OPTIEMUS

Ref.No. - OIL/CO/SE/2018-19/19

May 31, 2018

The Deputy Manager,
Department of Corporate Services,
BSE Limited,
Floor 25, P J Towers,
Dalal Street,
Mumbai- 400 001
Scrip Code: 530135

Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, C-1 Block G
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051
Symbol: OPTIEMUS

Scrip Code: 530135

Sub: Submission of Audited Financial Results, Auditor's Report and Declaration for Unmodified opinion in Audit Report (Standalone & Consolidated) for the financial year ended on 31.03.2018

Dear Sirs,

In compliance with Regulation 33 of SEBI (Listing Obligation & Disclosure Requirement) Regulations, 2015, we hereby inform that the Board of Directors of the Company at their meeting held on today i.e. Wednesday, 30th May, 2018 have approved the standalone and consolidated Audited Financial Results for the Quarter & financial year ended on 31st March, 2018.

In this regard, Please find attached herewith the following:

1. Audited Standalone & Consolidated Financial Results for the Quarter and financial year ended on 31st March, 2018 along with Auditor's Report thereon.
2. Declaration for unmodified opinion in terms of Regulation 33(3)(d) as amended by SEBI(Listing Obligations & Disclosure Requirements) (Amendment) Regulations, 2016.

The Meeting commenced on 30th May 2018 at 4:00 P.M. and concluded on 31st May 2018 1:00 A.M.

For Optiemus Infracom Limited

Optiemus Infracom Limited * New Delhi *

Vikas Chandra
Company Secretary & Compliance Officer
Membership No. 22263

Enc: As above

Optiemus Infracom Limited
Reg. Office: K-20, IInd Floor, Lajpat Nagar Part - 2, New Delhi-110 024
CIN: L64200DL1993PLC054086

STATEMENT OF AUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED ON 31ST MARCH, 2018

Figures in Lacs except EPS and shared data

Particulars	Standalone				
	Quarter Ended			Year Ended	
	31st March 2018	31st December 2017	31st March 2017	31st March 2018	31st March 2017
	(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
Revenue					
I Revenue from Operations	29,340	8,239	21,078	61,032	106,339
II. Other Income	781	310	2,721	1,237	2,871
III. Total Revenue	**30,121**	**8,550**	**23,799**	**62,269**	**109,210**
IV. Expenses:					
Purchase of traded goods	12,108	5,690	17,740	35,411	97,089
(Increase)/ decrease in inventories of stock-in-trade	6,800	48	243	7,372	(1,555)
Employee benefits expense	963	354	349	2,035	1,541
Finance costs	1,025	660	2,268	3,067	4,223
Depreciation and amortization expense	354	301	414	1,256	1,657
Other expenses	5,987	1,111	2,368	9,474	4,814
Share in loss from investment in partnership firm	-	-	102	-	102
Total Expenses	**27,238**	**8,163**	**23,484**	**58,615**	**107,871**
V. Profit/(Loss) before exceptional and extraordinary items and tax (III-IV)	**2,884**	**386**	**315**	**3,654**	**1,339**
VI. Exceptional Items	-	-	-	-	-
VII. Profit/(Loss) before extraordinary items and tax (V-VI)	**2,884**	**386**	**315**	**3,654**	**1,339**
VIII. Extraordinary Items	-	-	-	-	-
IX. Profit before Tax (VII-VIII)	**2,884**	**386**	**315**	**3,654**	**1,339**
X. Tax expense					
Current tax	988	148	246	1,298	601
Deferred tax (credit)	(5)	(13)	(239)	(43)	(239)
Adjustment of tax relating to earlier periods	6	-	-	(71)	3
XI. Profit/(loss) for the period from continuing operations (IX-X)	**1,895**	**251**	**308**	**2,469**	**975**
XII. Other Comprehencive income	-	-	-	-	-
A (i) Items that will not be reclassified to Profit & Loss	22	-9	8	-7	27
A (ii) Income Tax relating to Items that will not be classified to Profit & Loss	-	-	-	-	-
B (i) Items that will be reclassified to Profit & Loss	-	-	-	-	-
B (ii) Income Tax relating to Items that will be classified to Profit & Loss	-	-	-	-	-
XIII. Total Other Comprehencive income for the period	22	-9	8	-7	27
XIV. Profit / (Loss) for the period (XI+XIV)	**1,916**	**242**	**316**	**2,463**	**1,002**
Paid-up equity share capital (Face Value of the Share shall be indicated)	858141910 (85814191 @ Rs.10 each Shares)	858141910 (85814191 @ Rs.10 each Shares)	858141910 (85814191 @Rs.10 each Shares)	858141910 (85814191 @Rs.10 each Shares)	858141910 (85814191 @Rs.10 each Shares)
XVII. Earnings Per equity share					
(a) Basic	2.23	0.28	0.37	2.87	1.17
(b) Diluted	2.23	0.28	0.37	2.87	1.17



STATEMENT OF ASSETS AND LIABILITIES

Particulars	Standalone		
	As at 31st March 2018	As at 31st March 2017	As at 01st April 2016
	Audited	Audited	Audited
Assets			
Non-current assets			
Property, plant and equipment			
Property, plant and equipment	14,499	15,611	17,243
Goodwill	-	-	-
Other Intangible assets	138	10	17
Financial assets	-	-	-
Investments	6,485	7,651	3,976
Loans	1,170	1,332	949
Other financial assets	-	-	-
Deferred tax assets (net)	939	872	633
Other non-current assets	3,462	3,513	-
Current assets			
Inventories	1,385	2,496	941
Financial assets	-	-	-
Investments	72	44	40
Trade receivables	18,365	18,948	22,095
Cash and cash equivalents	2,925	6,063	5,804
Bank balances other than cash and cash equivalents	2,205	3,577	4,453
Loans	6,506	6,332	10,748
Other financial assets	337	135	168
Current tax assets (net)	331	-	-
Other current assets	5,373	2,288	547
TOTAL	**64,192**	**68,872**	**67,614**
Equity and liabilities			
Equity			
Equity share capital	8,581	8,581	8,581
Other equity	24,530	19,205	18,204
Total equity	-	-	-
Non-current liabilities	-	-	-
Financial liabilities	-	-	-
Borrowings	20,276	20,633	18,805
Other financial liabilities	-	-	-
Provisions	59	16	22
Other non-current liabilities	-	-	-
Current liabilities	-	-	-
Financial liabilities	-	-	-
Borrowings	4,417	5,595	5,752
Trade payables	3,014	13,867	14,726
Other financial liabilities	851	554	818
Other current liabilities	1,568	343	373
Provisions	-	-	-
Current tax liabilities (net)	896	79	332
TOTAL	**64,192**	**68,872**	**67,614**

OPTIEMUS INFRACOM LIMITED

SEGMENT WISE RESULTS AS PER CLAUSE 33 OF THE LISTING REGULATIONS ARE AS FOLLOWS:

Particulars	Standalone				
	For the quarter ended 31st March 2018	For the quarter ended 31st December 2017	For the quarter ended 31st March 2017	For the year ended 31st March 2018	For the year ended 31st March 2017
Segment Revenue					
a) Telecommunications-Mobile Handset and Accessories	28,514	7,294	19,865	57,432	102,373
b) Renting Income	826	946	1,213	3,600	3,966
Total	**29,340**	**8,239**	**21,078**	**61,032**	**106,339**
Less: Inter Segment Revenue	-	-	-	-	-
Net Sales/Income From Operations	**29,340**	**8,239**	**21,078**	**61,032**	**106,339**
Segment Results					
Profit before Interest & Tax					
a) Telecommunications-Mobile Handset and Accessories	2,460	182	(1,045)	3,104	302
b) Renting	667	554	907	2,380	2,389
TOTAL	**3,128**	**736**	**(138)**	**5,484**	**2,691**
Less:					
(a) Interest	1,025	660	2,268	3,067	4,223
(b) Other un-allocable expenditure net off un-allocable income & other comprehensive income	(781)	(310)	(2,721)	(1,237)	(2,871)
Total Profit before Tax	**2,884**	**386**	**315**	**3,654**	**1,339**

Segment Assets	Standalone		
	As at 31st March 2018	As at 31st March 2017	As at 01st April 2016
a) Telecommunications-Mobile Handset and Accessories	50,067	53,596	50,779
b) Renting Income	14,125	15,276	16,835
Less: Inter segment	-	-	-
Other unallocated assets	-	-	-
Total Segment Assets	64,192	68,872	67,614

Segment Liabilities	Standalone		
	As at 31st March 2018	As at 31st March 2017	As at 01st April 2016
a) Telecommunications-Mobile Handset and Accessories	10,542	20,006	21,583
b) Renting Income	20,538	21,079	19,246
Less: Inter segment	-	-	
Other unallocated liabilities	-	-	
Total Segment Liabilities	31,080	41,085	40,829

OPTIEMUS INFRACOM LIMITED

Notes:

1 These standalone financial results of the Company have been prepared in 'accordance with the Indian Accounting Standards (IND AS) as notified by Ministry of Corporate Affairs pursuant lo Section 133 of the Companies Act 2013 read with rule 3 of the Companies (Indian Accounting Standard) rules, 2015, Companies (Indian Accounting Standards) amendment rules 2016 and in terms of regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations , 2015 ,SEBI circular dated July 5, 2016 and other accounting principles generally accepted in India Beginning April 1, 2017 the Company has for the first time adopted IND-AS with a transition date of April 1, 2016

2 The above financial results have been reviewed by the Audit Committee and approved by the Board or Directors of the Company at their meetings held on May 30, 2018

3 The Regional Director, Northern Region, Ministry of Corporate Affairs, vide its confirmation order dated April 3, 2018 approved the scheme of amalgamation between MPS Telecom Private Limited (Transferor Company-1) and Oneworld Teleservices Private Limited {Transferor Company - 2) with Optiemus Infracom Limited (Transferee Company) and their respective shareholders and creditors in terms of section 233 of Companies Act 2013 i.e. fast track route.

4 The segment wise revenue, results and capital employed have been prepared in accordance with the Accounting Standard-17 "Segment Reporting" as notified in the Companies (Accounting Standards) Rules 2006.

5 In case of Standalone results , figures for the quarter ended March 31, 2018 and March 31, 2017 represent the difference between the audited figures in respect of the full financial year and the published figures of nine months ended December 31, 2017 and December 31, 2016 respectively. However, figures for the quarter ended March 31, 2018 and March 31, 2017 are not comparable as Quarter ended March 31, 2018 figures include full year figures of MPS Telecom Private Limited (Transferor Company-1) and Oneworld Teleservices Private Limited {Transferor Company - 2) as a result of amalgamation.

6 The basic and diluted earnings per share has been calculated in accordance with the Accounting Standard -20 "Earnings Per Share" as notified in the Companies (Accounting Standards) Rules, 2006.

7 The audited standalone & consolidated financial results of the Company for the Quarter & financial year ended on 31st March, 2018 are also available on website of the Company (www.optiemus.com) and BSE Limited (www.bseindia.com) and NSEI (www.nseindia.com)

8 During the quarter, Company purchased 10,216,600 (One crore two lacs sixteen thousand and six hundred) Equity shares (34.41% of the total share capital) of M/s Teleecare Network India Private Limited by way of transfer from M/s G R A Enterprises Private Limited @ Rs. 22.85/- per share in an all cash deal involving total consideration of Rs. 233,449,310/- (Twenty three crore thirty four lacs forty nine thousand three hundred and ten only). As Optiemus already held 19.26% of the share Capital of Teleecare Network India Private Limited, therefore by virtue of this transaction, Teleecare Network India Private Limited and its subsidiaries became Subsidiary of Optiemus Infracom Limited in terms of section 2(87)(ii) of Companies Act, 2013

9 Optiemus Metals & Mining PTE Ltd, Singapore based step down subsidiary of the Company, has been Voluntarily liquidated during the year as the Company had no plans to continue with any operations in that Company.

Reconciliation of Net Profit as reported under Generally Accepted Accounting Principle (Previous GAAP) and IND AS

Nature of Adjustments	For the quarter ended 31st March 2017	For the year ended 31st March 2017
Profit after tax (PAT) as per Previous GAAP after Non controlling Interest	**312**	**988**
Increase in Profit - Revaluation of Current investments	4	4
Security deposit received	-	9
Tax effects	-	-
Profit after tax (PAT) as per IND AS after Non controlling Interest	**316**	**1,002**

OPTIEMUS INFRACOM LIMITED

Reconciliation of total equity as at 31st March 2017 and 1st April 2016

Nature of Adjustments	As at 31st March 2017	As at 01st April 2016
Total equity (Shareholders funds) as per previous GAAP	**27,721**	**26,732**
Adjustments: Increase / (decrease) :		
Fair value of Investments	19	15
Un-winding of Discounts on Security deposits received	46	38
Total equity (Shareholders funds) as per Ind AS	**27,787**	**26,785**

By the Order of the Board
For Optiemus Infracom Limited
Sd/-
Ashok Gupta
Executive Chairman
DIN: 00277434

Date: May 31, 2018
Place: Noida (U.P.)



Optiemus Infracom Limited
Reg. Office: K-20, IInd Floor, Lajpat Nagar Part - 2, New Delhi-110 024
CIN: L64200DL1993PLC054086

STATEMENT OF AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED ON 31ST MARCH, 2018

Figures in Lacs except EPS and shared data

Particulars	Year Ended	
	31st March 2018	31st March 2017
	(Audited)	(Audited)
Revenue		
I Revenue from Operations	72,299	175,657
II. Other Income	1,612	2,903
III. Total Revenue	**73,911**	**178,560**
IV. Expenses:		
Cost of raw material consumed	17,641	65,704
Purchase of traded goods	28,672	100,581
(Increase)/ decrease in inventories of stock-in-trade	7,667	(5,766)
Excise duty on sales	28	1,218
Employee benefits expense	3,426	3,385
Finance costs	3,316	4,412
Depreciation and amortization expense	1,590	1,911
Share in loss of partnership firm	-	102
Other expenses	9,571	5,912
Total Expenses	**71,910**	**177,459**
V. Profit/(Loss) before exceptional and extraordinary items and tax (III-IV)	**2,001**	**1,101**
VI. Exceptional Items	0	-
VII. Profit/(Loss) before extraordinary items and tax (V-VI)	**2,001**	**1,101**
VIII. Extraordinary Items	-	-
IX. Profit before Tax (VII-VIII)	**2,001**	**1,101**
X. Tax expense		
Current tax	1,301	628
Adjustment of tax relating to earlier periods	(81)	24
Deferred tax credit	(608)	(225)
XI. Profit/(loss) for the period from continuing operations (IX-X)	**1,388**	**674**
XII. Other Comprehencive income	-	-
A (i) Items that will not be reclassified to Profit & Loss	(7)	27
A (ii) Income Tax relating to Items that will not be classified to Profit & Loss	-	-
B (i) Items that will be reclassified to Profit & Loss	-	-
B (ii) Income Tax relating to Items that will be classified to Profit & Loss	-	-
XIII. Total Other Comprehencive income for the period	-7	27
XIV. Profit / (Loss) for the period (XI+XIV)	**1,381**	**701**
Paid-up equity share capital (Face Value of the Share shall be indicated)	858141910 (85814191 @Rs.10 each Shares)	858141910 (85814191 @Rs.10 each Shares)
XVII. Earnings Per equity share		
(a) Basic	1.61	0.82
(b) Diluted	1.61	0.82



CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES

Figures in Lacs

Particulars	As at 31st March 2018	As at 31st March 2017	As at 01st April 2016
	Audited	Audited	Audited
Assets			
Non-current assets			
Property, plant and equipment			
Property, plant and equipment	18,012	17,972	17,810
Goodwill	4,182	-	693
Other Intangible assets	411	119	17
Financial assets	-	-	-
Investments	858	1,627	484
Loans	2,245	1,877	949
Other financial assets	390	58	7
Deferred tax assets (net)	1,730	896	633
Other non-current assets	3,463	3,514	-
Current assets			
Inventories	15,655	11,993	958
Financial assets	-	-	-
Investments	72	102	40
Trade receivables	20,436	28,370	22,245
Cash and cash equivalents	6,385	8,708	6,605
Bank balances other than cash and cash equivalents	3,771	3,577	4,453
Loans	10,347	13,781	9,962
Other financial assets	557	10,019	758
Current tax assets (net)	366	8	-
Other current assets	11,743	2,884	671
TOTAL	**100,623**	**105,507**	**66,285**
Equity and liabilities			
Equity			
Equity share capital	8,581	8,581	8,582
Other equity	22,482	20,684	16,198
Total equity			
Minority Interest	(456)	304	293
	-	-	-
Non-current liabilities	-	-	-
Financial liabilities	-	-	-
Borrowings	24,318	21,927	18,805
Other financial liabilities	22	-	-
Provisions	243	38	22
Deferred tax liabilities	-	23	-
Other non-current liabilities	49	-	-
Current liabilities	-	-	-
Financial liabilities	-	-	-
Borrowings	13,987	11,430	5,752
Trade payables	22,559	29,991	14,833
Other financial liabilities	4,009	11,672	818
Other current liabilities	3,886	652	649
Provisions	3	125	-
Current tax liabilities (net)	939	79	332
TOTAL	**100,623**	**105,507**	**66,285**

OPTIEMUS INFRACOM LIMITED

CONSOLIDATED SEGMENT WISE RESULTS AS PER CLAUSE 33 OF THE LISTING REGULATIONS ARE AS FOLLOWS:

Particulars	For the year ended 31st March 2018	For the year ended 31st March 2017
Segment Revenue		
a) Trading of Mobile Handset and Accessories	57,432	102,684
b) Renting Income	3,600	3,966
c) Manufacturing Business	17,791	68,226
d) Retail chain stores	1,609	-
e) others	310	781
Total	**80,741**	**175,657**
Less: Inter Segment Revenue	(8,442)	-
Net Sales/Income From Operations	**72,299**	**175,657**
Segment Results		
Profit before Interest & Tax		
a) Trading of Mobile Handset and Accessories	3,104	302
b) Renting	2,380	2,389
c) Manufacturing Business	(1,991)	(70)
d) Retail chain stores	257	-
e) others	(46)	(12)
TOTAL	**3,705**	**2,609**
Less:		
(a) Interest	3,316	4,412
(b) Other un-allocable expenditure net off un-allocable income & other comprehensive income	(1,612)	(2,903)
Total Profit before Tax	**2,001**	**1,101**

Segment Assets	As at 31st March 2018	As at 31st March 2017	As at 01st April 2016
a) Trading of Mobile Handset and Accessories	79,744	85,605	50,779
b) Renting Income	14,125	15,276	16,835
c) Manufacturing Business	15915	22337	1616
d) Retail chain stores	4901	-	-
e) others	159.65	332	640
Less: Inter segment	-14,223	-18043.3	-3585
Other unallocated assets			
Total Segment Assets	100,622	105,507	66,285

Segment Liabilities	As at 31st March 2018	As at 31st March 2017	As at 01st April 2016
a) Trading of Mobile Handset and Accessories	30,922	44,947	21,583
b) Renting Income	20,538	21,079	19,246
c) Manufacturing Business	15,272	20,900	220
d) Retail chain stores	15,209	-	-
e) others	11	842	949
Less: Inter segment	-12,392	-11,527	-493
Other unallocated liabilities			
Total Segment Liabilities	69,559	76,241	41,505



Reconciliation of Net Profit as reported under Generally Accepted Accounting Principle (Previous GAAP) and IND AS

Nature of Adjustments	For the year ended 31st March 2017
Profit after tax (PAT) as per Previous GAAP after Non controlling Interest	690
Increase in Profit - Revaluation of Current investments	4
Security deposit received	7
Tax effects	-
Profit after tax (PAT) as per IND AS after Non controlling Interest	701

Reconciliation of total equity as at 31st March 2017 and 1st April 2016

Nature of Adjustments	As at 31st March 2017	As at 01st April 2016
Total equity (Shareholders funds) as per previous GAAP	29,185	24,732
Adjustments: Increase / (decrease) :		
Fair value of Investments	46	38
Un-winding of Discounts on Security deposits received	34	10
Total equity (Shareholders funds) as per Ind AS	29,265	24,780

OPTIEMUS INFRACOM LIMITED

Mukesh Raj & Co.
CHARTERED ACCOUNTANTS

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Tel.: +91-11-22050790, 42531707
Website : http : //www.mukeshraj.com
E-mail : mukesh@mukeshraj.com

Auditor's Report On Quarterly Financial Results and Standalone Financial Year end Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To
Board of Directors
Optiemus Infracom Limited

1. We have audited the accompanying Statement of Quarterly Standalone financial results ("the financial results") of Optiemus Infracom Limited ("the Company") for the quarter ended 31st March 2018 and the year ended 31 March 2018, attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI *(Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated 5th July 2016. These quarterly financial results as well as the year to date financial results have been prepared on the basis of the interim financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these financial results based on our audit of such financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard for Interim Financial Reporting (AS 25/ Ind AS 34), prescribed, under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India.
2. We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

3. In our opinion and to the best of our information and according to the explanations given to us these quarterly financial results as well as the year to date results:

   (i) are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard; and

   (ii) give a true and fair view of the total comprehensive income (comprising of net profit and other comprehensive income) and other financial information for the quarter ended 31st March 2018 and for the year ended 31 March 2018.

For **Mukesh Raj & Co**
Chartered Accountants
Firm Regn No. 016693N

MUKESH RAJ & CO. FRN:016693N DELHI Chartered Accountants

Mukesh Goel
Partner
Membership Number: 094837

Place : New Delhi
Date : 30/05/2018

Mukesh Raj & Co.
CHARTERED ACCOUNTANTS

C-63, Ist Floor, Preet Vihar, Delhi-92
Tel.: +91-11-22050790, 42531707
Website : http : //www.mukeshraj.com
E-mail : mukesh@mukeshraj.com

Auditor's Report on Consolidated Year end Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To
Board of Directors
Optiemus Infracom Limited

We have audited the accompanying Statement of consolidated financial results ("the financial results") of Optiemus Infracom Limited ("the Company") for the year ended 31 March 2018 attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. These consolidated financial results have been prepared from consolidated financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these consolidated financial results based on our audit of such consolidated interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard for Interim Financial Reporting (AS 25 / Ind AS 34), mandated under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

We did not audit the financial statements of 9 (nine) subsidiaries included in the consolidated financial Year end results, whose consolidated financial statements reflect total assets of Rs.50,653 lacs as at 31st March 2018, and the total revenue of Rs. 19,710 lacs as at the year ended 31st March, 2018 and of 1 (one) associate Company, whose consolidated financial statements reflect total profit of Rs.0.19 lacs included in consolidated financial results as at the year ended 31st March 2018. These financial statements and other financial information have been audited by other auditors whose report(s) has (have) been furnished to us, and our opinion on the financial results and the year to date results, to the extent they have been derived from such financial statements is based solely on the report of such other auditors.

In our opinion and to the best of our information and according to the explanations given to us these consolidated financial results:

(i) include the financial results of the following subsidiary/step down subsidiary/associate entities;

a. FineMS Electronics Private Limited
b. Optiemus Electronics Limited
c. Teleecare Network India Private Limited
d. Optiemus Infracom (Singapore) Pte. Limited
e. Win Technology
f. GDN Enterprises Private Limited
g. International Value Retail Private Limited
h. MPS Telecom Retail Private Limited
i. Teleecare Network (BD) Private Limited
j. Travancore Marketing Private Limited

MUKESH RAJ & CO. FRN: 003693N DELHI Chartered Accountants

(ii) have been presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard; and

(iii) give a true and fair view of the total comprehensive income (comprising of net profit and other comprehensive income) and other financial information for the year ended 31 March 2018.

For **Mukesh Raj & Co**
Chartered Accountants
Firm Regn No. 016693N



Mukesh Goel
Partner
Membership Number: 094837

Place : New Delhi
Date : 30/05/2018

OPTIEMUS

Declaration for Audit Report with unmodified opinion for Standalone & Consolidated Financial Results for the financial year ended 31st March, 2018

Pursuant to SEBI Circular no. CIR/CFD/CMD/56/2016 dated May 27, 2016; we hereby declare that the Statutory Auditors of the Company, M/s. Mukesh Raj & Co, Chartered Accountants have issued an Audit Report with unmodified opinion on audited financial results of the Company (standalone & consolidated) for the quarter and financial year ended March 31, 2018.

For Optiemus Infracom Limited

Anoop Singhal
Chief Financial Officer

Date: 30th May, 2018
Place: Noida (U.P.)

OPTIEMUS INFRACOM LIMITED

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Website : www.optiemus.com