

Vikas Oberoi

Plot No.70, 12th N. S. Road,
J.V.P.D. Scheme, Juhu, Vile Parle, Mumbai – 400 049

April 3, 2018

Department of Corporate Services
BSE Limited
P.J. Towers, Dalal Street,
Mumbai 400 001

corp.relations@bseindia.com

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, BandraKurla Complex,
Bandra (E), Mumbai 400051

takeover@nse.co.in

Oberoi Realty Limited

Commerz, 3rd Floor, International Business Park,
Oberoi Garden City, Off Western Express Highway,
Goregaon (East), Mumbai - 400 063

Sub: Disclosure under Regulation 30(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Ref: Company name: OBEROI REALTY LIMITED

Dear Sir,

I, Vikas Oberoi, the Promoter of Oberoi Realty Limited, hereby furnish the attached disclosure under Regulation 30(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of my shareholding and the shareholding of the members of promoter group as on March 31, 2018.

Kindly take the above on record.

Thanking you.

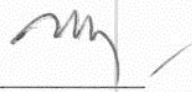

Vikas Oberoi

Encl: As above.

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1	Name of the Target Company (TC)	Oberoi Realty Limited		
2	Name(s) of the stock exchange(s) where the shares of the TC are listed	(i) BSE Limited; and (ii) The National Stock Exchange of India Limited		
3	Particulars of the shareholder(s) : (a) Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or (b) Name(s) of promoter(s), member of the promoter group and PAC with him.	As per Annexure		
4	Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting- capital wherever applicable	% of total diluted share/voting- capital of TC (*)
	As of March 31st of the year, holding of:			
	(a) Shares	As per Annexure		
	(b) Voting Rights (otherwise than by shares)	-	-	-
	(c) Warrants,	-	-	-
	(d) Convertible Securities	-	-	-
	(e) Any other instrument that would entitle the holder to receive shares in the TC.	-	-	-
	Total			


Vikas Oberoi

Place: Mumbai

Date: April 3, 2018

Note:

1 In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is

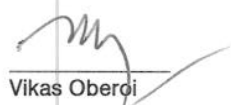
(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to Stock Exchange but shall not be disseminated

Particulars of the equity shareholding of person(s) mentioned at point (3) of Part A of the Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of Entity	Number of shares	% w.r.t. total share /voting capital- wherever applicable	% of total diluted share/voting capital- of TC (*)
Promoter			
Vikas Ranvir Oberoi	21,28,73,614	62.68	62.68
Members of Promoter Group			
R S Estate Developers Private Limited	3,33,00,000	9.81	9.81
Santosh R Oberoi	1,110	0.00	0.00
Bindu Ranvir Oberoi	111	0.00	0.00
Gayatri Vikas Oberoi	111	0.00	0.00
Total	24,61,74,946	72.49	72.49

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


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Place: Mumbai
Date: April 3, 2018