

OHL:SEC:NCD- 52(4):2016/17
May 12, 2017

The Manager – Listing
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor, Plot No. C/1 G
Block, Bandra Kurla Complex
Bandra (E)
Mumbai : 400051

The Manager – Listing Department
B S E Ltd.
II Floor, New Trading Ring
Rountana Building P J Towers,
Dalal Street,
Mumbai : 400001

Dear Sir,

Sub: Information under Regulation 52 (4) of SEBI (LODR) Regulations, 2015

As per the requirement of Regulation 52 (4) of SEBI (LODR) Regulations, 2015, we give below the following information in respect of the Secured/~~Unsecured~~, Non-convertible, ~~Redeemable~~ Debentures issued by the Company as on March 31, 2017:

(a) Credit Rating(s):

Secured / ~~Unsecured~~ Non-Convertible Debenture outstanding (Amount in ₹ / crores)	CARE
NCD 2019 – Series A ₹10,000 lakhs NCD 2019 – Series B ₹10,000 lakhs	A+

- (b) Asset Cover available: 2.13 times of total liability for outstanding secured debentures as on March 31, 2017.
- (c) Debt-Equity Ratio (as on March 31, 2017): 1.27
- (d) Previous due date for the payment of interest / dividend for non-convertible redeemable preference shares/ repayment of principal of non-convertible preference shares/ non-convertible debt securities and whether the same has been paid or not; and } Please see the table below:
- (e) Next due date for the payment of interest / dividend for non-convertible Preference shares/principle along with the amount of interest / dividend of non-convertible preference shares payable and the redemption amount; } Please see the table
- (f) Debt service coverage ratio: 0.43 times
- (g) Interest service coverage ratio: 2.19
- (h) Outstanding redeemable preference shares(quantity & value) : Nil



- (i) Capital redemption reserve / debenture redemption reserve: ₹2007 lakhs
(j) Net Worth: ₹23920 lakhs
(k) Net profit after tax: ₹154 lakhs
(l) Earnings per share: ₹0.09

Secured Debentures:

Sl. No.	Particulars	Previous due date for payment of interest / principal	Date of payment	Next due date for payment of interest / principal	Principal Redemption Date	Listed on & Code
1	NCD 2019 Series A Debentures @ 10.25% p.a. INE750A07027	Interest (Annual) 21/11/2016	21/11/2016	Interest (Annual) 21/11/2017	Redemption: NCD Series A 21/11/2019	NSE DBORT19
2	NCD 2019 Series B Debentures @ 2% p.a. with YTM rate of 10.25% INE750A07035	Interest (Annual) 21/11/2016	21/11/2016	Interest (Annual) 21/11/2017	Redemption: NCD Series B 21/11/2019	NSE DBORT19

Debt service coverage ratio = Profit before interest, depreciation and tax / (interest + principal repayment)

Interest service coverage ratio = Profit before interest, depreciation and tax / interest

Above ratios have been computed on a trailing twelve months basis and after making necessary adjustments for IND AS effects.

For **Oriental Hotels Limited**


Tom Antony
Company Secretary

cc.: Luxembourg Stock Exchange
Societe de la Bourse
De Luxembourg S A B.P.165
L-2011 Luxembourg