

KAUTILYA MONETARY SERVICES PVT. LTD.

Regd Off: 10, L.S.C., Kalkaji, New Delhi-110019

Date: 13.09.2012

**Listing Department
Bombay Stock Exchange Limited
P.J. Tower, Dalal Street,
Mumbai-400 001**

**Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East) Mumbai-400 051**

Dear Sir,

Subject: Disclosure pursuant to Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

With reference to the captioned subject, please find enclosed herewith the disclosure regarding the pledge of 7,85,000 equity shares of M/s Omaxe Limited pledged by the Company in favour of M/s IFCI Venture Capital Funds Limited.

This is for your information & records.

Thanking You.

Yours faithfully,

For Kautilya Monetary Services Private Limited.



Director

**Cc: M/s Omaxe Limited
7, Local Shopping Centre
Kalkaji, New Delhi-110019**

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares/Invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	Omaxe Limited
Name of the Promoter(s) on whose shares encumbrance was created/ invoked/ released (tick the relevant one)	✓ Kautilya Monetary Services Pvt. Ltd.
Date of Reporting	13.09.2012
Names of the stock exchanges where the shares of the target company are listed	Bombay Stock Exchange Limited (BSE) National Stock Exchange of India Ltd. (NSE)

Details of the promoters' holding:

(The term "event" indicates creation/ invocation/release of encumbrance, as the case may be)

Promoter(s) or PACs with him	Pre-event holding (Total holding including encumbered shares)		Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded)		(*) details of encumbrance (pledge/lien or other- give details)
Names	Number	% of total share capital	Type- creation/ invocation/ release	Date (s)	Number	% of total share capital	
Kautilya Monetary Services Pvt. Ltd.	3,28,78,350	18.94 %	Creation	11.09.2012	82,73,350	4.77%	7,85,000 shares pledged with M/s IFCI Venture Capital Funds Limited as security for the loan availed by M/s Omaxe Limited

(*)Details shall include the Details regarding the person(s) on whose favour the encumbrance has been created and other important features of such encumbrance.

For Kautilya Monetary Services Pvt. Ltd.

Director

Place : New Delhi

Date: 29.08.2012