

REKHA GOEL

Date: 06.04.2024

To,

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East) Mumbai-400051

Listing Department
BSE Limited
P.J. Tower, Dalal Street,
Mumbai 400001

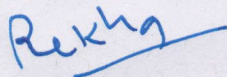
**Subject: Disclosure under Regulation 31(4) of Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeover) Regulations, 2011**

Dear Sir/Madam,

With reference to the above captioned subject matter, pursuant to the provision of the Regulations 31(4) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011, it is hereby declared that Mrs. Rekha Goel (Independent Non Consulting Relative) promoter group of Target Company i.e Omaxe Limited, holding shares 9,00,000 (0.49) equity shares as on the 31st March, 2024 and have not made any encumbrance of shares directly or indirectly during the Financial Year 2023-24 as per my knowledge and belief.

Kindly acknowledge the receipt of the same.

Thanking You



Rekha Goel

Cc: M/s Omaxe Limited (Audit Committee)
Regd. Office: Shop No.19-B, First Floor,
Omaxe Celebration Mall, Sohna Road,
Gurgaon-122001 Haryana