ONE CLICK
Logistics India Limited
Logistics, On Your Fingertips!!!
CIN NO U63040MH2022PLC395273

October 29, 2024

To,
National Stock Exchange of India Limited
Exchange plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051
SYMBOL: OLIL

Dear Sir/Ma'am,

Sub: Outcome of Board Meeting held on October 29, 2024.

With reference to the captioned subject matter, we would like to inform you that the Board of Directors of the Company at its meeting held today i.e. October 29, 2024 has inter alia considered and approved the Unaudited Financial Results for the half year ended September 30, 2024, along with the limited review report of auditors thereon pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (enclosed herewith).

The meeting of the Board of Directors of the Company commenced at 2:30 p.m. and concluded at 03.20 p.m.

Kindly take the same on your record.

Thanking you,

Yours faithfully,
For Oneclick Logistics India Limited

RAJAN SHIVRAM MOTE
Digitally signed by RAJAN SHIVRAM MOTE
Date: 2024.10.29 15:22:10 +05'30'

Rajan Shivram Mote
Whole-time director and Chief Financial Officer
DIN: 07946637

3303, Marathon Futurex, "A" Wing, Mafatlal Mills Compound, N.M. Joshi Marg, Lower Parel, Mumbai 400 013
Tel: +91/22-47482753/54/55 • **Email:** info@jmrassociates.com • **Website:** www.jmrassociates.com
Offices at: Lower Parel • Dadar • Mulund

UDIN : 24127384BKAVTQ7320

Independent Auditors' Limited Review Report

To The Board of Directors
One Click Logistics India Limited

1. We have reviewed the accompanying Statement of unaudited financial Results of **One Click Logistics India Limited** (the "Company") for the half year ended 30 September 2024 (the "Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

2. This Statement, which is the responsibility of the Company's Management and approved by Company's Board of Directors, has been prepared in accordance with the recognition and measurement principle laid down in "Interim Financial Reporting" ("AS 25"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on these financial statements based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by SEBI under Regulation 33(8) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the Statement has not been prepared in all material respects in accordance with applicable Accounting Standards ("AS") and other recognized accounting practices and policies and has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, 2015 as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For JMR & Associates LLP
Chartered Accountants
Firm Registration No. 106912W / W100300

M.N. Chheda

JMR & ASSOCIATES LLP
Mayur Chheda
M. No. 127384
Mumbai
Chartered Accountants

CA. Mayur Chheda
(Partner)
Membership No.: 127384
UDIN: 24127384BKAVTQ7320
Place: Mumbai
Date: 29 October 2024

ONECLICK LOGISTICS INDIA LIMITED

CIN : U63040MH2022PLC395273

Part - I : Statement of audited financial results for the half year ended on September 30, 2024 pursuant to regulation 33 of SEBI (LODR) Regulations, 2015

Amount in Lakhs except otherwise stated

	Particulars	Half year ended on			Year ended
		30-09-2024	31-03-2024*	30-09-2023	31-03-2024
		Unaudited	Audited	Unaudited	Audited
	Income from operations				
I	Revenue from operations	2,092.27	1,431.30	1,441.25	2,872.55
II	Other Income	3.72	4.41	6.19	10.60
III	**Total Revenue (I +II)**	2,095.99	1,435.71	1,447.44	2,883.15
IV	**Expenses**				
	Freight, handling and Service Cost	1,845.42	1,277.98	1,348.84	2,626.82
	Employee Benefit expenses	58.76	60.62	41.09	101.71
	Depreciation and amortisation expenses	13.01	9.75	0.59	10.34
	Finance Cost	6.66	6.74	0.91	7.65
	Other expenses	18.95	19.80	26.38	46.18
	Total Expenses (IV)	1,942.80	1,374.89	1,417.81	2,792.70
V	**Profit before Exceptional and Extraordinary Items and taxes(III-IV)**	153.19	60.82	29.63	90.45
VI	Exceptional Items	-	-	-	-
VII	**Profit before Extraordinary Items and taxes(III-IV)**	153.19	60.82	29.63	90.45
VIII	Prior period items	-	-	-	-
IX	**Profit before tax (VII-VIII)**	153.19	60.82	29.63	90.45
	Tax Expense				
	- Current tax	38.24	15.06	8.00	23.06
	- Deferred tax	0.32	1.22	1.16	2.38
	- Tax related to earlier years	-	(0.49)	-	(0.49)
	- MAT - (Credit) / Reversed				-
	Total Tax Expenses (X)	38.56	15.79	9.16	24.95
XI	**Profit/(Loss) for the period from continuing operations (IX-X)**	114.63	45.03	20.47	65.50
XII	**Profit/(Loss) for the period from discontinuing operations**	-	-	-	-
XIII	**Tax expenses of discontinuing operations**	-	-	-	-
XIV	**Profit/(Loss) from the discontinuing operation after tax (XI-XIII)**	-	-	-	-
XV	**Profit/(Loss) for the period (XI+XIV)**	114.63	45.03	20.47	65.50
XVI	**Paid up Equity Share Capital**				360.38
XVII	**Reserves and surplus**				826.10
XVIII	**Earnings per equity share (In Rs.)**				
	- Basic	3.18	1.46	0.79	2.12
	- Diluted	3.18	1.46	0.79	2.12

For ONECLICK LOGISTICS INDIA LIMITED

Mahesh Bhanushali
(Managing Director)
DIN No 07044644

Place: Mumbai
Date: 29 October, 2024

JMR & ASSOCIATES LLP
Chartered Accountants
Mayur Chheda
M. No. 127384
Mumbai

ONECLICK LOGISTICS INDIA LIMITED

CIN : U63040MH2022PLC395273

STATEMENT OF ASSETS AND LIABILITIES AS AT 30 SEPTEMBER, 2024

Amount in Lakhs except otherwise stated

PARTICULARS	AS ON 30th September, 2024	AS ON 31ST MARCH, 2024
	UNAUDITED	AUDITED
I. EQUITY AND LIABILITIES		
(1) Shareholders' Funds		
a] Share Capital	360.38	360.38
b] Reserves and Surplus	940.73	826.10
	1,301.11	1,186.48
(2) Share application money pending allotment		-
	-	-
(3) Non-current liabilities		
a] Long-term borrowings	41.62	129.63
b] Deferred tax liabilities (Net)	-	-
c] Other Non Current Liabilities	-	-
d] Long-term Provisions	20.15	16.71
	61.77	146.34
(4) Current Liabilities		
a] Short-term borrowings	87.07	94.26
b] Trade payables		
(i) Total outstanding dues of micro enterprises and small enterprises	5.86	3.91
(ii) Total outstanding dues of creditors other than micro enterprises and small enterprises	227.80	184.92
c] Other Current Liabilities	133.17	86.88
d) Short term provisions	40.79	11.87
	494.69	381.84
TOTAL	1,857.57	1,714.66
II. ASSETS		
(1) Non-current assets		
a)Property, Plant & Equipment and Intangible Assets		
(i) Tangible assets	271.36	278.72
(ii) Capital WIP	-	-
(iii) Intangible assets		-
b] Non current Investments	25.00	-
c] Long Term Loans & Advances	250.00	250.00
d] Deferred tax assets	1.62	1.94
e]Other Non Current Assets	-	13.51
	547.98	544.17
(2) Current Assets		
a] Current Investments	-	-
b] Inventories	-	-
c] Trade receivables	947.12	709.43
d] Cash & Cash Equivalents	72.44	267.70
e] Short term loans & advances	-	-
f] Other current assets	290.03	193.36
	1,309.59	1,170.49
TOTAL	1,857.57	1,714.66

For ONECLICK LOGISTICS INDIA LIMITED

Mahesh Bhanushali
(Managing Director)
DIN No 07946044

Place: Mumbai
Date: 29 October, 2024

JMR & ASSOCIATES LLP Chartered Accountants
Mayur Chheda
M. No. 127384
Mumbai

ONECLICK LOGISTICS INDIA LIMITED

CIN : U63040MH2022PLC395273

STATEMENT OF CASH FLOWS FOR THE HALF YEAR ENDED 30 SEPTEMBER, 2024

Amount in Lakhs except otherwise stated

PARTICULARS	As at 30th September 2024	As at 31st March 2024
Cash flows from operating activities		
Profit before taxation	153.19	90.45
Adjustments for:		
Add-Depreciation	13.01	10.34
Add-Finance Cost	6.66	7.65
Unrealise foreign exchange gain/loss	(6.37)	(4.36)
Operating Income Before Working Capital	166.49	104.08
Working capital changes:		
Increase/ (-)Decrease in Other Current liability	46.29	(43.57)
(-)Increase/ Decrease in Other Current Assets	(96.67)	(114.01)
(-)Increase/ Decrease in Other Non-Current Assets	13.51	9.63
(-)Increase/ Decrease in Long term Loans & Advances	-	-
(-)Increase/ Decrease in Trade Receivables	(234.76)	(143.81)
(Decrease)/Increase in Trade Payables	48.25	20.66
(Decrease)/Increase in Long Term Provisions	3.44	6.24
(Decrease)/Increase in Short Term Provision	0.36	0.73
Cash generated from operations	(53.09)	(160.05)
Income taxes (paid) / refund	(9.68)	(129.57)
Net cash from operating activities	(62.77)	(289.62)
Cash flows from investing activities		
Purchase of Fixed Assets including capital advances	(5.65)	(392.38)
Investment in Fixed Deposits	61.43	(63.00)
Investment in Shares	(25.00)	-
Net cash used in investing activities	30.78	(455.38)
Cash flows from financing activities		
Finance Cost	(6.66)	(7.65)
Receipt from issue of shares	-	990.80
Share Issue Expenses	-	(150.00)
Proceeds from short term borrowings	(7.19)	(9.05)
Long term loans	(87.99)	41.08
Net cash used in financing activities	(101.84)	865.18
Net increase in cash and cash equivalents	(133.83)	120.18
Cash and cash equivalents at beginning of period	204.70	84.52
Cash and cash equivalents at end of period	70.87	204.70

Notes

1. The above results for the period ended 30 September 2024 were reviewed by the Audit Committee and approved by the Board of Directors in it's meeting held on 29 October, 2024 . The above results for the period ended 30 September 2024 have been reviewed by statutory Auditors of the Company in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
2. The company's business segment consists of single primary segment i.e. business of clearing and forwarding services.
3. The financial results of the Company are being forwarded to the NSE/Stock Exchange for uploading on their respective website and the same are also available on the Company's website viz. www.1click.co.in
4. The figures of the previous periods have been regrouped/reclassified wherever necessary to confirm to current period/year's classification.
5. *Figures for the half year ended 31st March 2024 are the balancing figures between audited figures in respect of full financial year ending on March 2024 and unaudited year to date figures up to first half year of the financial year ending on March 2024.

For ONECLICK LOGISTICS INDIA LIMITED

Mahesh Bhanushali
(Managing Director)
DIN No 07940044

Place: Mumbai
Date: 29 October, 2024

JMR & ASSOCIATES LLP
Mayur Chheda
M. No. 127384
Mumbai
Chartered Accountants