

November 11, 2023

To,
National Stock Exchange of India Limited
“Exchange Plaza”
Bandra-Kurla Complex,
Bandra (East),
Mumbai – 400051
Symbol: OLIL

Dear Sir/Ma'am,

Sub.: Outcome of Board Meeting held on November 11, 2023

With reference to the captioned subject matter, we wish to inform you that the Board of Directors of the Company at its meeting held today i.e., November 11, 2023 has inter alia considered and approved the Unaudited Financial Results for the half year ended September 30, 2023, along with the limited review report of auditors thereon pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (enclosed herewith).

The meeting of the Board of Directors of the Company commenced at 04:15 p.m. and concluded at 05.00 p.m.

Kindly take the same on your record.

Thanking you,

Yours sincerely,

For Oneclick Logistics India Limited

KOMAL
KHESAKANI
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Digitally signed
by KOMAL
KHESAKANI
Date: 2023.11.11
17:03:17 +05'30'

Komal Khesakani
Company Secretary and Compliance Officer



JMR & ASSOCIATES LLP

CHARTERED ACCOUNTANTS

3303, Marathon Futurex, A Wing, Mafatlal Mills Compound, N.M. Joshi Marg, Lower Parel, Mumbai – 400 013
Tel: + 91 / 22 – 47482753 / 54 / 55 •Email: info@jmrassociates.com •Web: www.jmrassociates.com

UDIN- 23127384BGWJBK9624

Independent Auditors' Limited Review Report

To The Board of Directors
One Click Logistics India Limited

1. We have reviewed the accompanying Statement of unaudited financial Results of **One Click Logistics India Limited** (the "Company") for the half year ended 30 September 2023 (the "Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.
2. This Statement, which is the responsibility of the Company's Management and approved by Company's Board of Directors, has been prepared in accordance with the recognition and measurement principle laid down in "Interim Financial Reporting" ("AS 25"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on these financial statements based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by SEBI under Regulation 33(8) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.
4. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the Statement has not been prepared in all material respects in accordance with applicable Accounting Standards ("AS") and other recognized accounting practices and policies and has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, 2015 as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For JMR & Associates LLP
Chartered Accountants

M. N. Chheda

CA. Mayur Chheda
(Partner)

Membership No.: 127384
UDIN: 23127384BGWJBK9624
Place: Mumbai
Date: 11 November 2023

ONECLICK LOGISTICS INDIA LIMITED				
CIN : U63040MH2022PLC395273				
Standalone Statement of Unaudited financial results for the half year ended on September 30, 2023 pursuant to regulation 33 of SEBI (LODR) Regulations, 2015				
Amount in Lakhs except otherwise stated				
	Particulars	Half year ended on		for the year ended on
		30-09-2023	31-03-2023	31-03-2023
		Unaudited	Unaudited	Audited
	Income from operations			
I	Revenue from operations	1,428.00	388.85	388.85
II	Other Income	19.44	7.76	7.76
III	Total Revenue (I +II)	1,447.44	396.61	396.61
IV	Expenses			
	Freight, handling and Service Cost	1,348.84	339.55	339.55
	Employee Benefit expenses	41.09	16.76	16.76
	Finance Cost	0.59	0.15	0.15
	Depreciation and amortisation expenses	0.91	0.43	0.43
	Other expenses	26.38	10.32	10.32
	Total Expenses (IV)	1,417.81	367.21	367.21
V	Profit before Exceptional and Extraordinary Items and taxes(III-IV)	29.63	29.40	29.40
VI	Exceptional Items	-	-	-
VII	Profit before Extraordinary Items and taxes(III-IV)	29.63	29.40	29.40
VIII	Prior period items	-	-	-
IX	Profit before tax (VII-VIII)	29.63	29.40	29.40
	Tax Expense			
	- Current tax	8.00	11.26	11.26
	- Deferred tax	1.16	(1.21)	(1.21)
	- Tax related to earlier years	-	-	-
	- MAT - (Credit) / Reversed	-	-	-
	Total Tax Expenses (X)	9.16	10.05	10.05
XI	Profit/(Loss) for the period from continuing operations (IX-X)	20.47	19.35	19.35
XII	Profit/(Loss) for the period from discontinuing operations	-	-	-
XIII	Tax expenses of discontinuing operations	-	-	-
XIV	Profit/(Loss) from the discontinuing operation after tax (XI-XIII)	20.47	19.35	19.35
XV	Profit/(Loss) for the period (XI+XIV)	20.47	19.35	19.35
XVI	Paid up Equity Share Capital	260.30	1.00	1.00
XVII	Reserves and surplus	40.36	19.35	19.35
XVIII	Earnings per equity share (In Rs.)			
	- Basic	0.79	0.76	0.76
	- Diluted	0.79	0.76	0.76
For ONECLICK LOGISTICS INDIA LIMITED				
Mahesh Bhanushali (Director) DIN No 07946644				
				
Place: Mumbai Date: 11 November, 2023				

ONECLICK LOGISTICS INDIA LIMITED		
CIN : U63040MH2022PLC395273		
STANDALONE STATEMENT OF ASSETS AND LIABILITIES AS AT 30 SEPTEMBER, 2023		
Amount in Lakhs except otherwise stated		
PARTICULARS	AS ON 30th SEPTEMBER, 2023	AS ON 31st MARCH, 2023
	UNAUDITED	AUDITED
I. EQUITY AND LIABILITIES		
(1) Shareholders' Funds		
a) Share Capital	260.30	1.00
b) Reserves and Surplus	40.36	19.35
	300.66	20.35
(2) Share application money pending allotment		259.83
	-	259.83
(3) Non-current liabilities		
a) Long-term borrowings	110.51	88.55
b) Deferred tax liabilities (Net)	-	-
c) Other Non Current Liabilities	10.85	10.47
d) Long-term Provisions	121.36	99.02
(4) Current Liabilities		
a) Short-term borrowings	102.20	103.31
b) Trade payables	-	-
(i) Total outstanding dues of micro enterprises and small enterprises	121.19	169.62
(ii) Total outstanding dues of creditors other than micro enterprises and small enterprises	288.81	130.45
c) Other Current Liabilities	116.17	118.14
d) Short term provisions	626.37	521.52
TOTAL	1,050.39	900.72
II. ASSETS		
(1) Non-current assets		
a) Property, Plant & Equipment and Intangible Assets	29.81	4.45
(i) Tangible assets	13.50	-
(ii) Capital WIP	-	-
(iii) Intangible assets	-	-
b) Non current Investments	153.05	179.68
c) Long Term Loans & Advances	3.15	4.31
d) Deferred tax assets	26.91	23.14
e) Other Non Current Assets	226.42	211.58
(2) Current Assets		
a) Current Investments	-	-
b) Inventories	726.47	562.72
c) Trade receivables	57.29	84.52
d) Cash & Cash Equivalents	-	-
e) Short term loans & advances	40.21	41.90
f) Other current assets	823.97	689.14
TOTAL	1,050.39	900.72
For ONECLICK LOGISTICS INDIA LIMITED		
Mahesh Bhanushali (Director) DIN No 07946644   		
Place: Mumbai		
Date: 11 November, 2023		

ONECLICK LOGISTICS INDIA LIMITED		
CIN : U63040MH2022PLC395273		
STANDALONE STATEMENT OF CASH FLOWS FOR THE HALF YEAR ENDED 30 SEPTEMBER, 2023		
Amount in Lakhs except otherwise stated		
PARTICULARS	As at 30th September 2023	As at 31st March 2023
Cash flows from operating activities		
Profit before taxation	29.63	29.40
Adjustments for:		
Add-Depreciation	0.59	0.15
Add-Finance Cost	0.91	-
Unrealised foreign exchange gain/loss	(3.91)	(0.60)
Operating Income Before Working Capital	27.22	28.95
Working capital changes:		
Increase/ (-)Decrease in Other Current liability	158.36	10.98
(-)Increase/ Decrease in Other Current Assets	1.70	45.83
(-)Increase/ Decrease in Other Non-Current Assets	(3.77)	(14.73)
(-)Increase/ Decrease in Long term Loans & Advances	30.45	37.45
(-)Increase/ Decrease in Trade Receivables	(161.41)	3.34
(Decrease)/Increase in Trade Payables	(46.86)	(100.89)
(Decrease)/Increase in Long Term Provisions	0.38	1.81
(Decrease)/Increase in Short Term Provision	(3.04)	3.08
Cash generated from operations	3.03	15.82
Income taxes (paid) / refund	(6.93)	(7.87)
Net cash from operating activities	(3.90)	7.95
Cash flows from investing activities		
Purchase of Fixed Assets including capital advances	(43.27)	(25.31)
Interest received/(Paid)		
Investment in Fixed Deposits		
Net cash used in investing activities	(43.27)	(25.31)
Cash flows from financing activities		
Finance Cost	(0.91)	
Receipt from issue of shares	-	1.00
Proceeds from short term borrowings	(1.11)	
Long term loans	21.96	
Net cash used in financing activities	19.94	1.00
Net increase in cash and cash equivalents	(27.23)	(16.36)
Cash and cash equivalents at beginning of period	84.52	100.88
Cash and cash equivalents at end of period	57.29	84.52
Notes		
1 The above results for the period ended 30 September 2023 were reviewed by the Audit Committee and approved by the Board of Directors in its meeting held on 11 November 2023. The above results for the period ended 30 September 2023 have been reviewed by statutory Auditors of the Company in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.		
2 The company's business segment consists of single primary segment i.e. business of clearing and forwarding services.		
3 The financial results of the Company are being forwarded to the Stock Exchanges (BSE and NSE) for uploading on their respective website and the same are also available on the Company's website viz. www.1click.co.in		
4 The figures of the previous periods have been regrouped/reclassified wherever necessary to confirm to current period/year's classification.		
5 The Company has been incorporated on 14th December 2022, hence there are no comparative figures for the half year ended 30th September 2022.		
6 The company was listed on 11th October, 2023 hence the fund utilisation statement is not applicable for half year ended 30th September 2023.		
For ONECLICK LOGISTICS INDIA LIMITED Mahesh Bhanushali (Director) DIN No 07946844 Place: Mumbai Date: 11 November, 2023  		