

OL/SE/777/DEC 2025-26

December 18, 2025

<b>BSE Limited</b> Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400001 Security Code: 532880	<b>National Stock Exchange of India Limited</b> Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400051 Symbol: OMAXE
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**Subject: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 pertaining to Transfer of Shareholding in an Associate Company**

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"), as amended, we wish to inform you that Omaxe Limited ("Company"), on December 18, 2025, entered into a Sale and Purchase of Shares Agreement for sale of its entire 40% equity shareholding in M/s Aquarise Developers Private Limited to M/s Dinkar Realcon Private Limited (step-down Wholly Owned Subsidiary of Omaxe Limited). Consequent to the above transaction, M/s Aquarise Developers Private Limited shall become an Associate Company of M/s Dinkar Realcon Private Company, which is a step-down Wholly Owned Subsidiary of Omaxe Limited.

The details as required under Regulation 30 of the SEBI LODR Regulations, read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are provided in **Annexure- I** enclosed herewith.

The copy of the same is also being available on the website of the Company at [www.omaxe.com](http://www.omaxe.com) and on the website of BSE Limited & National Stock Exchange of India Limited i.e. [www.bseindia.com](http://www.bseindia.com) & [www.nseindia.com](http://www.nseindia.com).

You are requested to take the same on your records.

Thanking You

**For Omaxe Limited**  
**For Omaxe Limited**

  
(Company Secretary)

**D B R Srikanta**  
**Company Secretary & Compliance Officer**

 **Encl.: As above**

"This is to inform that please make all correspondence with us on our **Corporate office** Address only"

**OMAXE LIMITED**

**Corporate Office :** 7, Local Shopping Centre, Kalkaji, New Delhi-110019.

**Tel.:** +91-11-41896680-85, 41893100

**Regd. Office:** Shop No. 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon - 122 001, (Haryana)

**Toll Free No.** 18001020064, **Website:** [www.omaxe.com](http://www.omaxe.com), **CIN:** L74899HR1989PLC051918

**Annexure- I**

**The details as required under SEBI LODR Regulations, 2015, read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024:**

Particulars	Details
The amount and percentage of the turnover or revenue or income and net worth contributed by such unit or division or undertaking or subsidiary or associate company of the listed entity during the last financial year;	Nil.
Date on which the agreement for sale has been entered into	December 18, 2025.
The expected date of completion of sale/disposal	December 18, 2025.
Consideration received from such sale/disposal	4,000 equity shares, representing 40% of total paid up equity share capital of M/s Aquarise Developers Pvt. Ltd., are being sold at Rs. 10/- each, aggregating to Rs. 40,000/- (Forty Thousand Only) as total consideration.
Brief details of buyers and whether any of the buyers belong to the promoter/promoter group/group companies. If yes, details thereof	M/s Dinkar Realcon Private Limited (Buyer) is a Company incorporated under the Companies Act 2013, having CIN -U45200DL2008PTC176676 and its registered office is situated at 10, Local Shopping Complex, Kalkaji, NewDelhi, India, 110019.  Buyer is a step-down Wholly Owned Subsidiary of Omaxe Limited and is engaged in the business of Real Estate/Construction.
Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length"	Yes, the transaction falls within the ambit of related party transactions. However, it is done between Omaxe Limited and one of its step-down Wholly Owned Subsidiary and at arm's length basis.
Whether the sale, lease or disposal of the undertaking is outside Scheme of Arrangement? If yes, details of the same including compliance with regulation 37A of LODR Regulations	No.
Additionally, in case of a slump sale, indicative disclosures provided for disclosed amalgamation/merger, shall be disclosed by the listed entity with respect to such slump sale	Not Applicable.

For Omaxe Limited

  
(Company Secretary)