

To,

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai 400001	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (E) Mumbai 400 051
Security Code: 532880	Symbol: OMAXE

Subject: Intimation of disclosure required under Regulation 10(5) of the SEBI (SAST) Regulations, 2011

Dear Sir/Madam,

Please find enclosed herewith the copy of disclosure under Regulation 10(5) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of proposed acquisition of equity shares of Omaxe Limited.

You are requested to take the same on record.

Thanking You.

Rohtas Goel

Place: New Delhi
Date: 09.12.2024

Encl.: As above

CC:

Omaxe Limited
Shop No-19-B, First Floor,
Omaxe Celebration Mall,
Sohna Road, Gurgaon 122001

Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Omaxe Limited (“Omaxe or Target Company”)	
2.	Name of the acquirer(s)	Mr. Rohtas Goel	
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes. Mr. Rohtas Goel is the Promoter of Omaxe Limited.	
4.	Details of the proposed acquisition		
	a. Name of the person(s) from whom shares are to be acquired	Mr. Sunil Goel.	
	b. Proposed date of acquisition	On or after Monday, 16 th December 2024	
	c. Number of shares to be acquired from each person mentioned in 4(a) above	Upto 33,36,120 Equity Shares of Omaxe Limited.	
	d. Total shares to be acquired as % of share capital of TC	Upto 33,36,120 Equity Shares of Omaxe Limited representing upto 1.82% equity share capital of Omaxe Limited.	
	e. Price at which shares are proposed to be acquired	Not Applicable (Transfer by way of Gift)	
	f. Rationale, if any, for the proposed transfer	Inter-se transfer of equity shares of Omaxe Ltd. between immediate relatives by way of Gift.	
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(i) of SEBI (SAST) Regulations, 2011	
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Not Applicable. The shares are proposed to be transferred by way of Gift. Therefore no consideration involved.	
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable. The shares are proposed to be transferred by way of Gift. Therefore no consideration involved.	
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Not Applicable. The shares are proposed to be transferred by way of Gift. Therefore no consideration involved.	
9.	Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997)	The transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011.	
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	All the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	
11.	Shareholding details	Before the proposed transaction	After the proposed transaction

		No. of shares / voting rights	% w.r.t total share capital of TC	No. of shares / voting rights	% w.r.t total share capital of TC
A	Acquirer(s) and PACs (other than sellers)				
	A. Acquirer(s) (other than sellers)				
	Mr. Rohtas Goel	12,14,000	0.66	45,50,120	2.49
	B. PACs (other than sellers)				
	Rohtas Goel (HUF)	13,500	0.01	13,500	0.01
	Mrs. Sushma Goel	8,79,060	0.48	8,79,060	0.48
	Mr. Mohit Goel	15,33,250	0.84	15,33,250	0.84
	Mr. Jatin Goel	15,33,250	0.84	15,33,250	0.84
	M/s Guild Builders Pvt. Ltd.	11,62,73,971	63.57	11,62,73,971	63.57
	M/s Dream Home Developers Pvt. Ltd.	89,25,117	4.88	89,25,117	4.88
	M/s VSG Builders Pvt. Ltd.	0	0.00	0	0.00
	M/s NJS Developers Pvt. Ltd.	0	0.00	0	0.00
	M/s Girvardhari Infra Trade Pvt. Ltd. (Formerly known as M/s Ajitesh Consultants Pvt. Ltd.)	0	0.00	0	0.00
	M/s Annay Realtors Pvt Ltd.	0	0.00	0	0.00
	Sunil Goel (HUF)	0	0.00	0	0.00
	Mrs. Seema Goel	0	0.00	0	0.00
	Mr. Jai Bhagwan Goel	9,98,650	0.55	9,98,650	0.55
	Mrs. Rekha Goel	9,00,000	0.49	9,00,000	0.49
	Mr. Nakul Goel	0	0.00	0	0.00
B	Seller (s)				
	Mr. Sunil Goel	33,36,120	1.82	0	0.00
	Total (a+b)	13,56,06,918	74.14	13,56,06,918	74.14