

OCL IRON AND STEEL LIMITED

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CIN: L27102OR2006PLC008594, website- www.oclsteel.com

Ref.No.: OISL/BSE/NSE/2021-22

Date: 15th November, 2021

To,

BSE Limited Phiroze Jeejeebhoy, Towers Limited Dalal Street, Mumbai - 4000 01 Scrip Code: 533008	National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 Symbol: OISL
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Sub: Post-facto Intimation for the 2nd Meeting of Committee of Creditors (CoC) of OCL Iron and Steel Limited which is currently undergoing Corporate Insolvency Resolution Process (CIRP)

Ref: Compliance/Disclosure requirements pursuant to Regulation 30(2) read with sub-clause 16(g) of Para A of Part A of Schedule III of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

With reference to the captioned matter, this is to inform you that the Second Meeting of Committee of Creditors (CoC) of OCL Iron and Steel Limited (Corporate Debtor) was successfully convened on **Thursday, 11th November, 2021**. In this CoC meeting, an issue with regards to Insurance Policies Coverages for the company apart from review of Security arrangements was considered. No item was put to vote.

Further, we would like to inform you that in terms of Regulation 36(1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, ('CIRP Regulations') a Resolution Professional (RP) (in the present case, Shiv Nandan Sharma as Interim Resolution Professional) is required to submit a copy of the Information Memorandum to each member of the Committee of Creditors maximum within 54 days from the Insolvency Commencement Date.

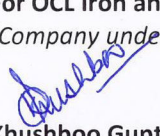
Please take note and be informed that Shiv Nandan Sharma being deemed RP finalised the Information Memorandum ("IM") within 54 days of Commencement of CIRP and circulated the same to the CoC members from whom a duly executed Confidentiality undertaking in terms of Regulation 29(2) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, ('CIRP Regulations') had been received by the IRP. The IM has been circulated on the 54th day of the commencement of CIRP i.e., 13th November, 2021.

Kindly take the same on record.

Thanking You,
Yours faithfully,

For OCL Iron and Steel Limited

(Company under Corporate Insolvency Resolution Process)


Khushboo Gupta**Company Secretary & Compliance Officer**

Issued with the approval of Mr. Shiv Nandan Sharma

Interim Resolution Professional (IRP)

(IBBI/IPA001/IP-P00384/2017-18/10641)