**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

| | | | |
|---|---|---|---|
| 1. Name of the Target Company (TC) | OCL IRON AND STEEL LIMITED | | |
| 2. Name(s) of the ~~acquirer~~/seller and Persons Acting in Concert (PAC) with the acquirer | Garima Buildprop Private Limited | | |
| 3. Whether the ~~acquirer~~/seller belongs to Promoter/Promoter group | Yes | | |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed | NSE & BSE | | |
| 5. Details of the ~~acquisition~~ / disposal/holding of shares/voting rights/holding of the Acquirer and PAC | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC(*) |
| Before the ~~acquisition~~/disposal under consideration, holding of: | | | |
| a) Shares carrying voting rights- | 100607370 | 75 | 75. |
| b) Shares in the nature of encumbrance ( pledge) | N.A. | N.A. | N.A. |
| c) Voting rights (VR) otherwise than by shares | N.A. | N..A | N.A. |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | N.A. | N.A | N.A. |
| e) Total (a+b+c) | 100607370 | 75 | 75. |
| Details of ~~acquisition~~/disposal | | | |
| a) Shares carrying voting rights acquired/sold | N.A. | N.A. | N.A. |
| b) VRs acquired /sold otherwise than by shares | N.A. | N.A. | N.A. |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | N.A. | N.A. | N.A. |
| d) Shares encumbered/~~invoked~~/~~released~~ by the ~~acquirer~~/seller | 40242948 | 30 | 30. |
| e)Total (a+b+c) | 40242948 | 30 | 30. |

OCL Iron And Steel Limited

| | | | |
|---|---|---|---|
| After the ~~acquisition~~/disposal, holding of seller along with PAC's of:<br>a) Shares carrying voting rights<br>b) Shares encumbered with the ~~acquirer~~/seller.<br>c) VRs otherwise than by shares<br>d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | 100607370<br>N.A.<br>N.A. | 75<br>N.A.<br>N.A. | 75<br>N.A.<br>N.A. |
| e) Total (a+b+c) | 100607370 | 75 | 75. |
| 6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | OFF MARKET ( PLEDGE OF SHARES) | | |
| 7. Date of ~~acquisition~~ / sale of shares / VR or date of receipt of intimation of allotment of warrants in TC | 18-03-2015 | | |
| 8. Equity share capital / total voting capital of the TC before the said acquisition / ~~sale~~ | 134143160 equity shares of Rs.1/- each | | |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition / ~~sale~~ | 134143160 equity shares of Rs.1/- each | | |
| 10. Total diluted share/voting capital of the TC after the said acquisition/sale. | N.A. | | |

**Note: (*) The Percentage has been calculated on the basis of Post Preferential capital**

(#) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**For** Gajima Buildprop Pvt. Ltd

**~~Signature of the Seller~~**

Place:

Date:

Co. Iron And Steel Limited