

June 01, 2026

To BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001 <u>Scrip Code; 532439</u>	To National Stock Exchange of India Ltd Exchange Plaza, 5 th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai-400 051 <u>Symbol; OLECTRA</u>
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Dear Sir/Madam,

Sub: Submission of Investor presentation on Audited Financial Results for the Year ended March 31, 2026.

Pursuant to the Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 and in continuation of intimation given by the Company on May 27, 2026 about the schedule of Conference Call (with all Investors), we are enclosing herewith the Investor Presentation to be made today to the analysts/investors on Audited Financial Results for the year ended March 31, 2026, which have been uploaded on the website of the Company.

Link to access the Investor Presentation:

https://olectra.com/wp-content/uploads/Investors-Earnings-call-Presentation_Q4FY26.pdf

This is for your information and records.

Thanking You,

Yours faithfully,

For Olectra Greentech Limited .



P Hanuman Prasad
Vice President-Company Secretary & Legal



Olectra

Transforming Everyday



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Important factors that could make a difference to the Company's operations include, among others, economic conditions affecting demand / supply and price conditions in the domestic and overseas markets in which the Company operates, changes in Government regulations, tax laws and other statutes and incidental factors. Certain analysis undertaken and represented in this document may constitute an estimate from the Company and may differ from the actual underlying results.

COMPANY OVERVIEW



Founded in 2000



The Pioneers



First Company
to launch Electric Bus in India

Vehicles on Road



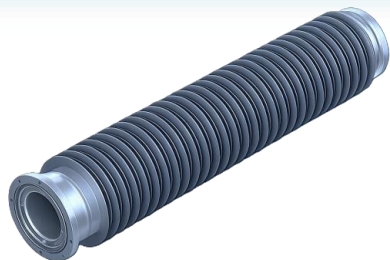
3800+ Vehicles

Order Book



10,000+ Buses

Composite Insulators



Largest Manufacturer of
Composite Insulators in India

Market Capital



Approximately
INR 100 Billion.

Green Kilometers



600 Million

"Limca Book of Records"



India's first electric bus
service for Manali–Rohtang



Incorporated in 2000, a leading manufacturer of electric buses in India, and completed homologation of first E-Bus in 2017



More than 8 years of experience in manufacturing and commercialization of E-buses



Manufacturers of the seven-meter, nine-meter and twelve-meter models of the electric buses in India



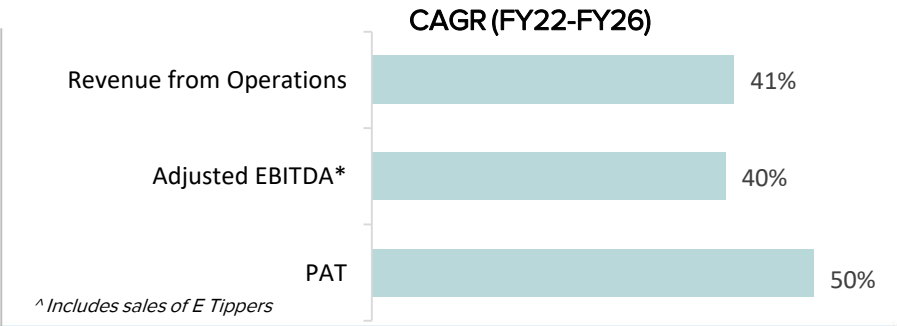
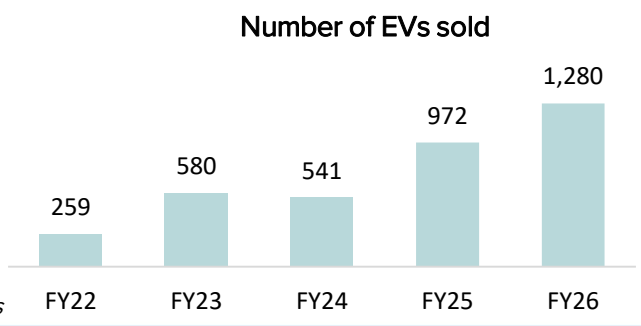
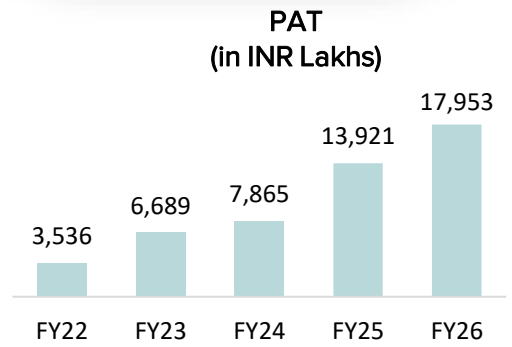
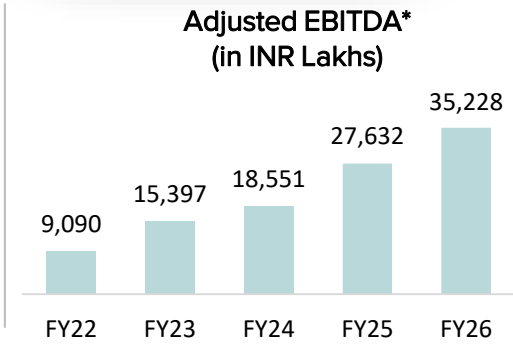
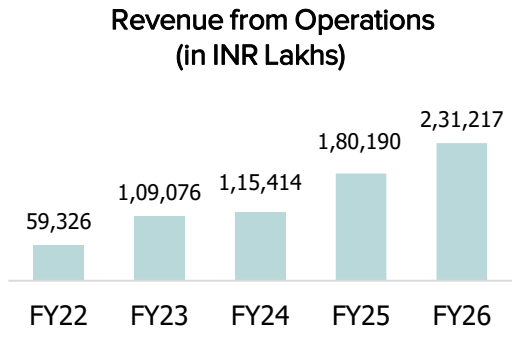
Expansion of product line in the e-mobility segment to electric tipper

*Adjusted EBITDA= PBT + Depreciation and Amortisation + Finance Costs

Primarily engaged in manufacturing Electric Buses, Tippers and composite Polymer Insulators

One of the largest manufacturer of Electric Buses in India

Established greenfield State-of-the-Art plant in Hyderabad with capacity of 5,000 units/year and scalable to 10,000 units/year



^ Includes sales of E Tippers



FY'01

Started Energy Division

Started Mobility Division

FY'16



FY'18

Limca Book of Records for Manali-Rohtang Operations

Developed India's First E-Tipper

FY'22



FY'25

Started Operations at Seetharampur plant

Launched Blade Battery Platform

FY'25





Launched in

2018

2017

2018

2020

2022

Key Investment





Professional management and experienced leadership team



Strong technology capabilities with a diverse product portfolio and significant market share in India



Track record of robust financial and operating performance



Leverage experience in the manufacturing of E-Buses and Composite Insulators to capitalize on significant market opportunities



Established relationships with STUs across India and built a strong order book



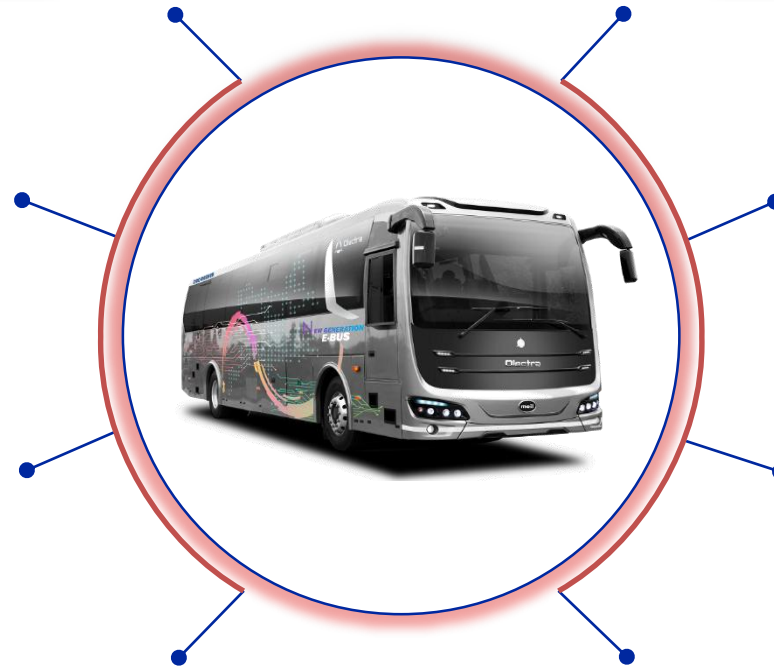
Emphasis on Research and Development



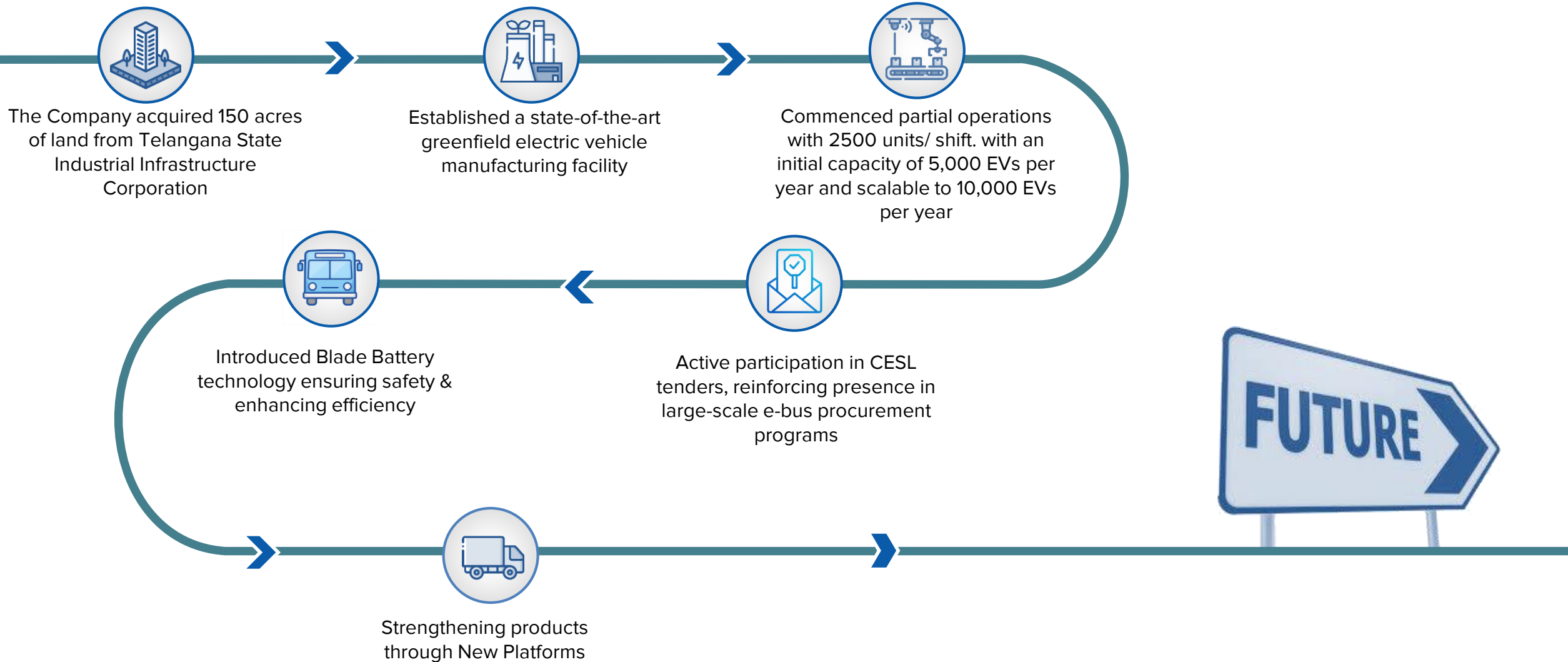
Leveraging technological capabilities and market-share to continue catering to the growing demand for E-Buses



Expansion into adjacent markets in the electric vehicle ecosystem and new geographies



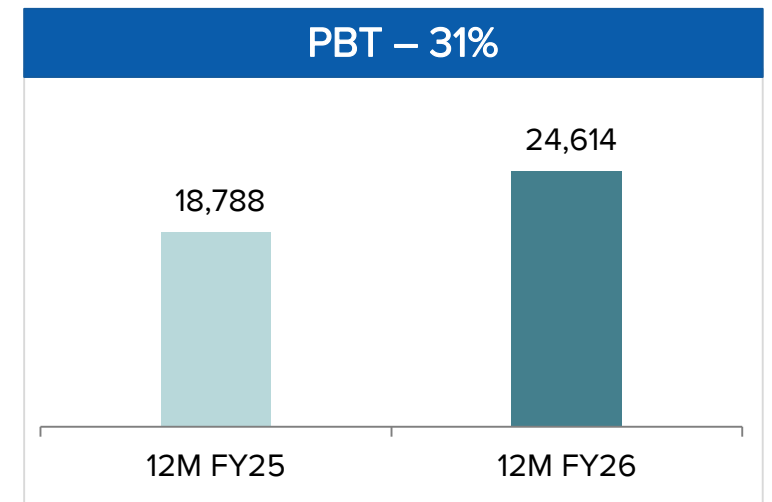
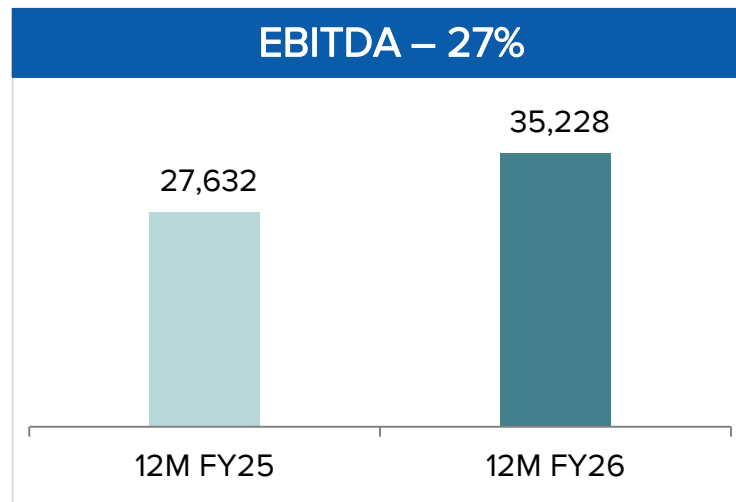
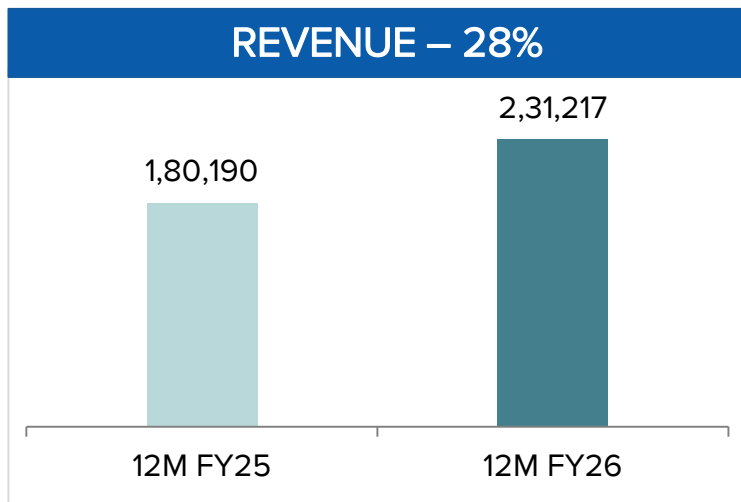
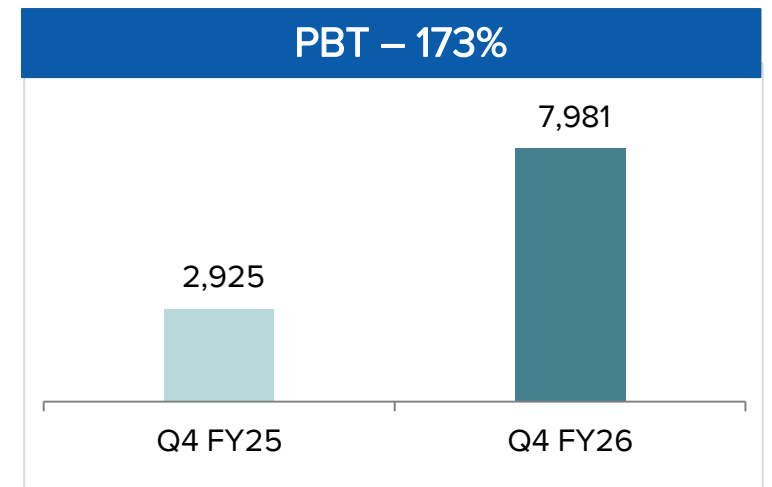
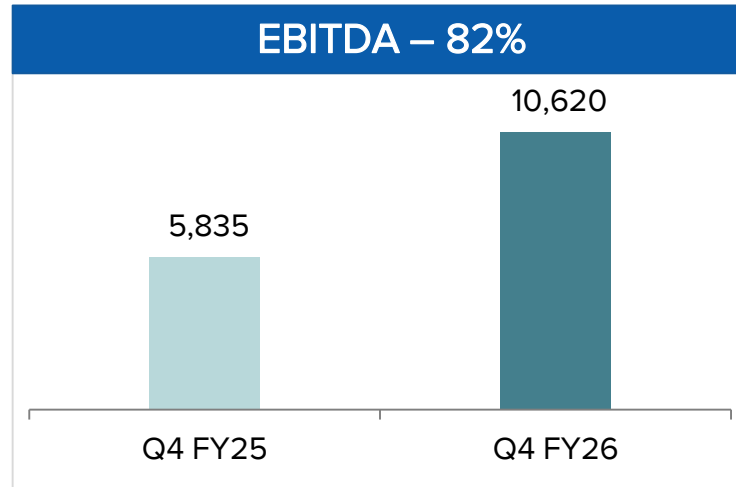
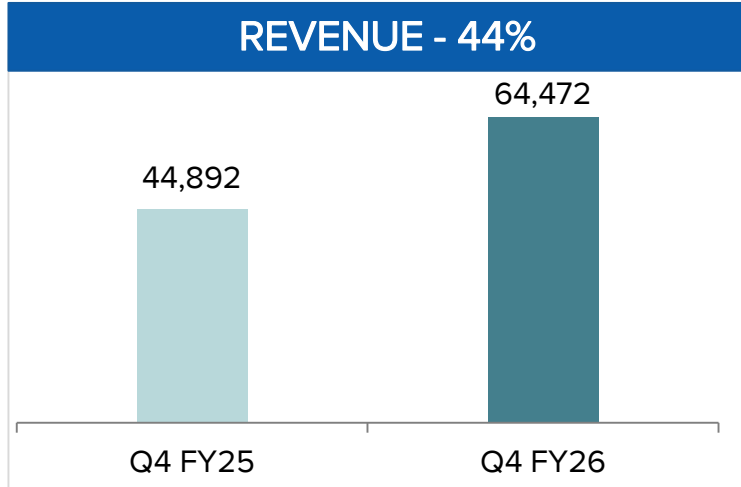
Future Road Map...



Financial Snapshot



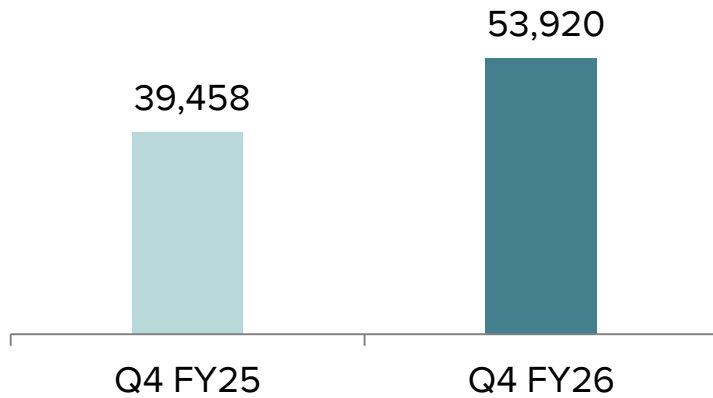
Rs in Lakhs



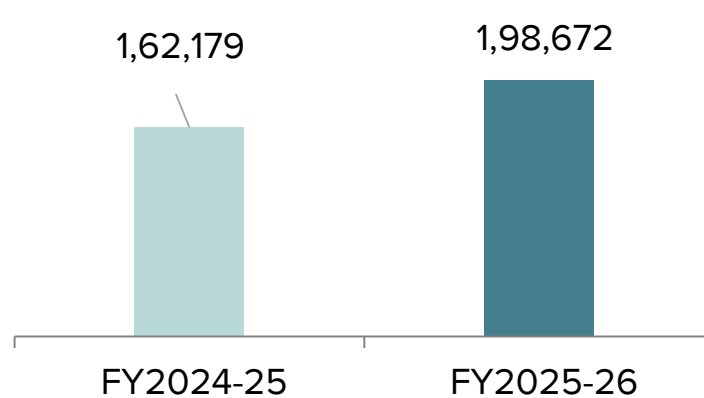
Rs in lakhs

	Q4 FY25	Q4 FY26	% Change	FY2024 -25	FY2025 -26	% Change
Revenue	39,458.1	53,919.9	36.7%	162,178.9	198,672.5	22.5%
EBITDA	4,465.0	6,471.0	44.9%	22,610.3	23,483.1	3.9%
EBITDA Margin	11.3%	12.0%		13.9%	11.8%	
Profit before interest & tax	3,610	5,520.9	52.9%	19,265.2	19,512.5	1.3%
PBIT Margin	9.1%	10.2%		11.9%	9.8%	

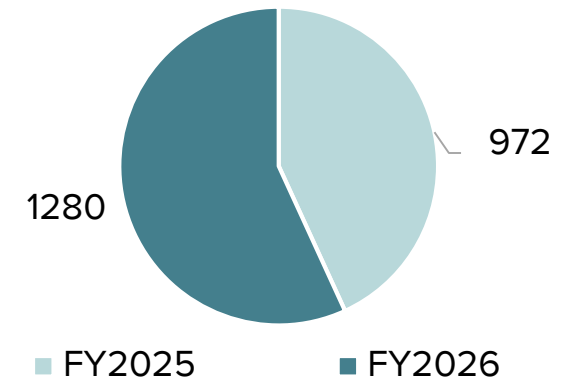
REVENUE



REVENUE

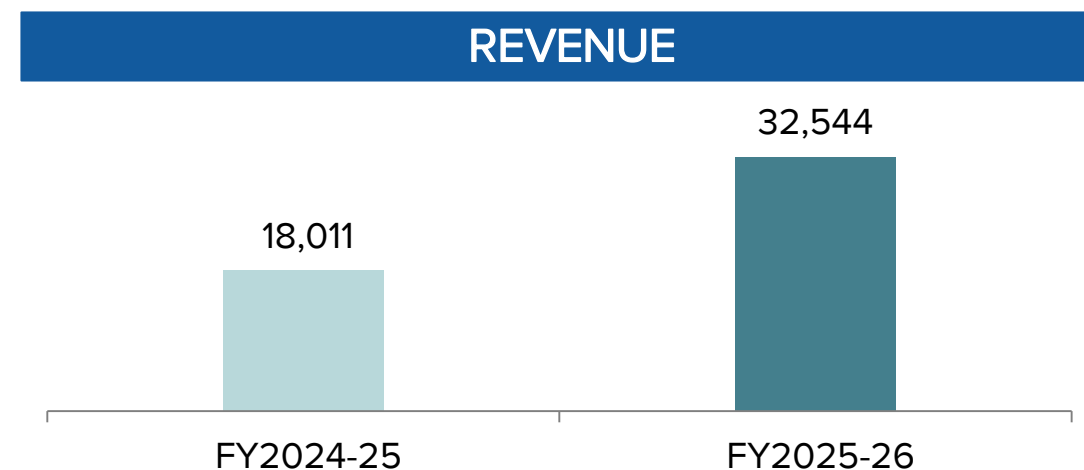
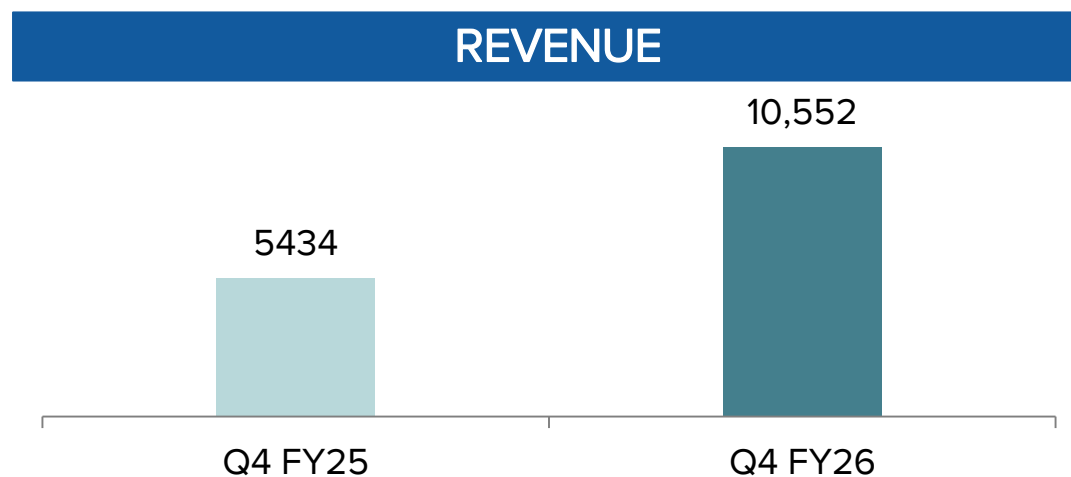


No. of vehicles sold



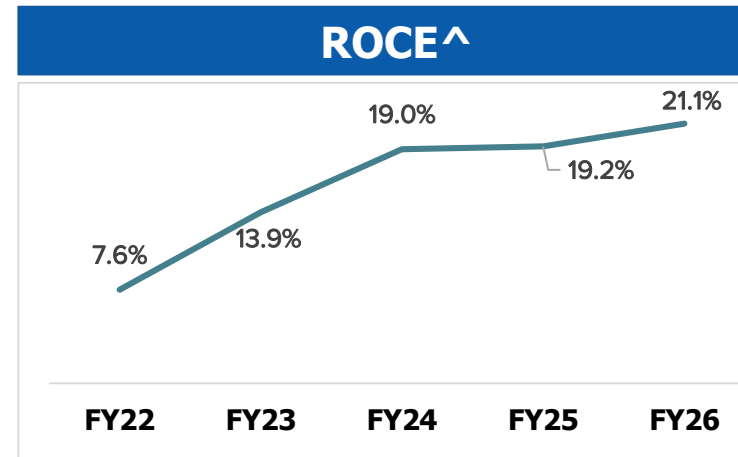
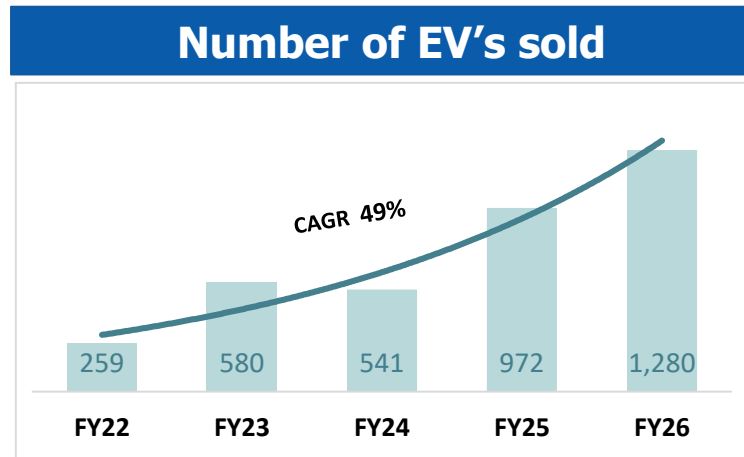
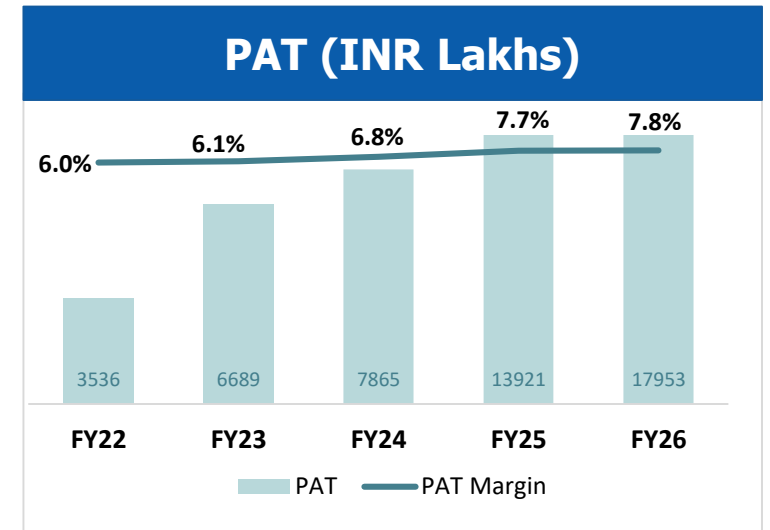
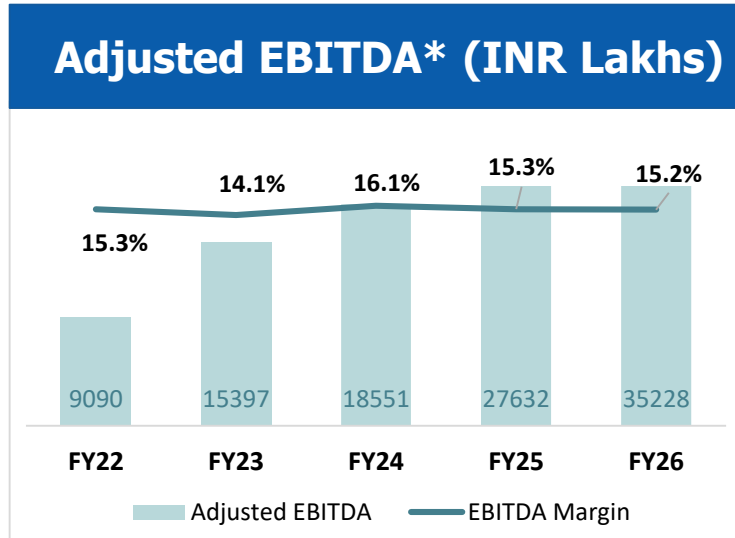
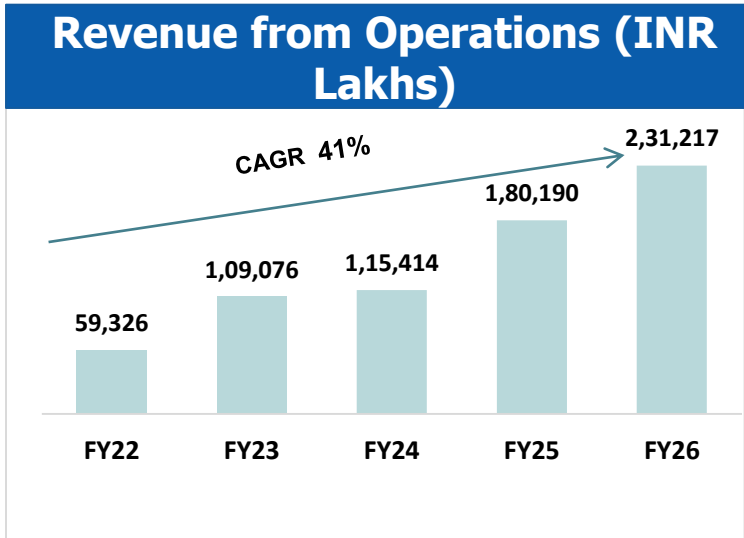
Rs in lakhs

	Q4 FY25	Q4 FY26	% Change	FY2024-25	FY2025-26	% Change
Revenue	5,433.8	10,552.2	94.2%	18,010.8	32,544.3	80.7%
EBITDA	1,369.6	4,149.1	202.9%	5,021.6	11,745.0	133.9%
EBITDA Margin	25.2%	39.3%		27.9%	36.1%	
Profit before interest & tax	1,266.6	3,997.0	215.6%	4,604.7	11,228.1	143.8%
PBIT Margin	23.3%	37.9%		25.6%	34.5%	



Rs in lakhs

	Q4 FY25	Q4 FY26	% Change	FY2024-25	FY2025-26	% Change
Segmental Revenue						
a) Energy Division	5,433.78	10,552.16	94.2%	18,010.83	32,544.29	80.7%
b) Mobility Division	39,458.11	53,919.94	36.7%	162,178.85	198,672.49	22.5%
Total	44,891.89	64,472.10	43.6%	180,189.68	231,216.78	28.3%
Profit before interest & tax						
a) Energy Division	1,266.58	3,997.74	215.6%	4,604.72	11,228.13	143.8%
b) Mobility Division	3,610.16	5,520.88	52.9%	19,265.18	19,512.48	1.3%
Total	4,876.74	9,518.62	95.2%	23,869.90	30,740.61	28.8%



*Adjusted EBITDA= PBT + Depreciation and Amortization + Finance Costs

^ ROCE= (PBT+ Interest)/ (Total assets -Total Current Liabilities - Cash and Cash equivalents)

Statement of Profit and Loss



Particulars (All amounts in Indian Rupees Lakhs unless otherwise stated)	Rs in Lakhs			
	For the year ended 31-Mar-23	For the year ended 31-Mar-24	For the year ended 31-Mar-25	For the year ended 31-Mar-26
Income				
Revenue from operations	1,09,076.1	1,15,413.5	1,80,189.7	2,31,216.8
Other Income	1,006.3	1,160.4	1,231.7	1,434.5
Total income	1,10,082.3	1,16,573.9	1,81,421.4	2,32,651.3
Expenses				
Cost of materials consumed	84,593.8	85,479.2	1,33,566.9	1,72,233.0
Changes in inventories of finished goods and work-in-progress	(2,704.8)	(3,056.7)	572.8	3,246.2
Power & Fuel	477.6	863.8	1,371.0	2,043.3
Testing & other operating expenses	3,817.1	5,247.9	6,054.2	6,729.6
Employee benefits expense	5,264.2	6,907.2	9,255.8	9,895.4
Depreciation and amortization expense	3,311.4	3,667.7	3,728.2	6,134.7
Finance costs	3,142.7	4,305.3	5,115.3	4,479.1
Other expenses	3,501.0	3,381.2	3,308.0	4,082.4
Total expenses	1,01,403.0	1,06,795.5	1,62,972.3	2,08,843.7
Share of profit/(loss) of associates	263.9	799.4	339.3	806.7
Profit/(Loss) before exceptional items and tax	8,943.3	10,577.8	18,788.4	24,614.3
Exceptional items:				
Employee severance cost	-	-	-	-
Profit/(Loss) before tax	8,943.3	10,577.8	18,788.4	24,614.3
Tax expense:				
Current tax	1,729.5	2,563.4	5,135.0	6,206.5
Deferred tax	524.5	149.0	(584.2)	332.6
Tax for earlier years			316.6	122.3
Total Tax Expenses	2,254.0	2,712.3	4,867.4	6,661.4
Profit/(Loss) for the period	6,689.3	7,865.4	13,921.0	17,952.9
Profit/(Loss) attributable to non controlling interest	129.9	182.1	32.4	203.5
Profit/ (Loss) attributable to owners of the Parent	6,559.5	7,683.3	13,888.7	17,749.4

Statement of Assets and Liabilities (1/2)



Rs in Lakhs

Particulars (All amounts in Indian Rupees Lakhs unless otherwise stated)	31-Mar-23	31-Mar-24	31-Mar-25	31-Mar-26
ASSETS				
Non-current assets				
Property, plant and equipment	34,257.73	31,826.03	34,081.00	56,363.20
Capital work-in-progress	410.31	7,227.11	18,685.67	8,237.27
Intangible assets	1,292.60	1,143.44	1,399.67	996.92
Financial assets				
Investments	197.18	1,126.99	7,276.66	9,439.43
Others	3,891.10	1,242.87	2,808.34	6,173.06
Other non-current assets	1,000.00	1,000.00	1,791.31	2,088.81
Deferred tax assets, net	-	-	-	-
Total Non-Current Assets	41,048.92	43,566.44	66,042.65	83,298.69
Current assets				
Inventories	14,199.49	21,618.84	28,995.67	24,692.94
Financial assets				
Trade receivables	63,047.56	51,322.42	69,352.09	98,722.66
Cash and cash equivalents	636.33	687.10	566.53	963.19
Other bank balances	16,085.34	16,767.25	16,462.44	16,231.80
Loans	527.57	270.57	270.57	270.57
Others	4,498.17	4,999.92	4,885.07	3,749.45
Current tax assets	2,734.76	3,769.46	2,371.63	2,178.58
Other current assets	12,911.72	15,855.70	28,193.60	26,603.09
Total Current Assets	1,14,640.94	1,15,291.26	1,51,105.60	1,73,412.28
Total assets	1,55,689.86	1,58,857.70	2,17,140.25	2,56,710.97

Statement of Assets and Liabilities (2/2)



Rs in Lakhs

Particulars (All amounts in Indian Rupees Lakhs unless otherwise stated)	31-Mar-23	31-Mar-24	31-Mar-25	31-Mar-26
EQUITY & LIABILITIES				
Equity				
Equity share capital	3,283.23	3,283.23	3,283.23	3,283.23
Other Equity	80,691.58	88,064.53	1,01,643.07	1,19,475.02
Equity attributable to the owners of the Company	83,974.81	91,347.76	1,04,926.30	1,22,758.25
Non-controlling interest	130.79	312.87	345.22	548.69
Total Equity	84,105.60	91,660.63	1,05,271.52	1,23,306.94
Non-current liabilities				
Financial Liabilities				
Borrowings	924.67	917.91	14,169.66	17,041.50
Provisions	2,403.46	2,987.77	4,000.81	4,581.73
Deferred tax liabilities, net	1,771.12	1,926.14	1,348.05	1,697.35
Total Non - Current liabilities	5,099.25	5,831.82	19,518.52	23,320.58
Current liabilities				
Financial Liabilities				
Borrowings	12,445.25	11,156.96	11,315.13	20,987.88
Trade payables	43,806.03	38,941.50	65,497.15	104.97
Other financial liabilities	5,773.55	7,477.53	9,110.07	73,482.18
Provisions	32.92	42.66	41.16	6,864.78
Other current liabilities	2,674.20	1,158.76	1,251.73	2,115.77
Current tax liabilities (Net)	1,753.06	2,587.84	5,134.97	6,527.87
Total Current liabilities	66,485.01	61,365.25	92,350.21	1,10,083.45
Total Liabilities	71,584.26	67,197.07	1,11,868.73	1,33,404.03
Total Equity and Liabilities	1,55,689.86	1,58,857.70	2,17,140.25	2,56,710.97

Statement of Cash Flows (1/2)



Rs in Lakhs

Particulars (All amounts in Indian Rupees Lakhs unless otherwise stated)	For the year ended 31-Mar-23	For the year ended 31-Mar-24	For the year ended 31-Mar-25	For the year ended 31-Mar-26
A. Cash flow from operating activities				
Profit before tax	8,943.29	10,577.76	18,788.38	24,614.28
Adjustments to reconcile profit before tax to net cash flows:				
Depreciation of tangible assets	3,001.48	3,667.66	3,728.17	4,479.09
Amortization of intangible assets	309.87	-		
Finance income (including fair value change in financial instruments)	(940.08)	(866.60)	(1,060.20)	(1,119.72)
Finance costs (including fair value change in financial instruments)	3,142.72	4,305.32	5,115.34	6,134.74
Re-measurement losses on defined benefit plans	20.51	23.96	24.34	94.19
Operating profit before working capital changes	14,477.79	17,708.10	26,596.03	34,202.58
Changes in working capital:				
Adjustment for (increase)/decrease in operating assets				
Trade receivables	(26,488.25)	11,725.14	(18,029.67)	(29,370.57)
Inventories	(8,326.29)	(7,419.35)	(7,376.83)	4,302.73
Loans- current	-	257.00		
Other financial assets- current & non current	5,477.05	2,146.48	(1,450.62)	(2,229.10)
Other assets- current	(5,353.86)	(2,943.98)	(12,337.90)	1,590.51
Other assets – non current	-		(791.31)	(297.50)
Adjustment for increase/ (decrease) in operating liabilities				
Trade payables	16,606.56	(4,864.53)	27,696.97	7,985.03
Other financial liabilities – current	1,580.32	1,385.40	161.40	(2,509.80)
Other current liabilities	2,213.92	(1515.44)	92.97	864.04
Provisions	621.16	584.31	1,013.04	580.92
Cash generated from operations	808.4	17,063.13	15,574.08	15,118.84
Income taxes paid	(1,835.73)	(2763.27)	(1,506.64)	(4,742.88)
Net cash generated from/(used in) operating activities	(1,027.33)	14,299.86	14,067.44	10,375.96

Statement of Cash Flows (2/2)



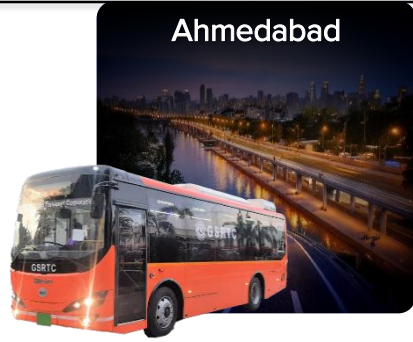
Rs in Lakhs

Particulars (All amounts in Indian Rupees Lakhs, unless otherwise stated)	For the year ended	For the year ended	For the year ended	For the year ended
	31-Mar-23	31-Mar-24	31-Mar-25	31-Mar-26
II. Cash flows from investing activities				
Purchase of property, plant and equipment and intangibles (including capital work in progress)	(6,450.71)	(7,903.60)	(17,697.93)	(15,910.14)
(Investments in)/ redemption of bank deposits (having original maturity of more than three months and less than 1 year) – net	1,897.14	(681.91)	304.81	230.64
(Investment)/Redemption of Investments/Mutual funds	(169.78)	(929.81)	(6,149.67)	(2,162.77)
Interest received (finance income)	940.08	866.60	1,060.20	1,119.72
Net cash used in investing activities	(3,783.27)	(8,648.72)	(22,482.59)	(16,722.55)
III. Cash flows from financing activities				
Proceeds from/(repayment of) long-term borrowings, net	-4,282.96	(6.76)	13,251.75	7,122.37
Proceeds from/(repayment of) short-term borrowings, net	10,942.52	(1,288.29)	158.17	5,755.62
Interest paid	(3,142.72)	(4,305.32)	(5,115.34)	(6,134.74)
Net cash used in financing activities	3,516.84	(5,600.37)	8,294.58	6,743.25
Net increase in Cash and cash equivalents (I+II+III)	(1,293.76)	50.77	(120.57)	396.66
Cash and cash equivalents at the beginning of the period / year	1,930.09	636.33	687.10	566.53
Cash and cash equivalents at the end of the period / year	636.33	687.10	566.53	963.19
Notes:				
Cash and cash equivalents comprise:				
Cash on hand	2.81	0.32	0.92	0.67
Balances with banks:				
- in current accounts	633.52	686.78	565.61	962.52
	636.33	687.10	566.53	963.19

Annexure



Olectra e-Bus Deliveries - Pan India





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