

Date: 26<sup>th</sup> March 2026

To  
**National Stock Exchange of India Limited**  
Exchange Plaza, Plot No. C/1, G-Block  
Bandra- Kurla Complex, Bandra (East)  
Mumbai – 400051 Maharashtra, India.

**NSE Symbol- OBSCP**

**Subject: Press Release**

Dear Sir/Mam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the press release on Financial Results of the Company for the quarter ended on 31<sup>st</sup> December 2025.

**We request you to take note of the same and oblige.**

**Thanking You**

**Yours Faithfully**

**For *OBSC Perfection Limited***  
**(Formerly Known as *OBSC Perfection Private Limited*)**

ASHA  
NARANG

Digitally signed by  
ASHA NARANG  
Date: 2026.03.26  
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**Asha Narang**  
**Director**  
**DIN:00296714**

**Encl : a/a**

**March 26, 2026**
**9M FY26 Financial & Operational Performance**

Total Income at Rs. 15,099.7 Lakhs in 9M FY26 vs. Rs. 10,335.8 Lakhs in 9M FY25; growth of 46.1%  
EBITDA at Rs. 3,041.7 Lakhs in 9M FY26 with Margins at 20.1%; growth of 52.6%  
PAT at Rs. 1,835.5 Lakhs in 9M FY26 vs. Rs. 1,166.8 Lakhs in 9M FY25; growth of 57.3%  
Current Order book stands at INR 1,250+ Crores

**Highest ever Total Income, EBITDA, PAT in Company's history**

**New Delhi, March 26, 2026:** OBSC Perfection Limited, a precision metal component manufacturer, announced its Unaudited limited review financial results for the quarter ended and nine-months ended December 31, 2025.

**Financial Highlights:**
**(Rs. Lakhs)**

Particulars	9M FY26	9M FY25	Growth	FY25	FY24	Growth
<b>Total Income</b>	15,099.7	10,335.8	46.1%	14,520.2	11,611.4	25.1%
<b>Operating EBITDA</b>	2,744.4	1,904.1	44.1%	2,539.4	2,076.1	22.3%
<b>Operating EBITDA Margin (%)</b>	18.54%	18.58%	-4 bps	17.78%	18.05%	-27 bps
<b>EBITDA*</b>	3,041.7	1,993.2	52.6%	2,780.6	2,184.5	27.3%
<b>EBITDA Margin (%)</b>	20.14%	19.28%	86 bps	19.15%	18.81%	34 bps
<b>Profit after Tax (PAT)</b>	1,835.5	1,166.8	57.3%	1,676.0	1,221.2	37.2%
<b>PAT Margin (%)</b>	12.16%	11.29%	87 bps	11.54%	10.52%	102 bps

*\*Includes Other Income*

Geography-wise Revenue	Q3 FY26	Q3 FY25	Growth	9M FY26	9M FY25	Growth	FY25
<b>Revenue from Operations</b>	<b>5,938.0</b>	<b>3,482.7</b>	<b>70.5%</b>	<b>14,802.3</b>	<b>10,246.7</b>	<b>44.4%</b>	<b>14,278.9</b>
<b>Domestic</b>	4,900.6	2,888.4	69.6%	11,974.5	8,110.7	47.6%	11,408.5
<b>Exports</b>	1,037.4	594.3	74.5%	2,827.8	2,136.0	32.4%	2,870.4

Industry-wise Revenue	9M FY26	% Share	FY25	% Share
<b>Revenue from Operations</b>	<b>14,802.3</b>	<b>100.0%</b>	<b>14,278.9</b>	<b>100.0%</b>
<b>Automotive</b>	12,438.8	84.0%	13,014.3	91.1%
<b>Marine</b>	976.9	6.7%	600.1	4.2%
<b>Defense</b>	848.7	5.7%	555.0	3.9%
<b>Others</b>	537.9	3.6%	109.5	0.8%

**Key Updates during 9M FY26**

- Revenue from Operations for 9M FY26 was at Rs. 14,802.4 Lakhs versus Rs. 10,246.7.0 Lakhs in 9M FY25
- Revenue from Exports at Rs. 2,827.8 Lakhs in 9M FY26; up from INR 2,136.0 Lakhs in 9M FY25
- Allotment of ~8.4 acres land in Maharashtra; to create a single roof giga-factory
- Allotment of ~1 acre land in Gujarat; to set-up dedicated manufacturing facility for a large customer
- Acquired Cold Forging machinery assets for INR 12.45 Crs
- Debt-Equity ratio stands at 0.41x in 9M FY26
- Post Q3, Completed Preferential Issue at INR 311 per share; raised INR 43.33 Crores in Feb'26

CIN: L27100DL2017PLC314606

Registered Office: 6-F, 6<sup>th</sup> Floor, M-6 Uppal Plaza, Jasola District Center, New Delhi-110025

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**INVESTOR RELEASE**

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**About OBSC Perfection Limited**

OBSC Perfection Limited, is a high-precision metal component manufacturer serving marquee customers in multiple industries such as Automotive, Defense, Marine, Renewable and Telecom. Customers have large-scale global operations and OBSCP which started as pure-play domestic supplier has now become an important supplier to their global facilities. Our product range includes Piston rods, Sensor Boss, Water Injector, Nut Fasteners amongst others. These products are used in applications such as Exhaust System, Steering & Suspension System, Ammunition, Fuses, Mechanical Cables, Telecom Towers.

Part of 56+ year old group, OBSCP is providing backward integrated solution to customers. OBSCP vision is well positioned towards vertically forward integrate its offerings in future years.

OBSCP currently operates through its 6 manufacturing facilities located in Maharashtra, Tamil Nadu and Haryana with capabilities including machining, turning, investment casting, fabrication, Stamping and Forging.

NSE: [OBSCP](#)

Website: [www.obscperfection.com](http://www.obscperfection.com)

For more information, please contact:

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**Disclaimer**

*Certain statements in this document that are not historical facts, are forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political, or economic developments, industry risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. OBSC Perfection Limited will not be responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.*

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