

OCL IRON AND STEEL LIMITED

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CIN: L27102OR2006PLC008594, website- www.oclsteel.com

Ref. No.: OISL/BSE/NSE/2022-23**Date: October 15, 2022****To,**

BSE Limited Phiroze Jeejeebhoy, Towers Limited Dalal Street, Mumbai - 4000 01 Scrip Code: 533008	National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 Symbol: OISL
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Sub: Intimation of the approval of Resolution Plan by the Committee of Creditors and filing of Resolution Plan with Hon'ble National Company Law Tribunal, Cuttack Bench (the "Adjudicating Authority")

Ref: Regulation 30 read with clause 16(j) of Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Ma'am,

Pursuant to Regulation 30 (2) and sub-clause 16 (j) of Clause A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and further to our letter dated **April 22, 2022** in compliance with Regulation 30 (2) and sub-clause 16 (i) of Clause A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, intimating details of receipt of resolution plans by the resolution professional of OCL Iron & Steel Limited, we hereby inform and place on record that:

- (i) The e-voting on approval of Resolution Plan concluded on **October 12, 2022 at 9:00 p.m.**, the committee of creditors has approved the resolution plan submitted by **M/s Indrani Patnaik ("Successful Resolution Applicant")** by passing the requisite resolution with 88.98 % majority/voting share in accordance with the provisions of Section 30(4) of the Insolvency and Bankruptcy Code, 2016 ("Code").
- (ii) The said resolution plan, as approved by the committee of creditors, has been filed with the Adjudicating Authority in accordance with the Section 30(6) of the Code for its approval on **October 14, 2022**.

You are requested to take the above information on record.

Thanking You,

For OCL Iron and Steel Limited

(Company under Corporate Insolvency Resolution Process)

Digitally signed
KHUSHBOO by KHUSHBOO
GUPTA
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Date: 2022.10.15
14:39:11 +05'30'

Khushboo Gupta
Company Secretary