

Date: 31st Oct 2026

To,

National Stock Exchange of India Limited

Exchange Plaza, Plot No. C/1, G-Block,
Bandra- Kurla Complex, Bandra (East),
Mumbai – 400051 Maharashtra, India.

NSE Symbol- OBSCP

Subject: Press Release

Dear Sir/Mam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the press release on Financial Results of the Company for the quarter and half year ended 30th Sep, 2026.

We request you to take note of the same and oblige.

Thanking You

Yours Faithfully

For OBSC Perfection Limited
(Formerly Known as OBSC Perfection Private Limited)

ASHA Digitally signed
NARANG by ASHA
NARANG

Asha Narang
Director
DIN: 00296714

October 31, 2026

H1 FY27 Financial & Operational Performance

Total Income at Rs. 17,274.6 Lakhs in H1 FY27 vs. Rs. 9,033.7 Lakhs in H1 FY26; growth of 91%
EBITDA at Rs. 3,274.9 Lakhs in H1 FY27 with Margins at 19.0%; growth of 85%
PAT at Rs. 2,182.8 Lakhs in H1 FY27 vs. Rs. 1,051.0 Lakhs in H1 FY26; growth of 107%
Current Order book at INR 1,200+ Crores

Highest ever Total Income, EBITDA, PAT in Company's history

New Delhi, October 31, 2026: OBSC Perfection Limited, a precision metal component manufacturer, announced its Unaudited financial results for the quarter ended and half year ended September 30, 2026.

Financial Highlights:

(₹ Lakhs)

Particulars	H1 FY27	H1 FY26	H1 vs H1	FY26	FY25	YoY
Total Income	17,274.6	9,033.7	91.2%	22,351.8	14,520.2	53.9%
Operating EBITDA	2,941.4	1,595.8	84.3%	3,967.0	2,539.4	56.2%
Operating EBITDA Margin (%)	17.4%	18.0%	-64 bps	18.1%	17.8%	29 bps
EBITDA*	3,274.9	1,765.2	85.5%	4,364.4	2,780.6	57.0%
EBITDA Margin (%)	19.0%	19.5%	-58 bps	19.5%	19.1%	38 bps
Profit after Tax (PAT)	2,182.8	1,051.0	107.7%	2,701.5	1,676.0	61.2%
PAT Margin (%)	12.6%	11.6%	101 bps	12.1%	11.5%	55 bps

*Includes Other Income

Quarterly Highlights:

Geography-wise Revenue	Q2 FY27	% Share	Q2 FY26	Q1 FY27	FY26
Revenue from Operations	9,210.0	100.0%	4,679.4	7,731.0	21,954.4
Domestic	6,291.7	68.3%	3,716.5	5,749.8	17,659.2
Exports	2,918.3	31.7%	962.9	1,981.2	4,295.2

Industry-wise Revenue	Q2 FY27	% Share	Q2 FY26	Q1 FY27	FY26
Revenue from Operations	9,210.0	100.0%	4,679.4	7,731.0	21,954.4
Automotive	7,273.6	79.0%	3,771.6	6,148.4	18,798.3
Marine	1,362.3	14.8%	296.7	1,081.2	1,381.1
Defense	574.1	6.2%	293.9	484.0	1,237.1
Others	0.0	0.0%	317.2	17.4	537.9

H1 FY27

- Delivered strongest half-year performance in Company's history, with Total Income growing 91% YoY to ₹17,274 Lakhs, EBITDA growing 86% to ₹3,275 Lakhs and PAT growing 108% to ₹2,182 Lakhs.
- Export revenue grew 173% YoY to ₹4,899 Lakhs, contributing 28.9% of H1 FY27 revenue; exports to 16 countries.
- Non-Automotive revenue more than doubled to ₹3,519 Lakhs, contributing 20.8% of H1 FY27 revenue, supported by continued growth in Marine and Defense segments.
- Received AS 9100D certification, and initiated customer discussions to pursue opportunities in the Aerospace sector.

CIN: L27100DL2017PLC314606

Registered Office: 6-F, 6th Floor, M-6 Uppal Plaza, Jasola District Center, New Delhi-110025

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INVESTOR RELEASE

- Further strengthened Defense presence with onboarding of additional DPSU vendors; received prototype orders across Defense applications and secured an order worth ₹890 Lakhs for Elbit fuze components in October 2026.
- Received 5-year purchase orders for machined components under DaVinci DCx suspension system program.
- Commissioned stamping capacity during H1 FY27, with revenue generation commencing; installed forging capacity of 12,000 tons p.a. provides enhanced capabilities for large and complex components.
- Progressed expansion across Maharashtra and Gujarat, with advancing construction at Sanand and additional land acquired at Supa.
- Completed preferential issue of ₹8,652 Lakhs in Sep'26, boosting Networth to ₹27,193 Lakhs and Debt-Equity to 0.26x.
- Current order book stands at ₹1,200+ Crores.

Speaking about the performance and recent updates, Mr. Saksham Leekha, Managing Director, OBSC Perfection Ltd. said: *"H1 FY27 has been the strongest half-year in our Company's history. Over the last two years, we have strengthened our capabilities more aggressively than ever, and even with significant expansions under way and heightened global uncertainties, your Company delivered its highest-ever Revenue, EBITDA and PAT, with Q2 FY27 building on the momentum of Q1. Our Exports rose to ₹ 49.0 Crores and Non-Automotive revenue more than doubled to ₹ 35.2 Crores, reflecting our focus on newer industries and global markets."*

Our recent visits to Europe, South Asia and Americas have strengthened our confidence in securing sizeable orders currently in pipeline. Our expanded capabilities, from Machining to Stamping, are supporting these discussions.

Recently, we have received the much awaited AS 9100D certification. We also completed a Preferential Issue of ₹ 86.5 Crores in Sep'26, taking Networth to ₹ 271.9 Crores with Debt-Equity at 0.26x.

We remain confident in sustaining and accelerating our growth momentum, driven by continued operational efficiency and strategic expansion."

Snaps

Participated in AEDEX + Airport Expo 2026



Showcased Products at ZF Passau



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INVESTOR RELEASE**About OBSC Perfection Limited**

OBSC Perfection Limited, is a high-precision metal component manufacturer serving marquee customers in multiple industries such as Automotive, Defense, Marine and Other industries. Customers have large-scale global operations and OBSCP which started as pure-play domestic supplier has now become an important member of their supply chain with their global facilities. Our product range includes Mission critical parts, Automotive components like Piston rods, Sensor Boss, Water Injector, Nut Fasteners amongst others. These products are used in applications such as Exhaust System, Steering & Suspension System, Ammunition, Fuses, Mechanical Cables, Telecom Towers.

Part of 56+ year old group, OBSCP is providing backward integrated solution to customers. OBSCP vision is well positioned towards vertically forward integrate its offerings in future years.

OBSCP currently operates through its 6 manufacturing facilities located in Maharashtra, Tamil Nadu and Haryana with capabilities including Machining, Turning, Investment casting, Fabrication, Stamping and Forging.

NSE: [OBSCP](#)

Website: www.obscperfection.com

For more information, please contact:

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Disclaimer

Certain statements in this document that are not historical facts, are forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political, or economic developments, industry risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. OBSC Perfection Limited will not be responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

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