

Date: 05.04.2024

To,

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East) Mumbai-400051

Listing Department
BSE Limited
P.J. Tower, Dalal Street,
Mumbai 400001

Subject: Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/Madam,

Pursuant to Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, I, Karta of Rohtas Goel HUF, hereby declare that Rohtas Goel HUF, along with "Persons Acting in Concert" #, has not made any encumbrance, directly or indirectly, other than those already disclosed during the Financial Year 2023-24.

Please note that the above declaration excludes the following members falling under the definition of "Person Acting in Concert" as I do not possess any information in respect of creation of any type of encumbrance by the following:

- Mr. Sunil Goel
- Sunil Goel HUF
- Mrs. Seema Goel
- Mr. Jai Bhagwan Goel
- Mrs. Rekha Goel
- Mr. Nakul Goel

Thanking You

For Rohtas Goel HUF
(Member-Promoter Group of Omaxe Limited)


Rohtas Goel
(Karta of Rohtas Goel HUF)

Cc: Audit Committee
M/s Omaxe Limited
Regd. Office: Shop No.19-B, First Floor,
Omaxe Celebration Mall, Sohna Road, Gurgaon-122001
Haryana