

OCL IRON AND STEEL LIMITED

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CIN: L27102OR2006PLC008594, website- www.oclsteel.com

Ref.No.: OISL/BSE/NSE/2021-22

Date: 4th December, 2021

To,

BSE Limited Phiroze Jeejeebhoy, Towers Limited Dalal Street, Mumbai - 4000 01 Scrip Code: 533008	National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 Symbol: OISL
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Sub: Post-facto Intimation for the 3rd Meeting of Committee of Creditors (CoC) of OCL Iron and Steel Limited ("the Company/Corporate Debtor")

Ref: Compliance/Disclosure requirements pursuant to Regulation 30(2) read with sub-clause 16(g) of Para A of Part A of Schedule III of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

With reference to the captioned matter, this is to inform you that the **third meeting** of Committee of Creditors (CoC) of the Company which had been convened on **Monday, 29th November, 2021** was adjourned and reconvened on **Thursday, 2nd December, 2021** through video conferencing.

At this meeting, Committee of Creditors has *inter-alia* discussed the following matters:

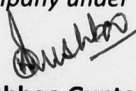
1. Considered the matter related to the appointment of security services/ agency.
2. Considered the matter related to the appointment of GST consultant for the purposes of carrying out periodical GST compliances.
3. Considered the matter in respect of approval of eligibility criteria and the Evolution Matrix for inviting Resolution Applicants for revival of the Corporate Debtor- Approve EOI, RFRP, and Form G. EOI and Form G have been approved and RFRP will be approved in the next CoC meeting.
4. Considered the matter related to the appointment of Transaction and Forensic Auditors.
5. Ratification of CIRP cost.
6. Other routine matters alongwith Action Taken Report (ATR) prepared by Mr. Shiv Nandan Sharma (Interim Resolution Professional).

Kindly take the same on record.

Thanking You,
Yours faithfully,

For OCL Iron and Steel Limited

(Company under Corporate Insolvency Resolution Process)


Khushboo Gupta**Company Secretary & Compliance Officer**

Issued with the approval of Mr. Shiv Nandan Sharma

Interim Resolution Professional (IRP)

(IBBI/IPA001/IP-P00384/2017-18/10641)

