भारत सरकार
विद्युत मंत्रालय
श्रम शक्ति भवन, रफी मार्ग,
नई दिल्ली-110 001
S.K.Kassi
Director

सत्यमेव जयते

GOVERNMENT OF INDIA
MINISTRY OF POWER
Shram Shakti Bhawan,
Rafi Marg, New Delhi-110001
Fax : 2371-7519
Tel. : 23714100

Date: 29.08.2017

The Managing Director,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
India

The Managing Director,
National Stock Exchange of India Limited,
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051
India

Dear Sir/Madam,

Subject: Offer for Sale of equity shares of NTPC Limited (the "Company") by its Promoter, the President of India, acting through the Ministry of Power, Government of India, through the stock exchange mechanism (the "Notice") intimated by way of notice on 28.08.2017

We refer to the notice dated 28.08.2017 ("**Notice**") sent by the President of India, acting through the Ministry of Power, Government of India ("**Seller**") whereby the Seller proposed to sell up to 41,22,73,220 (5%) equity shares of the Company ("**Base Offer Size**") on 29.08.2017 ("**T day**") (for non-Retail Investors only) and on 30.08.2017 ("**T+1 day**") (for Retail Investors and for non-Retail Investors who choose to carry forward their un-allotted bids) with an option to additionally sell up to 41,22,73,220 (5%) equity shares of the Company (the "**Oversubscription Option**", the equity shares forming part of the Base Offer Size and the Oversubscription Option will, collectively, hereinafter be referred to as "**Offer Shares**"), collectively representing 10 % of the total paid up equity share capital of the Company on 30.06.2017 (held in dematerialized form in one or more demat accounts with the relevant depository participant), in accordance with the SEBI OFS Circulars and the notices and circulars issued by the BSE and NSE, from time to time, in this regard (such offer for sale hereinafter referred to as the "**Offer**").

In this regard, we wish to intimate BSE and NSE of our intention to exercise the Oversubscription option to the extent of 16,71,02,943 (2.03%) equity shares of the Company in addition to 41,22,73,220 (5%) equity shares forming part of the Base Offer Size. Accordingly, the Offer Shares will be 57,93,76,163 (7.03%) equity shares of the Company. Consequently 11,58,75,233 offer shares would be available as part of the offer on 30.08.2017 by the retail investors.

All capitalised terms used herein but not defined shall have the meaning ascribed to them in the Notice filed with the Stock Exchanges.

Thanking You,
Yours faithfully,

For and on behalf of the President of India,

S.K. Kassi
Director (Thermal)
Ministry of Power, Government of India

एस. के. कस्सी / S. K. KASSI
निदेशक / Director
विद्युत मंत्रालय / Ministry of Power
भारत सरकार / Government of India
नई दिल्ली-110001 / New Delhi-110001