and Exchange Board of India  
(Substantial Acquisition of Shares and Takeover) Regulations, 2011**

Dear Sir/Madam,

With reference to the above captioned subject matter, pursuant to the provision of the Regulations 31(4) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011, it is hereby declared that Mr. Jai Bhagwan Goel (Promoter) of Target Company i.e Omaxe Limited, holding shares 9,98,650 (0.55) equity shares as on the 31<sup>st</sup> March, 2023 and have not made any encumbrance of shares directly or indirectly during the Financial Year 2022-23 as per my knowledge and belief and declare that no other encumbrances on shares has been made directly or indirectly other than those already disclosed to the stock exchange during the financial year ending 31<sup>st</sup> March 2023 as per my knowledge & belief.

Kindly acknowledge the receipt of the same.

Thanking You

  
07/04/2023  
Jai Bhagwan Goel

Cc: M/s Omaxe Limited (Audit Committee)  
Regd. Office: Shop No.19-B, First Floor,  
Omaxe Celebration Mall, Sohna Road,  
Gurgaon-122001 Haryana