

OL/SE/914/MAY 2026-27

May 19, 2026

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400001	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai - 400051
Security Code: 532880	Symbol: OMAXE

Subject: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI LODR Regulations, 2015')

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30 of SEBI LODR Regulations, 2015, please find enclosed herewith the copy of the Press Release titled "**WSB Invests ₹75 Cr in Omaxe Group, Enters Tier II Markets**" being released today. The same is also being uploaded on the Company's website at www.omaxe.com.

You are requested to take the same on your records.

Thank You

For Omaxe Limited


(Company Secretary)

D B R Srikanta

Company Secretary & Compliance Officer

Encl.: As above

"This is to inform that please make all correspondence with us on our **Corporate Office** Address only"

OMAXE LIMITED

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Regd. Office: Shop No. 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon - 122 001, (Haryana)

Toll Free No. 18001020064, **Website:** www.omaxe.com, **CIN:** L74899HR1989PLC051918

WSB Invests ₹75 Cr in Omaxe Group, Enters Tier II Markets

WSB Partners, a real estate-focused investment firm, has forayed into tier II markets with a ₹75 crore investment in Omaxe Group. The funding is against residential plotted projects in Ujjain and Indore; two high-growth Tier II markets benefiting from strong demand fundamentals and ongoing infrastructure development.

Tier II and III cities are increasingly attracting institutional capital, driven by a combination of rising incomes, improving affordability, and significant infrastructure investments. Expanding industrial and spiritual corridors, enhanced connectivity, and evolving social infrastructure are creating self-sustaining local economies, while relatively lower real estate prices and limited supply of branded developments are accelerating end-user demand and absorption.

The capital will be primarily utilised as growth capital, alongside a portion allocated toward working capital and reserves.

This investment, undertaken alongside affiliates of WSB Partners and co-investors, reinforces WSB's continued focus on partnering with established developers to capitalise on opportunities, including those in high-growth Tier II and III markets. The strategy is anchored in strong execution capability, cashflow visibility, and disciplined structuring.

About WSB Partners

WSB Partners is a real estate-focused investment firm with a strong track record of investing across diverse markets and asset classes. Since 2013, the company has committed approximately ₹4,000 crore in capital across 75+ real estate investments. WSB Partners is backed by the family offices of Allcargo Group, Navneet Education Limited, Mahavir Agency and BAsoil Advisory.

For more information, please visit: <https://wsbindia.com/>

About Omaxe Group

Established in 1987, Omaxe remains one of India's leading and most trusted real estate development entity. Omaxe Limited is listed on both the National Stock Exchange of India Ltd. and BSE Ltd. since 2007. Omaxe Group delivered approximately 140.17 million sq. ft. of real estate across 31 cities in 8 states, including Punjab, Haryana, Uttar Pradesh, Madhya Pradesh, Rajasthan, Delhi, Uttarakhand, and Himachal Pradesh. Its diverse portfolio spanned residential, commercial, and integrated township projects. With over three decades of experience, Omaxe has consistently focused on delivering high-quality developments that cater to the evolving needs of urban India.

Omaxe played a key role in transforming urban landscapes with iconic projects like Omaxe New Chandigarh Township, World Street in Faridabad, Omaxe Chowk in Delhi's Chandni Chowk, and Royal Residency in Ludhiana. Omaxe is also developing The Omaxe State in Dwarka, a cutting-edge mixed-use destination featuring retail, hospitality, sports, and entertainment.

For more information, please visit www.omaxe.com

Forward-Looking Statement:

This document may contain forward-looking statements, which involve a number of risks, and uncertainties. These risks or uncertainties could cause actual results to differ significantly from those anticipated in the forward-looking statements. We undertake no obligation to publicly update any forward-looking statements, whether as a result of new information, future events or otherwise.