

Date: 11<sup>th</sup> November 2025

To

**National Stock Exchange of India Limited**

Exchange Plaza, Plot No. C/1, G-Block

Bandra- Kurla Complex, Bandra (East)

Mumbai – 400051 Maharashtra, India.

**NSE Symbol- OBSCP**

**Subject: Press Release**

Dear Sir/Mam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the press release on Financial Results of the Company for the half year ended on September 30, 2025.

**We request you to take note of the same and oblige.**

**Thanking You**

**Yours Faithfully**

**For *OBSC Perfection Limited***

***(Formerly Known as OBSC Perfection Private Limited)***

ASHA  Digitally  
signed by  
NARANG ASHA NARANG

**Asha Narang**

**Director**

**DIN:00296714**

**Encl : a/a**

## INVESTOR RELEASE

November 11, 2025

**H1 FY26 Financial & Operational Performance**

Total Income at Rs. 9,033.7 Lakhs in H1 FY26 vs. Rs. 6,840.8 Lakhs in H1 FY25; growth of 32.0%  
EBITDA at Rs. 1,765.2 Lakhs in H1 FY26 with Margins at 19.5%; growth of 37.7%  
PAT at Rs. 1,051.0 Lakhs in H1 FY26 vs. Rs. 726.6 Lakhs in H1 FY25; growth of 44.6%  
Current Order book stands at INR 1,200+ Crores

**Highest ever Total Income, EBITDA, PAT in Company's history**

**New Delhi, November 11, 2025:** OBSC Perfection Limited, a precision metal component manufacturer, announced its Unaudited financial results for the half year ended September 30, 2025.

**Financial Highlights:**

Particulars (Rs. Lakhs)	H1 FY26	H1 FY25	H1 vs H1	FY25	FY24	YoY
Total Income	9,033.7	6,840.8	32.1%	14,520.2	11,611.4	25.1%
Operating EBITDA	1,595.8	1,205.1	32.4%	2,539.4	2,076.1	22.3%
Operating EBITDA Margin (%)	18.00%	17.82%	18 bps	17.78%	18.05%	-27 bps
EBITDA*	1,765.2	1,281.9	37.7%	2,780.6	2,184.5	27.3%
EBITDA Margin (%)	19.54%	18.74%	80 bps	19.15%	18.81%	34 bps
Profit after Tax (PAT)	1,051.0	726.6	44.6%	1,676.0	1,221.2	37.2%
PAT Margin (%)	11.63%	10.62%	101 bps	11.54%	10.52%	102 bps

*\*Includes Other Income***H1 FY26**

- Revenue from Operations for H1 FY26 was at Rs. 8,864.3 Lakhs versus Rs. 6,764.0 Lakhs in H1 FY25
- Revenue from Exports at Rs. 1,791.3 Lakhs in H1 FY26; up from INR 1,541.6 Lakhs in H1 FY25
- Expanded to 13 export countries during H1 FY26; up from 10 in FY25
- Revenue share from Non-Automotive industries increased to 17.6% during H1 FY26
- Debt-Equity ratio stands at 0.37x in H1 FY26
- Order book increased to ~INR 1,200 Crs
- Receipt of 1<sup>st</sup> exports purchase order in defense segment

Speaking about the performance and recent updates, Mr. Saksham Leekha, Managing Director, OBSC Perfection Ltd. said: *"For H1 FY26, our revenue grew by 32% with EBITDA margins higher at 19.5%, underscoring our growth momentum post successful IPO. Though, our non-automotive revenue share continues to increase, we see automotive pie of our business continue to grow fast. Meaningful discussions are ongoing with large defense players outside of India, with receipts of small purchase orders, we now expect a positive outcome from those soon. Currently, 21% of our orders are now from non-automotive sectors while 55% of our orders are from foreign countries.*

*Since listing, OBSCP have undertaken multiple steps to strengthen the foundation. This is being done through targeted initiatives, such as:*

- *securing large orders*
- *foray into forging process*

CIN: L27100DL2017PLC314606

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**INVESTOR RELEASE**

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- *commissioning advanced machineries*
- *increasing exports revenue and margins accretive orders*
- *undertaking expansion of investment casting division*
- *securing land for giga-factory*
- *establishing in-house R&D for electronics parts*

*This FY we moved up the value chain from Machining to Forging capabilities. Currently, we have started expansion of our investment casting division within the same facility. To keep up with growing volume & business complexities, the company is in the process of securing land in Maharashtra for a consolidated, future-ready manufacturing facility*

*We remain confident in sustaining and accelerating our growth momentum, driven by continued operational efficiency and strategic expansion.”*

**INVESTOR RELEASE****About OBSC Perfection Limited**

OBSC Perfection Limited, is a high-precision metal component manufacturer serving marquee customers in multiple industries such as Automotive, Defense, Marine, Renewable and Telecom. Customers have large-scale global operations and OBSCP which started as pure-play domestic supplier has now become an important supplier to their global facilities. Our product range includes Piston rods, Sensor Boss, Water Injector, Nut Fasteners amongst others. These products are used in applications such as Exhaust System, Steering & Suspension System, Ammunition, Fuses, Mechanical Cables, Telecom Towers.

Part of 56+ year old group, OBSCP is providing backward integrated solution to customers. OBSCP vision is well positioned towards vertically forward integrate its offerings in future years.

OBSCP currently operates through its 5 manufacturing facilities located in Maharashtra and Tamil Nadu with capabilities including machining, turning, investment casting, fabrication, and Forging.

NSE: [OBSCP](#)

Website: [www.obscperfection.com](http://www.obscperfection.com)

For more information, please contact:

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**Disclaimer**

*Certain statements in this document that are not historical facts, are forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political, or economic developments, industry risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. OBSC Perfection Limited will not be responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.*

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