COSMOPOLITAN INVESTMENTS LIMITED

[Corporate Identity Number (CIN)-U67120WB1979PLC032157]

Regd. Office : Duncan House, 31, Netaji Subhas Road, Kolkata-700 001
Phone : 2230 6831/6832, Fax : 091-033-22434772
E-mail : jpggroupcompanies@gmail.com

Date: January 18, 2024

The BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai - 400001 Maharashtra Scrip Code : 506579	**The National Stock Exchange of India Ltd.** Exchange Plaza, 5th Floor, C-1, Block G Bandra - Kurla Complex, Bandra (E) Mumbai - 400051 Maharashtra Scrip Code: OCCL

RE: **Disclosures under Regulation 10(6)- Report to Stock Exchanges in respect of acquisition made in reliance upon exemption provided for In Regulation 10(1)(d)(iii) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI SAST Regulations").**

Subject: **Acquisition of 6,49,344 (6.50%) shareholding of Oriental Carbon and Chemicals Limited, pursuant to Scheme of Amalgamation between Disciplined Investments Limited ("Transferor Company No. 1"), Haldia Investment Company Limited ("Transferor Company No. 2") and Cosmopolitan Investments Limited ("Transferee Company") and their respective Shareholders and Creditors.**

Dear Sir(s)/ Madam,

In terms of Regulation 10(6) of the SEBI SAST Regulations, we hereby submit the disclosure in the prescribed format w.r.t. acquisition of 6,49,344 (6.50%) shareholding of Oriental Carbon and Chemicals Limited by Cosmopolitan Investments Limited, pursuant to merger of Disciplined Investments Limited and Haldia Investment Company Limited into Cosmopolitan Investments Limited, in terms of the order dated 5th January, 2024 passed by Hon'ble NCLT Kolkata, certified true copy of which received by us on 15th January, 2024.

The Transferee Company, viz. Cosmopolitan holds 19.09% voting rights in Oriental Carbon. The Transferor Companies, Haldia and Disciplined, held 6.20% and 0.30% voting powers respectively in Oriental Carbon. Upon merger, the entire 6.50% holding of the transferor companies is acquired by Cosmopolitan, therefore, resulting in a change of more than 5% on an individual basis.

The acquisition of shares and voting rights in Oriental Carbon, which is not a party to the Scheme, is pursuant to a scheme of amalgamation approved by NCLT, and therefore, exempt within the provisions of sub-clause (iii) of clause (d) of sub-regulation (1) of Regulation 10 of the SEBI SAST Regulations.

You are requested to take the above information on record and disseminate the same on your respective websites.

Thanking you,

Yours faithfully,
Cosmopolitan Investments Limited
For **Cosmopolitan Investments Limited**

Director

Abhinaya Kumar
Director
DIN:07956372

Encl.: Disclosures under Regulation 10(6) of the SEBI SAST Regulations.

CC
To
The Company Secretary, Oriental Carbon and Chemicals Limited
Address: 14th Floor, Tower-B, World Trade Tower, Plot No-C-1, Sector-16, Noida-201301
Email: pranab@occlindia.com

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Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)		ORIENTAL CARBON & CHEMICALS LIMITED	
2.	Name of the acquirer(s)		COSMOPOLITAN INVESTMENTS LTD CIN:U67120WB1979PLC032157	
3.	Name of the stock exchange where shares of the TC are listed		-National Stock Exchange of India limited - Bombay Stock Exchange Limited	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.		Transfer of entire Assets & Liabilities including entire Shareholding in the Target Company by Disciplined Investments Limited ("Transferor Company No. 1") and Haldia Investment Company Limited ("Transferor Company No. 2") to Cosmopolitan Investments Limited ("Transferee Company") pursuant to the Scheme of Amalgamation approved by the Hon'ble National Company Law Tribunal, Division Bench-II, Kolkata ("NCLT") *vide* its Order pronounced on January 5, 2024, CTC of which received on 15th January, 2024 .	
5.	Relevant regulation under which the acquirer is exempted from making open offer.		Regulation 10(1)(d)(iii) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.		Not Applicable	
7.	Details of acquisition		Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a.	Name of the transferor / seller	Not Applicable	Not Applicable
	b.	Date of acquisition	Not Applicable	Not Applicable
	c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	Not Applicable	Not Applicable
	d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	Not Applicable	Not Applicable
	e.	Price at which shares are proposed to be acquired / actually acquired	Not Applicable	Not Applicable

Cosmopolitan Investments Limited

Authorised Signatory/Director

COSMOPOLITAN INVESTMENTS LIMITED

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8.	Shareholding details		Pre-Transaction		Post-Transaction	
			No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a	Each Acquirer / Transferee(*)				
		Cosmopolitan Investments Limited	19,07,528	19.09%	25,56,872	25.59%
	b	Each Seller / Transferor				
		Disciplined Investments Limited	30,000	0.3%	NIL	NIL
		Haldia Investment Company Limited	6,19,344	6.20%	NIL	NIL

Note:

- *(*) Shareholding of each entity shall be shown separately and then collectively in a group.*
- *The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.*

For **Cosmopolitan Investments Limited**

Authorised Signatory/Director

Date: 18.01.2024
Place: Noida

Abhinaya Kumar
Director
DIN:07956372