OCL IRON & STEEL LTD.
REGD. OFFICE & WORKS
Vill : Lamloi - P.O.-Garvana
Rajgangpur : 770 017
Distt.- Sundargarh-Orissa, INDIA
Phone: +91 6624 222 562/563
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eMail: oclrgp@oclsteel.in
www.oclsteel.in
CIN : L27102OR2006PLC008594

REF No.: OISL/BSE/NSE/2016

07TH DECEMBER, 2016

To

The Bombay Stock Exchange Limited
Floor 25, P.J. Towers
Dalal Street
Mumbai 400 001

Attn.: Mr. S. Subramanian (DCS-CRD)

The National Stock Exchange of India Limited
Exchange Plaza Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai 400 051

Attn.: Mr. Hari K.

SUBJECT: Court Convening Meeting of the Equity Shareholders and Secured Creditors for approval of proposed Scheme of Arrangement between OCL Iron & Steel Limited ("Demerged Company/Company") and OISL Auto Limited ("Resulting Company") and their respective shareholders and creditors.

Dear Sir/Madam,

This has reference to our earlier announcement dated November 22, 2016, we would like to update in compliance of Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, that the Hon'ble High court of Orissa at Cuttack ["High court"] has directed the meeting of Equity Shareholders and Secured Creditors of OCL Iron and Steel Limited to be held on **14th January, 2017** for the purpose of considering the proposed Scheme of Arrangement between OCL Iron and Steel Limited and OISL Auto Limited. The date of the meeting as originally fixed by the said order stands modified accordingly.

The copy of the said order is enclosed.

You are requested to the take the same on records and oblige.

Thanking you,

Yours faithfully,

For **OCL Iron & Steel Limited**

(Yugami Arora)
Company Secretary

WORKS :
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Chopanki, Bhiwadi, District - Alwar
Rajasthan INDIA 301 019
Phone: +91 9667569588
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MISC.CASE NO.28 OF 2016

Heard learned counsel for the petitioner.

This is an application for modification of the order dated 20.10.2016.

Considering the submissions, it is directed that as per order dated 20.10.2016 the date of the meeting as ordered in parafgraph-1.(A) and 2.(A) shall be 14.01.2017. The date of the meeting as originally fixed by the said order stands modified accordingly.

It is further directed that if the requisite quorum for the meeting is not present at the scheduled time of the meeting, the said meeting will be adjourned for half an hour.

Misc.Case is accordingly disposed of.

Issue urgent certified copy.

Sd/- B. K. Nayak, J.

(Company Judge)