

Date: 28/04/2021

**The Manager – Listing
National Stock Exchange of India Ltd.**
Exchange Plaza,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051
Email: takeover@nse.co.in

**The Manager - Listing
BSE Limited**
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001
Email: Corp.relations@bseindia.com

Omax Autos Limited
B-26, Institutional Area,
Sector-32, Gurugram,
Haryana- 122001
Email: cs@omaxauto.com

Subject: Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011.

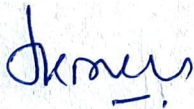
Dear Sir,

In continuation of disclosure/intimation made through mail dated 9th April, 2021 in terms of Regulation 31(4) SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011, I hereby declare and confirm that I, along with persons acting in concert, have not made any encumbrance over the shares held by us, directly or indirectly, other than those already disclosed, if any, during the Financial Year ended 31st March, 2021.

Kindly take on record the above information.

Thanking you

Yours Faithfully
For and on behalf of Promoters and Promoters Group



**Authorised Signatory
(Jatender Kumar Mehta)**