

REKHA GOEL

Date: 02.04.2020

**Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East) Mumbai-400051**

**Listing Department
BSE Limited
P.J. Tower, Dalal Street,
Mumbai 400001**

Subject: Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/Madam,

Please find enclosed herewith disclosure of aggregate shareholding and voting rights as on 31.03.2020 in M/s Omaxe Limited under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Share and Takeover) Regulations, 2011.

Thanking You

Rekha
02.04.2020

Rekha Goel

**Cc: M/s Omaxe Limited
Regd. Office: Shop No.19-B, First Floor,
Omaxe Celebration Mall, Sohna Road, Gurgaon-122001
Haryana**

1. Name of the Target Company (TC)	<u>Omaxe Limited</u>		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	1. <u>BSE Ltd.</u> 2. <u>National Stock Exchange of India Ltd.</u>		
3. Particulars of the shareholder(s): a. Name of person(s) together with Person Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Mrs. Rekha Goel PAC: As per List Enclosed		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As on March 31 of the year, holding of:			
a) Shares	9,00,000	0.49	0.49
b) Voting Rights (otherwise than by shares)	-----	-----	----
c) Warrants,	-----	-----	----
d) Convertible Securities	-----	-----	----
e) any other instrument that would entitle the holder to receive shares in the TC.			
Total	9,00,000	0.49	0.49

PartB - Name of the Target Company : Omaxe Limited

Name(s) of the Person	Whether the person belongs to Promoter / Promoter group	No. of Shares	Percentage	PAN of the person and PACs
Rekha Goel	Yes	9,00,000	0.49	
Name(s) of the Persons Acting in Concert (PAC) with the person				
Jai Bhagwan Goel	Yes	9,98,650	0.55	
Rohtas Goel	Yes	27,47,250	1.50	
Rohtas Goel (HUF)	Yes	13,500	0.01	
Sunil Goel	Yes	33,36,120	1.82	
Kautilya Monetary Services Pvt. Ltd. (merged with Guild Builders Pvt. Ltd.)	Yes	21,85,000	1.19	
Sunil Goel (HUF)	Yes	13,500	0.01	
Sushma Goel	Yes	23,77,810	1.30	
Seema Goel	Yes	21,550	0.01	
Dream Home Developers Pvt. Ltd.	Yes	89,25,117	4.88	
Guild Builders Pvt. Ltd	Yes	11,41,10,687	62.39	
Total		13,56,29,184	74.15	

Note:

Kautilya Monetary Services Pvt. Ltd has merged with Guild Builders Pvt. Ltd vide merger/amalgamation order of the Hon'ble High Court of Punjab and Haryana dated 20th September, 2013.

I do hereby declare that what is stated above is true to the best of my knowledge and belief.

Date:
Place:

02/04/2020

Rekha
REKHA GOEL 02/04/2020