Logistics, On Your Fingertips!!!
CIN NO U63040MH2022PLC395273

December 18, 2024

To,
National Stock Exchange of India Limited
Exchange plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051
SYMBOL: OLIL

Dear Sir/Ma'am,

Sub: Clarification for Financial results - OLIL.
Ref: Email dated December 12, 2024.

With reference to the captioned subject matter and email received from your good office regarding the clarification on submission of Financial Results, we would like to inform you that the Company has submitted the financial results and the utilisation of issue proceeds separately on October 29, 2024

However, as per the guidance received from financial results team, we are again submitting by combining both the announcements along with the Annexure A details as per NSE circular No. NSE/CML/2024/23 Dated September 05, 2024

Kindly take the same on your record.

Thanking you,

Yours faithfully,
For Oneclick Logistics India Limited

RAJAN SHIVRAM MOTE
Digitally signed by RAJAN SHIVRAM MOTE
Date: 2024.12.18 20:25:22 +05'30'

Rajan Shivram Mote
Whole-time director and Chief Financial Officer
DIN: 07946637

Regd. Office: 8th Floor, Office 22, Bearing CTS No 174A LBS Marg, Opp. Damodar Park Nr. Ashok Mill, Ghatkopar (W) Mumbai -400086
Email: doc@1click.co.in **Website:** www.1click.co.in **Contact No.** +91 22 25001717

Logistics India Limited

Logistics, On Your Fingertips!!!

CIN NO U63040MH2022PLC395273

October 29, 2024

To,
National Stock Exchange of India Limited
Exchange plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051
SYMBOL: OLIL

Dear Sir/Ma'am,

Sub: Outcome of Board Meeting held on October 29, 2024.

With reference to the captioned subject matter, we would like to inform you that the Board of Directors of the Company at its meeting held today i.e. October 29, 2024 has inter alia considered and approved the Unaudited Financial Results for the half year ended September 30, 2024, along with the limited review report of auditors thereon pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (enclosed herewith).

The meeting of the Board of Directors of the Company commenced at 2:30 p.m. and concluded at 03.20 p.m.

Kindly take the same on your record.

Thanking you,

Yours faithfully,
For Oneclick Logistics India Limited

RAJAN SHIVRAM MOTE

Digitally signed by RAJAN SHIVRAM MOTE
Date: 2024.10.29 15:22:10 +05'30'

Rajan Shivram Mote
Whole-time director and Chief Financial Officer
DIN: 07946637

821/822 Ajmera Sikova, LBS Road, Ghatkopar (W)-400086.
+91 22 25001717
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JMR & ASSOCIATES LLP
CHARTERED ACCOUNTANTS

3303, Marathon Futurex, "A" Wing, Mafatlal Mills Compound, N.M. Joshi Marg, Lower Parel, Mumbai 400 013
Tel: +91/22-47482753/54/55 • **Email:** info@jmrassociates.com • **Website:** www.jmrassociates.com
Offices at: Lower Parel • Dadar • Mulund

UDIN : 24127384BKAVTQ7320

Independent Auditors' Limited Review Report

To The Board of Directors
One Click Logistics India Limited

1. We have reviewed the accompanying Statement of unaudited financial Results of **One Click Logistics India Limited** (the "Company") for the half year ended 30 September 2024 (the "Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

2. This Statement, which is the responsibility of the Company's Management and approved by Company's Board of Directors, has been prepared in accordance with the recognition and measurement principle laid down in "Interim Financial Reporting" ("AS 25"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on these financial statements based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by SEBI under Regulation 33(8) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the Statement has not been prepared in all material respects in accordance with applicable Accounting Standards ("AS") and other recognized accounting practices and policies and has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, 2015 as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For JMR & Associates LLP
Chartered Accountants
Firm Registration No. 106912W / W100300

M.N. Chheda

JMR & ASSOCIATES LLP
Mayur Chheda
M. No. 127384
Mumbai
Chartered Accountants

CA. Mayur Chheda
(Partner)
Membership No.: 127384
UDIN: 24127384BKAVTQ7320
Place: Mumbai
Date: 29 October 2024

ONECLICK LOGISTICS INDIA LIMITED

CIN : U63040MH2022PLC395273

Part - I : Statement of audited financial results for the half year ended on September 30, 2024 pursuant to regulation 33 of SEBI (LODR) Regulations, 2015

Amount in Lakhs except otherwise stated

	Particulars	Half year ended on			Year ended
		30-09-2024	31-03-2024*	30-09-2023	31-03-2024
		Unaudited	Audited	Unaudited	Audited
	Income from operations				
I	Revenue from operations	2,092.27	1,431.30	1,441.25	2,872.55
II	Other Income	3.72	4.41	6.19	10.60
III	**Total Revenue (I +II)**	2,095.99	1,435.71	1,447.44	2,883.15
IV	**Expenses**				
	Freight, handling and Service Cost	1,845.42	1,277.98	1,348.84	2,626.82
	Employee Benefit expenses	58.76	60.62	41.09	101.71
	Depreciation and amortisation expenses	13.01	9.75	0.59	10.34
	Finance Cost	6.66	6.74	0.91	7.65
	Other expenses	18.95	19.80	26.38	46.18
	Total Expenses (IV)	1,942.80	1,374.89	1,417.81	2,792.70
V	**Profit before Exceptional and Extraordinary Items and taxes(III-IV)**	153.19	60.82	29.63	90.45
VI	Exceptional Items	-	-	-	-
VII	**Profit before Extraordinary Items and taxes(III-IV)**	153.19	60.82	29.63	90.45
VIII	Prior period items		-	-	-
IX	**Profit before tax (VII-VIII)**	153.19	60.82	29.63	90.45
	Tax Expense				
	- Current tax	38.24	15.06	8.00	23.06
	- Deferred tax	0.32	1.22	1.16	2.38
	- Tax related to earlier years	-	(0.49)	-	(0.49)
	- MAT - (Credit) / Reversed				-
	Total Tax Expenses (X)	38.56	15.79	9.16	24.95
XI	**Profit/(Loss) for the period from continuing operations (IX-X)**	114.63	45.03	20.47	65.50
XII	**Profit/(Loss) for the period from discontinuing operations**	-	-	-	-
XIII	**Tax expenses of discontinuing operations**	-	-	-	-
XIV	**Profit/(Loss) from the discontinuing operation after tax (XI-XIII)**	-	-	-	-
XV	**Profit/(Loss) for the period (XI+XIV)**	114.63	45.03	20.47	65.50
XVI	**Paid up Equity Share Capital**				360.38
XVII	**Reserves and surplus**				826.10
XVIII	**Earnings per equity share (In Rs.)**				
	- Basic	3.18	1.46	0.79	2.12
	- Diluted	3.18	1.46	0.79	2.12

For ONECLICK LOGISTICS INDIA LIMITED

ONECLICK LOGISTICS INDIA LIMITED Mumbai

Mahesh Bhanushali
(Managing Director)
DIN No 07044644

Place: Mumbai
Date: 29 October, 2024

JMR & ASSOCIATES LLP
Mayur Chheda
M. No. 127384
Mumbai
Chartered Accountants

M. Chheda

ONECLICK LOGISTICS INDIA LIMITED
CIN : U63040MH2022PLC395273

STATEMENT OF ASSETS AND LIABILITIES AS AT 30 SEPTEMBER, 2024

Amount in Lakhs except otherwise stated

PARTICULARS	AS ON 30th September, 2024	AS ON 31ST MARCH, 2024
	UNAUDITED	AUDITED
I. EQUITY AND LIABILITIES		
(1) Shareholders' Funds		
a] Share Capital	360.38	360.38
b] Reserves and Surplus	940.73	826.10
	1,301.11	1,186.48
(2) Share application money pending allotment		-
	-	-
(3) Non-current liabilities		
a] Long-term borrowings	41.62	129.63
b] Deferred tax liabilities (Net)	-	-
c] Other Non Current Liabilities	-	-
d] Long-term Provisions	20.15	16.71
	61.77	146.34
(4) Current Liabilities		
a] Short-term borrowings	87.07	94.26
b] Trade payables		
(i) Total outstanding dues of micro enterprises and small enterprises	5.86	3.91
(ii) Total outstanding dues of creditors other than micro enterprises and small enterprises	227.80	184.92
c] Other Current Liabilities	133.17	86.88
d) Short term provisions	40.79	11.87
	494.69	381.84
TOTAL	1,857.57	1,714.66
II. ASSETS		
(1) Non-current assets		
a)Property, Plant & Equipment and Intangible Assets		
(i) Tangible assets	271.36	278.72
(ii) Capital WIP	-	-
(iii) Intangible assets		-
b] Non current Investments	25.00	-
c] Long Term Loans & Advances	250.00	250.00
d] Deferred tax assets	1.62	1.94
e]Other Non Current Assets	-	13.51
	547.98	544.17
(2) Current Assets		
a] Current Investments	-	-
b] Inventories	-	-
c] Trade receivables	947.12	709.43
d] Cash & Cash Equivalents	72.44	267.70
e] Short term loans & advances	-	-
f] Other current assets	290.03	193.36
	1,309.59	1,170.49
TOTAL	1,857.57	1,714.66

For ONECLICK LOGISTICS INDIA LIMITED

Mahesh Bhanushali
(Managing Director)
DIN No 07946044

Place: Mumbai
Date: 29 October, 2024

JMR & ASSOCIATES LLP
Chartered Accountants
Mayur Chheda
M. No. 127384
Mumbai

ONECLICK LOGISTICS INDIA LIMITED
CIN : U63040MH2022PLC395273

STATEMENT OF CASH FLOWS FOR THE HALF YEAR ENDED 30 SEPTEMBER, 2024

Amount in Lakhs except otherwise stated

PARTICULARS	As at 30th September 2024	As at 31st March 2024
Cash flows from operating activities		
Profit before taxation	153.19	90.45
Adjustments for:		
Add-Depreciation	13.01	10.34
Add-Finance Cost	6.66	7.65
Unrealise foreign exchange gain/loss	(6.37)	(4.36)
Operating Income Before Working Capital	166.49	104.08
Working capital changes:		
Increase/ (-)Decrease in Other Current liability	46.29	(43.57)
(-)Increase/ Decrease in Other Current Assets	(96.67)	(114.01)
(-)Increase/ Decrease in Other Non-Current Assets	13.51	9.63
(-)Increase/ Decrease in Long term Loans & Advances	-	-
(-)Increase/ Decrease in Trade Receivables	(234.76)	(143.81)
(Decrease)/Increase in Trade Payables	48.25	20.66
(Decrease)/Increase in Long Term Provisions	3.44	6.24
(Decrease)/Increase in Short Term Provision	0.36	0.73
Cash generated from operations	(53.09)	(160.05)
Income taxes (paid) / refund	(9.68)	(129.57)
Net cash from operating activities	(62.77)	(289.62)
Cash flows from investing activities		
Purchase of Fixed Assets including capital advances	(5.65)	(392.38)
Investment in Fixed Deposits	61.43	(63.00)
Investment in Shares	(25.00)	-
Net cash used in investing activities	30.78	(455.38)
Cash flows from financing activities		
Finance Cost	(6.66)	(7.65)
Receipt from issue of shares	-	990.80
Share Issue Expenses	-	(150.00)
Proceeds from short term borrowings	(7.19)	(9.05)
Long term loans	(87.99)	41.08
Net cash used in financing activities	(101.84)	865.18
Net increase in cash and cash equivalents	(133.83)	120.18
Cash and cash equivalents at beginning of period	204.70	84.52
Cash and cash equivalents at end of period	70.87	204.70

Notes

1	The above results for the period ended 30 September 2024 were reviewed by the Audit Committee and approved by the Board of Directors in it's meeting held on 29 October, 2024 . The above results for the period ended 30 September 2024 have been reviewed by statutory Auditors of the Company in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
2	The company's business segment consists of single primary segment i.e. business of clearing and forwarding services.
3	The financial results of the Company are being forwarded to the NSE/Stock Exchange for uploading on their respective website and the same are also available on the Company's website viz. www.1click.co.in
4	The figures of the previous periods have been regrouped/reclassified wherever necessary to confirm to current period/year's classification.
5	*Figures for the half year ended 31st March 2024 are the balancing figures between audited figures in respect of full financial year ending on March 2024 and unaudited year to date figures up to first half year of the financial year ending on March 2024.

For ONECLICK LOGISTICS INDIA LIMITED

Mahesh Bhanushali
(Managing Director)
DIN No 07940041

Place: Mumbai
Date: 29 October, 2024

JMR & ASSOCIATES LLP
Mayur Chheda
M. No. 127384
Mumbai
Chartered Accountants

October 29, 2024

To,
National Stock Exchange of India Limited
Exchange plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051
SYMBOL: OLIL

Dear Sir/Ma'am,

Sub: Statement on Deviation or Variation of funds under Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations).

Pursuant to Regulation 32 of SEBI Listing Regulations, SEBI Circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019 and NSE Circular No. NSE/CML/2024/23 dated September 05, 2024 please note that there are no deviation(s) or variation(s) in respect of the utilization of the proceeds of the Initial Public Offer of the Company during the half year ended September 30, 2024, as mentioned in the object of the Prospectus. Please find enclosed herewith a statement in this regard.

The aforesaid statement has been reviewed by the Audit Committee and taken on record by the Board at their respective meetings held on October 29, 2024.

Kindly take the same on your record.

Thanking you,

Yours faithfully,
For Oneclick Logistics India Limited

RAJAN SHIVRAM MOTE
Digitally signed by RAJAN SHIVRAM MOTE
Date: 2024.10.29 17:00:26 +05'30'

Rajan Shivram Mote
Whole-time director and Chief Financial Officer
DIN: 07946637

JMR & ASSOCIATES LLP
CHARTERED ACCOUNTANTS

3303, Marathon Futurex, "A" Wing, Mafatlal Mills Compound, N.M. Joshi Marg, Lower Parel, Mumbai 400 013
Tel: +91/22-47482753/54/55 • **Email:** info@jmrassociates.com • **Website:** www.jmrassociates.com
Offices at: Lower Parel • Dadar • Mulund

UDIN:24127384BKAVTR2881

To,
The Board of Directors,
Oneclick Logistics India Limited
821/822,Ajmera Sikova,
LBS Road, Ghatkopar (W)
Mumbai - 400086.

We, JMR & Associates LLP, Chartered Accountants, as Statutory Auditors of Oneclick Logistics India Limited, ("the Company") having a registered office at 821/822,Ajmera Sikova, LBS Road, Ghatkopar (W), Mumbai 400086, have been requested to certify the IPO fund utilisation as on 30th September 2024. We have verified the annexure-1 prepared by the Company and certify that the same is matching with unaudited books of accounts.

The figures are based on the unaudited books of accounts of the Company as on 30th September 2024.

The Management of the Company is responsible for the preparation and maintenance of books of accounts and records.

This certificate is based on the verification of the data as certified by the Management produced before us and reviewed by us. Our responsibility is to certify as to whether the information is in agreement with unaudited books of accounts and relevant document supporting maintained by the Company. This certificate is issued in accordance with Guidance Note on Audit Reports and Certificates for Special Purpose issued by the Institute of Chartered Accountants of India.

Based on our verification of records and according to the information, explanations and representations given to us by the Management of the Company, we hereby certify that the details given in the Annexure – 1, prepared by the management and initialed by us for identification purpose, are as per the un-audited books of accounts of the company.

This certificate is issued at the request of the company for submission to National Stock Exchange (NSE) and should not be used for any other purpose without our prior consent. This certificate relates only to the Statements specified above and does not extend to any financial statements of the Company, taken as a whole.

JMR & ASSOCIATES LLP
Mayur Chheda
M. No. 127384
Mumbai
Chartered Accountants

JMR & ASSOCIATES LLP
CHARTERED ACCOUNTANTS

3303, Marathon Futurex, "A" Wing, Mafatlal Mills Compound, N.M. Joshi Marg, Lower Parel, Mumbai 400 013
Tel: +91/22-47482753/54/55 • **Email:** info@jmrassociates.com • **Website:** www.jmrassociates.com
Offices at: Lower Parel • Dadar • Mulund

JMR & Associates LLP is not responsible or liable to the company, National Stock Exchange or any other concern, in any manner whatsoever.

We have no responsibility to update this certificate for events and circumstances occurring after the date of this certificate.

For JMR & Associates LLP
Chartered Accountants
Firm Registration No. 106912W / W100300

M.N.Chheda

JMR & ASSOCIATES LLP ★ Chartered Accountants ★
Mayur Chheda
M. No. 127384
Mumbai

CA. Mayur Chheda
(Partner)
Membership No. 127384
UDIN: 24127384BKAVTR2881
Place: Mumbai
Date: 29th October, 2024.

Annuxure -1

UDIN:24127384BKAVTR2881

STATEMENT OF DEVIATION OR VARIATION IN UTILIZATION OF FUNDS RAISED

Name of Listed Entity	ONECLICK LOGISTICS INDIA LIMITED
Mode of Fund Raising	Initial Public Offer
Date of Raising Funds	October 6, 2023
Amount Received	990.79
Report filed for Half year ended	September 30,2024
Monitoring Agency	Not Applicable
Monitoring Agency Name, if applicable	-
Is there a deviation / variation in use of funds raise	No
If yes, whether was the same is pursuant to change in terms of a contract or objects, which approved by the Unitholders	Not Applicable
If Yes, Date of Unitholders Approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	None
Comments of the auditors, if any	None

Set forth below are objects for which funds have been raised in the IPO and details of deviation, if any, in the following table:

Original Object	Modified Object ,If any	Original Allocation (Rs. In lakhs)	Modified Allocation,if any	Funds Utilised (Rs. In lakhs)	Amount of Deviation/ Variation for Dresm a Gobal Career Quarter according to applicable object	Remarks if any
Issue related expenses	-	150.00	-	150.00	-	-
Meeting incremental Working Capital requirements	-	720.89	-	682.22	-	-
General Corporate Purpose	-	119.90	-	119.90	-	-
Total		990.79		952.12		

* Unutilised fund is lying with Escrow Account 38.67 lakhs

(a) Deviation in the objects or purposes for which the funds have been raised or

(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or

(c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer. Etc.

For ONECLICK LOGISTICS INDIA LIMITED

ONECLICK LOGISTICS INDIA LIMITED Mumbai

Mahesh Bhanushali
Managing Director
DIN:07946644
Date : 29th October, 2024

For JMR & Associates LLP
Chartered Accountants
Firm Registration No. 106912W / W100300

M. N. Chheda

CA. Mayur Chheda
(Partner)
Membership No. 127384
UDIN: 24127384BKAVTR2881
Place: Mumbai
Date: 29th October, 2024

JMR & ASSOCIATES LLP Mayur Chheda M. No. 127384 Mumbai Chartered Accountants

Annexure A

(Rs. In Lakhs)

Sr. No.	Object as disclosed in the Offer Document	Amount disclosed in the Offer Document	Actual Utilised Amount	Unutilised Amount	Remarks
1	Issue related expenses	150.00	150.00	-	
2	Meeting incremental Working Capital requirements	720.89	682.22	38.67	Unutilised fund is lying with Balance with Escrow Account 38.67 lakhs
3	General Corporate Purpose	119.90	119.90	-	
	Total	**990.79**	**952.12**		

For JMR & Associates LLP
Chartered Accountants
Firm Registration No. 106912W / W100300

M.N. Chheda

JMR & ASSOCIATES LLP ★ Chartered Accountants ★ Mayur Chheda M. No. 127384 Mumbai

CA. Mayur Chheda
Partner
Membership No : 127384
UDIN: 24127384BKAVTR2881
Date: 29th October 2024

For Oneclick Logistics India Limited

ONECLICK LOGISTICS INDIA LIMITED ★ Mumbai

Mahesh Liladhar Bhanushali
(Managing Director)
DIN No 07946644
Date : 29th October 2024