

GUILD BUILDERS PRIVATE LIMITED

Regd. Office: FF-19B, Omaxe Celebration Mall, Gurgaon, Haryana- 122001

CIN NO.:U45201HR2003PTC049535

Email: secretarial 1@omaxe.com; Contact No.: 011-41896680

Date: 09/04/2021

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East) Mumbai-400051

Listing Department
BSE Limited, P.J. Tower,
Dalal Street, Mumbai 400001

Subject: Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/Madam,

Please find enclosed herewith disclosure of aggregate shareholding and voting rights as on March 31, 2021 in M/s Omaxe Limited pursuant to Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Share and Takeover) Regulations, 2011 as Annexure I.

Thanking You

For Guild Builders Private Limited.


Director

Enclosure: Annexure I

Cc: M/s Omaxe Limited
Regd. Office: Shop No.19-B, First Floor,
Omaxe Celebration Mall, Sohna Road, Gurgaon-122001
Haryana

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	<u>OMAXE LIMITED</u>		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	1. <u>BSE Ltd.</u> 2. <u>National Stock Exchange of India Ltd.</u>		
3. Particulars of the shareholder(s): a. Name of person(s) together with Person Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Promoter: Guild Builders Private Limited (Including M/s Kautilya Monetary Services Pvt. Ltd.*) Promoter Group and PAC: As per enclosed Part B		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As on March 31 of the year, holding of:			
a) Shares	116,273,971	63.57	63.57
b) Voting Rights (otherwise than by shares)	-----	-----	-----
c) Warrants,	-----	-----	-----
d) Convertible Securities	-----	-----	-----
e) Any other instrument that would entitle the holder to receive shares in the TC.	-----	-----	-----
Total	116,273,971	63.57	63.57

For Guild Builders Pvt. Ltd.

Goyal

Auth. Signature / Stamp

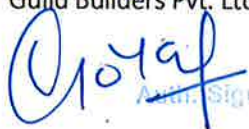
PART-B

Name of the Target Company : Omaxe Limited

Name(s) of the Person	Whether the person belongs to Promoter / Promoter group	No. of Shares	Percentage	PAN of the person and PACs
M/s Guild Builders Pvt. Ltd (Including M/s Kautilya Monetary Services Pvt. Ltd.*)	Yes	116,273,971	63.57	
Name(s) of the Persons Acting in Concert (PAC) with the person				
Mr. Rohtas Goel	Yes	2,747,250	1.50	
Rohtas Goel (HUF)	Yes	13,500	0.01	
Mrs. Sushma Goel	Yes	2,377,810	1.30	
M/s Dream Home Developers Pvt. Ltd.	Yes	8,925,117	4.88	
Mr. Sunil Goel	Yes	3,336,120	1.82	
Sunil Goel (HUF)	Yes	13,500	0.01	
Mrs. Seema Goel	Yes	21,000	0.01	
Mr. Jai Bhagwan Goel	Yes	998,650	0.55	
Mrs. Rekha Goel	Yes	900,000	0.49	
Mr. Nakul Goel	Yes	0	0.00	
Total		135,606,918	74.14	

For Guild Builders Pvt. Ltd.

For Guild Builders Pvt. Ltd.



Authorized Signatory/Director

Director

Date: 09/04/2021

Place: New Delhi

***Note:**

Kautilya Monetary Services Pvt. Ltd has merged with Guild Builders Pvt. Ltd vide merger/amalgamation order of the Hon'ble High Court of Punjab and Haryana dated 20th September, 2013.