

Date: October 29, 2026

The Manager – Listing National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 NSE Code: OMAXAUTO	The Manager- Listing BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001 BSE Code: 520021
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Dear Sir/Madam,

Sub: Outcome of the Board Meeting held on October 29, 2026 pursuant to Regulation 30 & 33 of SEBI (LODR) 2015

Pursuant to the Regulation 30 of the SEBI Listing Obligations and Disclosure Requirements Regulations, 2015, this is to inform you that the Board of Directors of the Company in their meeting held today, i.e. **October 29, 2026** commenced at **12:40 P.M. & concluded at 03:47 P.M.**, inter-alia considered, approved and taken on record the following:-

1) Financial Results:

The *Unaudited Financial Statements* along with the **Limited Review Report** of the Company for the quarter and half yearly ended **30th September, 2026**.

Financial Results together with the Limited Review Report is enclosed as **Annexure-I**.

The copy of this disclosure will also be hosted on Company's website viz. www.omaxauto.com.

We request you to please take the same on record.

Thanking you.

Yours sincerely,

For **OMAX AUTOS LIMITED**

KANNU

SHARMA

Kannu Sharma

Company Secretary & Compliance Officer

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KANNU SHARMA
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Encl: As above

Independent Auditor's Review Report on Unaudited Financial Results of Omax Autos Limited for the quarter and six months ended September 30, 2026 pursuant to regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To The Board of Directors of Omax Autos Limited

1. We have reviewed the accompanying Statement of unaudited financial results ("the Statement") of Omax Autos Limited ("the Company"), for the quarter and six months ended September 30, 2026 being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 ('the Act') and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the Ind AS 34 prescribed under Section 133

of the Act and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **BGJC & Associates LLP**

Chartered Accountants

Firm Registration No. 003304N/N500056

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MANISH KUMAR
KUMAR Date: 2026.10.29
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Manish Kumar

Partner

Membership No. 423629

UDIN: 26423629HKAPJL5880

Date: October 29, 2026

Place: New Delhi



**STATEMENT OF UNAUDITED FINANCIAL RESULTS
FOR THE QUARTER & HALF YEAR ENDED SEPTEMBER 30, 2026**

Particulars	For the quarter ended				Half year ended		Year ended March 31, 2026 (Audited)
	September 30, 2026		June 30, 2026		September 30, 2025		
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	
INCOME:							
I. Revenue from Operations	16,493.61	12,199.02	8,828.03	28,692.63	18,791.68	48,449.79	
II. Other Income	893.62	797.94	734.46	1,691.56	1,812.81	3,549.85	
III. Total Income (I + II)	17,387.23	12,996.96	9,562.49	30,384.19	20,604.49	51,999.64	
EXPENSES:							
IV. Cost of Material Consumed	13,451.79	9,576.73	7,050.63	23,028.52	14,720.96	37,927.90	
Change in inventories of finished good and work-in-progress	(62.51)	(1.14)	(75.19)	(63.66)	63.84	81.64	
Employee benefits expense	695.77	597.87	470.35	1,293.64	1,036.63	2,347.23	
Finance Costs	338.72	346.30	424.70	685.02	864.40	1,644.26	
Depreciation & amortisation expense	439.56	428.78	434.85	868.34	861.40	1,717.40	
Other expenses	850.52	677.66	863.68	1,528.18	1,616.41	3,133.47	
Total Expenses	15,713.85	11,626.20	9,169.02	27,340.04	19,163.64	46,851.90	
V. Profit before exceptional items and tax (III-IV)	1,673.38	1,370.76	393.47	3,044.15	1,440.85	5,147.74	
VI. Exceptional items- Gain/(Loss)	-	-	-	-	(202.00)	(202.00)	
VII. Profit before tax from ordinary activities (V + VI)	1,673.38	1,370.76	393.47	3,044.15	1,238.85	4,945.74	
VIII. (1) Current tax	545.61	346.45	157.92	892.06	352.73	1,290.20	
(2) Deferred tax Charge / (Credit)	(42.12)	(36.01)	184.53	(78.13)	120.99	(47.62)	
(3) Earlier years tax adjustment	(0.08)	-	17.57	(0.08)	17.57	(0.94)	
Total Tax Expense	503.41	310.44	360.02	813.85	491.29	1,241.64	
IX. Profit for the period / Year (VII-VIII)	1,169.97	1,060.32	33.45	2,230.30	747.56	3,704.10	
X. Other Comprehensive Income							
(i) Items that will not be reclassified to profit or loss :-							
(a) Actuarial gains of defined benefit plans (Net of Taxes)	-	-	-	-	-	(12.34)	
Total Other Comprehensive Income	-	-	-	-	-	(12.34)	
Total Comprehensive Income for the period / year (IX + X)	1,169.97	1,060.32	33.45	2,230.30	747.56	3,691.76	
Earning per share not annualised for the quarter							
(a) Basic (In ₹)	5.47	4.96	0.16	10.43	3.50	17.32	
(b) Diluted (In ₹)	5.47	4.96	0.16	10.43	3.50	17.32	
XIII. Paid-up equity share capital (Face value of ₹ 10/- per share)	2,138.82	2,138.82	2,138.82	2,138.82	2,138.82	2,138.82	
XIV. Other Equity						32,537.89	



Particulars	As at September 30, 2026	As at March 31, 2026
ASSETS		
Non-current assets:		
(a) Property, plant and equipment	19,368.83	19,871.37
(b) Right of use assets	484.36	506.57
(c) Investment property	4,950.23	5,010.80
(d) Other intangible assets	358.33	392.57
(e) Financial Assets:		
(i) Other financial assets	6,276.39	6,572.41
(f) Non-current tax assets (net)	11.38	18.80
(g) Other non-current assets	135.91	73.15
Total non-current assets	31,585.43	32,445.67
Current assets:		
(a) Inventories	1,298.18	1,090.29
(b) Financial assets:		
(i) Investments	8,497.57	6,617.70
(ii) Trade receivables	1,704.69	1,468.16
(iii) Cash and cash equivalents	389.90	2,811.78
(iv) Bank balances other than (iii) above	5,802.93	4,334.83
(v) Other financial assets	240.85	254.88
(d) Other current assets	458.57	500.55
Total current assets	18,392.69	17,078.19
Assets held for sale	670.03	798.39
TOTAL ASSETS	50,648.15	50,322.25
EQUITY AND LIABILITIES		
Equity		
(a) Equity share capital	2,138.82	2,138.82
(b) Other equity	33,698.78	32,537.89
Total Equity	35,837.60	34,676.71
Liabilities		
Non-current liabilities:		
(a) Financial liabilities:		
(i) Borrowings	1,706.82	1,900.16
(ii) Lease liabilities	549.01	565.61
(iii) Other financial liabilities	390.80	384.11
(b) Government grants	804.32	913.97
(c) Deferred tax liabilities (net)	1,716.55	1,794.68
(d) Provisions	84.63	84.63
Total non-current liabilities	5,252.13	5,643.16
Current liabilities:		
(a) Financial liabilities:		
(i) Borrowings	1,948.38	2,785.28
(ii) Lease liabilities	31.72	30.23
(iii) Trade payables		
(a) Total outstanding dues of micro and small enterprises	2,490.87	2,750.17
(b) Total outstanding dues of creditors other than micro and small enterprises.	2,641.54	2,470.35
(iv) Other financial liabilities	1,306.34	1,158.14
(b) Government grants	257.34	326.28
(c) Other current liabilities	648.41	156.24
(d) Provisions	110.57	103.49
(e) Current Tax liabilities (Net)	123.25	222.20
Total current liabilities	9,558.42	10,002.38
TOTAL EQUITY AND LIABILITIES	50,648.15	50,322.25



Statement of Cash Flow for Half Year Ended September 30, 2026

(₹ in Lakhs)

Particulars	For the half-year ended September 30,2026	For the half-year ended September 30,2025
A. CASH FLOW FROM OPERATING ACTIVITIES		
Net Profit Before Tax	3,044.15	1,238.85
Adjustments for :-		
Depreciation and Amortisation Expense	868.34	861.40
Interest income	(213.75)	(281.06)
Income from Investments	(179.86)	(485.07)
Income from Embedded lease, Government Grant & Others	(477.20)	(547.11)
(Profit)/Loss on Sale of Property, Plant & Equipments (net)	(0.84)	(18.69)
Provisions for Impairment of Assets	-	202.00
Interest & other financial charges	685.02	864.40
Operating Profit before Working Capital Changes	3,725.86	1,834.72
Adjustments for :-		
Trade Receivables	(236.53)	215.43
Inventories	(207.89)	105.20
Trade payable, provisions, other financial & current liabilities	523.25	806.56
Loans, other financial and other Current assets	41.98	(1,643.47)
Cash Generated from Operations	3,846.67	1,318.44
Direct Taxes Paid (net)	(983.13)	616.46
Net Cash Flow from Operating Activities (A)	2,863.54	1,934.90
B. CASH FLOWS FROM INVESTING ACTIVITIES		
Purchase of property, plant & equipment (including capital advances)	(165.45)	(369.43)
Interest Income received	227.31	298.41
Sale / Disposal of Property, Plant & Equipment	36.04	82.97
Movement in Security Deposits	6.87	52.70
Movement in Fixed Deposits	(1,318.64)	238.65
Mutual Funds Purchased	(1,700.01)	(693.12)
Mutual Funds Sold	-	685.67
Realised Gain from Investment	-	8.81
Net Cash Flow used in Investing Activities (B)	(2,913.88)	304.66
C. CASH FLOWS FROM FINANCING ACTIVITIES		
Repayment of long term borrowings/ short term borrowings	(1,228.25)	(939.05)
Dividend Paid	(1,076.74)	(538.60)
Interest & financial charges	(20.32)	(125.51)
Repayment of lease Liability - Interest	(31.12)	(39.36)
Repayment of lease Liability - Principal	(15.11)	(33.29)
Net Cash used in Financing Activities (C)	(2,371.54)	(1,675.81)
Net (Decrease)/ Increase in Cash and Cash Equivalents (A+B+C)	(2,421.88)	563.75
Cash and Cash Equivalents at the beginning of the Year	2,811.78	1,375.37
Cash and Cash Equivalents at the end of the Year	389.90	1,939.12



OMAX AUTOS LIMITED

Notes :-

1. The above unaudited financial results of OMAX AUTOS LIMITED (the company) for the quarter and half year ended September 30, 2026 were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on October 29, 2026.
2. The financial results are prepared in accordance with recognition and measurement principals of Indian Accounting Standards as notified under the Companies (Indian Accounting Standard) Rules 2015 (as ammended) as specified in Companies Act, 2013.
3. The Company is primarily engaged in manufacturing of Sheet Metal Components and Assemblies for various customers and within geographical area of India and accordingly there are no reportable operating or geographical segments.
4. The financial results for the quarter and half year ended September 30, 2026 are being published in the newspapers as per the format prescribed under Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015. The financial results are available on the Company's website www.omaxauto.com and on the website of BSE (www.bseindia.com) and NSE (www.nseindia.com).
5. The Statement includes the results for the quarter and half year ended September 30, 2026 which were subjected to limited review by the auditors.
6. The company does not have any associate, joint venture and subsidiary company as on September 30, 2026.
7. Corresponding previous periods figures have been reclassified / regrouped and Rearranged wherever necessary.

Place : Gurugram

Dated : October 29, 2026

For and on behalf of the Board of Directors


Devashish Mehta
Managing Director
DIN: 07175812


Tavinder Singh
Whole-time Director
DIN: 01175243

