

F.No.G-38011/29/2010-Fin.I
Government of India
Ministry of Petroleum & Natural Gas

New Delhi, February 05, 2013

To

The Managing Director
National Stock Exchange of India Limited
Exchange Plaza
Plot No. C/1, G Block
Bandra Kurla Complex
Bandra (East)
Mumbai 400 051
India

Dear Sir / Madam

Sub: Filing of report under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

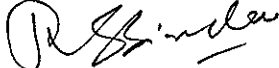
In compliance with Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI Takeover Regulations"), I am directed to notify the information regarding sale of shares made by us on February 1, 2013. As required under Regulation 29(3) of SEBI Takeover Regulations, this is to inform you about the said sale within 2 working days of such sale.

Enclosed is the report in the format as prescribed by SEBI.

The above is for your information and records.

On behalf of President of India, Ministry of Petroleum and Natural Gas, Government of India

Yours faithfully,


(**Raj Sekhar Sikdar**)
Under Secretary
श्री. राज. सिकंदर / R. S. SIKDAR
अवर सचिव / Under Secretary
मंत्रालय, पेट्रोलीयम एवं प्राकृतिक गैस / Ministry of Petroleum and Natural Gas
भारत सरकार / Govt. of India

Copy to:

1. Oil India Limited
2. BSE Limited

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

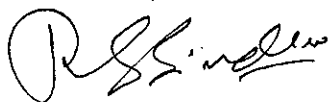
1. Name of the Target Company (TC)	Oil India Limited (" the Company ")		
2. Name(s) of the Seller ~~acquirer and Persons Acting in Concert (PAC) with the acquirer~~	The President of India, acting through and represented by the Ministry of Petroleum and Natural Gas, Government of India (" the Seller ")		
3. Whether the ~~acquirer~~ Seller belongs to Promoter/Promoter group	Yes, the Seller is the Promoter of the Company.		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (" BSE ") and The National Stock Exchange of India Limited (" NSE "),		
5. Details of the ~~acquisition/~~ disposal as follows	Number of shares	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the ~~acquisition~~ Sale under consideration, holding of the Seller:			
a) Shares carrying voting rights	47,14,98,900	78.43	78.43 ⁽¹⁾
b) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
d) Total (a+b+c)	47,14,98,900	78.43	78.43
Details of ~~acquisition/~~ sale of the shares held by Seller:			
a) Shares carrying voting rights ~~acquired/~~ sold	6,01,13,157	10	10
b) VRs ~~acquired/~~ sold otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) ~~acquired/~~ sold	Nil	Nil	Nil
d) Total (a+b+c)	6,01,13,157	10	10
After the ~~acquisition/~~ sale, holding of the Seller:			
a) Shares carrying voting rights	41,13,85,743	68.43	68.43
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil

⁽¹⁾ This is an Offer for Sale by the President of India, acting through and represented by the Ministry of Steel, Government of India through the stock exchange mechanism under Securities and Exchange Board of India (SEBI) circular CIR/MRD/DP/18/2012 dated July 18, 2012 and accordingly there is no dilution in the total share capital from this Offer for Sale.

d) Total (a+b+c)	54,10,22,798	80	80
6. Mode of acquisition/ sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Offer for Sale by President of India, acting through and represented by the Ministry of Petroleum and Natural Gas, Government of India through the stock exchange mechanism under Securities and Exchange Board of India in accordance with the circular bearing number CIR/MRD/DP/ 18 /2012 dated July 18, 2012 issued by the Securities and Exchange Board of India ("SEBI"), as amended by circular bearing number CIR/MRD/DP/04/2013 dated January 25, 2013.		
7. Date of acquisition/ sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	February 1, 2013		
8. Equity share capital / total voting capital of the TC before the said acquisition/ sale	Number of shares: 60,11,35,955 Amount (in Rs.) (face value of ₹ 10 per share): ₹ 601,13,59,550/-		
9. Equity share capital/ total voting capital of the TC after the said acquisition/ sale	Amount (in Rs.) (face value of ₹ 10 per share): ₹ 601,13,59,550/-		
10. Total diluted share/voting capital of the TC after the said acquisition/sale	Amount (in Rs.) (face value of ₹ 10 per share): ₹ 601,13,59,550/-		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the Authorised Signatory of the Seller

आर. एस. सिकदर / R. S. SIKDAR

अवर सचिव / Under Secretary

पेट्रो. एवं प्रा. गैस मंत्रा. / M/o P&NG

भारत सरकार / Govt. of India

Place: New Delhi

Date: February 05, 2013

F.No.G-38011/29/2010-Fin.I
Government of India
Ministry of Petroleum & Natural Gas

New Delhi, February 05, 2013

To

The Managing Director
National Stock Exchange of India Limited
Exchange Plaza
Plot no. C/1, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051

Dear Sir / Madam

Sub: Filing of report in Form C under Regulation 13(3) of the SEBI (Prohibition of Insider Trading) Regulations, 1992.

Re: Change in Shareholding in Oil India Limited pursuant to offer for sale through the stock exchange mechanism in accordance with the circular bearing number CIR/MRD/DP/ 18 /2012 dated July 18, 2012 issued by the Securities and Exchange Board of India ("SEBI"), as amended by circular bearing number CIR/MRD/DP/04/2013 dated January 25, 2013

In compliance with Regulation 13(3) of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992 ("SEBI Insider Trading Regulations"), I am directed to furnish details of the change in shareholding, pursuant to the Offer For Sale ("OFS") undertaken in accordance with the OFS Circular on February 1, 2013.

As required under Regulation 13(5) of SEBI Insider Trading Regulations, details are being furnished in Form C and within 2 (two) working days of the sale of shares.

The above is for your information and records.

On behalf of President of India, Ministry of Petroleum & Natural Gas, Government of India

Yours faithfully,,



(Raj Sekhar Sikdar)

Under Secretary ए. एस. सिकंदर / R. S. SIKDAR

Ministry Of Petroleum and Natural Gas, Government of India
भारत सरकार / Govt. of India

Copy to

1. Oil India Limited
2. BSE Limited

FORM C

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992
[Regulation 13(3) and (6)]

Regulation 13(3)—Details of change in shareholding in respect of persons holding more than 5% shares in a listed company

Name, PAN No. & address of share-holders	Shareholding prior to acquisition/sale	No. & % of shares/voting rights acquired/sold	Receipt-of allotment advised/ acquisition of shares/ sale of shares specify	Date of intimation to company	Mode of acquisition (market purchase/ public/ rights/ preferential offer etc.)	No. & % of shares/voting rights post-acquisition/sale	Trading member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value	Sell quantity	Sell value(Gross value)
Name: The President of India, acting through the Ministry of Petroleum and Natural Gas, Government of India. PAN: N.A. Address: Shastri Bhavan, New Delhi - 110001 (India)	47,14,98,900 equity shares of ₹ 10/- each, aggregating to 10% of the total paid up capital of the Company.	6,01,13,157 equity shares of ₹ 10/- each, aggregating to 10% of the total paid up capital of the Company.	February 1, 2013	February 05, 2013	Offer for Sale of Shares by Promoters through the Stock Exchange pursuant to CIR/MRD/DP/18/2012 dated July 18, 2012 issued by the Securities and Exchange Board of India (SEBI), as amended by circular number CIR/MRD/DP/04/2013 dated January 25, 2013.	41,13,85,743 equity shares constituting 68.43% of the total issued and paid up capital of the Company.	Citigroup Global Markets India Private Limited SEBI registration number BSE: INB011141331 /INF011141331 NSE: INB231141335 /INF231141335 HSBC Securities and Capital Markets (India) Private Limited SEBI registration number BSE: INB010791730 /INF010791730 NSE: INB230791734 /INF230791734	BSE Limited and National Stock Exchange of India Limited (NSE)	N.A.	N.A.	6,01,13,157 equity shares	₹ 31,449,709,375.99

Name, PAN No. & address of share-holders	Shareholding prior to acquisition/ sale	No. & % of shares/ voting rights acquired/ sold	Receipt of allotment advice/ acquisition of shares/ sale of shares specify	Date of intimation to company	Mode of acquisition on (market purchase/ public/ rights/ preferential offer etc.)	No. & % of shares/ voting rights post-acquisition/ sale	Trading member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value	Sell quantity	Sell value(Gross value)
							Kotak Securities Limited SEBI registration number BSE: INB010808153 NSE: INB230808130/INF230808130					