

OL/SE/705/May 2025-26

May 12, 2025

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400001 Security Code: 532880	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400051 Symbol: OMAXE
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Subject: Prior Intimation under Regulation 29 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI LODR Regulations, 2015") with respect to Fund Raising

Dear Sir/Madam,

Pursuant to Regulation 29(1)(d) and other applicable provisions of the SEBI LODR Regulations, 2015, as amended, we wish to inform you that a meeting of the Board of Directors ("Board") of the Company is scheduled to be held on **Thursday, May 15, 2025**, *inter alia*, to consider the matter related to raising of funds, in one or more tranches, by way of issuance of securities and/or instruments, including but not limited to equity shares, convertible securities, non-convertible securities, or any combination thereof, through permissible modes such as private placement, preferential allotment, rights issue, qualified institutions placement, or any other method as may be deemed appropriate by the Board, subject to such statutory and regulatory approvals including approval of the shareholders of the Company as may be required, and to deliberate on such other business items as may be placed before the Board.

Further, in accordance with the applicable Regulations of Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 read with BSE & NSE clarification vide Circular no. LIST/COMP/01/2019-20 and NSE/CML/2019/11, respectively and in accordance with Company's Code of Conduct for Prevention of Insider Trading, as amended, the "Trading Window" for dealing in equity shares of the Company, which was closed with effect from January 01, 2025 shall remain closed till 48 hours after the declaration of the Audited Standalone & Consolidated Financial Results of the Company for the quarter and financial year ending on March 31, 2025.

The copy of this intimation is also available on Company's website www.omaxe.com and on the website of Stock Exchanges i.e. www.nseindia.com and www.bseindia.com.

You are requested to take the same on record please.

For Omaxe Limited
OF OMAXE LIMITED


Company Secretary

D B R Srikanta

Company Secretary & Compliance Officer

"This is to inform that please make all correspondence with us on our **Corporate office** Address only"

OMAXE LIMITED

Corporate Office : 7, Local Shopping Centre, Kalkaji, New Delhi-110019.

Tel.: +91-11-41896680-85, 41893100

Regd. Office: Shop No. 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon - 122 001, (Haryana)

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