ONE CLICK
Logistics India Limited
Logistics, On Your Fingertips!!!
CIN NO U63040MH2022PLC395273

December 20, 2024

To,
National Stock Exchange of India Limited
Exchange plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051
SYMBOL: OLIL

Dear Sir/Ma'am,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: Intimation of Acquisition of Equity Stake in Nikos Freight Line Private Limited.

Pursuant to Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"), and SEBI Circular No. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023, we are pleased to inform you that the Board of Directors of the Company in their meeting held on December 20, 2024 have decided to enter into the Share Purchase Agreement to acquire the 51% Equity Stake in Nikos Freight Line Private Limited ("NFPL").

Accordingly, Nikos Freight Line Private Limited ("NFPL") will become subsidiary of the Company w.e.f December 20, 2024.

The details as required under SEBI Circular No. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023 are annexed herewith as **Annexure-A.**

The meeting of the Board of Directors of the Company commenced at 6:00 p.m. and concluded at 07.40 p.m.

Kindly take the same on your record.

Thanking you,

Yours faithfully,

For Oneclick Logistics India Limited

RAJAN SHIVRAM MOTE
Digitally signed by RAJAN SHIVRAM MOTE
Date: 2024.12.20 19:50:51 +05'30'

Rajan Shivram Mote
Whole-time director
DIN: 07946637

Details of acquisition of equity stake in Nikos Freight Line Private Limited ("NFPL")

Sr No	**Particulars**	**Description**
1	Name of the Target Entity including brief details such as size, turnover etc.;	Nikos Freight Line Private Limited ("NFPL") 1. Authorised Capital Rs. 10,00,000 2. Subscribed and Paid-up Share Capital Rs. 1,00,000. 3. Turnover Rs. 2,44,42,771 (as per Audited Financial Statements of FY 2023-24).
2	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length";	No, the transaction of acquisition doesn't fall within related party transaction.
3	Industry to which the entity being acquired belongs;	Logistics Solution Provider
4	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	The acquisition will enable the Company to expand its operations.
5	Brief details of any governmental or regulatory approvals required for the acquisition;	No approvals are required from any governmental or regulatory authorities.
6	Indicative time period for completion of the acquisition;	Will be completed today i.e. December 20, 2024.
7	Nature of consideration - whether cash consideration or share swap and details of the same;	The transaction will be completed by way of a cash transaction with the existing shareholders of NFPL
8	Cost of acquisition or the price at which the shares are acquired	The Company will acquire 51% equity stake in NFPL on the basis of Valuation decided as per the Valuation Report i.e. Rs. 10/- Per share
9	Percentage of shareholding / control acquired and/or number of shares acquired;	**Particulars of shares acquired**: 5,100 **% of Holding**: 51%
10	History of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	NFPL was incorporated on November 22, 2022 with the object to carry on in India and anywhere else in the world, B2B and B2C business of providing solutions and services in "Transport" in all its forms and perspectives and to undertake all such activities as are connected, linked or associated with it.

The Company has completed 2 years of its existence and the financial highlights of the company in the said 2 years were as follows

Details	2023-24	2022-23
Turnover	2,44,42,771	7,85,248
PAT	16,98,788	(7,88,097)