OMAX

OMAX AUTOS LIMITED

Plot No. B-26, Institutional Area, Sector-32, Gurgaon-122 001, Haryana (INDIA)
Phone : +91-124-4343000, Fax : +91-124-2580016
E-mail : info@omaxauto.com, Website : www.omaxauto.com

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OMAX/SE/CLF/2011-12/04

Date: 30th January, 2012

The Manager, Listing
National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra-Kurla Complex
Bandra (E)
MUMBAI - 400 051
Fax No. 022 -26598237/38

The Manager Listing
BSE Limited.
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,

MUMBAI – 400 001

Fax No. 022-22721919/2037/ 2039/ 2041/2061

Dear Sirs,

Sub: **Un-audited Financial Results for the Quarter Ended 31st December, 2011**

Pursuant to Revised Clause 41 of the Listing Agreement, please find enclosed herewith a statement the '**Un-audited Financial Results**' along with **Limited Review Report** thereon, of the Company for the Quarter Ended 31st December, 2011 as considered and approved by the Board of Directors of the Company in its Meeting held on Monday, the 30th January, 2012.

We have sent the statement for publication in English and Hindi newspapers as required under the said revised clause.

Kindly bring it to the notice of all concerned.

Thanking you,

Yours faithfully,
For OMAX AUTOS LIMITED

[Sanjeev Kumar]
Company Secretary
Encl.: As above

OMAX AUTOS LIMITED
FINANCIAL RESULTS
FOR THE QUARTER ENDED DECEMBER 31, 2011

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Rs. in lacs

Sl. No.	PARTICULARS	Quarter ended on			Nine Months ended on		Year ended on
		31-Dec-11 (UNAUDITED)	30-Sep-11 (UNAUDITED)	31-Dec-10 (UNAUDITED)	31-Dec-11 (UNAUDITED)	31-Dec-10 (UNAUDITED)	31-Mar-11 (AUDITED)
	Sales/Income from operations						
1	(a) Net Sales/Income from operations	33,815.79	31,094.97	29,704.56	95,707.31	83,733.17	115,682.13
	(b) Other Operating Income	199.73	215.46	380.21	643.79	892.23	1,503.05
	TOTAL INCOME 1 (a+b)	34,015.52	31,310.43	30,084.77	96,351.10	84,625.40	117,185.18
2	EXPENDITURES						
	a) (-)Increase/(+)decrease in Stock in trade & work in progress	(181.89)	43.29	(289.08)	(145.76)	(836.71)	(846.49)
	b) Consumption of Raw materials	24,868.81	22,085.54	21,402.91	68,916.60	59,970.30	83,558.01
	c) Purchases of traded goods	-	-	-	-	-	-
	d) Employees cost	3,330.21	3,276.84	2,907.87	9,987.84	8,458.38	11,470.07
	e) Depreciation	741.75	744.49	722.10	2,217.04	2,192.51	2,916.50
	f) Other Expenditure	3,366.49	3,470.15	3,626.79	10,411.65	10,344.01	14,096.97
	Total 2 (a to f)	32,125.37	29,620.31	28,370.59	91,387.37	80,128.49	111,195.06
3	Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	1,890.15	1,690.12	1,714.18	4,963.73	4,496.91	5,990.12
4	Other Income	0.42	0.42	0.42	1.26	36.15	36.57
5	Profit before Interest & Exceptional Items (3+4)	1,890.57	1,690.54	1,714.60	4,964.99	4,533.06	6,026.69
6	Interest & Financial Charges	781.50	785.91	874.01	2,406.18	2,712.57	3,405.41
7	Profit after Interest but before Exceptional Items (5-6)	1,109.07	904.63	840.59	2,558.81	1,820.49	2,621.28
8	Exceptional Item (income)	-	-	-		531.68	531.68
9	Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	1,109.07	904.63	840.59	2,558.81	2,352.17	3,152.96
10	Tax Expense						
	-Current tax	261.52	331.11	328.63	753.81	750.86	944.96
	-Deferred tax	97.85	(62.97)	(45.58)	72.45	(35.82)	65.06
11	NET PROFIT (+)/ Loss(-) FROM ORDINARY ACTIVITIES AFTER TAX (9-10)	749.70	636.49	557.54	1,732.55	1,637.13	2,142.94
12	Extraordinary items						
	Prior Period (-) expenses/(+)income	1.18	(6.56)	-	(7.03)	0.05	(14.03)
13	NET PROFIT FOR THE PERIOD	750.88	629.93	557.54	1,725.52	1,637.18	2,128.91

OMAX AUTOS LIMITED

Sl. No.	PARTICULARS	Quarter ended on			Nine Months ended on		Year ended on
		31-Dec-11 (UNAUDITED)	30-Sep-11 (UNAUDITED)	31-Dec-10 (UNAUDITED)	31-Dec-11 (UNAUDITED)	31-Dec-10 (UNAUDITED)	31-Mar-11 (AUDITED)
14	Paid-up equity share capital (Face value of Rs.10/-per share)	2,138.82	2,138.82	2,138.82	2,138.82	2,138.82	2,138.82
15	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year						15,738.71
16	Earning per share (EPS)						
	a) Basic and Diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	3.51	2.98	2.61	8.10	7.65	10.02
	b) Basic and Diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	3.51	2.95	2.61	8.07	7.65	9.95
17	Public shareholding						
	-Number of shares	10205649	10212443.00	10219973	10219973	10219973	10219973
	- percentage of shareholding	47.72%	47.75%	47.78%	47.78%	47.78%	47.78%
18	Promoters and Promoter Group.	11182564	11175770	11168240	11168240	11168240	11168240
	a) Pledged / Encumbered						
	- Number of shares	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total share capital of the Company)	NIL	NIL	NIL	NIL	NIL	NIL
	b) Non-Encumbered						
	- Number of shares	11182564	11175770	11168240	11168240	11168240	11168240
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the Company)	52.28%	52.25%	52.22%	52.22%	52.22%	52.22%

NOTES :

1. **The above unaudited results for the quarter ended 31st December,2011 were reviewed and recommended by the Audit committee in its meeting held on 30th January, 2012 and thereafter approved and taken on record by the Board of Directors in its meeting held on the same day.**
2. **The Statutory Auditors of the Company have conducted a Limited Review of the financial results for the period ended on 31st December, 2011.**
3. **Current tax includes provision for Income Tax and Wealth Tax. Accounting for deferred taxation has been made in accordance with Accounting Standard 22 of ICAI .**
4. **The Company primarily operates in one business segment viz. Auto Components and Parts.**
5. **Exceptional item in previous year represents Profit on Sale of Land Gurgaon**
6. **Corresponding previous period figures have been regrouped and rearranged wherever necessary.**
7. **The status of the Investors' complaints received during the quarter ended 31st December 2011:**

   Opening : NIL Received :1 Resolved: 1 Pending : NIL

PLACE : DELHI
DATED : 30TH JANUARY, 2012

BY ORDER OF THE BOARD

SURESH MATHUR
(CHAIRMAN)

OMAX AUTOS LIMITED

A. Kumar Gupta & Co.
CHARTERED ACCOUNTANTS
K-109, "KISMAT",
G.T. ROAD, MILLER GANJ,
LUDHIANA-141003

Tel. (O) 2532596
(O) 4645968
(R) 2448534
e-mail : akgldh@yahoo.com

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To,

Board of Directors
M/s Omax Autos Limited
69 K.M. Stone, Delhi-Jaipur Highway
Dharuhera, Distt. Rewari
Haryana-122001

Dear Sir (s),

We have reviewed the accompanying statement of unaudited financial results of M/s. Omax Autos Limited for the period ended 31st December 2011 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For A. KUMAR GUPTA & CO.
Chartered Accountants

LUDHIANA
Firm Regn. No.
000182N

(A. K. Gupta)
Partner
M. No. 012765

Place: Ludhiana
Date: 30.01.2012