



ND/CS/SE/1001

June 07, 2017

National Stock Exchange of India Limited
"Exchange Plaza", Plot No. C-1, Block G
Bandra – Kurla Complex, Bandra (East),
Mumbai – 400 051
Symbol: OCL

Re: Undertaking pursuant to Regulation 57(2) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

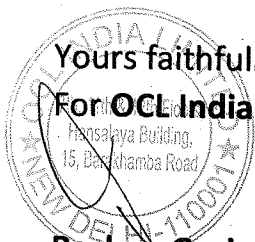
Dear Sir(s),

Pursuant to Regulation 57(2) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we hereby provide this undertaking that all documents and intimations required to be submitted to Debenture Trustee(s) in terms of Trust Deed and SEBI (Issue and Listing of Debt Securities) Regulations, 2008 have been complied with.

Thanking You,

Yours faithfully,

For OCL India Limited



Rachna Gorla

GM(Legal) & Company Secretary

Membership No.: FCS 6741